

Transverse Beam Dynamics III

I) Linear Beam Optics

Single Particle Trajectories

Magnets and Focusing Fields

Tune & Orbit

II) The State of the Art in High Energy Machines:

The Beam as Particle Ensemble

Emittance and Beta-Function

Colliding Beams & Luminosity

III) Errors in Field and Gradient:

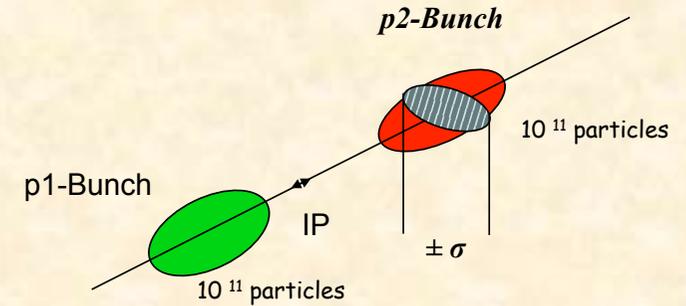
Liouville during Acceleration

The $\Delta p/p \neq 0$ problem

Dispersion

Chromaticity

Luminosity



Example: Luminosity run at LHC

$$\beta_{x,y}^* = 0.55 \text{ m}$$

$$f_0 = 11.245 \text{ kHz}$$

$$\varepsilon_{x,y} = 5 * 10^{-10} \text{ rad m}$$

$$n_b = 2808$$

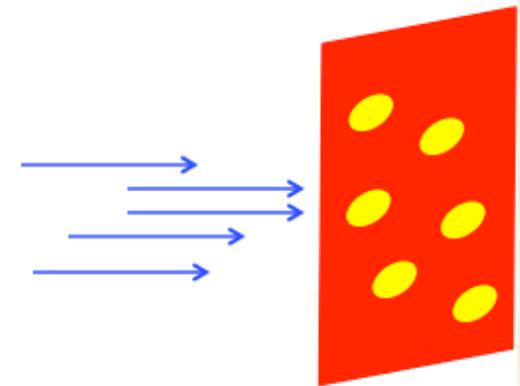
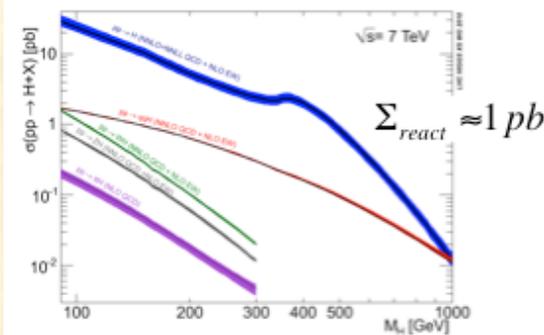
$$\sigma_{x,y} = 17 \text{ } \mu\text{m}$$

$$L = \frac{1}{4\pi e^2 f_0 n_b} * \frac{I_{p1} I_{p2}}{\sigma_x \sigma_y}$$

$$I_p = 584 \text{ mA}$$

$$L = 1.0 * 10^{34} \text{ } 1/\text{cm}^2 \text{ s}$$

Overall cross section of the Higgs:

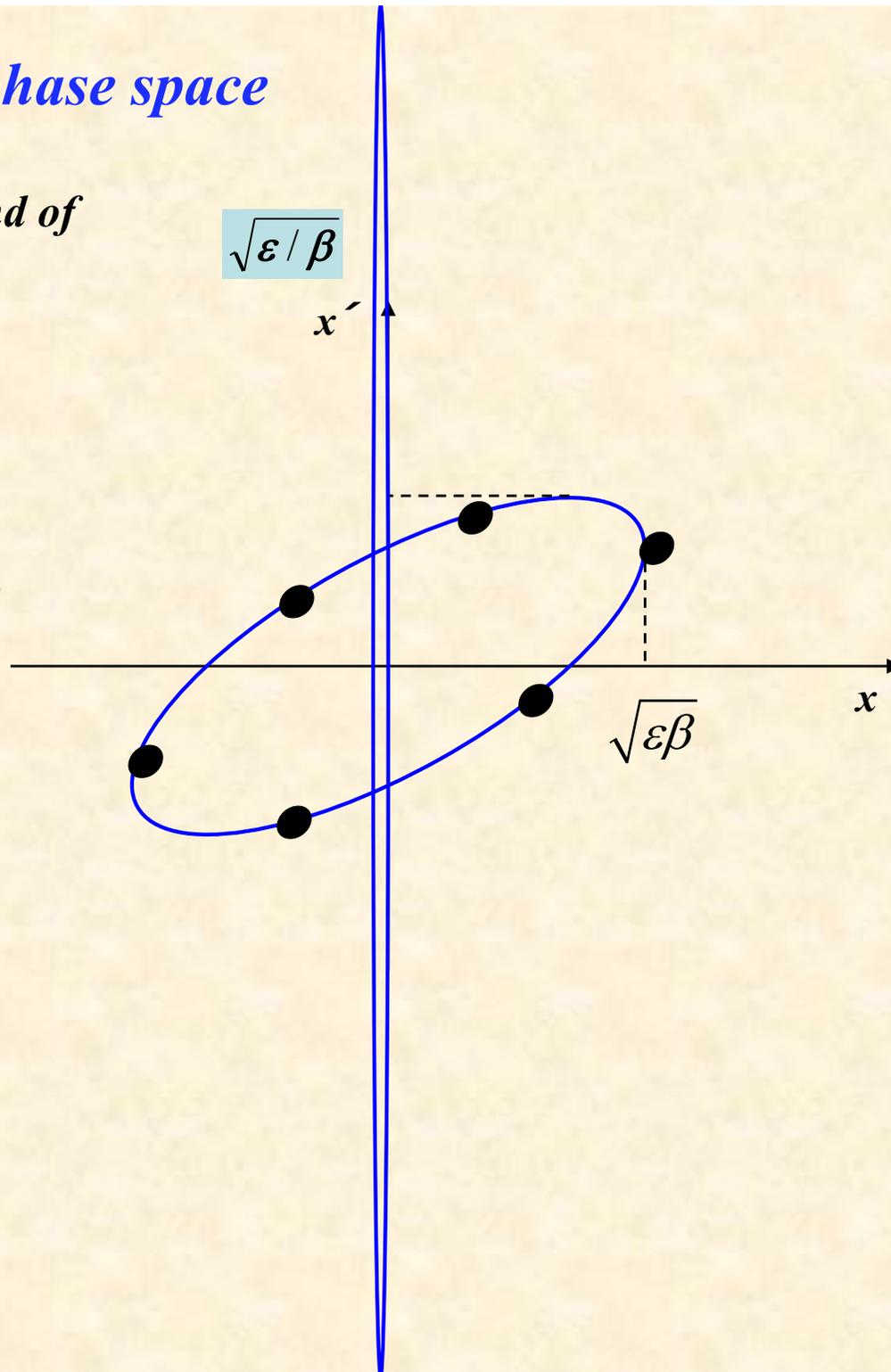


Make β^* as small as possible !!!

