

Transverse Beam Dynamics II

*II) The State of the Art in High Energy
Machines: ♪*

The Theory of Synchrotrons:

Linear Beam Optics

The Beam as Particle Ensemble

Emittance and Beta-Function

Colliding Beams & Luminosity

„... how does it work ?“

„...does it ?“

Astronomer Hill:

*differential equation for motions with periodic focusing properties
„Hill's equation“*

*Example: particle motion with
periodic coefficient*



equation of motion: $x''(s) - k(s)x(s) = 0$

*restoring force \neq const,
 $k(s)$ = depending on the position s
 $k(s+L) = k(s)$, periodic function*

*we expect a kind of quasi harmonic
oscillation: amplitude & phase will depend
on the position s in the ring.*

7.) The Beta Function

„it is convenient to see“

... *after some beer* ... general solution of Mr Hill
can be written in the form:

Ansatz:

$$x(s) = \sqrt{\varepsilon} * \sqrt{\beta(s)} * \cos(\psi(s) + \phi)$$

$\varepsilon, \Phi =$ integration *constants*
determined by initial conditions

$\beta(s)$ *periodic function* given by *focusing properties* of the lattice \leftrightarrow quadrupoles

$$\beta(s + L) = \beta(s)$$

ε *beam emittance* = *woozilycity* of the particle ensemble, *intrinsic beam parameter*,
cannot be changed by the foc. properties.

scientifically spoken: area covered in transverse x, x' phase space ... and it is constant !!!

$\Psi(s) =$ „*phase advance*“ of the oscillation between point „0“ and „s“ in the lattice.
For one complete revolution: number of oscillations per turn „*Tune*“

$$Q_y = \frac{1}{2\pi} \cdot \int \frac{ds}{\beta(s)}$$

The Beta Function

Amplitude of a particle trajectory:

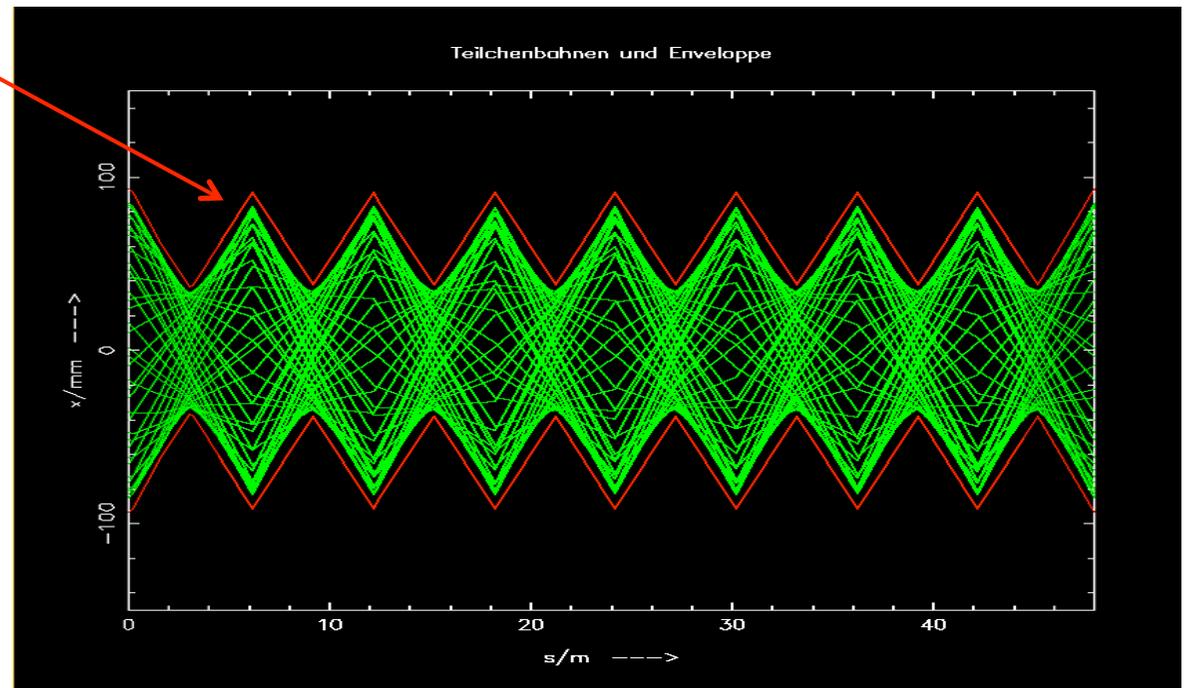
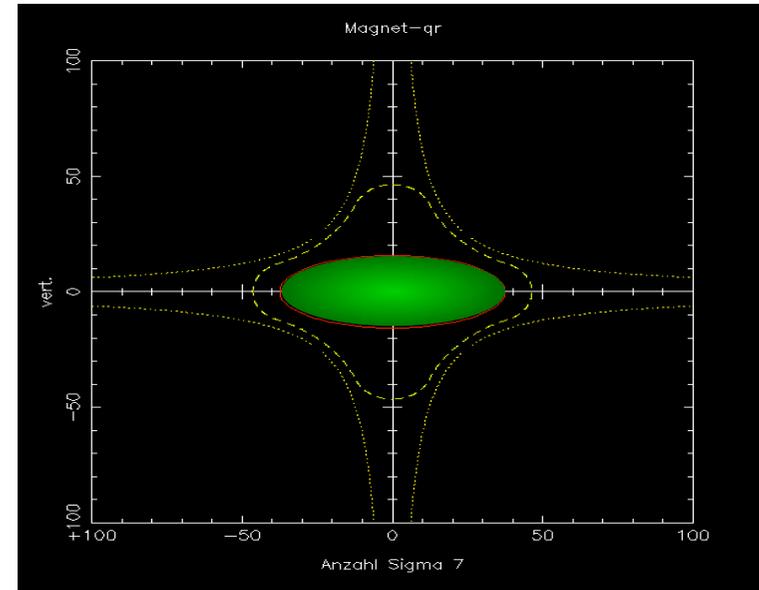
$$x(s) = \sqrt{\varepsilon} * \sqrt{\beta(s)} * \cos(\psi(s) + \varphi)$$

Maximum size of a particle amplitude

$$\hat{x}(s) = \sqrt{\varepsilon} \sqrt{\beta(s)}$$

*β determines the beam size
(... the envelope of all particle
trajectories at a given position
“s” in the storage ring.*

*It **reflects the periodicity** of the
magnet structure.*



8.) Beam Emittance and Phase Space Ellipse

general solution of Hill equation

$$\left\{ \begin{array}{l} (1) \quad \mathbf{x}(s) = \sqrt{\varepsilon} \sqrt{\beta(s)} \cos(\psi(s) + \phi) \\ (2) \quad \mathbf{x}'(s) = -\frac{\sqrt{\varepsilon}}{\sqrt{\beta(s)}} \{ \alpha(s) \cos(\psi(s) + \phi) + \sin(\psi(s) + \phi) \} \end{array} \right.$$

from (1) we get

$$\cos(\psi(s) + \phi) = \frac{\mathbf{x}(s)}{\sqrt{\varepsilon} \sqrt{\beta(s)}}$$

$$\alpha(s) = \frac{-1}{2} \beta'(s)$$

$$\gamma(s) = \frac{1 + \alpha(s)^2}{\beta(s)}$$

Insert into (2) and solve for ε

$$\varepsilon = \gamma(s) \mathbf{x}^2(s) + 2\alpha(s)\mathbf{x}(s)\mathbf{x}'(s) + \beta(s) \mathbf{x}'^2(s)$$

- * ε is a **constant** of the motion ... it is independent of „s“
- * parametric representation of an **ellipse** in the $x \ x'$ space
- * shape and orientation of ellipse are given by α, β, γ

Phase Space Ellipse

particel trajectory: $x(s) = \sqrt{\varepsilon} \sqrt{\beta(s)} \cos \{ \psi(s) + \phi \}$

max. Amplitude: $\hat{x}(s) = \sqrt{\varepsilon\beta}$ \longrightarrow x' at that position ...?

... put $\hat{x}(s)$ into $\varepsilon = \gamma(s) x^2(s) + 2\alpha(s)x(s)x'(s) + \beta(s) x'^2(s)$ and solve for x'

$$\varepsilon = \gamma \cdot \varepsilon\beta + 2\alpha\sqrt{\varepsilon\beta} \cdot x' + \beta x'^2$$

\longrightarrow $x' = -\alpha \cdot \sqrt{\varepsilon / \beta}$

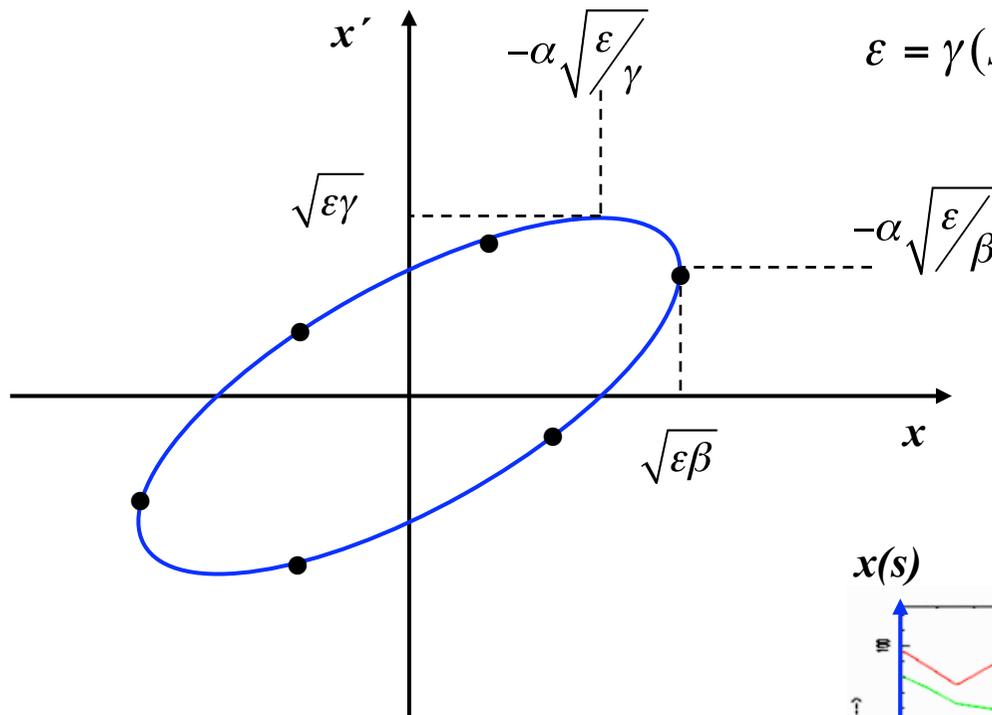
* A high β -function means a large beam size and a small beam divergence. !
 ... et vice versa !!!

