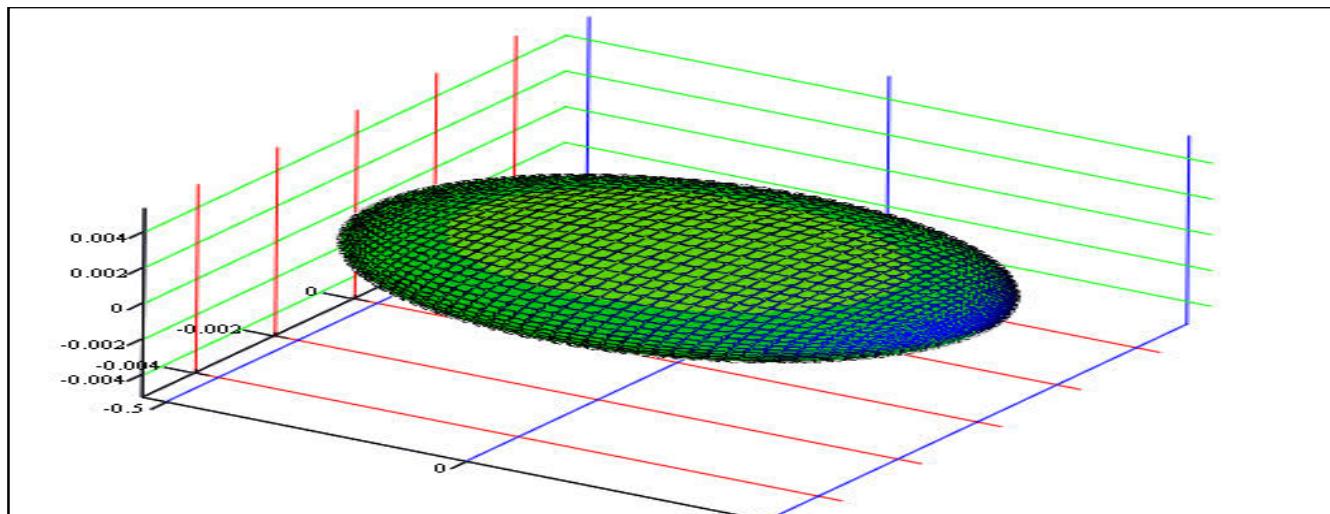


Introduction to Transverse Beam Optics

Bernhard Holzer

II.) ϵ & β

... don't worry: it's still the "ideal world"



*(Z , X , Y)
particle bunch in a storage ring*

Reminder of Part I

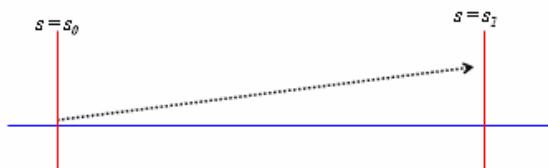
Equation of Motion:

$$x'' + K x = 0 \quad K = 1/\rho^2 - k \text{ ... hor. plane:}$$

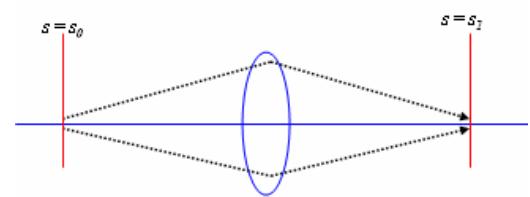
$$K = k \quad \dots \text{vert. Plane:}$$

Solution of Trajectory Equations

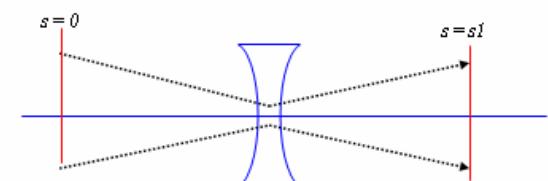
$$\begin{pmatrix} x \\ x' \end{pmatrix}_{s1} = M * \begin{pmatrix} x \\ x' \end{pmatrix}_{s0}$$



$$M_{drift} = \begin{pmatrix} 1 & l \\ 0 & 1 \end{pmatrix}$$



$$M_{foc} = \begin{pmatrix} \cos(\sqrt{|K|}l) & \frac{1}{\sqrt{|K|}} \sin(\sqrt{|K|}l) \\ -\sqrt{|K|} \sin(\sqrt{|K|}l) & \cos(\sqrt{|K|}l) \end{pmatrix}$$



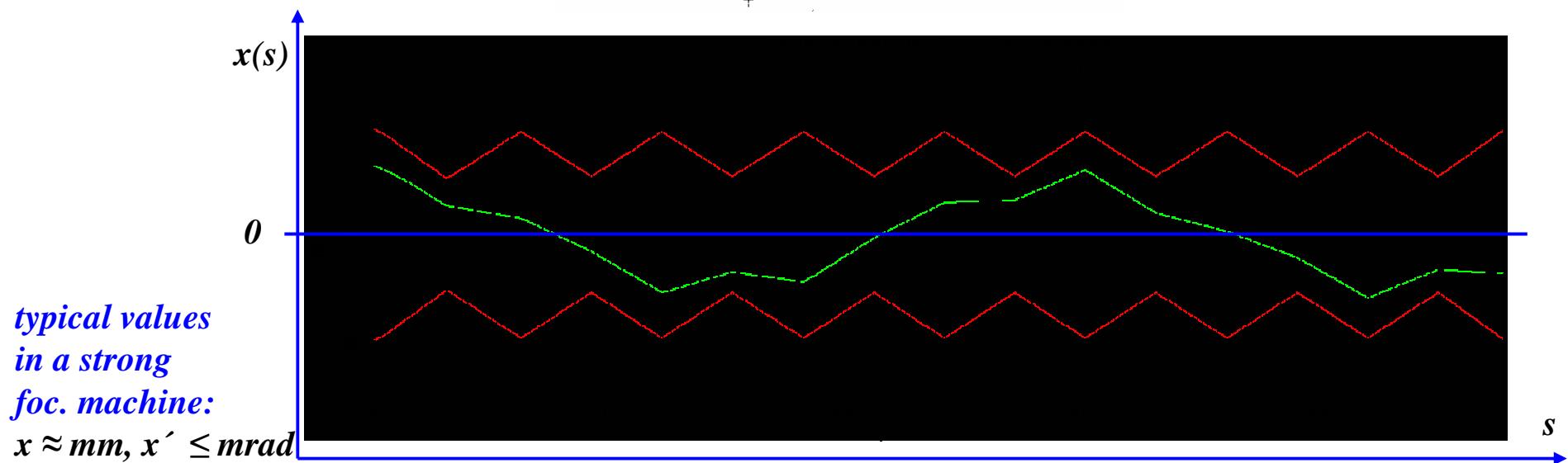
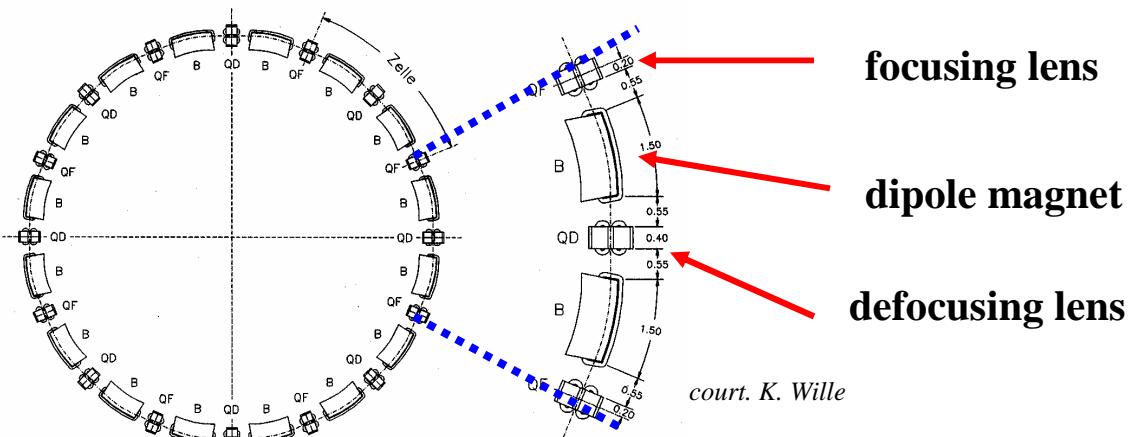
$$M_{defoc} = \begin{pmatrix} \cosh(\sqrt{|K|}l) & \frac{1}{\sqrt{|K|}} \sinh(\sqrt{|K|}l) \\ \sqrt{|K|} \sinh(\sqrt{|K|}l) & \cosh(\sqrt{|K|}l) \end{pmatrix}$$

Transformation through a system of lattice elements

combine the single element solutions by multiplication of the matrices

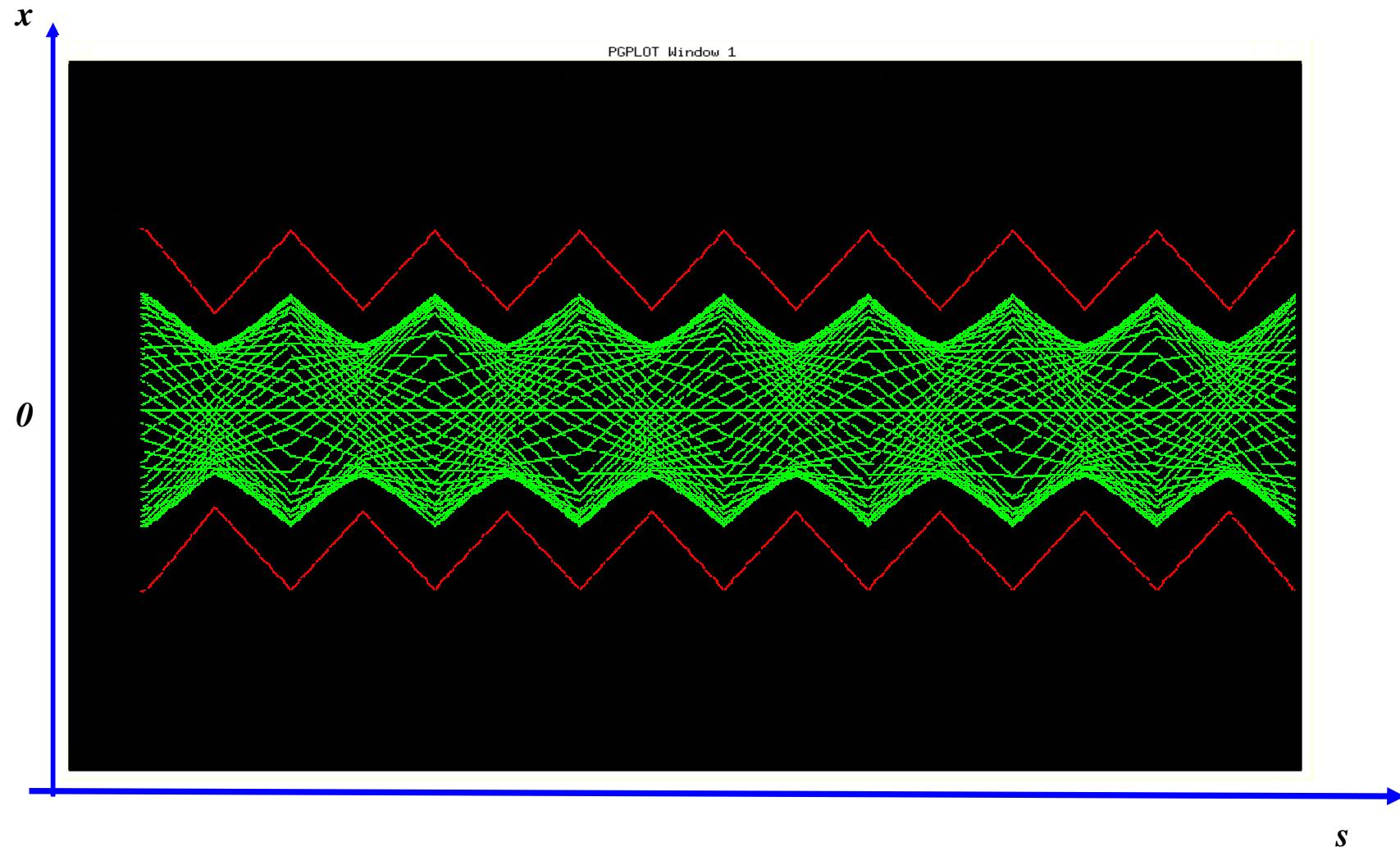
$$M_{total} = M_{QF} * M_D * M_{QD} * M_{Bend} * M_{D*}....$$