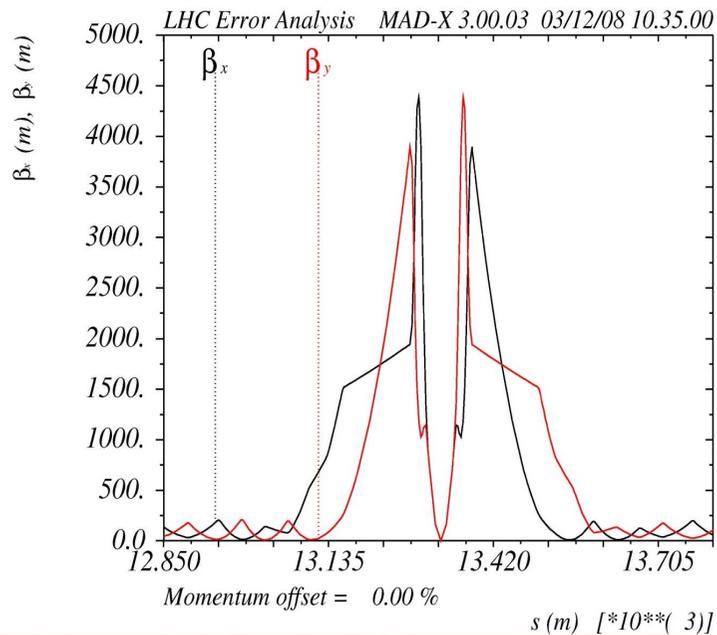
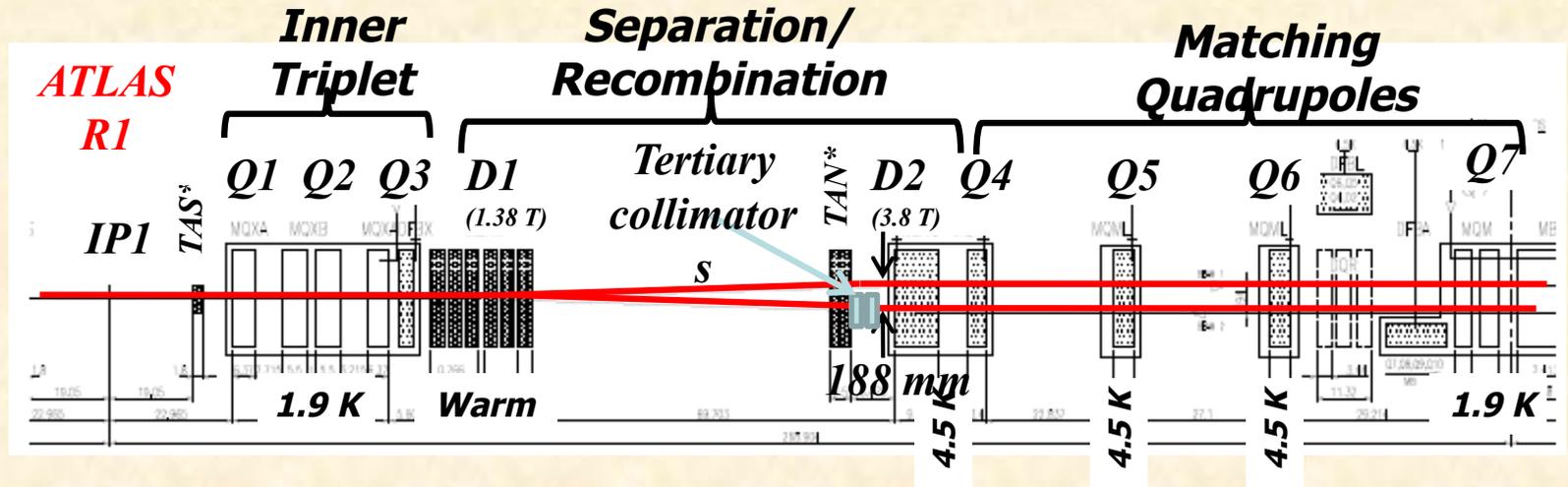
Mini-Beta-Insertions in phase space

A mini- β insertion is always a kind of
special symmetric drift space.
→ greetings from Liouville

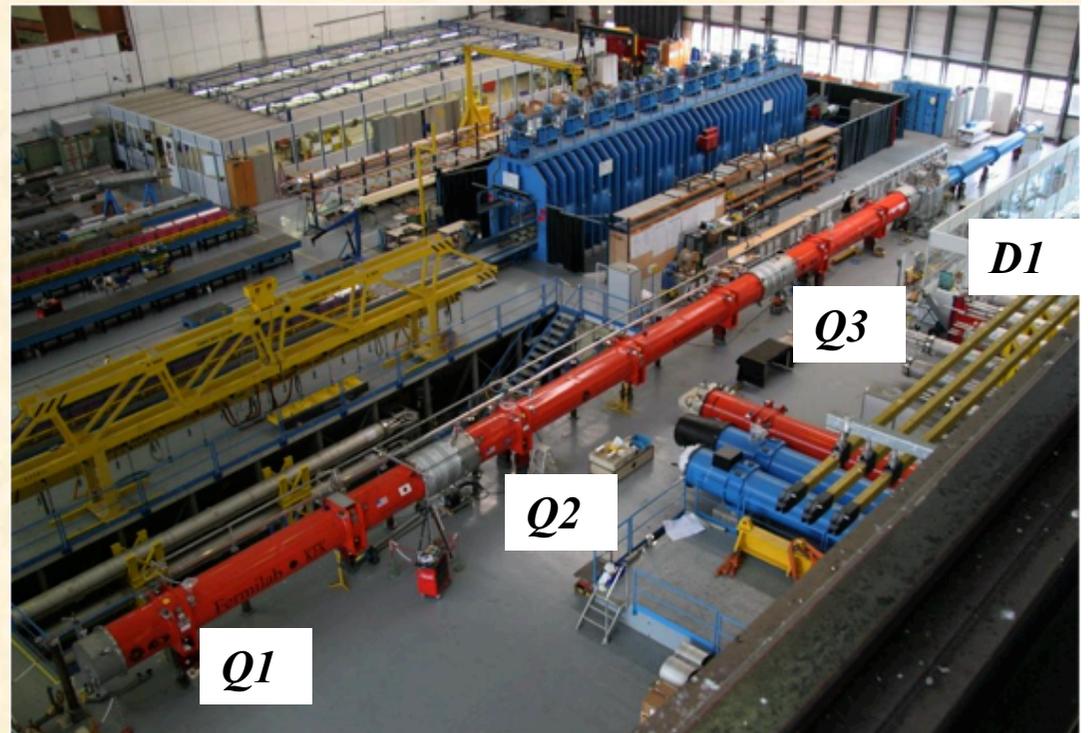
*the smaller the beam size
the larger the beam divergence*



The LHC Insertions



mini β optics

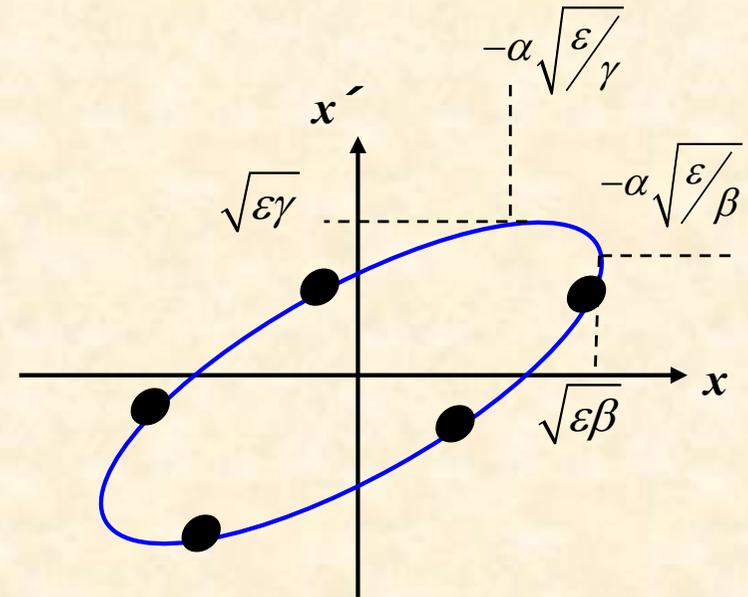


14.) Liouville during Acceleration

$$\varepsilon = \gamma(s) x^2(s) + 2\alpha(s)x(s)x'(s) + \beta(s) x'^2(s)$$

Beam Emittance corresponds to the area covered in the x, x' Phase Space Ellipse

Liouville: Area in phase space is constant.