* In the middle of a quadrupole $\beta = \text{maximum}$,
 $\alpha = \text{zero}$ } $x' = 0$

... and the ellipse is flat

Beam Emittance and Phase Space Ellipse

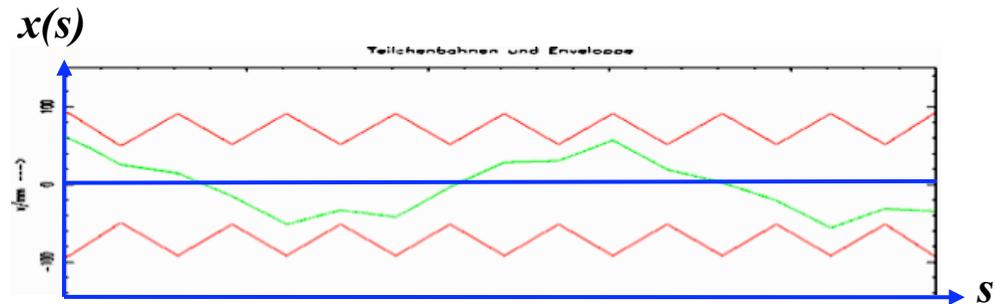
$$x(s) = \sqrt{\varepsilon} * \sqrt{\beta(s)} * \cos(\psi(s) + \varphi)$$



$$\varepsilon = \gamma(s) * x^2(s) + 2\alpha(s)x(s)x'(s) + \beta(s)x'(s)^2$$

Liouville: in reasonable storage rings
area in phase space is constant.

$$A = \pi * \varepsilon = \text{const}$$



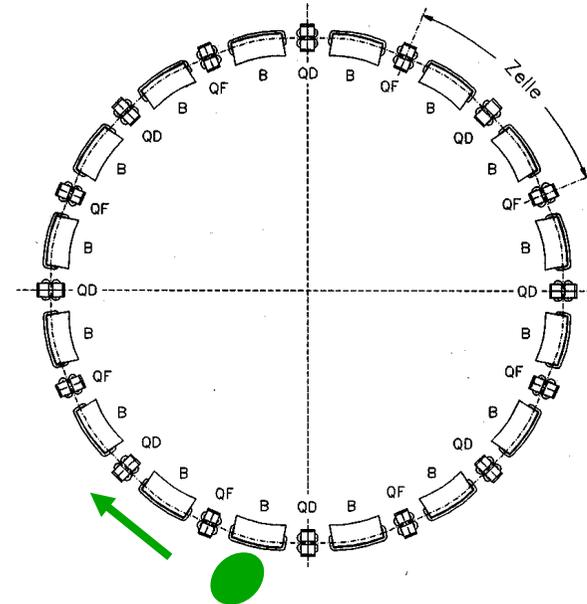
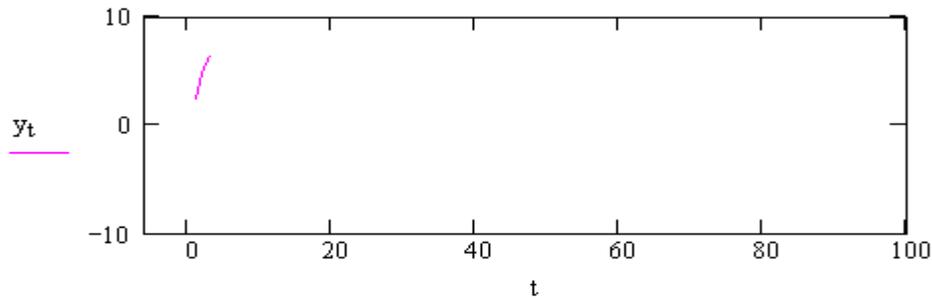
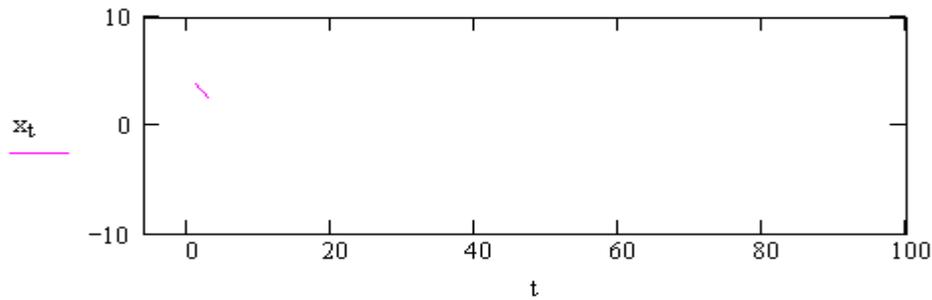
ε beam emittance = **woozilycity** of the particle ensemble, **intrinsic beam parameter**,
cannot be changed by the foc. properties.

Scientifiquely spoken: area covered in transverse x, x' phase space ... and it is constant !!!

Particle Tracking in a Storage Ring

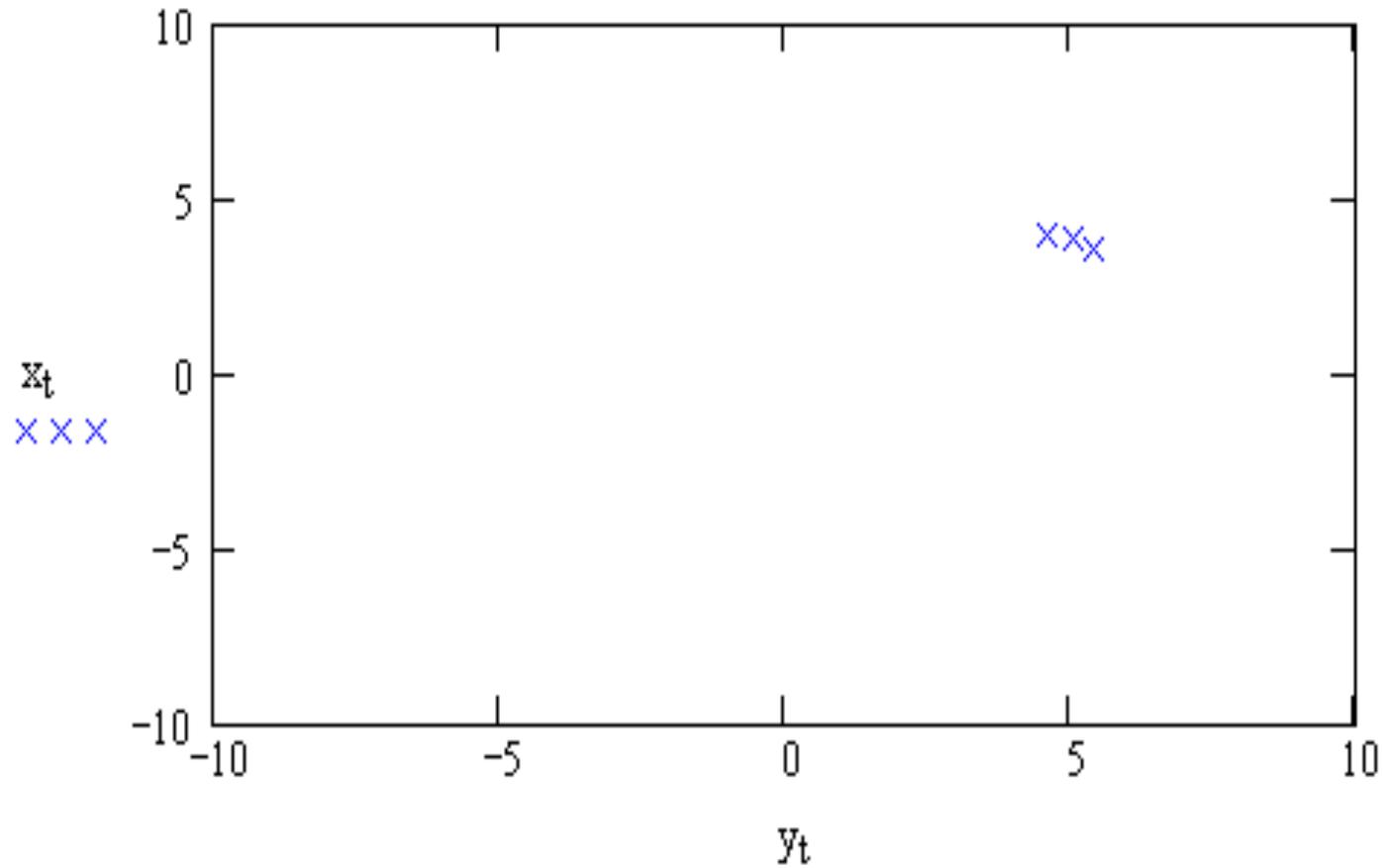
Calculate x, x' for each linear accelerator element according to matrix formalism