$$\begin{pmatrix} x \\ x' \end{pmatrix}_{s_2} = M(s_2, s_1) * \begin{pmatrix} x \\ x' \end{pmatrix}_{s_1}$$



Question: what will happen, if the particle performs a second turn ?

... or a third one or ... 10^{10} turns



Astronomer Hill:

differential equation for motions with periodic focusing properties
,,Hill's equation“

*Example: particle motion with
periodic coefficient*



equation of motion: $x''(s) - k(s)x(s) = 0$

restoring force $\neq \text{const}$,
 $k(s)$ = depending on the position s
 $k(s+L) = k(s)$, periodic function

}

*we expect a kind of quasi harmonic
oscillation: amplitude & phase will depend
on the position s in the ring.*

The Beta Function

General solution of Hill's equation:

$$(i) \quad x(s) = \sqrt{\varepsilon} \sqrt{\beta(s)} \cdot \cos(\psi(s) + \phi)$$

ε, Φ = integration **constants** determined by initial conditions

$\beta(s)$ **periodic function** given by **focusing properties** of the lattice \leftrightarrow quadrupoles

$$\beta(s+L) = \beta(s)$$

Inserting (i) into the equation of motion ...

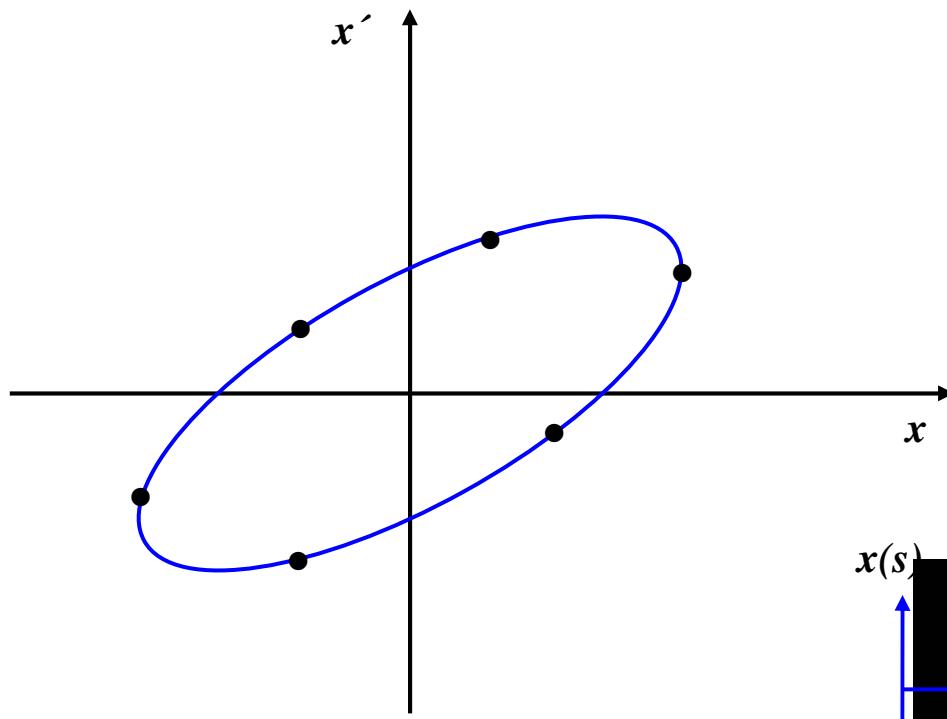
$$\psi(s) = \int_0^s \frac{ds}{\beta(s)}$$

$\Psi(s)$ = „phase advance“ of the oscillation between point „0“ and „ s “ in the lattice.
For one complete revolution: number of oscillations per turn „Tune“

$$Q_y = \frac{1}{2\pi} \cdot \oint \frac{ds}{\beta(s)}$$

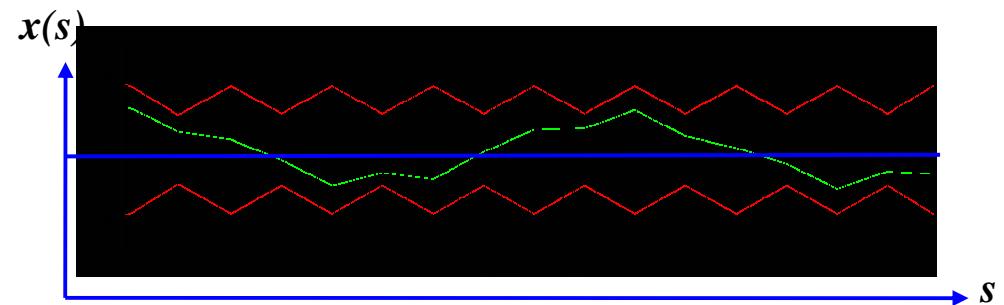
9.) Beam Emittance and Phase Space Ellipse

$$\epsilon = \gamma(s) x^2(s) + 2\alpha(s)x(s)x'(s) + \beta(s) x'^2(s)$$



Liouville: in reasonable storage rings area in phase space is constant.

$$A = \pi^* \epsilon = \text{const}$$



*ϵ beam emittance = **woozility** of the particle ensemble, **intrinsic beam parameter**,
cannot be changed by the foc. properties.*

Scientifiquely spoken: area covered in transverse x, x' phase space ... and it is constant !!!

Phase Space Ellipse

particle trajectory: $x(s) = \sqrt{\epsilon} \sqrt{\beta(s)} \cos\{\psi(s) + \phi\}$

max. Amplitude: $\hat{x}(s) = \sqrt{\epsilon\beta}$ ————— x' at that position ...?

... put $\hat{x}(s)$ into $\epsilon = \gamma(s) x^2(s) + 2\alpha(s)x(s)x'(s) + \beta(s) x'^2(s)$ and solve for x'

$$\epsilon = \gamma \cdot \epsilon \beta + 2\alpha \sqrt{\epsilon \beta} \cdot x' + \beta x'^2$$

$$\longrightarrow x' = -\alpha \cdot \sqrt{\epsilon / \beta}$$

* A high β -function means a large beam size and a small beam divergence. !
... et vice versa !!!

* In the middle of a quadrupole $\beta = \text{maximum}$, $\alpha = \text{zero}$ } $x' = 0$
... and the ellipse is flat

Phase Space Ellipse

$$\epsilon = \gamma(s) x^2(s) + 2\alpha(s)x(s)x'(s) + \beta(s) x'^2(s)$$

$$\alpha(s) = \frac{-1}{2} \beta'(s)$$

$$\gamma(s) = \frac{1 + \alpha(s)^2}{\beta(s)}$$

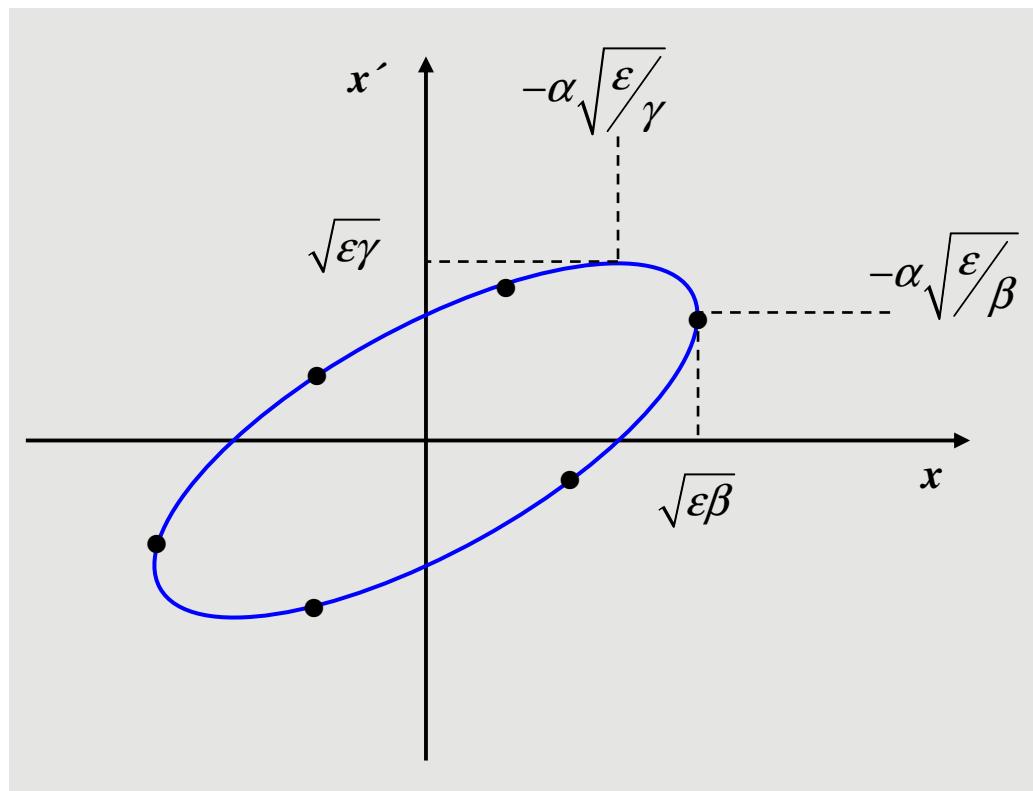
→ $\epsilon = \frac{x^2}{\beta} + \frac{\alpha^2 x^2}{\beta} + 2\alpha \cdot x x' + \beta \cdot x'^2$