But so sorry ... $\varepsilon \neq \text{const}!$

Classical Mechanics:

phase space = diagram of the two canonical variables
position & momentum

x

p_x

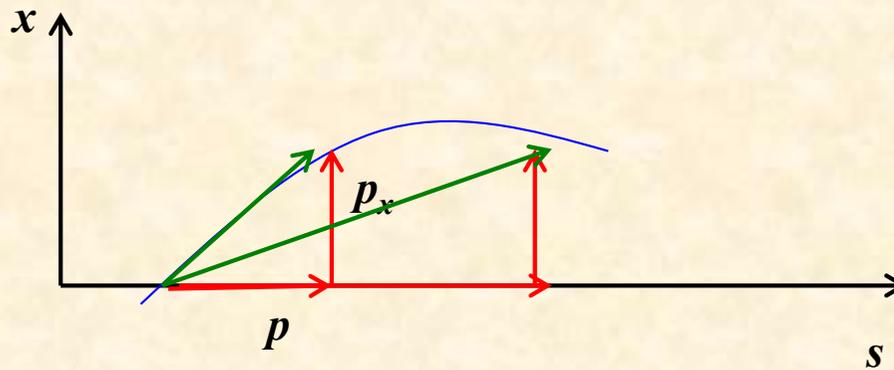
According to Hamiltonian mechanics:
 phase space diagram relates the variables q and p

Liouville's Theorem: $\int p dq = \text{const}$

$$\int p_x dx = \text{const}$$

for convenience (i.e. *because we are lazy bones*) we use
 in accelerator theory:

$$x' = \frac{dx}{ds} = \frac{dx}{dt} \frac{dt}{ds} = \frac{\beta_x}{\beta} = \frac{p_x}{p}$$



$$\underbrace{\int x' dx}_{\varepsilon} = \frac{\int p_x dx}{p} \propto \frac{\text{const}}{m_0 c \cdot \gamma \beta}$$

$$\Rightarrow \varepsilon = \int x' dx \propto \frac{1}{\beta \gamma}$$

*the beam emittance shrinks during
 acceleration $\varepsilon \sim 1/\gamma$*

$$\gamma = \frac{1}{\sqrt{1 - \frac{v^2}{c^2}}}$$

$$\beta_x = \frac{v_x}{c}$$

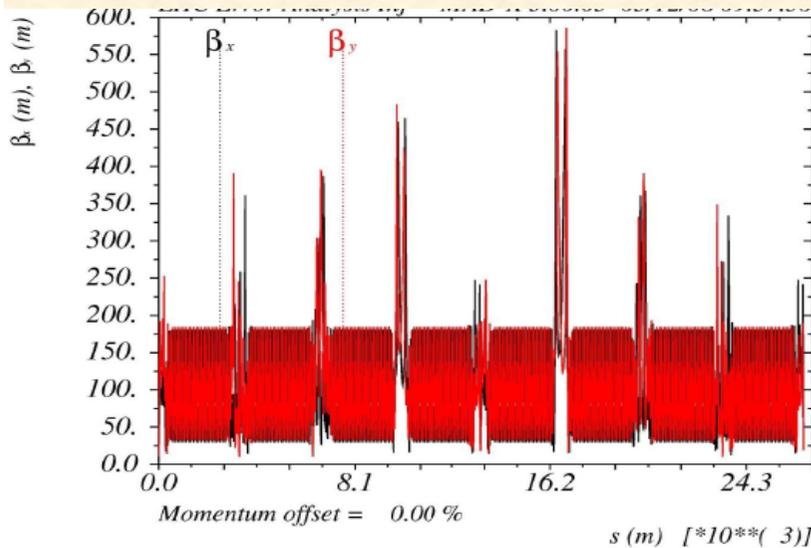
Nota bene:

- 1.) A proton machine ... or an electron linac ... needs the highest aperture at injection energy !!!
as soon as we start to accelerate the **beam size shrinks as $\gamma^{-1/2}$** in both planes.

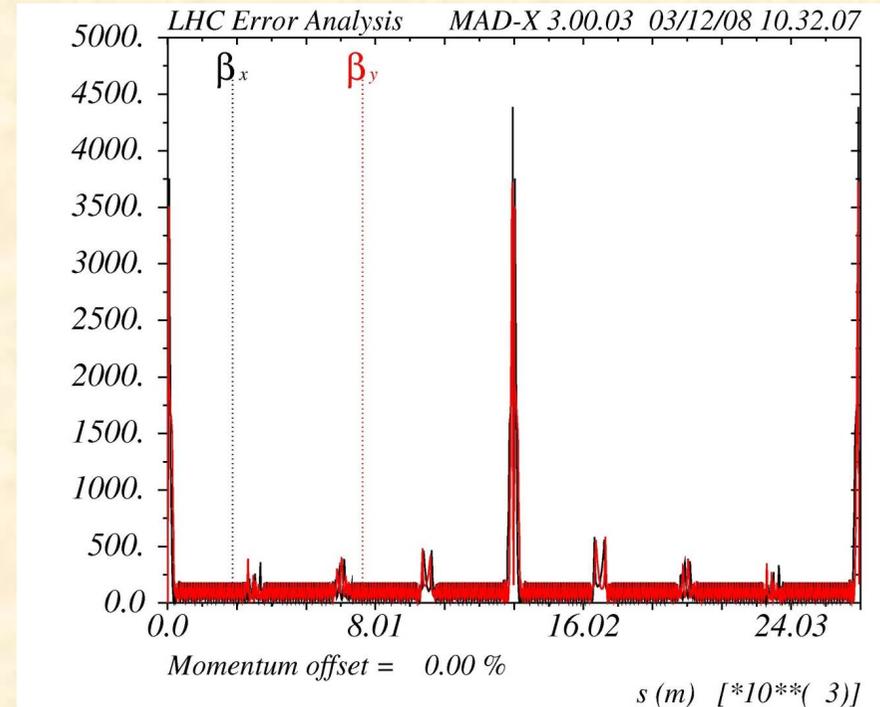
$$\sigma = \sqrt{\varepsilon\beta}$$

- 2.) At lowest energy the machine will have the major aperture problems,
→ here we have to **minimise $\hat{\beta}$**

- 3.) we need **different beam optics** adopted to the energy:
A Mini Beta concept will only be adequate at flat top.