plot x, x' as a function of „s“

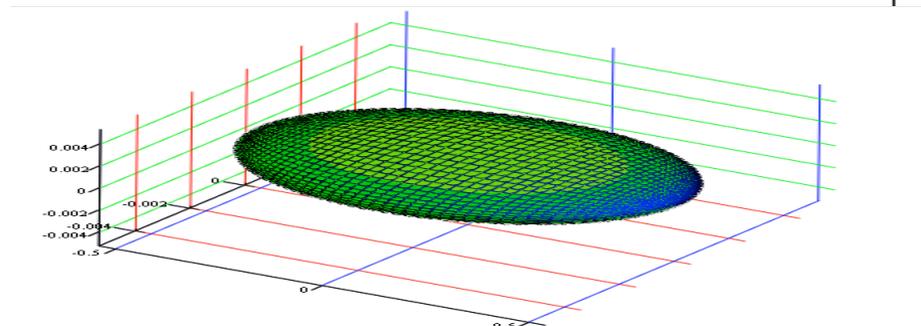
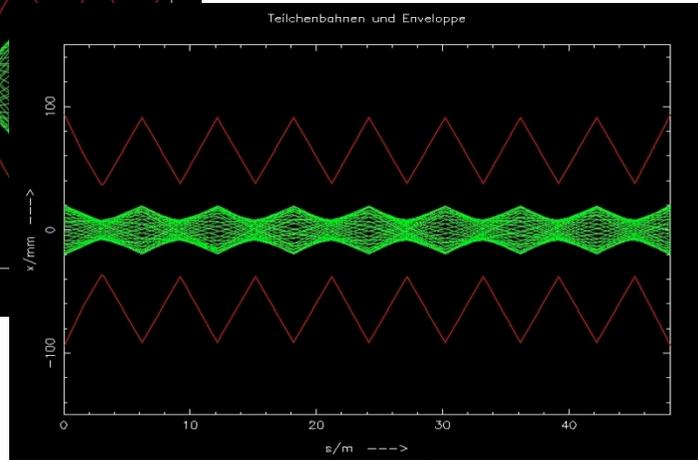
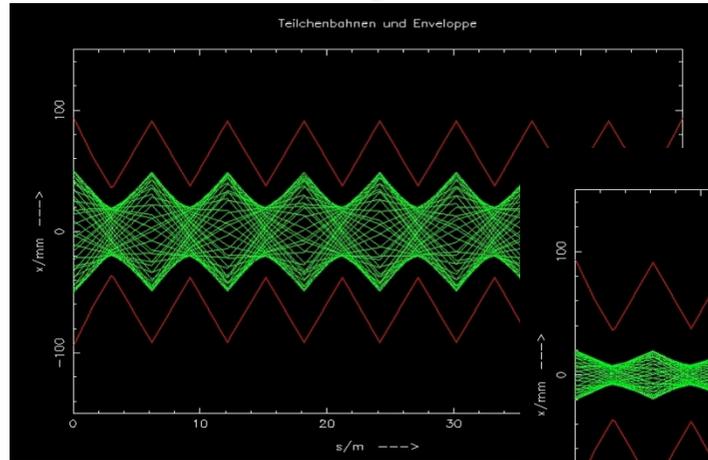


... and now the ellipse:

note for each turn x, x' at a given position „ s_1 “ and plot in the phase space diagram

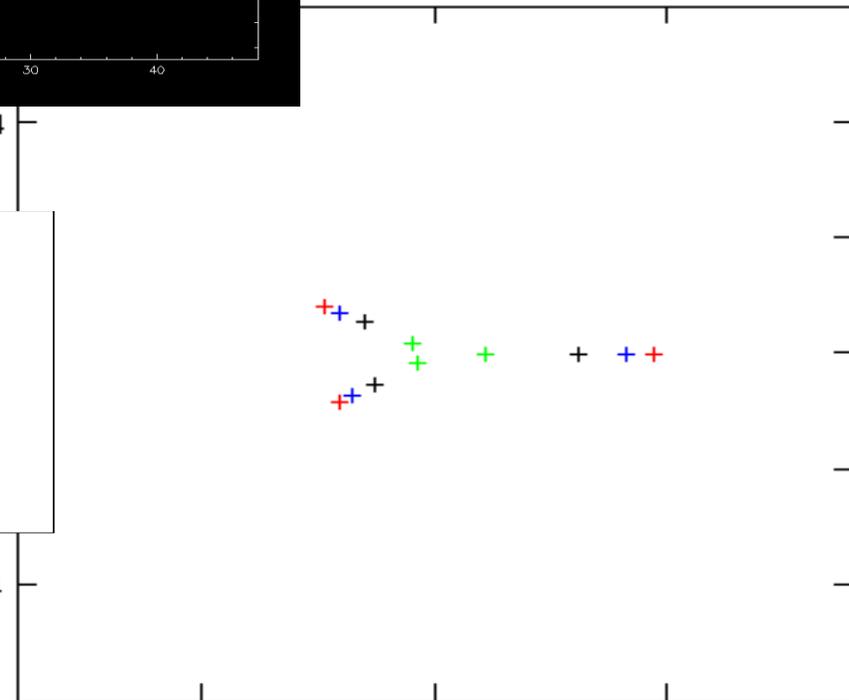


Emittance of the Particle Ensemble:



0.04

-0.04

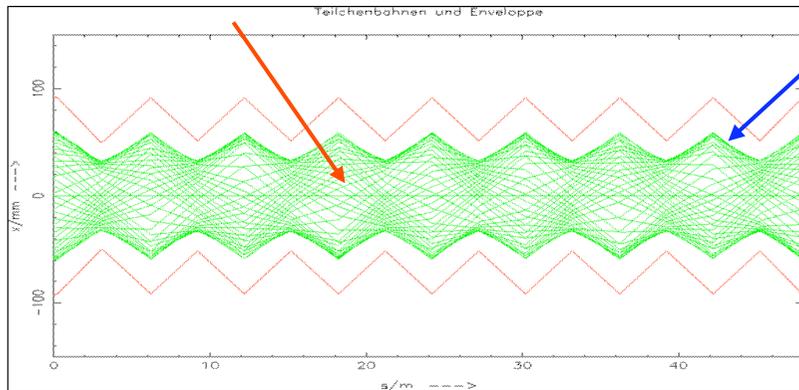


$x_{n,1}, x_{n,2}, x_{n,3}, x_{n,4}$

Emittance of the Particle Ensemble:

$$x(s) = \sqrt{\varepsilon} \sqrt{\beta(s)} \cdot \cos(\Psi(s) + \phi)$$

$$\hat{x}(s) = \sqrt{\varepsilon} \sqrt{\beta(s)}$$

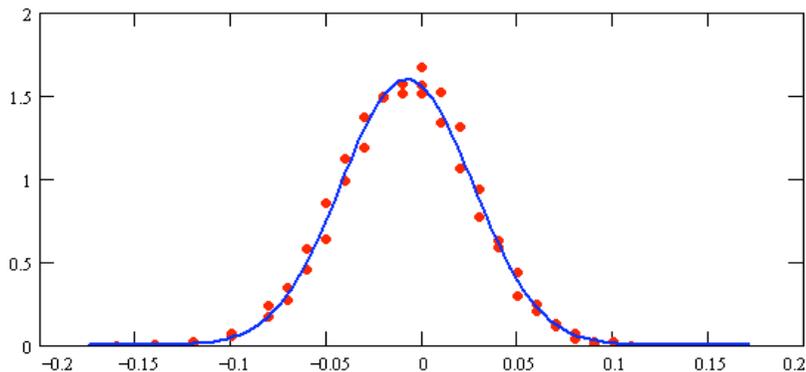


single particle trajectories, $N \approx 10^{11}$ per bunch

LHC: $\beta = 180\text{ m}$

$\varepsilon = 5 * 10^{-10} \text{ m rad}$

$$\sigma = \sqrt{\varepsilon * \beta} = \sqrt{5 * 10^{-10} \text{ m} * 180 \text{ m}} = 0.3 \text{ mm}$$