... solve for x' $x'_{1,2} = \frac{-\alpha \cdot x \pm \sqrt{\epsilon\beta - x^2}}{\beta}$

... and determine \hat{x}' via: $\frac{dx'}{dx} = 0$

→ $\hat{x}' = \sqrt{\epsilon\gamma}$

→ $\hat{x} = \pm \alpha \sqrt{\epsilon/\gamma}$

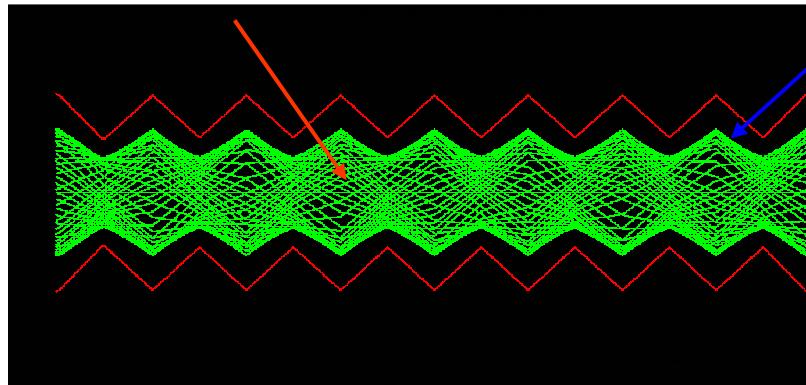


*shape and orientation of the phase space ellipse
depend on the Twiss parameters β α γ*

Emittance of the Particle Ensemble:

$$x(s) = \sqrt{\epsilon} \sqrt{\beta(s)} \cdot \cos(\Psi(s) + \phi)$$

$$\hat{x}(s) = \sqrt{\epsilon} \sqrt{\beta(s)}$$



single particle trajectories, $N \approx 10^{11}$ per bunch

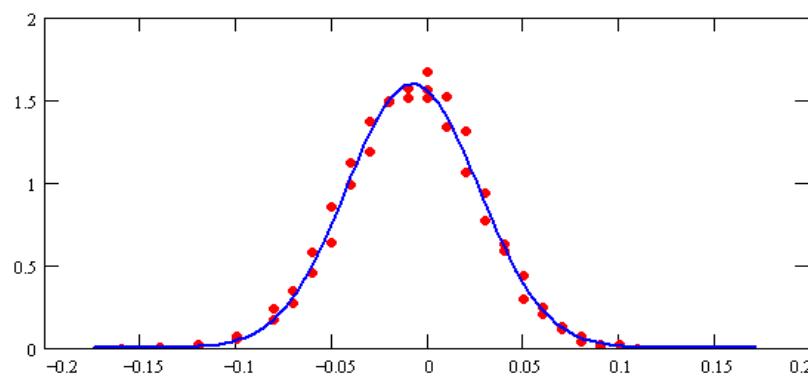
Gauß
Particle Distribution:

$$\rho(x) = \frac{N \cdot e}{\sqrt{2\pi}\sigma_x} \cdot e^{-\frac{1}{2}\frac{x^2}{\sigma_x^2}}$$

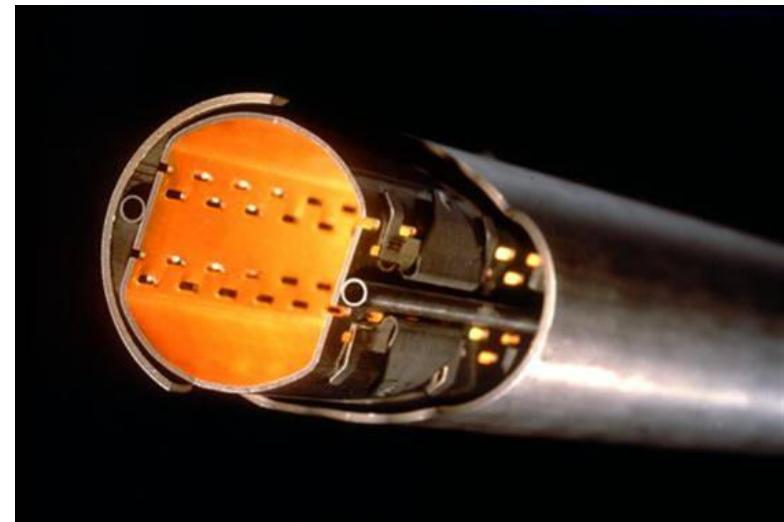
particle at distance 1σ from centre $\leftrightarrow 68.3\%$ of all beam particles

vertical:

$$\sigma_{v_{fit}} = 24.376 \cdot \mu\text{m}$$

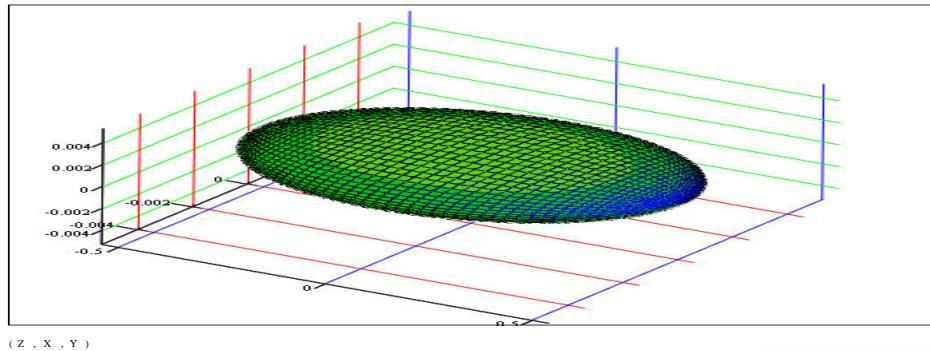


LHC: $\sigma = \sqrt{\epsilon * \beta} = \sqrt{5 * 10^{-10} m * 180 m} = 0.3 \text{ mm}$



aperture requirements: $r_0 = 10 * \sigma$

Emittance of the Particle Ensemble:



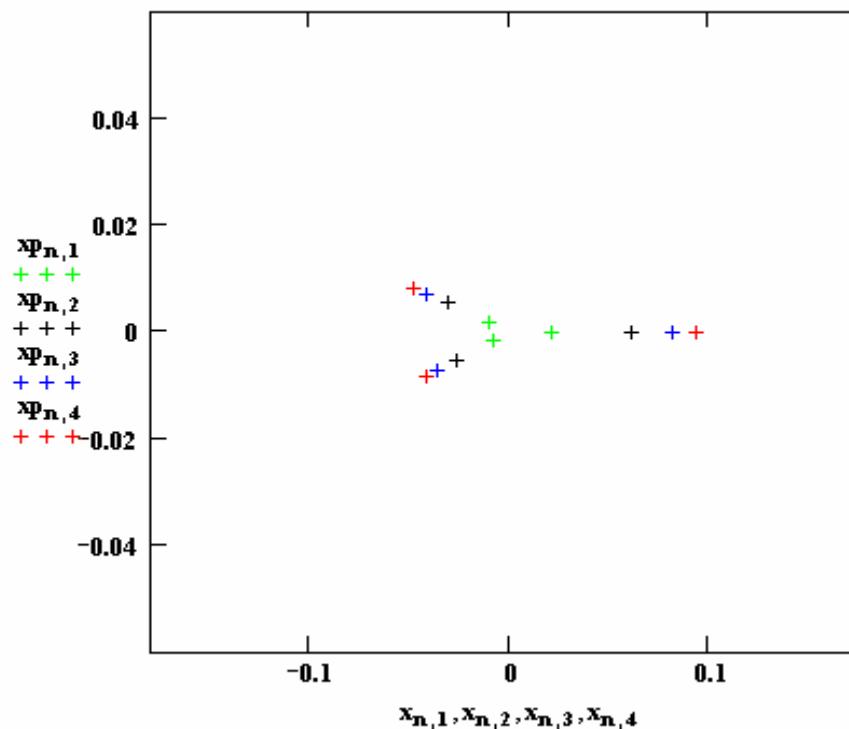
particle bunch

*Example: HERA
beam parameters in the arc*

$$\beta(x) \approx 80 \text{ m}$$

$$\varepsilon \approx 7 * 10^{-9} \text{ rad} \cdot \text{m} \quad (\leftrightarrow 1\sigma)$$

$$\sigma = \sqrt{\varepsilon \beta} \approx 0.75 \text{ mm}$$



10.) Transfer Matrix M ... yes we had the topic already

*general solution
of Hill's equation*

$$\left\{ \begin{array}{l} x(s) = \sqrt{\varepsilon} \sqrt{\beta(s)} \cos \{\psi(s) + \phi\} \\ x'(s) = \frac{-\sqrt{\varepsilon}}{\sqrt{\beta(s)}} [\alpha(s) \cos \{\psi(s) + \phi\} + \sin \{\psi(s) + \phi\}] \end{array} \right.$$

remember the trigonometrical gymnastics: $\sin(a + b) = \dots$ etc

$$x(s) = \sqrt{\varepsilon} \sqrt{\beta_s} (\cos \psi_s \cos \phi - \sin \psi_s \sin \phi)$$

$$x'(s) = \frac{-\sqrt{\varepsilon}}{\sqrt{\beta_s}} [\alpha_s \cos \psi_s \cos \phi - \alpha_s \sin \psi_s \sin \phi + \sin \psi_s \cos \phi + \cos \psi_s \sin \phi]$$

starting at point $s(0) = s_0$, where we put $\Psi(0) = 0$

$$\left. \begin{array}{l} \cos \phi = \frac{x_0}{\sqrt{\varepsilon \beta_0}}, \\ \sin \phi = -\frac{1}{\sqrt{\varepsilon}} (x'_0 \sqrt{\beta_0} + \frac{\alpha_0 x_0}{\sqrt{\beta_0}}) \end{array} \right\}$$

inserting above ...

$$\underline{x}(s) = \sqrt{\frac{\beta_s}{\beta_0}} \{ \cos \psi_s + \alpha_0 \sin \psi_s \} \underline{x}_0 + \{ \sqrt{\beta_s \beta_0} \sin \psi_s \} \underline{x}'_0$$

$$\underline{x}'(s) = \frac{1}{\sqrt{\beta_s \beta_0}} \{ (\alpha_0 - \alpha_s) \cos \psi_s - (1 + \alpha_0 \alpha_s) \sin \psi_s \} \underline{x}_0 + \sqrt{\frac{\beta_0}{\beta_s}} \{ \cos \psi_s - \alpha_s \sin \psi_s \} \underline{x}'_0$$

which can be expressed ... for convenience ... in matrix form

$$\begin{pmatrix} x \\ x' \end{pmatrix}_s = M \begin{pmatrix} x \\ x' \end{pmatrix}_0$$