LHC injection
optics at 450 GeV

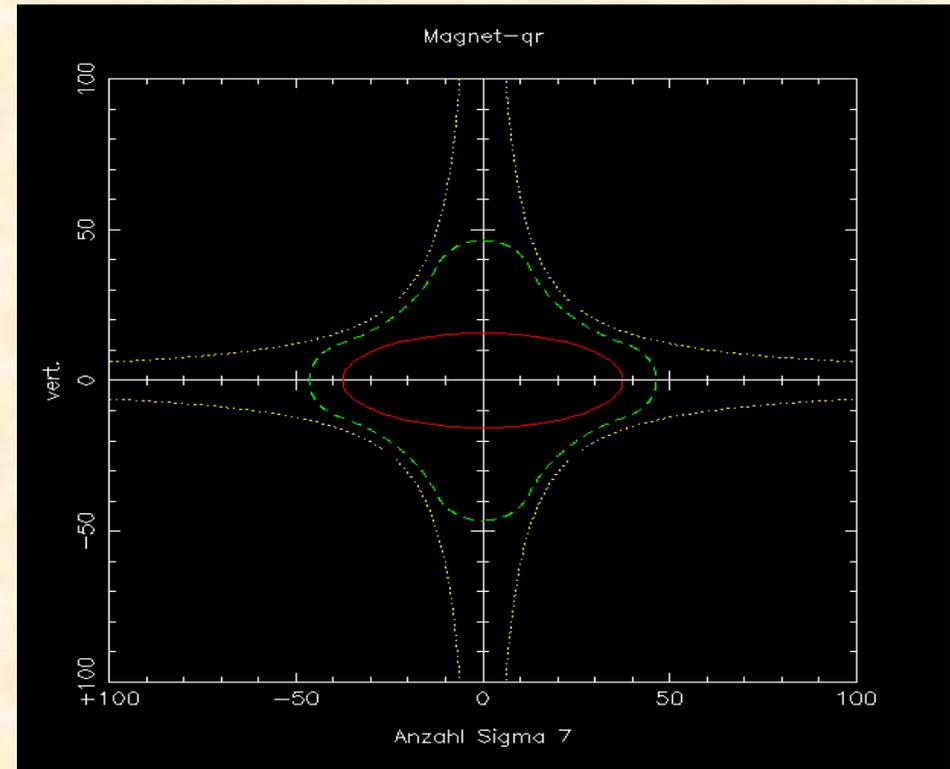


LHC mini beta
optics at 7000 GeV

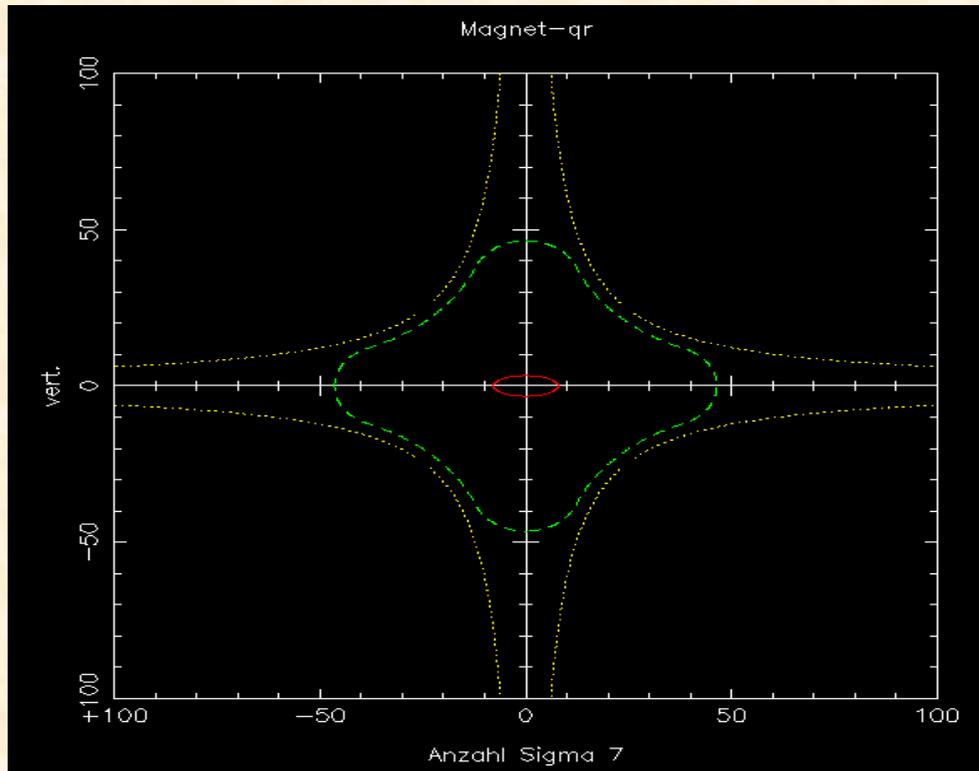
Example: HERA proton ring

*injection energy: 40 GeV $\gamma = 43$
flat top energy: 920 GeV $\gamma = 980$*

*emittance ε (40GeV) = $1.2 * 10^{-7}$
 ε (920GeV) = $5.1 * 10^{-9}$*



7 σ beam envelope at E = 40 GeV



... and at E = 920 GeV

The „ not so ideal world “

15.) The „ $\Delta p / p \neq 0$ “ Problem

*ideal accelerator: all particles will see the **same accelerating voltage.***

$$\rightarrow \Delta p / p = 0$$

„nearly ideal“ accelerator: Cockroft Walton or van de Graaf

$$\Delta p / p \approx 10^{-5}$$



Vivitron, Straßbourg, inner structure of the acc. section



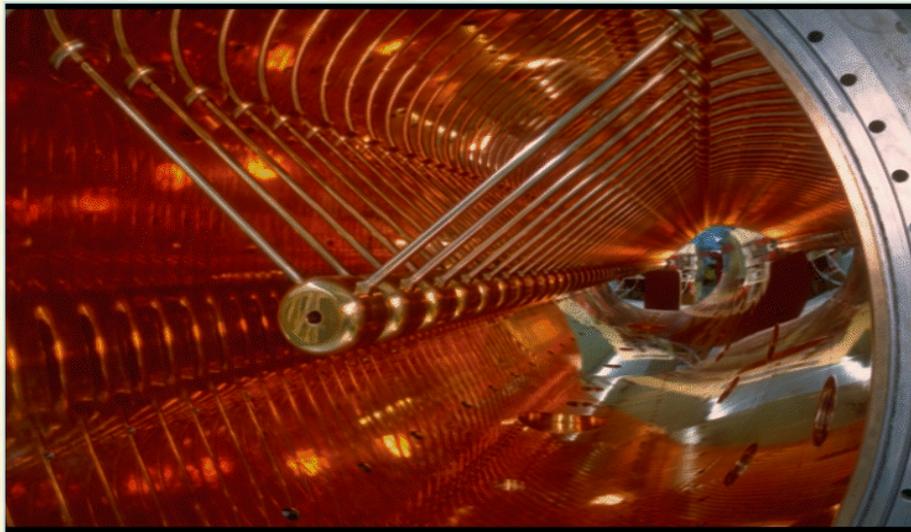
MP Tandem van de Graaf Accelerator at MPI for Nucl. Phys. Heidelberg

RF Acceleration

Energy Gain per „Gap“:

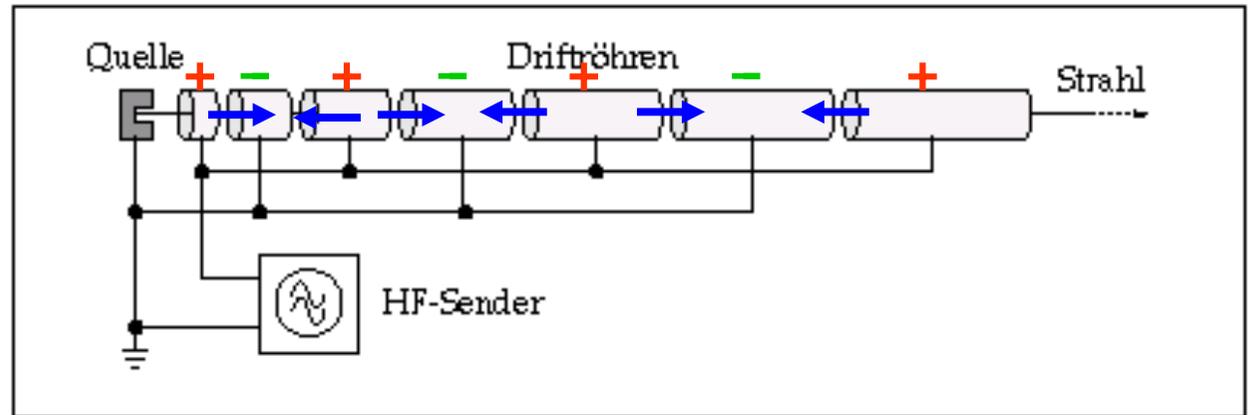
$$W = n * q U_0 \sin \omega_{RF} t$$

*drift tube structure at a proton linac
(GSI Unilac)*



* **RF Acceleration:** multiple application of the same acceleration voltage; brilliant idea to gain higher energies