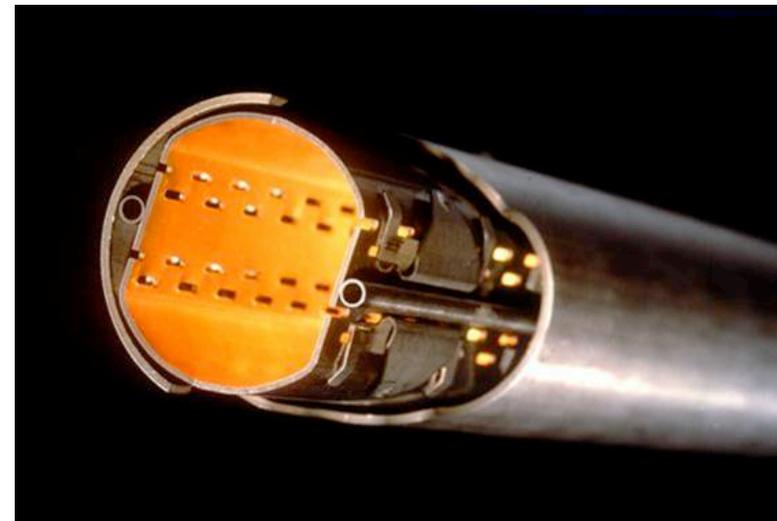


**Gauß
Particle Distribution:**

$$\rho(x) = \frac{N \cdot e}{\sqrt{2\pi} \sigma_x} \cdot e^{-\frac{1}{2} \frac{x^2}{\sigma_x^2}}$$

particle at distance 1σ from centre

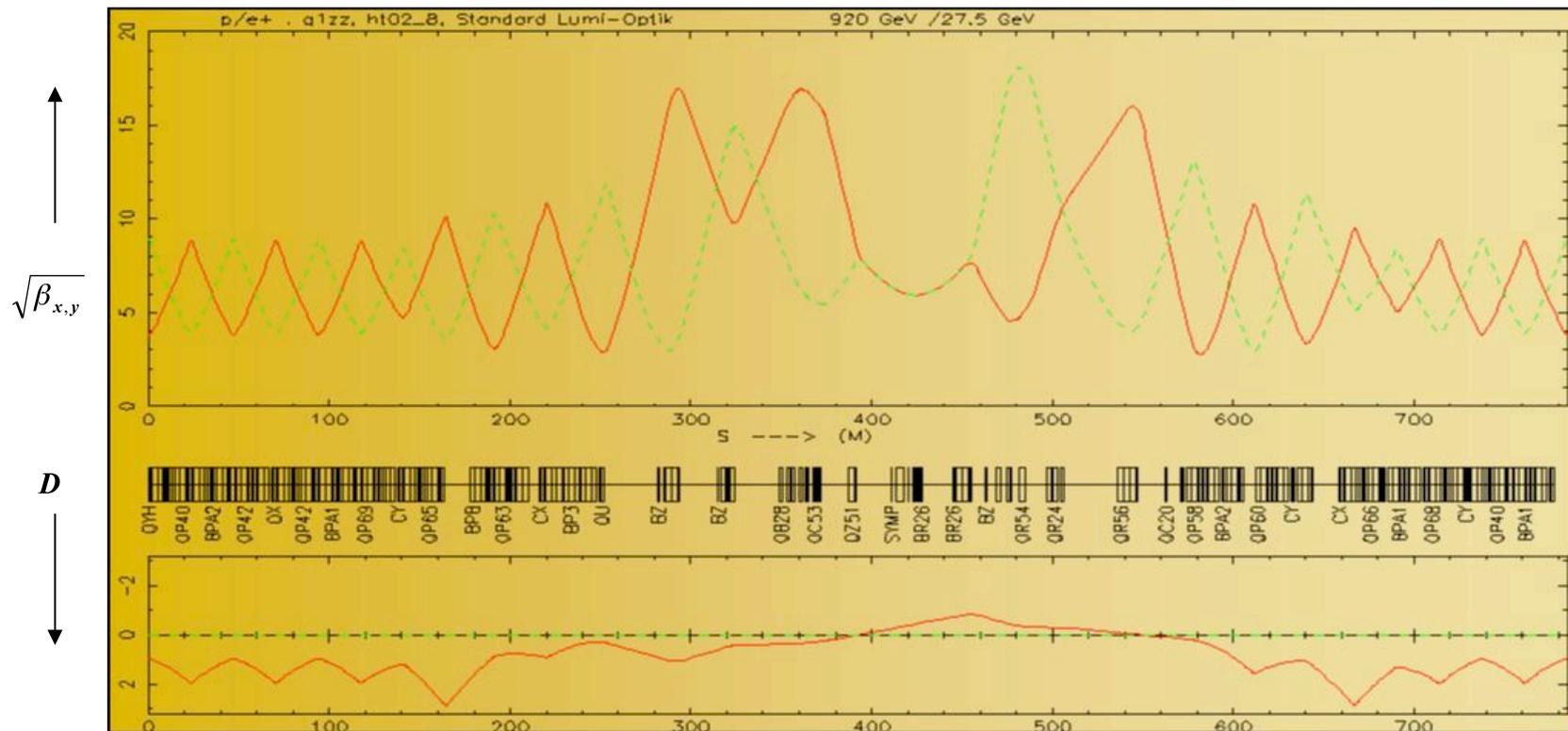
\leftrightarrow 68.3 % of all beam particles



aperture requirements: $r_0 = 12 * \sigma$

The „not so ideal“ World

Lattice Design in Particle Accelerators



1952: Courant, Livingston, Snyder:

Theory of strong focusing in particle beams

Recapitulation: ...the story with the matrices !!!

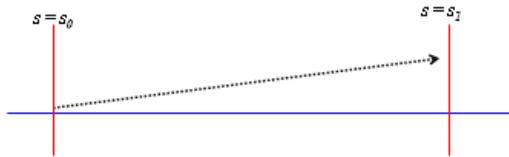
Equation of Motion:

$$x'' + K x = 0 \quad K = 1/\rho^2 - k \quad \dots \text{ hor. plane:}$$

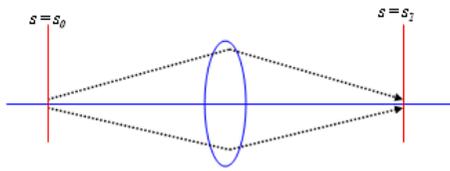
$$K = k \quad \dots \text{ vert. Plane:}$$

Solution of Trajectory Equations

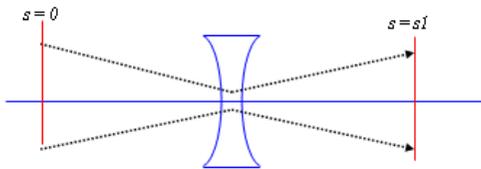
$$\begin{pmatrix} x \\ x' \end{pmatrix}_{s_1} = M * \begin{pmatrix} x \\ x' \end{pmatrix}_{s_0}$$



$$M_{drift} = \begin{pmatrix} 1 & l \\ 0 & 1 \end{pmatrix}$$



$$M_{foc} = \begin{pmatrix} \cos(\sqrt{|K|}l) & \frac{1}{\sqrt{|K|}} \sin(\sqrt{|K|}l) \\ -\sqrt{|K|} \sin(\sqrt{|K|}l) & \cos(\sqrt{|K|}l) \end{pmatrix}$$



$$M_{defoc} = \begin{pmatrix} \cosh(\sqrt{|K|}l) & \frac{1}{\sqrt{|K|}} \sinh(\sqrt{|K|}l) \\ \sqrt{|K|} \sinh(\sqrt{|K|}l) & \cosh(\sqrt{|K|}l) \end{pmatrix}$$

$$M_{total} = M_{QF} * M_D * M_B * M_D * M_{QD} * M_D * \dots$$

9.) Lattice Design: „... how to build a storage ring“

Geometry of the ring: $B^* \rho = p / e$

p = momentum of the particle,
 ρ = curvature radius

$B\rho$ = beam rigidity

Circular Orbit: bending angle of one dipole

$$\alpha = \frac{ds}{\rho} \approx \frac{dl}{\rho} = \frac{Bdl}{B\rho}$$

The angle run out in one revolution must be 2π , so for a full circle

$$\alpha = \frac{\int Bdl}{B\rho} = 2\pi$$

$$\int Bdl = 2\pi \frac{p}{q}$$

... defines the integrated dipole field around the machine.



Example LHC:



7000 GeV Proton storage ring
dipole magnets $N = 1232$
 $l = 15 \text{ m}$
 $q = +1 e$

$$\int \mathbf{B} \, dl \approx N l B = 2\pi p / e$$

$$B \approx \frac{2\pi \cdot 7000 \cdot 10^9 \text{ eV}}{1232 \cdot 15 \text{ m} \cdot 3 \cdot 10^8 \frac{\text{m}}{\text{s}} \cdot e} = \underline{\underline{8.3 \text{ Tesla}}}$$

10.) Transfer Matrix M ... yes we had the topic already

*general solution
of Hill's equation*

$$\left\{ \begin{array}{l} x(s) = \sqrt{\varepsilon} \sqrt{\beta(s)} \cos \{ \psi(s) + \phi \} \\ x'(s) = \frac{-\sqrt{\varepsilon}}{\sqrt{\beta(s)}} \left[\alpha(s) \cos \{ \psi(s) + \phi \} + \sin \{ \psi(s) + \phi \} \right] \end{array} \right.$$

remember the trigonometrical gymnastics: $\sin(a + b) = \dots$ etc

$$x(s) = \sqrt{\varepsilon} \sqrt{\beta_s} (\cos \psi_s \cos \phi - \sin \psi_s \sin \phi)$$

$$x'(s) = \frac{-\sqrt{\varepsilon}}{\sqrt{\beta_s}} \left[\alpha_s \cos \psi_s \cos \phi - \alpha_s \sin \psi_s \sin \phi + \sin \psi_s \cos \phi + \cos \psi_s \sin \phi \right]$$

starting at point $s(0) = s_0$, where we put $\Psi(0) = 0$

$$\cos \phi = \frac{x_0}{\sqrt{\varepsilon \beta_0}},$$

$$\sin \phi = -\frac{1}{\sqrt{\varepsilon}} \left(x'_0 \sqrt{\beta_0} + \frac{\alpha_0 x_0}{\sqrt{\beta_0}} \right)$$

inserting above ...