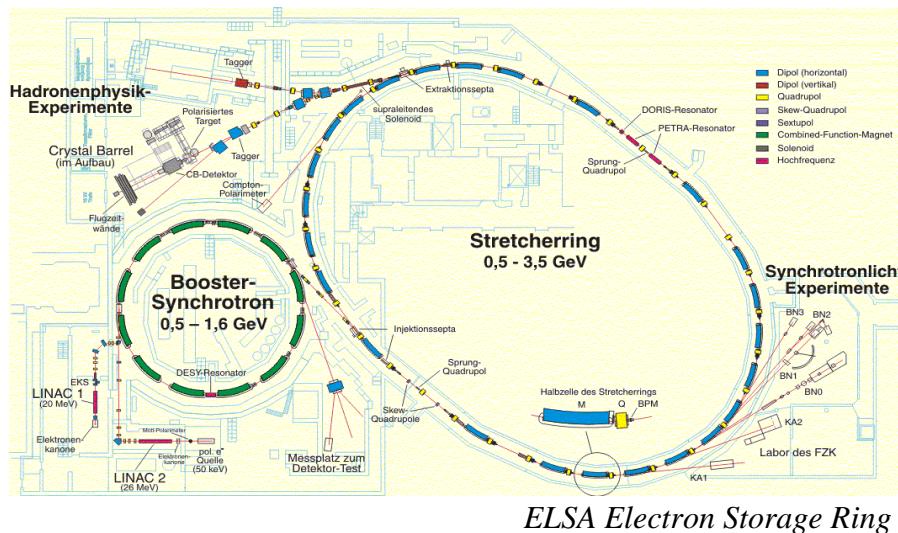
$$M = \begin{pmatrix} \sqrt{\frac{\beta_s}{\beta_0}} (\cos \psi_s + \alpha_0 \sin \psi_s) & \sqrt{\beta_s \beta_0} \sin \psi_s \\ \frac{(\alpha_0 - \alpha_s) \cos \psi_s - (1 + \alpha_0 \alpha_s) \sin \psi_s}{\sqrt{\beta_s \beta_0}} & \sqrt{\frac{\beta_0}{\beta_s}} (\cos \psi_s - \alpha_s \sin \psi_s) \end{pmatrix}$$

- * we can calculate **the single particle trajectories between two locations in the ring, if we know the $\alpha \beta \gamma$ at these positions.**
- * **and nothing but the $\alpha \beta \gamma$ at these positions.**
- * ... !

* Äquivalenz der Matrizen

11.) Periodic Lattices

$$M = \begin{pmatrix} \sqrt{\frac{\beta_s}{\beta_0}} (\cos \psi_s + \alpha_0 \sin \psi_s) & \sqrt{\beta_s \beta_0} \sin \psi_s \\ \frac{(\alpha_0 - \alpha_s) \cos \psi_s - (1 + \alpha_0 \alpha_s) \sin \psi_s}{\sqrt{\beta_s \beta_0}} & \sqrt{\frac{\beta_0}{\beta_s}} (\cos \psi_s - \alpha_s \sin \psi_s) \end{pmatrix}$$



„This rather formidable looking matrix simplifies considerably if we consider one complete revolution ...“

$$M(s) = \begin{pmatrix} \cos \psi_{turn} + \alpha_s \sin \psi_{turn} & \beta_s \sin \psi_{turn} \\ -\gamma_s \sin \psi_{turn} & \cos \psi_{turn} - \alpha_s \sin \psi_{turn} \end{pmatrix}$$

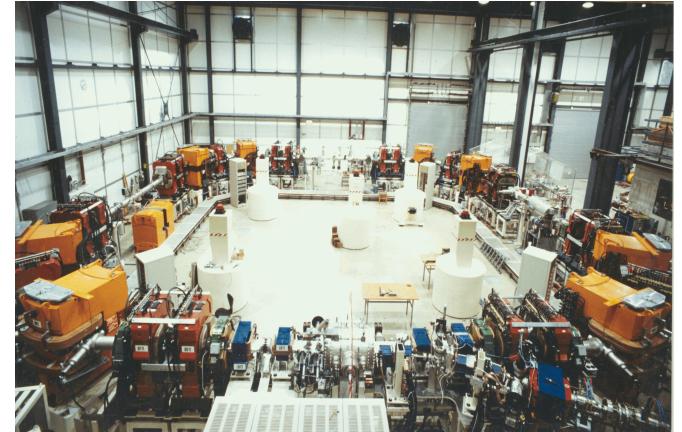
Tune: Phase advance per turn in units of 2π

$$\psi_{turn} = \int_s^{s+L} \frac{ds}{\beta(s)} \quad \psi_{turn} = \text{phase advance per period}$$

$$Q = \frac{1}{2\pi} \oint \frac{ds}{\beta(s)}$$

Stability Criterion:

Question: what will happen, if we do not make too many mistakes and your **particle performs one complete turn** ?



Matrix for 1 turn:

$$M = \begin{pmatrix} \cos\psi_{turn} + \alpha_s \sin\psi_{turn} & \beta_s \sin\psi_{turn} \\ -\gamma_s \sin\psi_{turn} & \cos\psi_{turn} - \alpha_s \sin\psi_{turn} \end{pmatrix} = \underbrace{\cos\psi}_{I} \cdot \begin{pmatrix} 1 & 0 \\ 0 & 1 \end{pmatrix} + \underbrace{\sin\psi}_{J} \begin{pmatrix} \alpha & \beta \\ -\gamma & -\alpha \end{pmatrix}$$

Matrix for N turns:

$$M^N = (1 \cdot \cos\psi + J \cdot \sin\psi)^N = 1 \cdot \cos N\psi + J \cdot \sin N\psi$$

The motion for N turns remains bounded, if the elements of M^N remain bounded

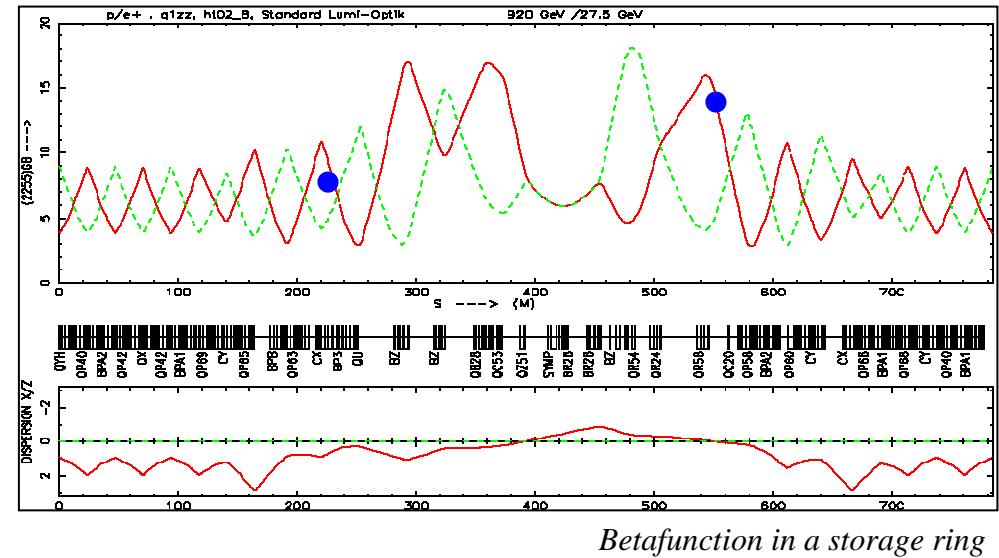
$$\psi = \text{real} \quad \leftrightarrow \quad |\cos\psi| \leq 1 \quad \leftrightarrow \quad \text{Tr}(M) \leq 2$$

12.) Transformation of α, β, γ

consider two positions in the storage ring: s_0, s

$$\begin{pmatrix} x \\ x' \end{pmatrix}_s = M * \begin{pmatrix} x \\ x' \end{pmatrix}_{s_0}$$

$$M = \begin{pmatrix} C & S \\ C' & S' \end{pmatrix}$$



since $\varepsilon = \text{const}$ (Liouville):

$$\varepsilon = \beta_s x'^2 + 2\alpha_s x x' + \gamma_s x^2$$

$$\varepsilon = \beta_0 x_0'^2 + 2\alpha_0 x_0 x_0' + \gamma_0 x_0^2$$

... remember $W = CS' - SC' = I$

$$\begin{pmatrix} x \\ x' \end{pmatrix}_0 = M^{-1} * \begin{pmatrix} x \\ x' \end{pmatrix}_s$$

$$M^{-1} = \begin{pmatrix} S' & -S \\ -C' & C \end{pmatrix}$$

$$\left. \begin{array}{l} x_0 = S'x - Sx' \\ x_0' = -C'x + Cx' \end{array} \right\} \rightarrow \dots \text{ inserting into } \varepsilon$$

$$\varepsilon = \beta_0 (Cx' - C'x)^2 + 2\alpha_0 (S'x - Sx')(Cx' - C'x) + \gamma_0 (S'x - Sx')^2$$

sort via x, x' and compare the coefficients to get

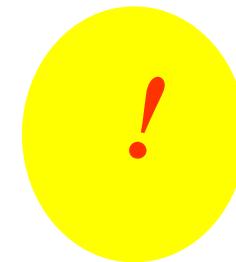
$$\beta(s) = C^2 \beta_0 - 2SC\alpha_0 + S^2\gamma_0$$

$$\alpha(s) = -CC'\beta_0 + (SC' + S'C)\alpha_0 - SS'\gamma_0$$

$$\gamma(s) = C'^2 \beta_0 - 2S'C'\alpha_0 + S'^2\gamma_0$$

in matrix notation:

$$\begin{pmatrix} \beta \\ \alpha \\ \gamma \end{pmatrix}_s = \begin{pmatrix} C^2 & -2SC & S^2 \\ -CC' & SC' + CS' & -SS' \\ C'^2 & -2S'C' & S'^2 \end{pmatrix} \cdot \begin{pmatrix} \beta_0 \\ \alpha_0 \\ \gamma_0 \end{pmatrix}$$



- 1.) *this expression is important*
- 2.) *given the twiss parameters α, β, γ at any point in the lattice we can transform them and calculate their values at any other point in the ring.*
- 3.) *the transfer matrix is given by the focusing properties of the lattice elements, the elements of M are just those that we used to calculate single particle trajectories.*
- 4.) *go back to point 1.)*

13.) Lattice Design:

„... how to build a storage ring“

$$B \rho = p / q$$

Circular Orbit: dipole magnets to define the geometry

$$\alpha = \frac{ds}{\rho} \approx \frac{dl}{\rho} = \frac{B dl}{B \rho}$$

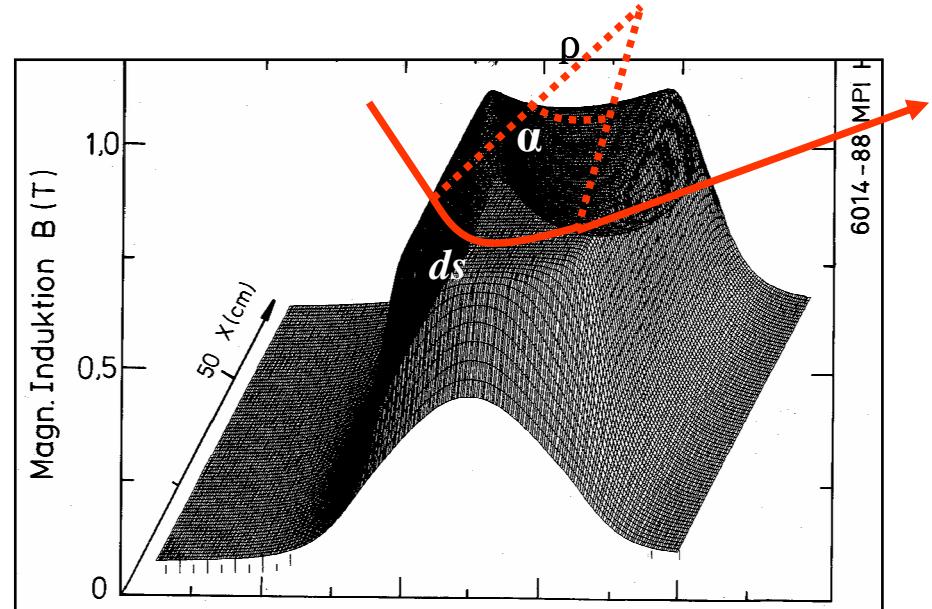
The angle run out in one revolution must be 2π , so

... for a full circle

$$\alpha = \frac{\int B dl}{B \rho} = 2\pi \rightarrow \int B dl = 2\pi \frac{p}{q}$$

... defines the integrated dipole field around the machine.

Nota bene: $\frac{\Delta B}{B} \approx 10^{-4}$ is usually required !!



field map of a storage ring dipole magnet



7000 GeV Proton storage ring
dipole magnets $N = 1232$

$l = 15 \text{ m}$

$q = +1 \text{ e}$

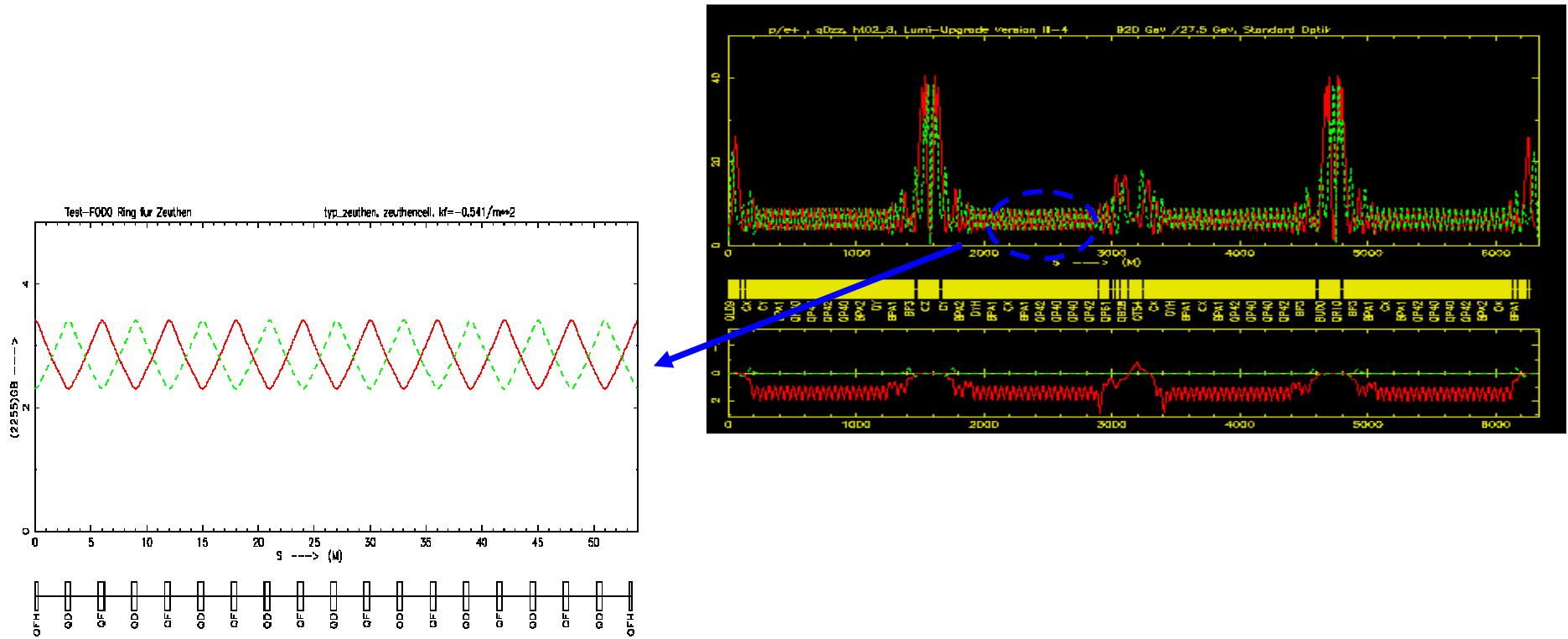
$$\int \mathbf{B} \cdot d\mathbf{l} \approx N l B = 2\pi p/e$$

$$B \approx \frac{2\pi \cdot 7000 \cdot 10^9 \text{ eV}}{1232 \cdot 15 \text{ m} \cdot 3 \cdot 10^8 \frac{\text{m}}{\text{s}} \cdot e} = 8.3 \text{ Tesla}$$

The FoDo-Lattice

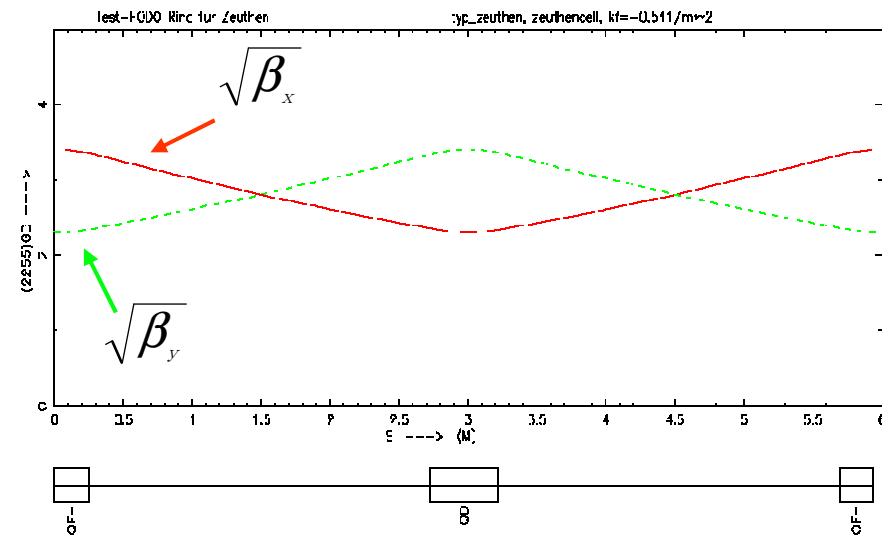
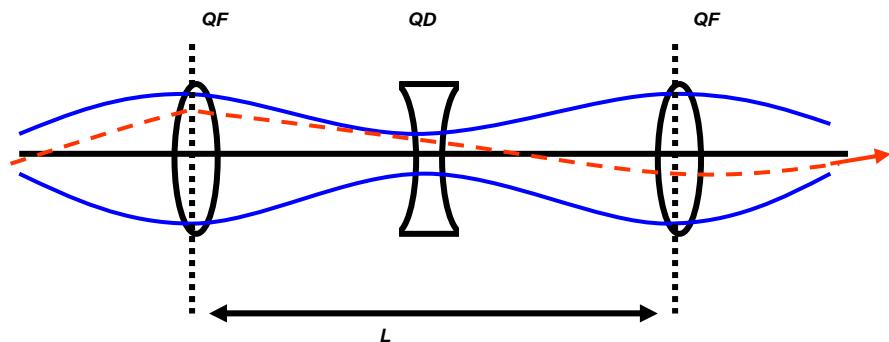
A magnet structure consisting of focusing and defocusing quadrupole lenses in alternating order with **nothing** in between.

(**Nothing** = elements that can be neglected on first sight: drift, bending magnets, RF structures ... **and especially experiments...**)



Starting point for the calculation: in the middle of a focusing quadrupole
Phase advance per cell $\mu = 45^\circ$,
→ calculate the twiss parameters for a periodic solution

Periodic solution of a FoDo Cell



Output of the optics program:

Nr	Type	Length m	Strength 1/m ²	β_x	α_x	ψ_x 1/2π	β_y	α_y	ψ_y 1/2π
0	IP	0,000	0,000	11,611	0,000	0,000	5,295	0,000	0,000
1	QFH	0,250	-0,541	11,228	1,514	0,004	5,488	-0,781	0,007
2	QD	3,251	0,541	5,488	-0,781	0,070	11,228	1,514	0,066
3	QFH	6,002	-0,541	11,611	0,000	0,125	5,295	0,000	0,125
4	IP	6,002	0,000	11,611	0,000	0,125	5,295	0,000	0,125

$$Q_x = 0,125 \quad Q_y = 0,125$$

$$0,125 * 2\pi = 45^\circ$$

Can we understand, what the optics code is doing?

matrices

$$M_{foc} = \begin{pmatrix} \cos(\sqrt{|K|}l_q) & \frac{1}{\sqrt{|K|}} \sin(\sqrt{|K|}l_q) \\ -\sqrt{|K|} \sin(\sqrt{|K|}l_q) & \cos(\sqrt{|K|}l_q) \end{pmatrix} \quad M_{drift} = \begin{pmatrix} 1 & l_d \\ 0 & 1 \end{pmatrix}$$

strength and length of the FoDo elements

$$K = +/- 0.54102 \text{ m}^{-2}$$

$$lq = 0.5 \text{ m}$$

$$ld = 2.5 \text{ m}$$

The matrix for the **complete cell** is obtained by multiplication of the element matrices

$$M_{FoDo} = M_{qfh} * M_{ld} * M_{qd} * M_{ld} * M_{qfh}$$

Putting the numbers in and **multiplying out** ...

$$M_{FoDo} = \begin{pmatrix} 0.707 & 8.206 \\ -0.061 & 0.707 \end{pmatrix}$$

The transfer matrix for one period gives us all the information that we need !