1928, Wideroe



n number of gaps between the drift tubes
q charge of the particle
U₀ Peak voltage of the RF System
Ψ_s synchronous phase of the particle

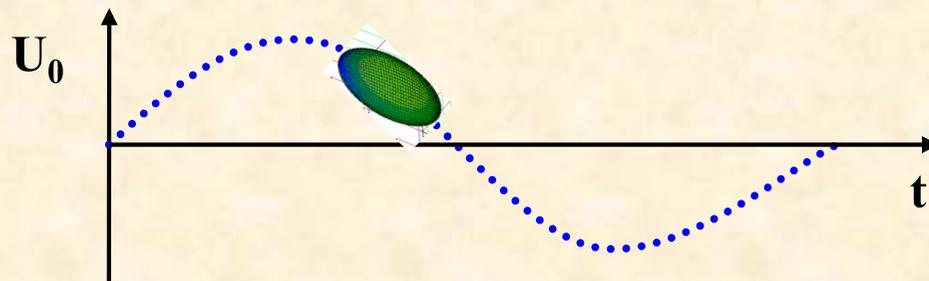
500 MHz cavities in an electron storage ring



RF Acceleration-Problem: panta rhei !!!

(Heraklit: 540-480 v. Chr.)

just a stupid (and nearly wrong) example)

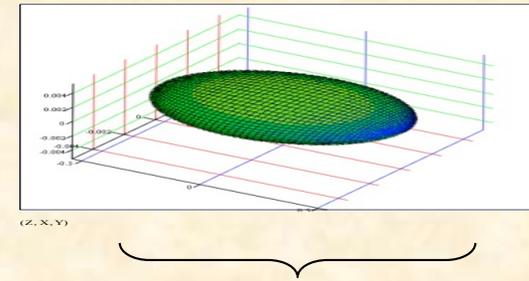


$$\lambda = 75 \text{ cm}$$

$$\sin(90^\circ) = 1$$

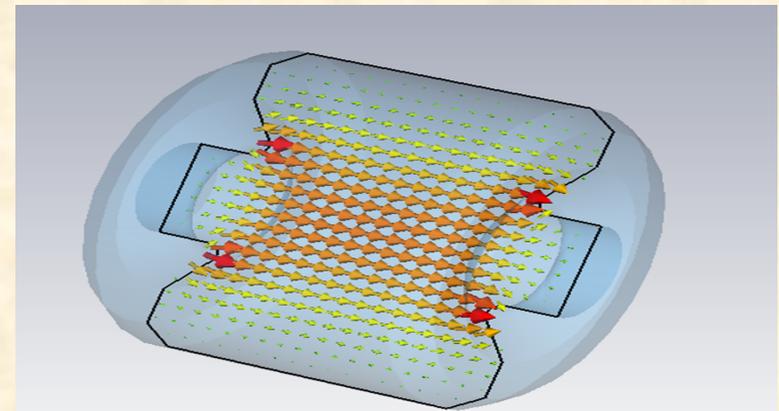
$$\sin(84^\circ) = 0.994$$

$$\frac{\Delta U}{U} = 6.0 \cdot 10^{-3}$$



Bunch length of Electrons $\approx 1 \text{ cm}$

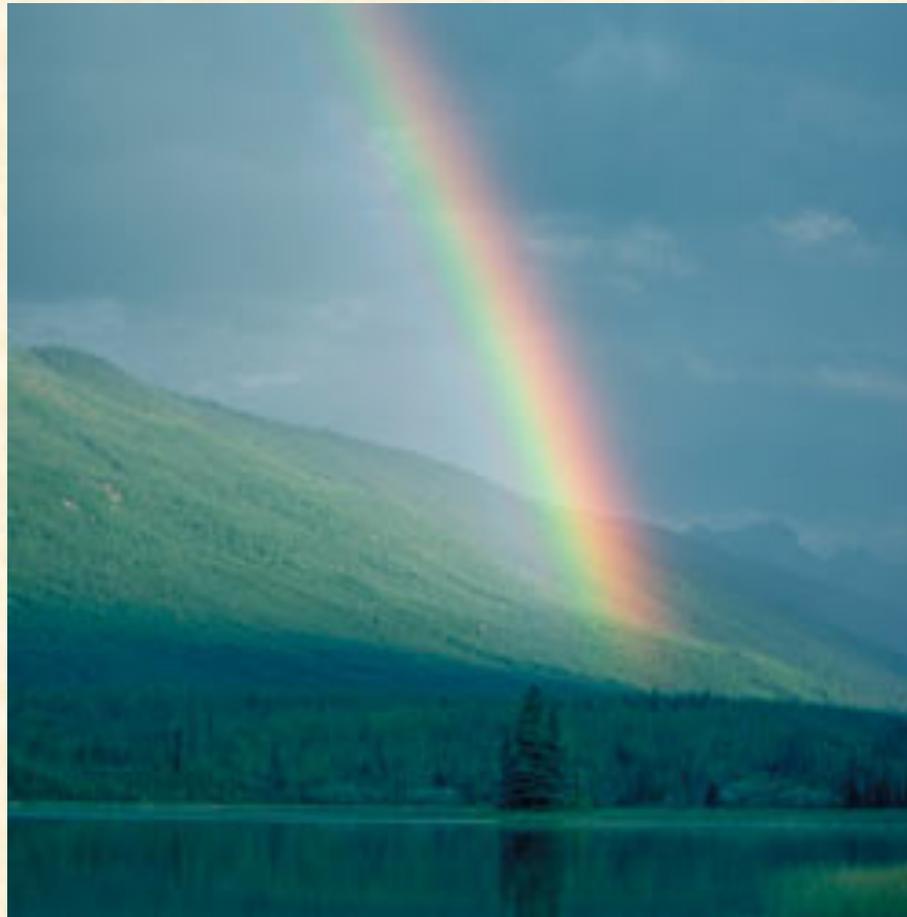
$$\left. \begin{aligned} \nu &= 400 \text{ MHz} \\ c &= \lambda \nu \end{aligned} \right\} \lambda = 75 \text{ cm}$$



typical momentum spread of an electron bunch:

$$\frac{\Delta p}{p} \approx 1.0 \cdot 10^{-3}$$

Dispersive and Chromatic Effects: $\Delta p/p \neq 0$



Are there any Problems ???

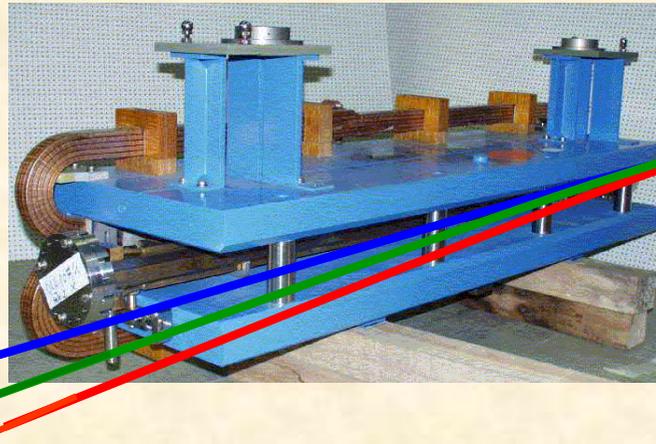
Sure there are !!!