$$\underline{x(s)} = \sqrt{\frac{\beta_s}{\beta_0}} \{ \cos \psi_s + \alpha_0 \sin \psi_s \} \underline{x_0} + \{ \sqrt{\beta_s \beta_0} \sin \psi_s \} \underline{x'_0}$$

$$\underline{x'(s)} = \frac{1}{\sqrt{\beta_s \beta_0}} \{ (\alpha_0 - \alpha_s) \cos \psi_s - (1 + \alpha_0 \alpha_s) \sin \psi_s \} \underline{x_0} + \sqrt{\frac{\beta_0}{\beta_s}} \{ \cos \psi_s - \alpha_s \sin \psi_s \} \underline{x'_0}$$

which can be expressed ... for convenience ... *in matrix form* $\begin{pmatrix} x \\ x' \end{pmatrix}_s = M \begin{pmatrix} x \\ x' \end{pmatrix}_0$

$$M = \begin{pmatrix} \sqrt{\frac{\beta_s}{\beta_0}} (\cos \psi_s + \alpha_0 \sin \psi_s) & \sqrt{\beta_s \beta_0} \sin \psi_s \\ \frac{(\alpha_0 - \alpha_s) \cos \psi_s - (1 + \alpha_0 \alpha_s) \sin \psi_s}{\sqrt{\beta_s \beta_0}} & \sqrt{\frac{\beta_0}{\beta_s}} (\cos \psi_s - \alpha_s \sin \psi_s) \end{pmatrix}$$

* we can calculate *the single particle trajectories* between two locations in the ring, *if we know the α β γ at these positions.*

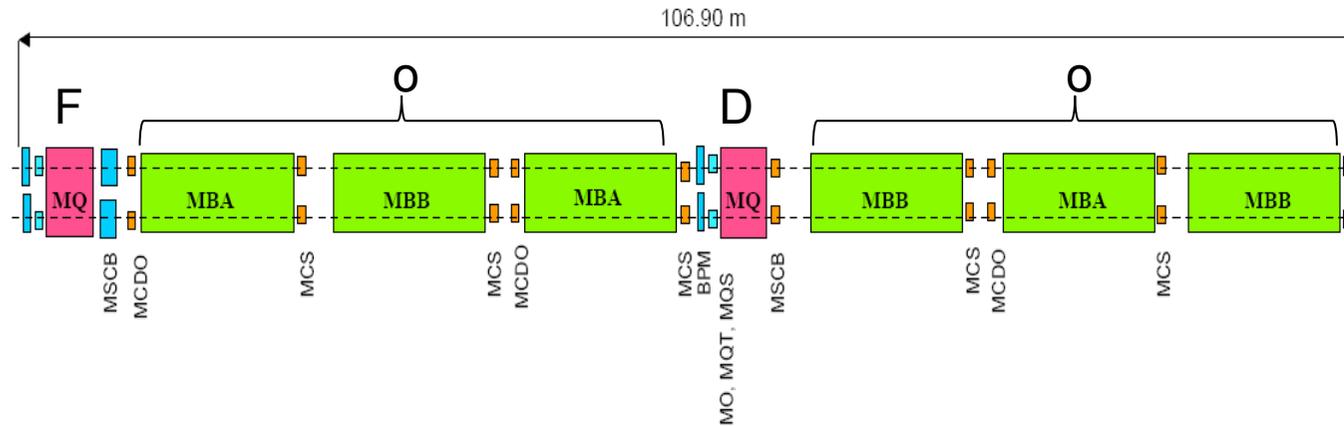
* *and nothing but the α β γ at these positions.*

* ... !

* Äquivalenz der Matrizen

LHC: Lattice Design

the ARC 90° FoDo in both planes



equipped with additional corrector coils

MB: main dipole

MQ: main quadrupole

MQT: Trim quadrupole

MQS: Skew trim quadrupole

MO: Lattice octupole (Landau damping)