1.) is the motion stable?

$$\text{trace}(M_{FoDo}) = 1.415 \rightarrow$$

< 2

2.) Phase advance per cell

$$M(s) = \begin{pmatrix} \cos \psi + \alpha \sin \psi & \beta \sin \psi \\ -\gamma \sin \psi & \cos \psi - \alpha \sin \psi \end{pmatrix} \rightarrow$$
$$\cos(\psi) = \frac{1}{2} \text{Trace}(M) = 0.707$$

$$\psi = \text{arc cos}(\frac{1}{2} \text{Trace}(M)) = 45^\circ$$

3.) hor β -function

$$\beta = \frac{M_{1,2}}{\sin \psi} = 11.611 \text{ m}$$

4.) hor α -function

$$\alpha = \frac{M_{1,1} - \cos \psi}{\sin \psi} = 0$$

III.) Acceleration and Momentum Spread

The „not so ideal world“

Remember:

Beam Emittance and Phase Space Ellipse:

equation of motion:

$$x''(s) - k(s)x(s) = 0$$

general solution of Hills equation: $x(s) = \sqrt{\epsilon} \sqrt{\beta(s)} \cos(\psi(s) + \phi)$

beam size:

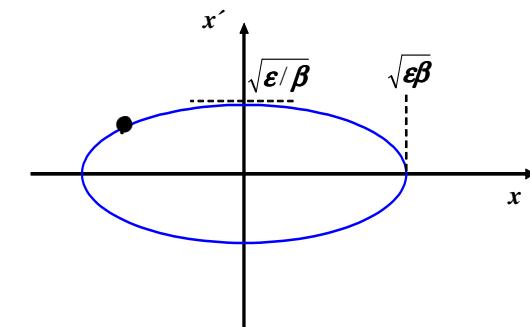
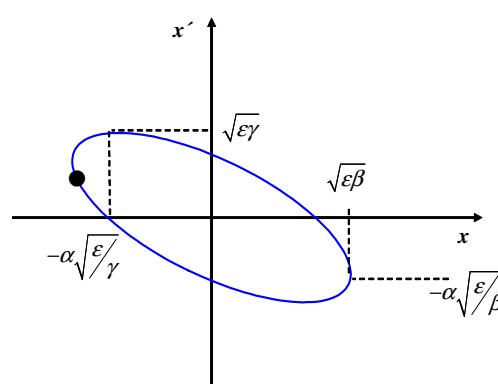
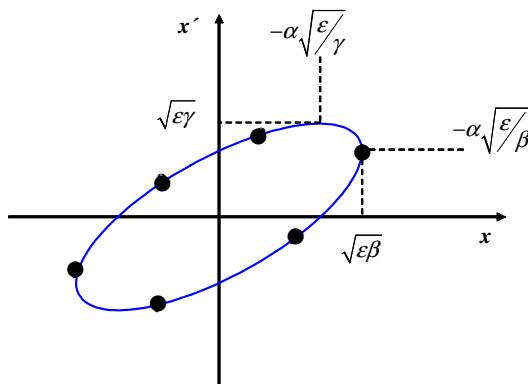
$$\sigma = \sqrt{\epsilon\beta} \approx "mm"$$

$$\epsilon = \gamma(s) x^2(s) + 2\alpha(s)x(s)x'(s) + \beta(s) x'^2(s)$$

$$\alpha(s) = \frac{-1}{2} \beta'(s)$$

$$\gamma(s) = \frac{1 + \alpha(s)^2}{\beta(s)}$$

- * ϵ is a **constant of the motion** ... it is independent of „s“
- * parametric representation of an **ellipse** in the $x x'$ space
- * shape and orientation of ellipse are given by α, β, γ

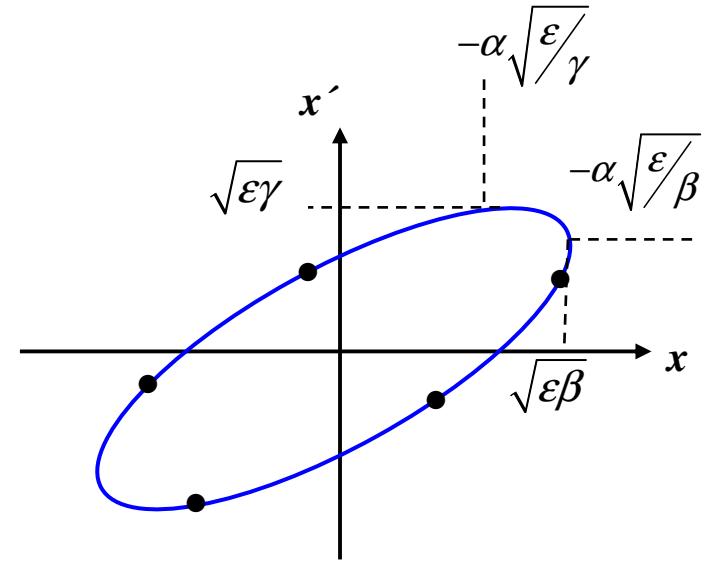


14.) Liouville during Acceleration

$$\epsilon = \gamma(s) x^2(s) + 2\alpha(s)x(s)x'(s) + \beta(s)x'^2(s)$$

Beam Emittance corresponds to the area covered in the x, x' Phase Space Ellipse

Liouville: Area in phase space is constant.



But so sorry ... $\epsilon \neq \text{const} !$

Classical Mechanics:

phase space = diagram of the two canonical variables
position & momentum

x p_x

$$p_j = \frac{\partial L}{\partial \dot{q}_j} \quad ; \quad L = T - V = \text{kin. Energy} - \text{pot. Energy}$$

*According to Hamiltonian mechanics:
phase space diagram relates the variables q and p*

$$\begin{aligned} q &= \text{position} = x \\ p &= \text{momentum} = \gamma mv = mc\gamma\beta_x \end{aligned}$$

$$\gamma = \frac{1}{\sqrt{1 - \frac{v^2}{c^2}}} \quad ; \quad \beta_x = \frac{\dot{x}}{c}$$

Liouville's Theorem: $\int p dq = \text{const}$

for convenience (i.e. because we are lazy bones) we use in accelerator theory:

$$x' = \frac{dx}{ds} = \frac{dx}{dt} \frac{dt}{ds} = \frac{\beta_x}{\beta} \quad \text{where } \beta_x = v_x/c$$

$$\int pdq = mc \int \gamma\beta_x dx$$

$$\int pdq = mc\gamma\beta \underbrace{\int x' dx}_{\varepsilon}$$

$$\Rightarrow \varepsilon = \int x' dx \propto \frac{1}{\beta\gamma}$$

*the beam emittance
shrinks during
acceleration $\varepsilon \sim 1/\gamma$*

Nota bene:

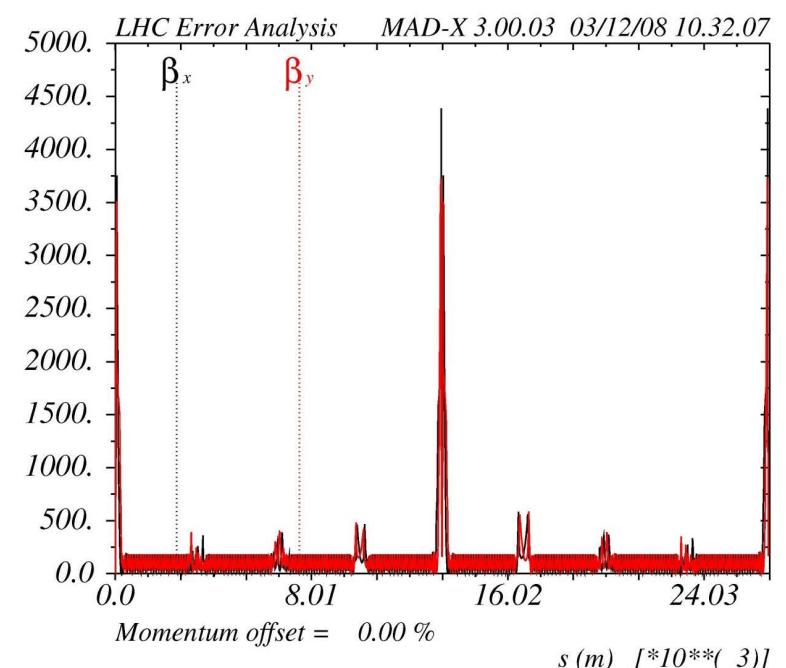
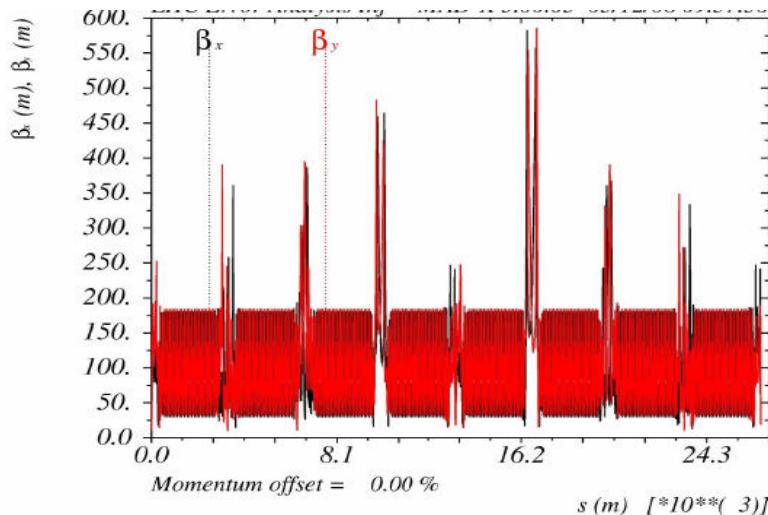
- 1.) A proton machine ... or an electron linac ... needs the highest aperture at injection energy !!!
as soon as we start to accelerate the beam size shrinks as $\gamma^{-1/2}$ in both planes.

$$\sigma = \sqrt{\epsilon \beta}$$

- 2.) At lowest energy the machine will have the major aperture problems,

→ here we have to **minimise** $\hat{\beta}$

- 3.) we need **different beam optics** adopted to the energy:
A Mini Beta concept will only be adequate at flat top.