*font colors due to
pedagogical reasons*

16.) Dispersion and Chromaticity: Magnet Errors for $\Delta p/p \neq 0$

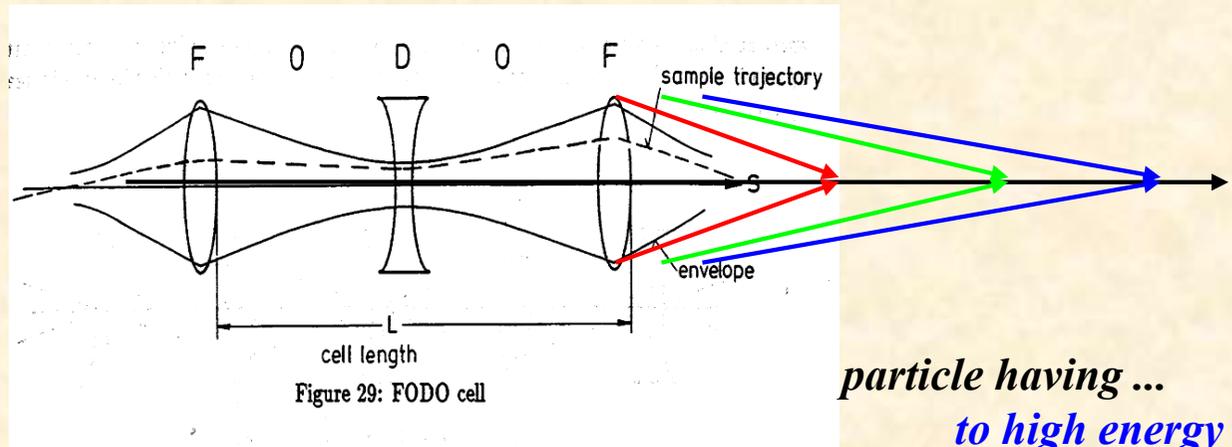
Influence of external fields on the beam: *prop. to magn. field & prop. zu $1/p$*

dipole magnet $\alpha = \frac{\int B dl}{p/e}$



$$x_D(s) = D(s) \frac{\Delta p}{p}$$

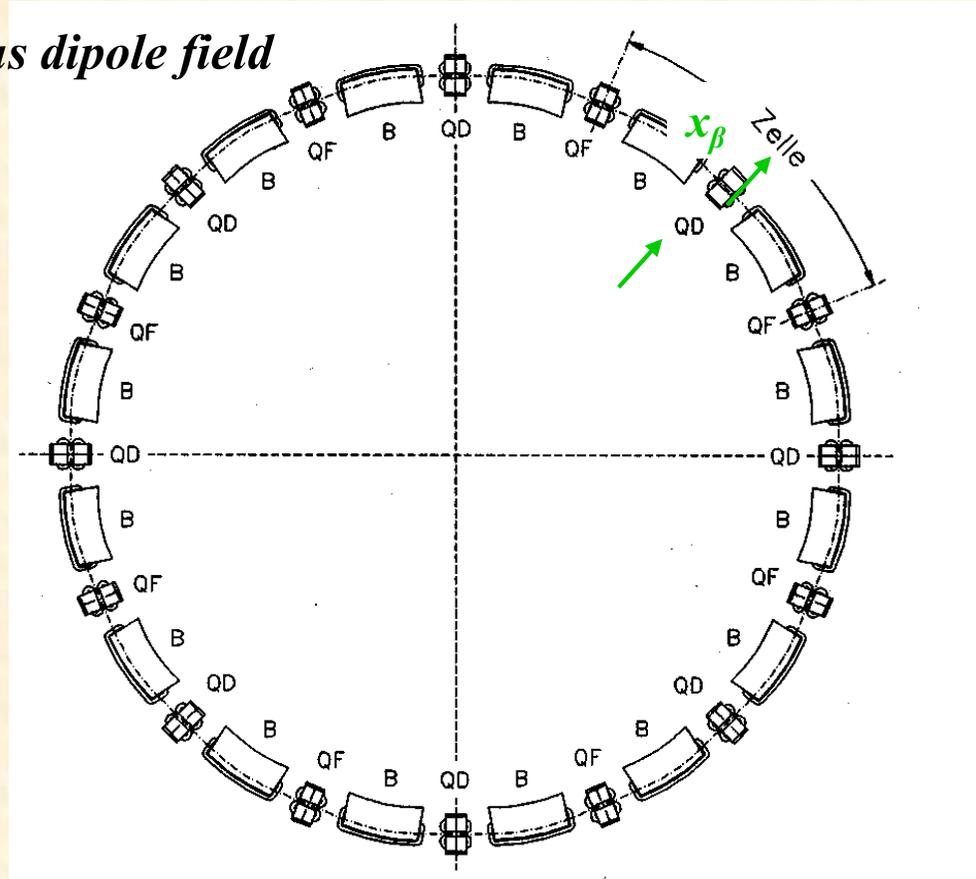
focusing lens $k = \frac{g}{p/e}$



particle having ...
to high energy
to low energy
ideal energy

Dispersion

Example: homogeneous dipole field



Condition for $\Delta p/p > 0$

$$= D(s) \cdot \frac{\Delta p}{p}$$

Matrix formalism:

$$x(s) = x_\beta(s) + D(s) \cdot \frac{\Delta p}{p}$$

$$x(s) = C(s) \cdot x_0 + S(s) \cdot x'_0 + D(s) \cdot \frac{\Delta p}{p}$$

$$\begin{pmatrix} x \\ x' \end{pmatrix}_s = \begin{pmatrix} C & S \\ C' & S' \end{pmatrix} \begin{pmatrix} x \\ x' \end{pmatrix}_0 + \frac{\Delta p}{p} \begin{pmatrix} D \\ D' \end{pmatrix}_0$$

or expressed as 3x3 matrix

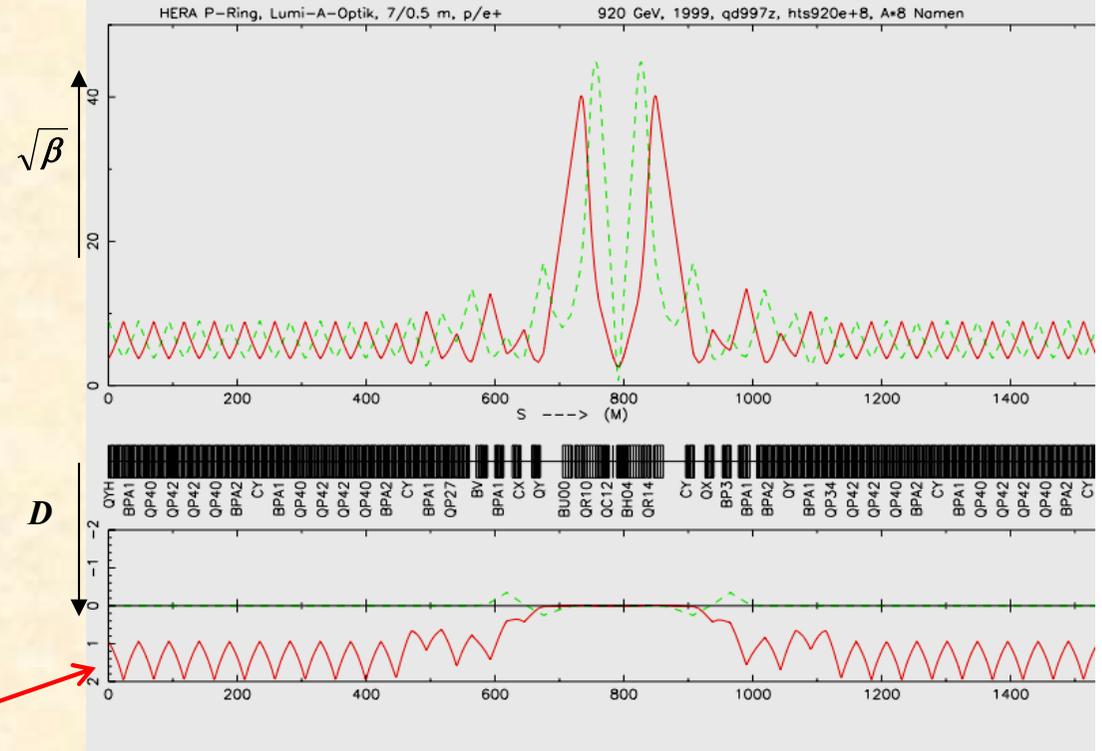
$$\begin{pmatrix} x \\ x' \\ \Delta p/p \end{pmatrix}_s = \begin{pmatrix} C & S & D \\ C' & S' & D' \\ 0 & 0 & 1 \end{pmatrix} \cdot \begin{pmatrix} x \\ x' \\ \Delta p/p \end{pmatrix}_0$$