MSCB: Skew sextupole

Orbit corrector dipoles

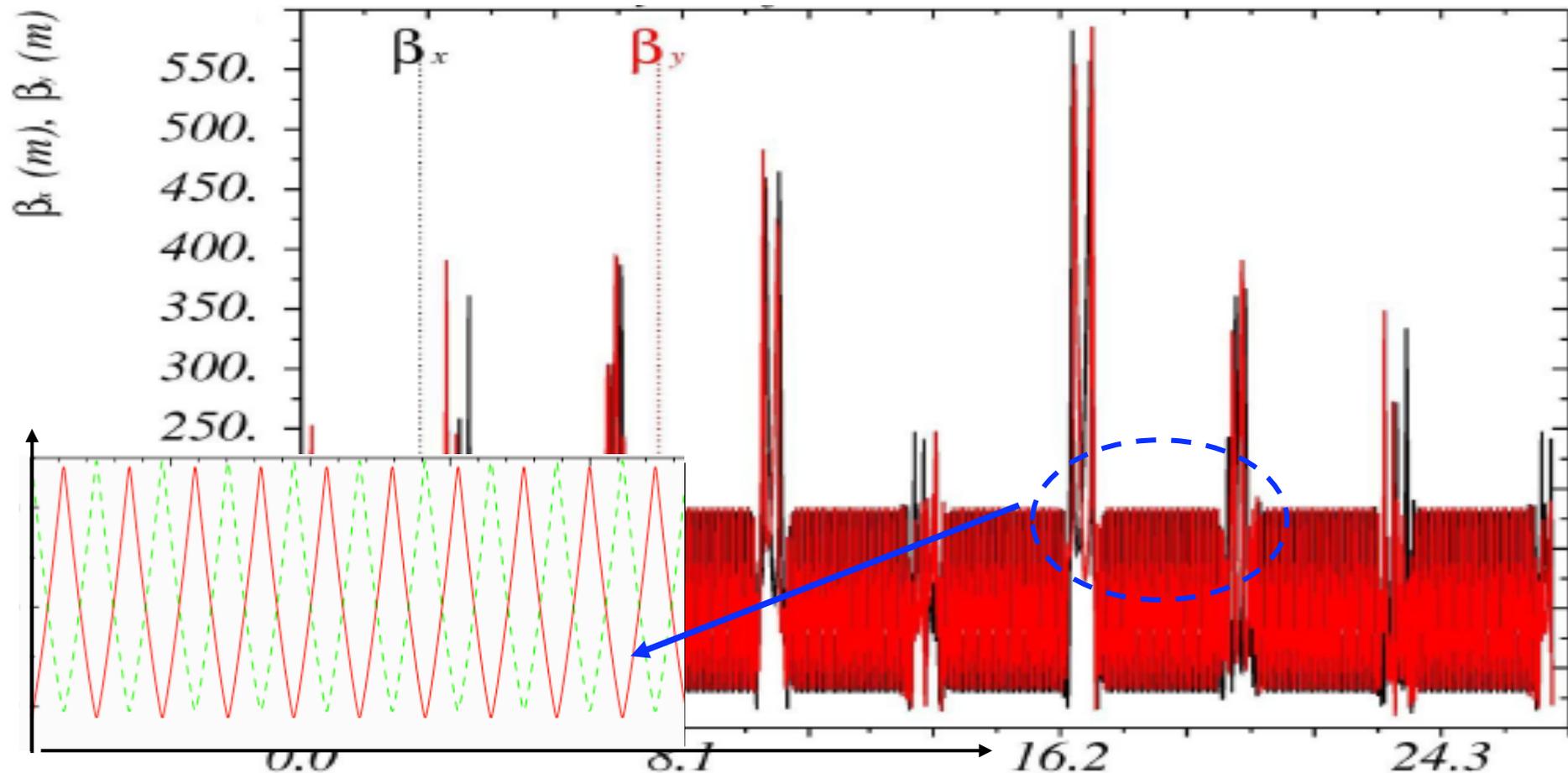
MCS: Spool piece sextupole

MCDO: Spool piece 8 / 10 pole

BPM: Beam position monitor + diagnostics

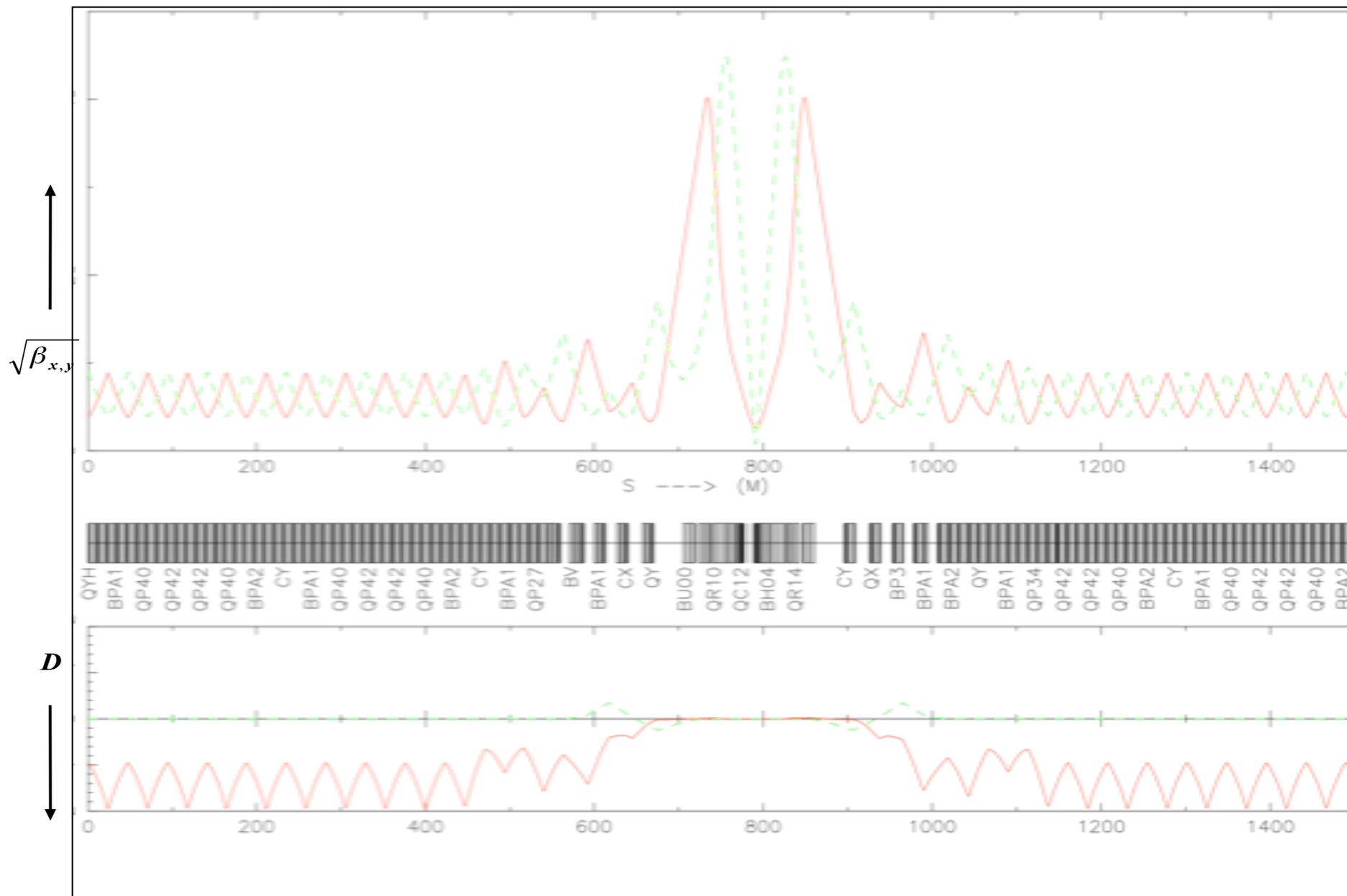
FoDo-Lattice

A magnet structure consisting of focusing and defocusing quadrupole lenses in alternating order with **nothing** in between.
(**Nothing** = elements that can be neglected on first sight: drift, bending magnets, RF structures ... **and especially experiments...**)



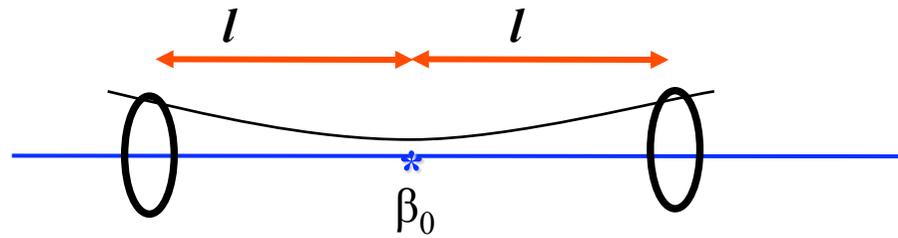
Starting point for the calculation: in the middle of a focusing quadrupole
Phase advance per cell $\mu = 45^\circ$,
→ calculate the twiss parameters for a periodic solution

11.) Insertions



β -Function in a Drift:

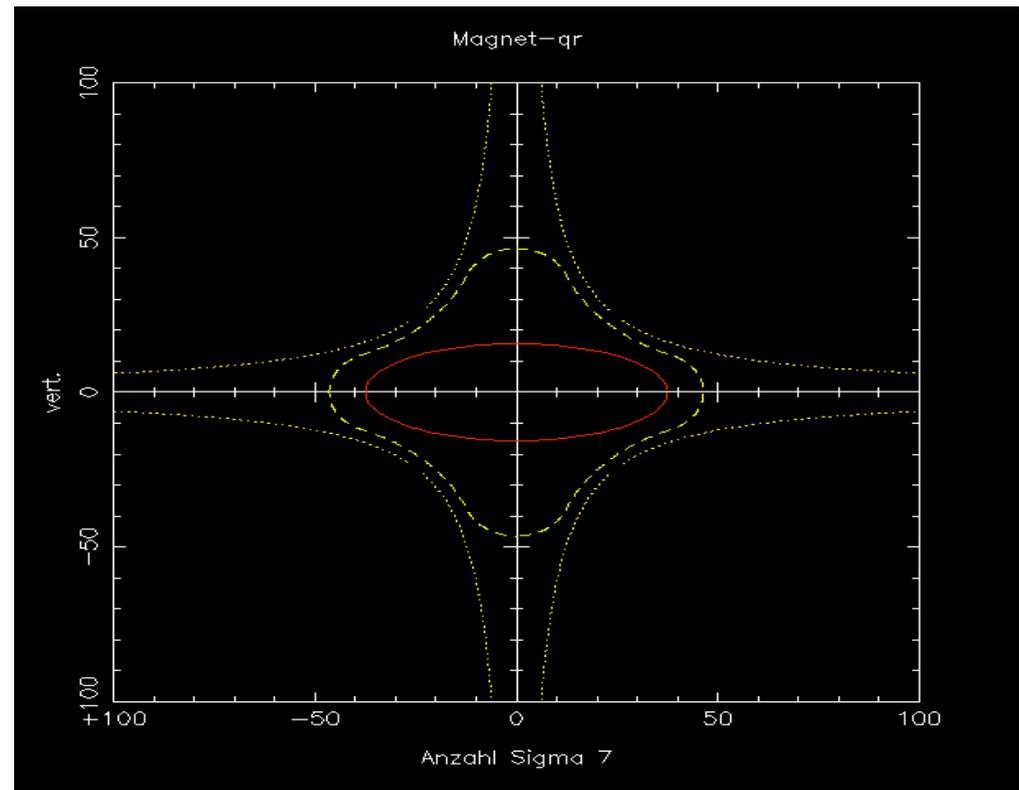
$$\beta(\ell) = \beta_0 + \frac{\ell^2}{\beta_0}$$



At the end of a long symmetric drift space the beta function reaches its maximum value in the complete lattice.

-> here we get the largest beam dimension.