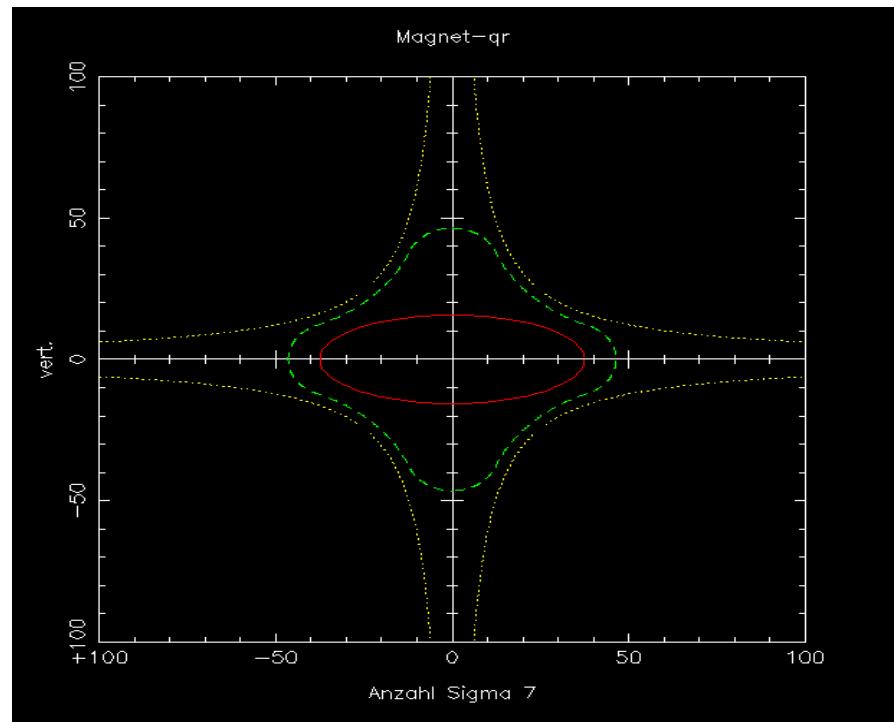
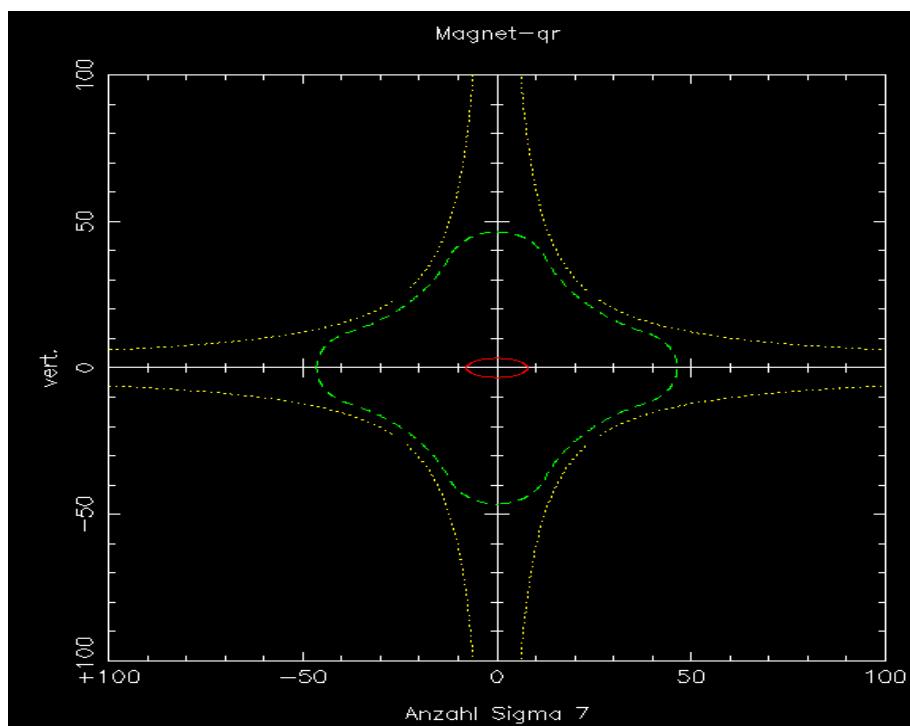
Example: HERA proton ring

injection energy: 40 GeV $\gamma = 43$

flat top energy: 920 GeV $\gamma = 980$

*emittance ϵ (40GeV) = $1.2 * 10^{-7}$*

*ϵ (920GeV) = $5.1 * 10^{-9}$*



7 σ beam envelope at $E = 40$ GeV

... and at $E = 920$ GeV

The „not so ideal world“

15.) The „ $\Delta p / p \neq 0$ “ Problem

ideal accelerator: all particles will see the **same accelerating voltage**.

$$\rightarrow \Delta p / p = 0$$

„nearly ideal“ accelerator: Cockcroft Walton or van de Graaf

$$\Delta p / p \approx 10^{-5}$$



Vivitron, Straßbourg, inner structure of the acc. section

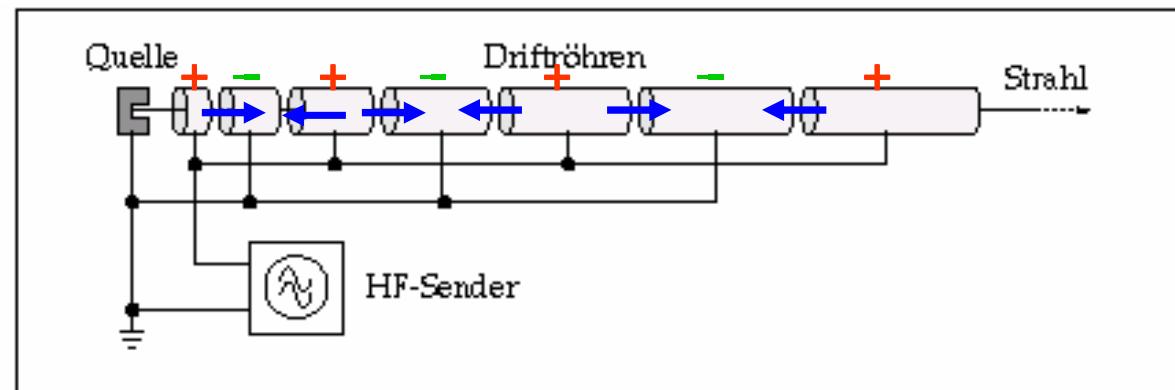
MP Tandem van de Graaf Accelerator
at MPI for Nucl. Phys. Heidelberg

Linear Accelerator

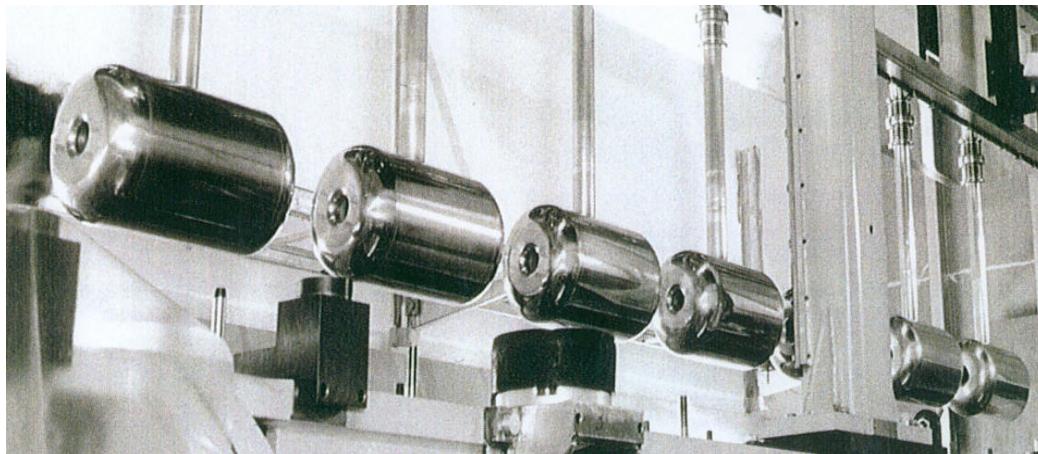
Energy Gain per „Gap“:

$$W = q U_0 \sin \omega_{RF} t$$

1928, Wideroe schematic Layout:

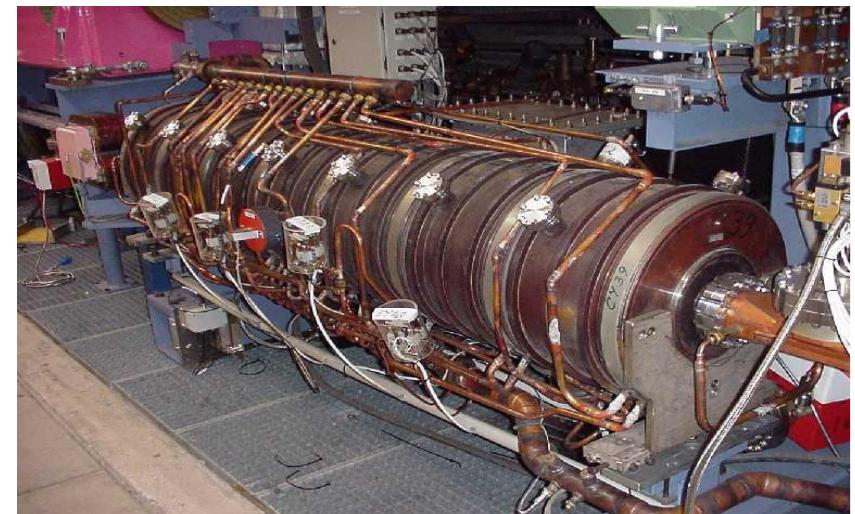


drift tube structure at a proton linac



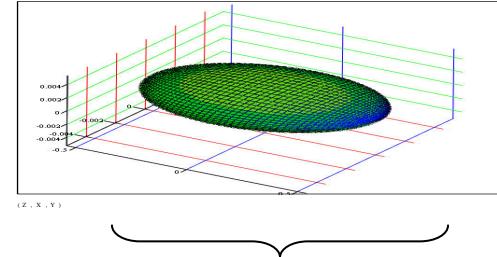
* **RF Acceleration:** multiple application of the same acceleration voltage; brilliant idea to gain higher energies

500 MHz cavities in an electron storage ring

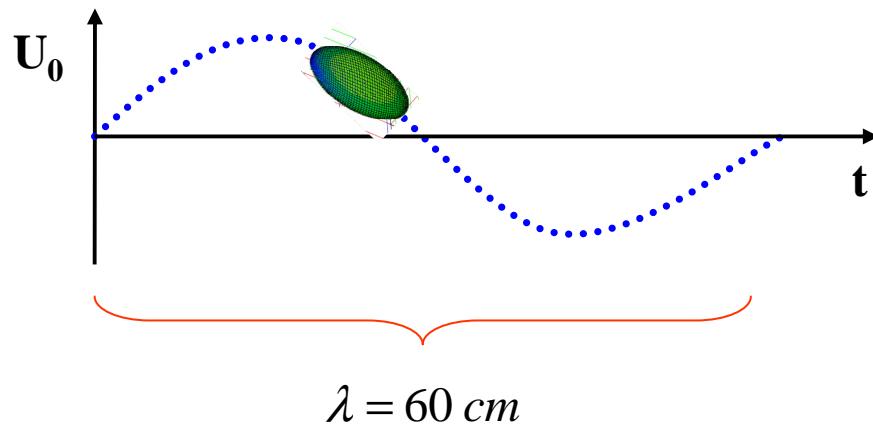


Problem: panta rhei !!!