Example

$$x_\beta = 1 \dots 2 \text{ mm}$$

$$D(s) \approx 1 \dots 2 \text{ m}$$

$$\frac{\Delta p}{p} \approx 1 \cdot 10^{-3}$$



Amplitude of Orbit oscillation
 contribution due to Dispersion \approx beam size
 \rightarrow Dispersion must vanish at the collision point

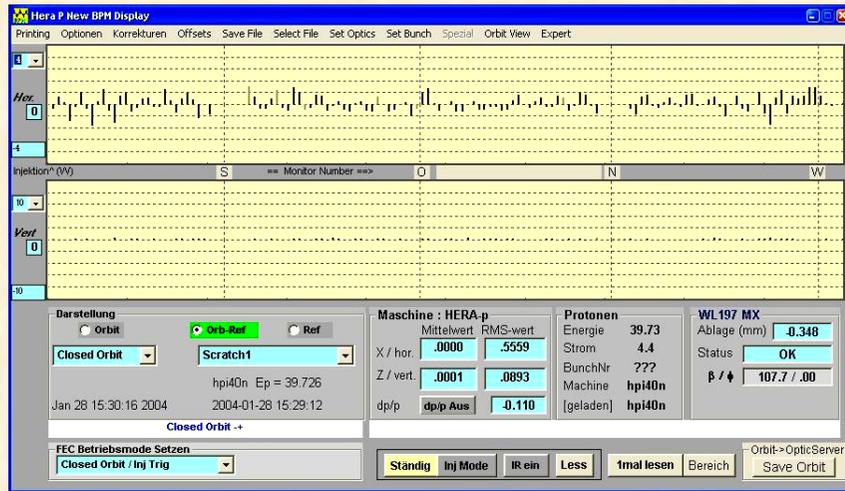


Calculate D, D' : ... takes a couple of sunny Sunday evenings !

$$D(s) = S(s) \int_{s_0}^{s_1} \frac{1}{\rho} C(\tilde{s}) d\tilde{s} - C(s) \int_{s_0}^{s_1} \frac{1}{\rho} S(\tilde{s}) d\tilde{s}$$

(proof see CAS proc.)

Dispersion is visible



HERA Standard Orbit

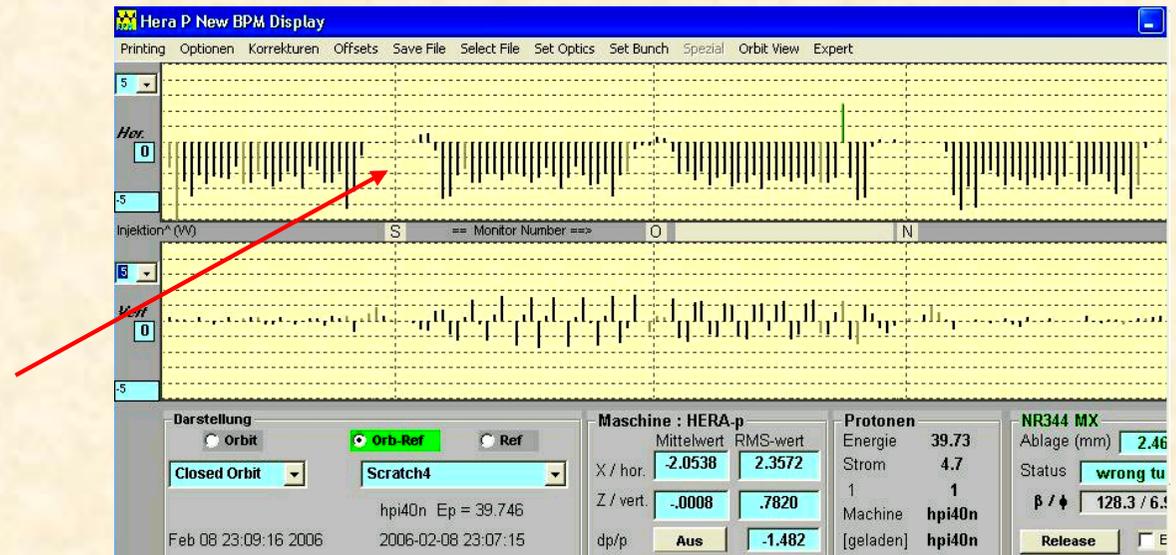
dedicated energy change of the stored beam

→ closed orbit is moved to a dispersions trajectory

$$x_d = D(s) * \frac{\Delta p}{p}$$

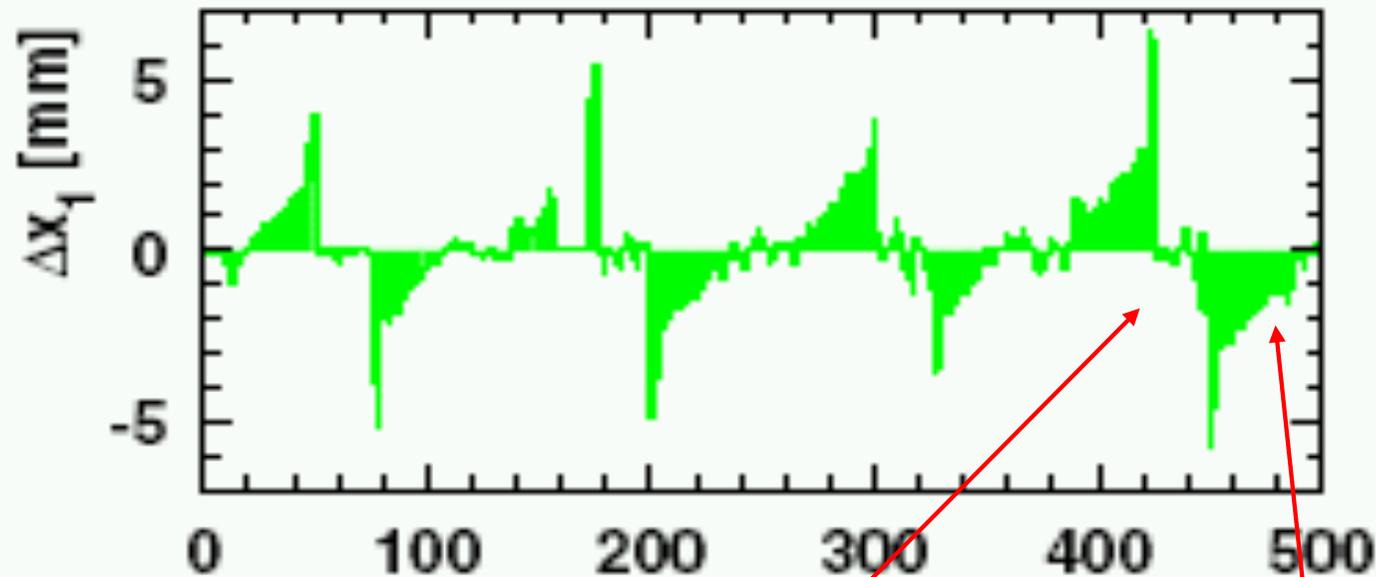
Attention: at the Interaction Points we require $D=D' = 0$

HERA Dispersion Orbit



Periodic Dispersion:

„Sawtooth Effect“ at LEP (CERN)



Electron course

BPM Number

In the straight sections they are accelerated by the rf cavities so much that they „overshoot“ and reach nearly the outer side of the vacuum chamber.