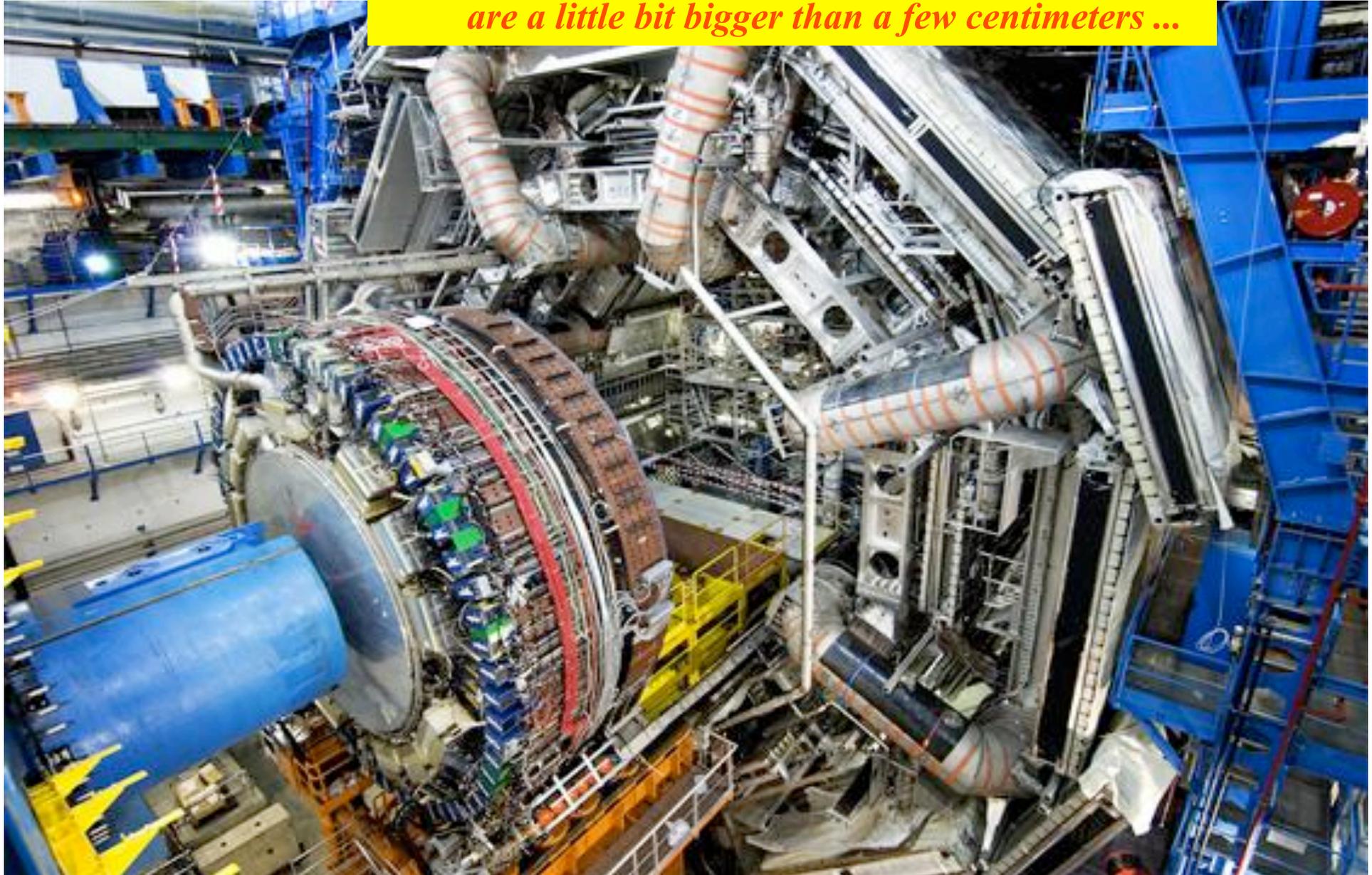
-> keep l as small as possible



7 sigma beam size inside a mini beta quadrupole

... clearly there is an

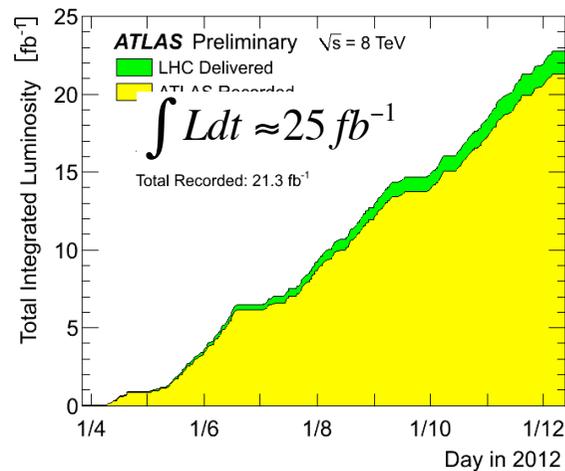
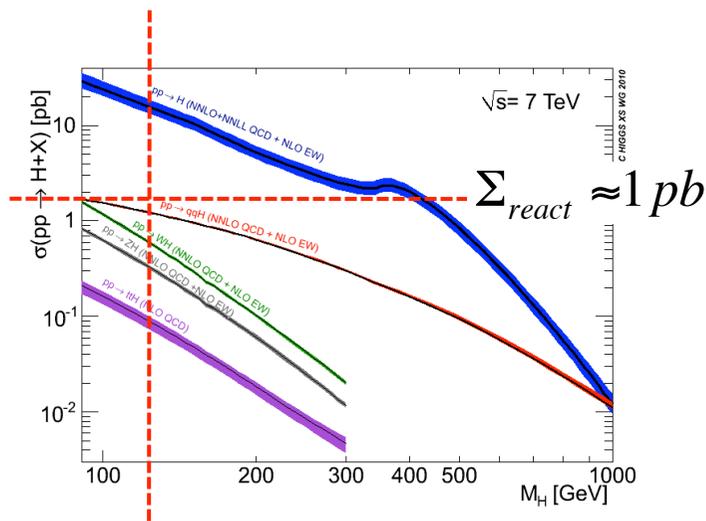
*... unfortunately ... in general
high energy detectors that are
installed in that drift spaces
are a little bit bigger than a few centimeters ...*



The Mini- β Insertion & Luminosity:

production rate of events is determined by the cross section Σ_{react} and a parameter L that is given by the design of the accelerator:
 ... the luminosity

$$R = L * \Sigma_{react} \approx 10^{-12} b \cdot 25 \frac{1}{10^{-15} b} = \text{some } 1000 H$$

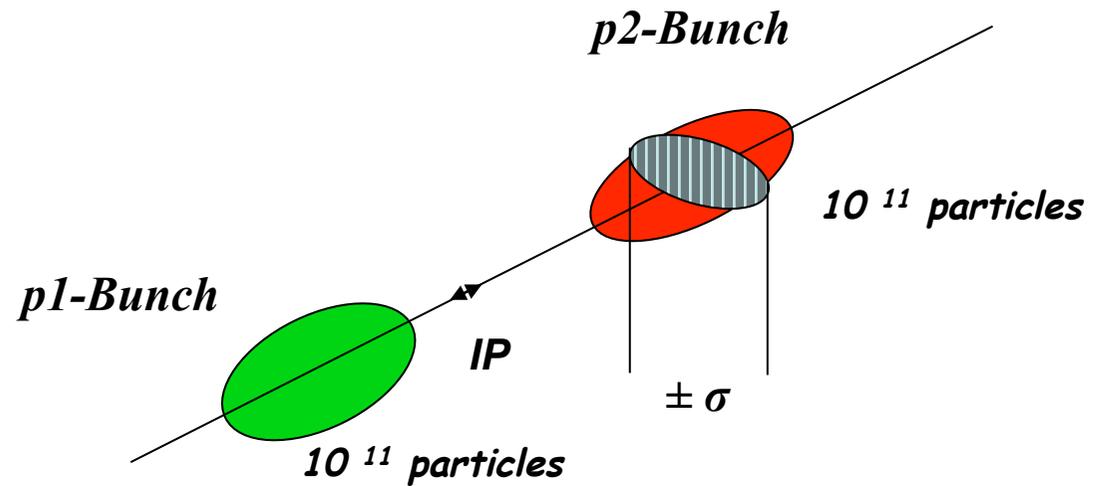


remember:
 $1b = 10^{-24} cm^2$

The luminosity is a storage ring quality parameter and depends on beam size ($\beta !!$) and stored current

$$L = \frac{1}{4\pi e^2 f_0 b} * \frac{I_1 * I_2}{\sigma_x^* * \sigma_y^*}$$

11.) Luminosity



Example: Luminosity run at LHC

$$\beta_{x,y} = 0.55 \text{ m}$$

$$f_0 = 11.245 \text{ kHz}$$

$$\varepsilon_{x,y} = 5 * 10^{-10} \text{ rad m}$$

$$n_b = 2808$$

$$\sigma_{x,y} = 17 \text{ }\mu\text{m}$$

$$L = \frac{1}{4\pi e^2 f_0 n_b} * \frac{I_{p1} I_{p2}}{\sigma_x \sigma_y}$$

$$I_p = 584 \text{ mA}$$

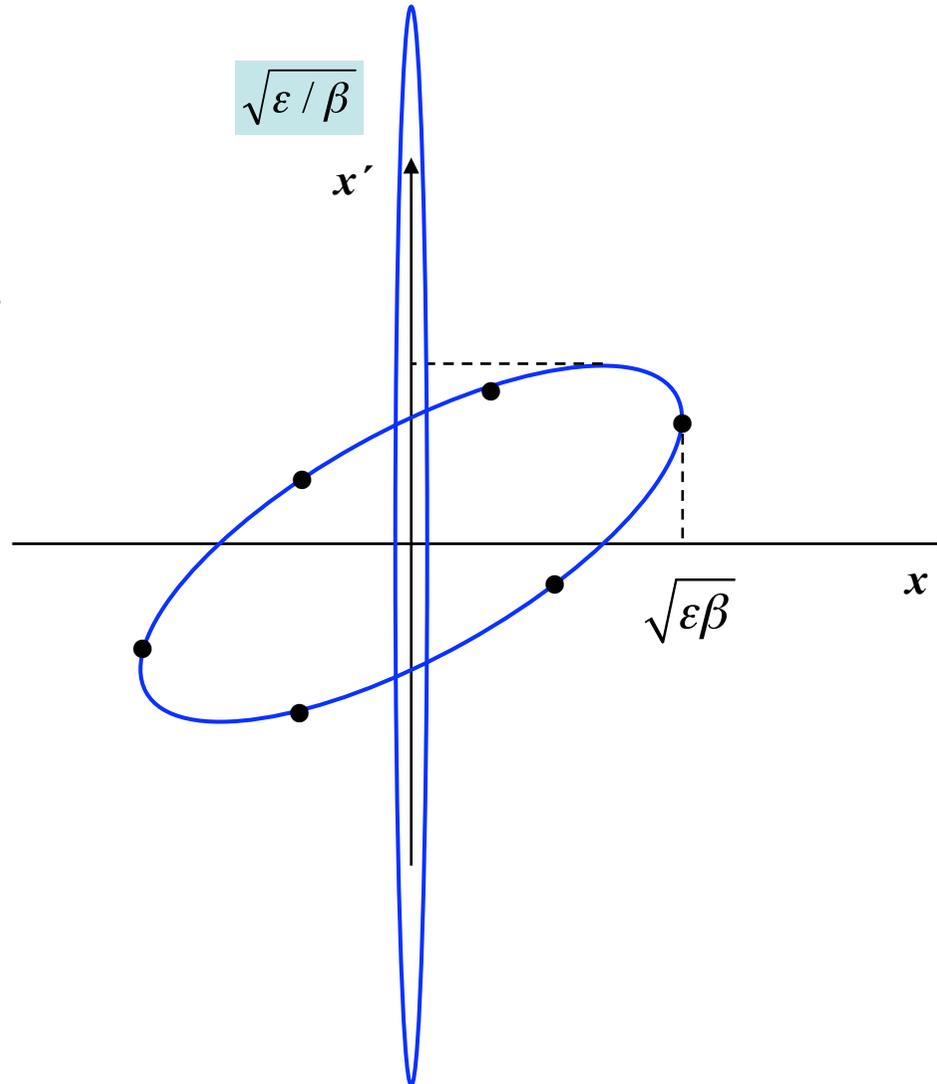
$$L = 1.0 * 10^{34} \text{ } 1/\text{cm}^2 \text{ s}$$

Mini- β Insertions: Betafunctions

A mini- β insertion is always a kind of **special symmetric drift space**.