(Heraklit: 540-480 v. Chr.)



Example: HERA RF:



Bunch length of Electrons $\approx 1\text{cm}$

$$\left. \begin{array}{l} \nu = 500 \text{ MHz} \\ c = \lambda \nu \end{array} \right\} \lambda = 60 \text{ cm}$$

$$\sin(90^\circ) = 1$$

$$\sin(84^\circ) = 0.994$$

$$\frac{\Delta U}{U} = 6.0 \cdot 10^{-3}$$

typical momentum spread of an electron bunch:

$$\frac{\Delta p}{p} \approx 1.0 \cdot 10^{-3}$$

16.) Dispersion: trajectories for $\Delta p / p \neq 0$

Question: do you remember last session, page 12 ? ... sure you do

Force acting on the particle

$$F = m \frac{d^2}{dt^2} (x + \rho) - \frac{mv^2}{x + \rho} = e B_y v$$

remember: $x \approx mm$, $\rho \approx m$... \rightarrow develop for small x

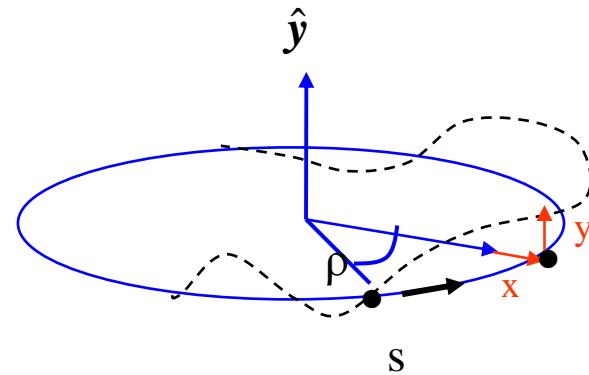
$$m \frac{d^2 x}{dt^2} - \frac{mv^2}{\rho} \left(1 - \frac{x}{\rho}\right) = e B_y v$$

consider only linear fields, and change independent variable: $t \rightarrow s$ $B_y = B_0 + x \frac{\partial B_y}{\partial x}$

$$x'' - \frac{1}{\rho} \left(1 - \frac{x}{\rho}\right) = \frac{e B_0}{mv} + \frac{e x g}{mv}$$

$p=p_0+\Delta p$

... but now take a small momentum error into account !!!



Dispersion:

develop for small momentum error

$$\Delta p \ll p_0 \Rightarrow \frac{1}{p_0 + \Delta p} \approx \frac{1}{p_0} - \frac{\Delta p}{p_0^2}$$

$$x'' - \frac{1}{\rho} + \frac{x}{\rho^2} \approx \underbrace{\frac{eB_0}{p_0}}_{-\frac{1}{\rho}} - \underbrace{\frac{\Delta p}{p_0^2} eB_0}_{k * x} + \underbrace{\frac{xeg}{p_0}}_{\text{negligible}} - \underbrace{xeg \frac{\Delta p}{p_0^2}}_{\text{negligible}}$$

$$x'' + \frac{x}{\rho^2} \approx \underbrace{\frac{\Delta p}{p_0} * \frac{(-eB_0)}{p_0}}_{\frac{1}{\rho}} + k * x = \frac{\Delta p}{p_0} * \frac{1}{\rho} + k * x$$

$$x'' + \frac{x}{\rho^2} - kx = \frac{\Delta p}{p_0} \frac{1}{\rho}$$



$$x'' + x \left(\frac{1}{\rho^2} - k \right) = \frac{\Delta p}{p_0} \frac{1}{\rho}$$

**Momentum spread of the beam adds a term on the r.h.s. of the equation of motion.
→ inhomogeneous differential equation.**

Dispersion:

$$x'' + x \left(\frac{1}{\rho^2} - k \right) = \frac{\Delta p}{p} \cdot \frac{1}{\rho}$$

general solution:

$$x(s) = x_h(s) + x_i(s)$$

$$\begin{cases} x_h''(s) + K(s) \cdot x_h(s) = 0 \\ x_i''(s) + K(s) \cdot x_i(s) = \frac{1}{\rho} \cdot \frac{\Delta p}{p} \end{cases}$$

Normalise with respect to $\Delta p/p$:



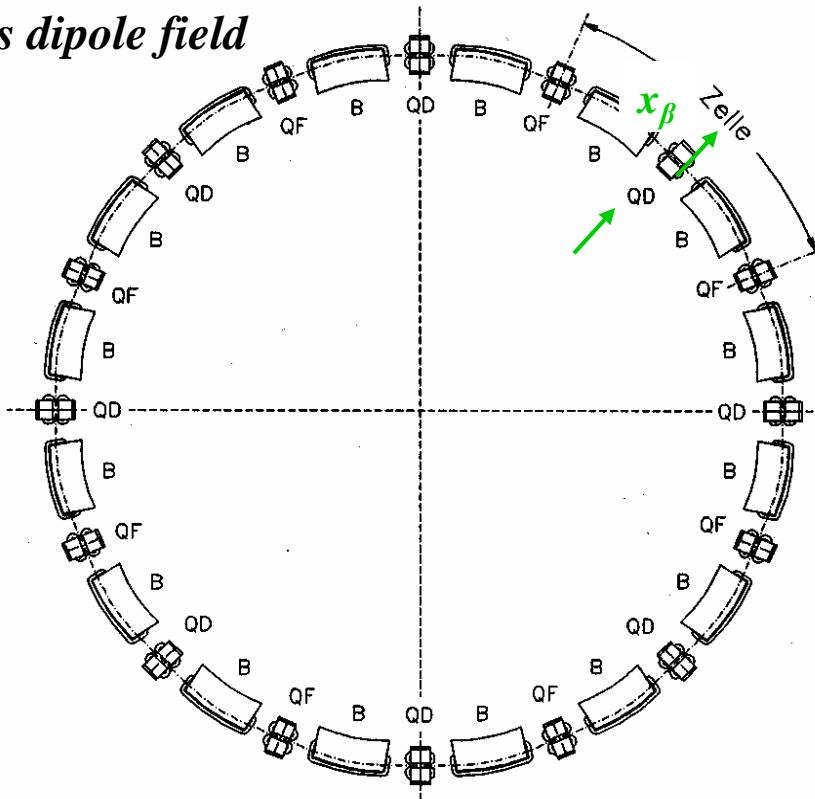
$$D(s) = \frac{x_i(s)}{\frac{\Delta p}{p}}$$

Dispersion function $D(s)$

- * is that special orbit, an ideal particle would have for $\Delta p/p = 1$
- * the orbit of any particle is the sum of the well known x_β and the dispersion
- * as $D(s)$ is just another orbit it will be subject to the focusing properties of the lattice

Dispersion

Example: homogeneous dipole field



it for $\Delta p/p > 0$

$$: D(s) \cdot \frac{\Delta p}{p}$$

Matrix formalism:

$$x(s) = x_\beta(s) + D(s) \cdot \frac{\Delta p}{p}$$

$$x(s) = C(s) \cdot x_0 + S(s) \cdot x'_0 + D(s) \cdot \frac{\Delta p}{p}$$

}

$$\begin{pmatrix} x \\ x' \end{pmatrix}_s = \begin{pmatrix} C & S \\ C' & S' \end{pmatrix} \begin{pmatrix} x \\ x' \end{pmatrix}_0 + \frac{\Delta p}{p} \begin{pmatrix} D \\ D' \end{pmatrix}$$

Resume':

beam emittance

$$\varepsilon \propto \frac{1}{\beta \gamma}$$

beta function in a drift

$$\beta(s) = \beta_0 - 2\alpha_0 s + \gamma_0 s^2$$

... and for $\alpha = 0$

$$\beta(s) = \beta_0 + \frac{s^2}{\beta_0}$$

*particle trajectory for $\Delta p/p \neq 0$
inhomogenous equation*

$$x'' + x \left(\frac{1}{\rho^2} - k \right) = \frac{\Delta p}{p_0} \frac{1}{\rho}$$

... and its solution

$$x(s) = x_\beta(s) + D(s) \cdot \frac{\Delta p}{p}$$

Appendix:

stability criterion proof for the disbelieving colleagues !!

$$\text{Matrix for 1 turn: } M = \begin{pmatrix} \cos\psi_{turn} + \alpha_s \sin\psi_{turn} & \beta_s \sin\psi_{turn} \\ -\gamma_s \sin\psi_{turn} & \cos\psi_{turn} - \alpha_s \sin\psi_{turn} \end{pmatrix} = \cos\psi \underbrace{\begin{pmatrix} 1 & 0 \\ 0 & 1 \end{pmatrix}}_I + \sin\psi \underbrace{\begin{pmatrix} \alpha & \beta \\ -\gamma & -\alpha \end{pmatrix}}_J$$

Matrix for 2 turns:

$$\begin{aligned} M^2 &= (I \cos\psi_1 + J \sin\psi_1)(I \cos\psi_2 + J \sin\psi_2) \\ &= I^2 \cos\psi_1 \cos\psi_2 + IJ \cos\psi_1 \sin\psi_2 + JI \sin\psi_1 \cos\psi_2 + J^2 \sin\psi_1 \sin\psi_2 \end{aligned}$$

now ...

$$I^2 = I$$

$$\left. \begin{array}{l} IJ = \begin{pmatrix} 1 & 0 \\ 0 & 1 \end{pmatrix} * \begin{pmatrix} \alpha & \beta \\ -\gamma & -\alpha \end{pmatrix} = \begin{pmatrix} \alpha & \beta \\ -\gamma & -\alpha \end{pmatrix} \\ JI = \begin{pmatrix} \alpha & \beta \\ -\gamma & -\alpha \end{pmatrix} * \begin{pmatrix} 1 & 0 \\ 0 & 1 \end{pmatrix} = \begin{pmatrix} \alpha & \beta \\ -\gamma & -\alpha \end{pmatrix} \\ J^2 = \begin{pmatrix} \alpha & \beta \\ -\gamma & -\alpha \end{pmatrix} * \begin{pmatrix} \alpha & \beta \\ -\gamma & -\alpha \end{pmatrix} = \begin{pmatrix} \alpha^2 - \gamma\beta & \alpha\beta - \beta\alpha \\ -\gamma\alpha + \alpha\gamma & \alpha^2 - \gamma\beta \end{pmatrix} = \begin{pmatrix} -1 & 0 \\ 0 & -1 \end{pmatrix} = -I \end{array} \right\} IJ = JI$$

$$M^2 = I \cos(\psi_1 + \psi_2) + J \sin(\psi_1 + \psi_2)$$

$$M^2 = I \cos(2\psi) + J \sin(2\psi)$$