\rightarrow greetings from Liouville

*the smaller the beam size
the larger the beam divergence*



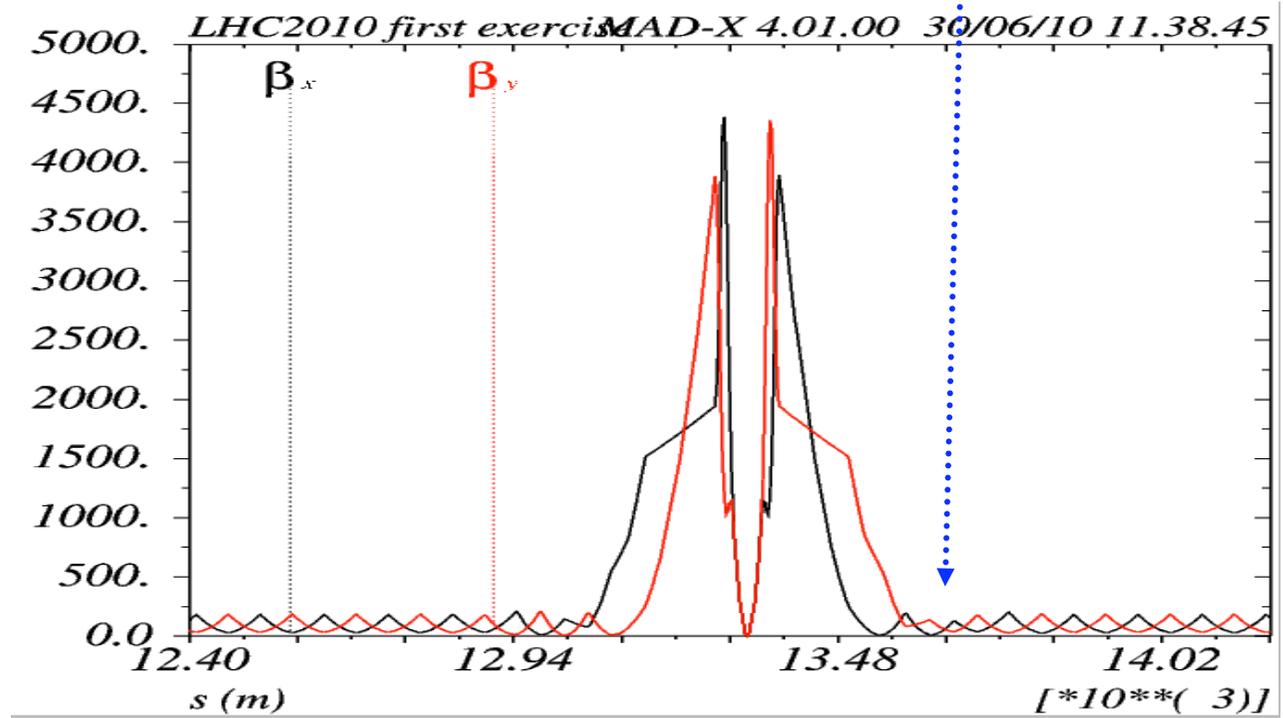
Mini- β Insertions: some guide lines

- * calculate the *periodic solution in the arc*
- * *introduce the drift space* needed for the insertion device (detector ...)
- * put a *quadrupole doublet* (triplet ?) *as close as possible*
- * introduce *additional quadrupole lenses* to match the beam parameters to the values at the beginning of the arc structure

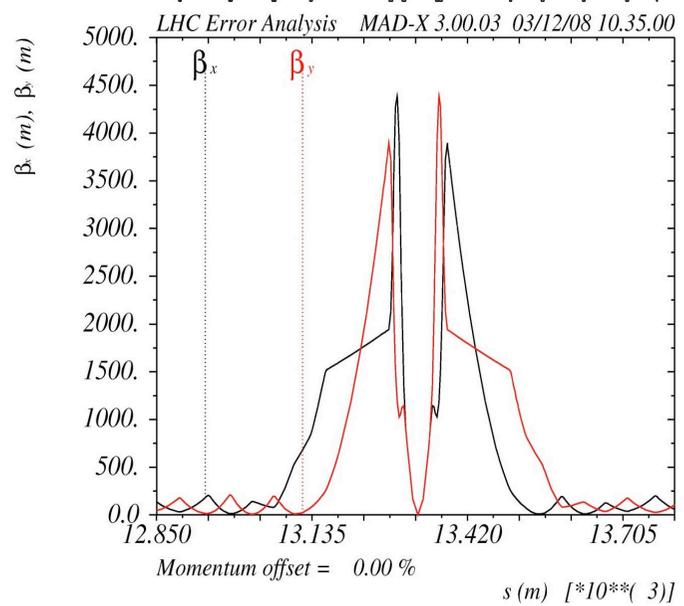
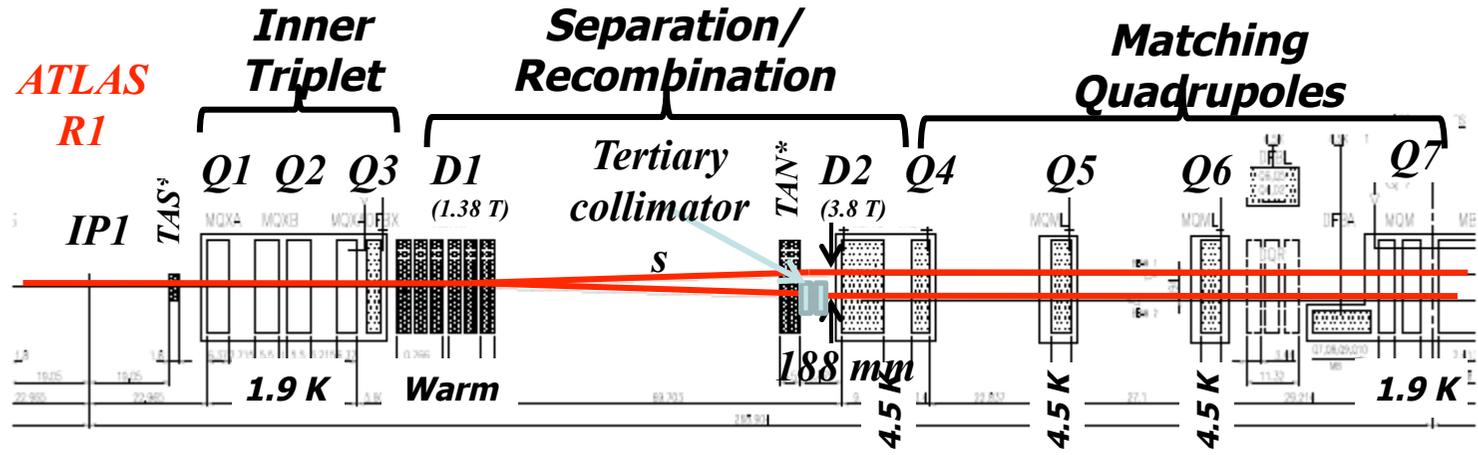
parameters to be optimised & matched to the periodic solution:

α_x, β_x	D_x, D_x'
α_y, β_y	Q_x, Q_y

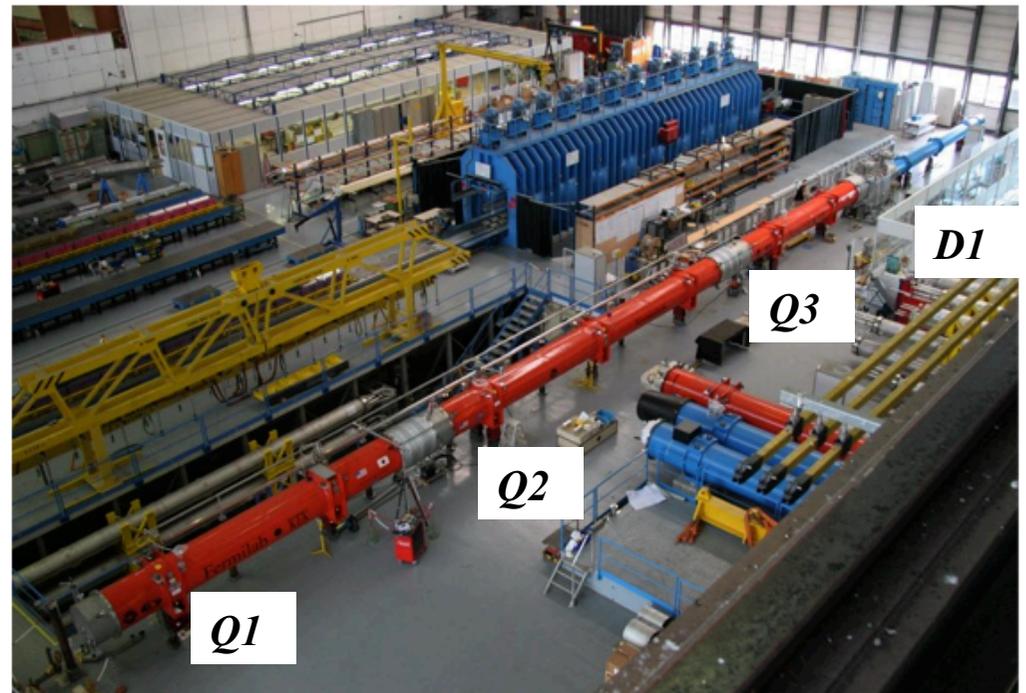
8 individually powered quad magnets are needed to match the insertion (... at least)



The LHC Insertions



mini β optics



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