In the arc the electron beam loses so much energy in each octant that the particle are running more and more on a dispersion trajectory.

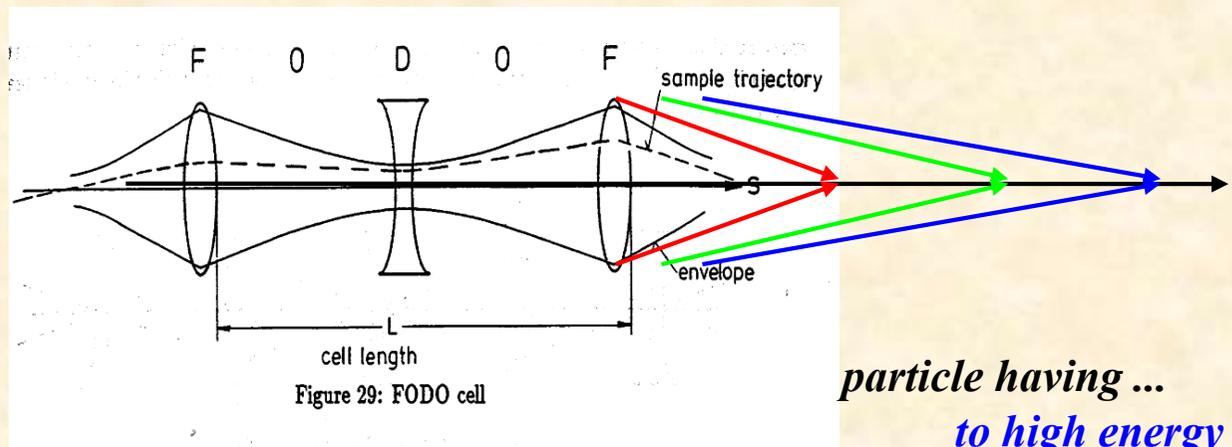
17.) Chromaticity:

A Quadrupole Error for $\Delta p/p \neq 0$

Influence of external fields on the beam: *prop. to magn. field & prop. zu 1/p*

Remember the normalisation of the external fields:

focusing lens $k = \frac{g}{p/e}$



particle having ...
to high energy
to low energy
ideal energy

a *particle that has a higher momentum* feels a weaker quadrupole gradient and *has a lower tune*.

$$\Delta Q = -\frac{1}{4\pi} \frac{\Delta p}{p_0} k_0 \beta(s) ds$$

definition of chromaticity:

$$\Delta Q = Q' \frac{\Delta p}{p}$$

... what is wrong about Chromaticity:

Problem: chromaticity is generated by the lattice itself !!

Q' is a number indicating the size of the tune spot in the working diagram,

Q' is always created if the beam is focussed

→ it is determined by the focusing strength k of all quadrupoles

$$\Delta Q = -\frac{1}{4\pi} \frac{\Delta p}{p_0} k_0 \beta(s) ds$$

k = quadrupole strength

β = betafunction indicates the beam size ... and even more the sensitivity of the beam to external fields

Example: LHC

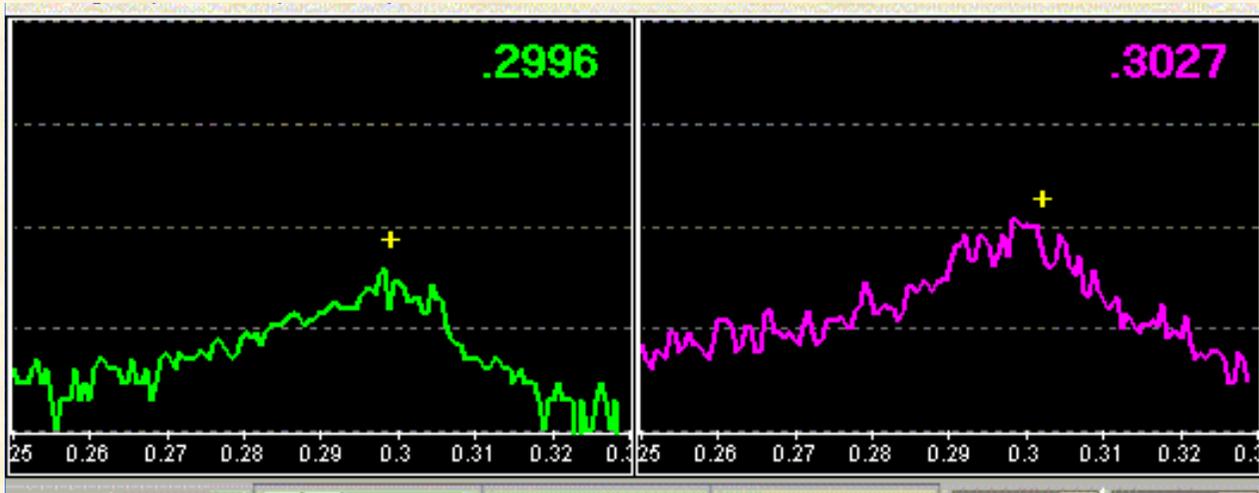
$$Q' = 250$$

$$\Delta p/p = \pm 0.2 \cdot 10^{-3}$$

$$\Delta Q = 0.256 \dots 0.36$$

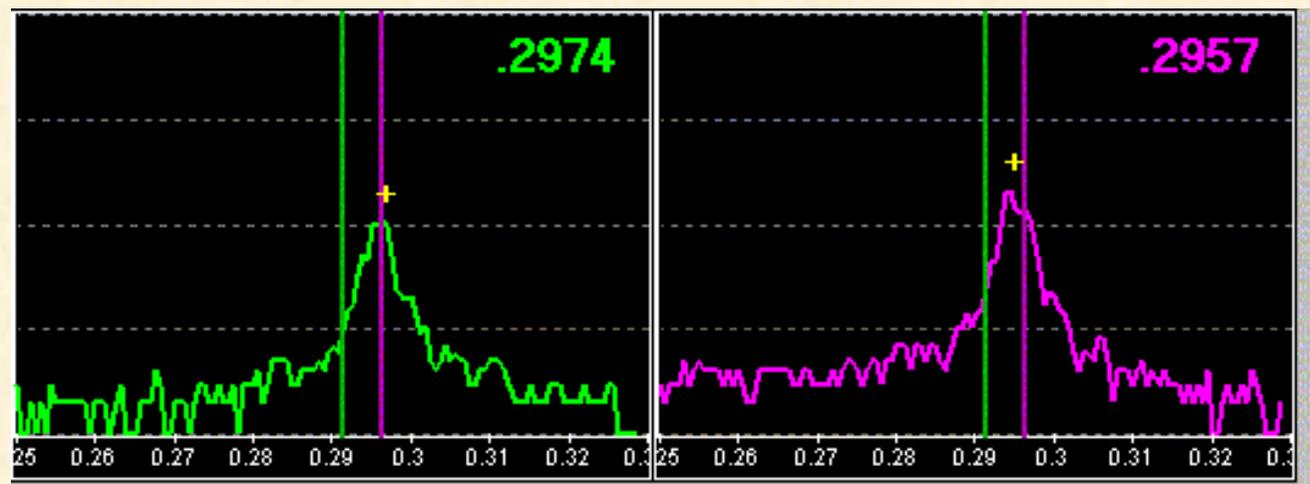
→ Some particles get very close to resonances and are lost

*in other words: the tune is not a point
it is a pancake*



*Tune signal for a nearly
uncompensated chromaticity
($Q' \approx 20$)*

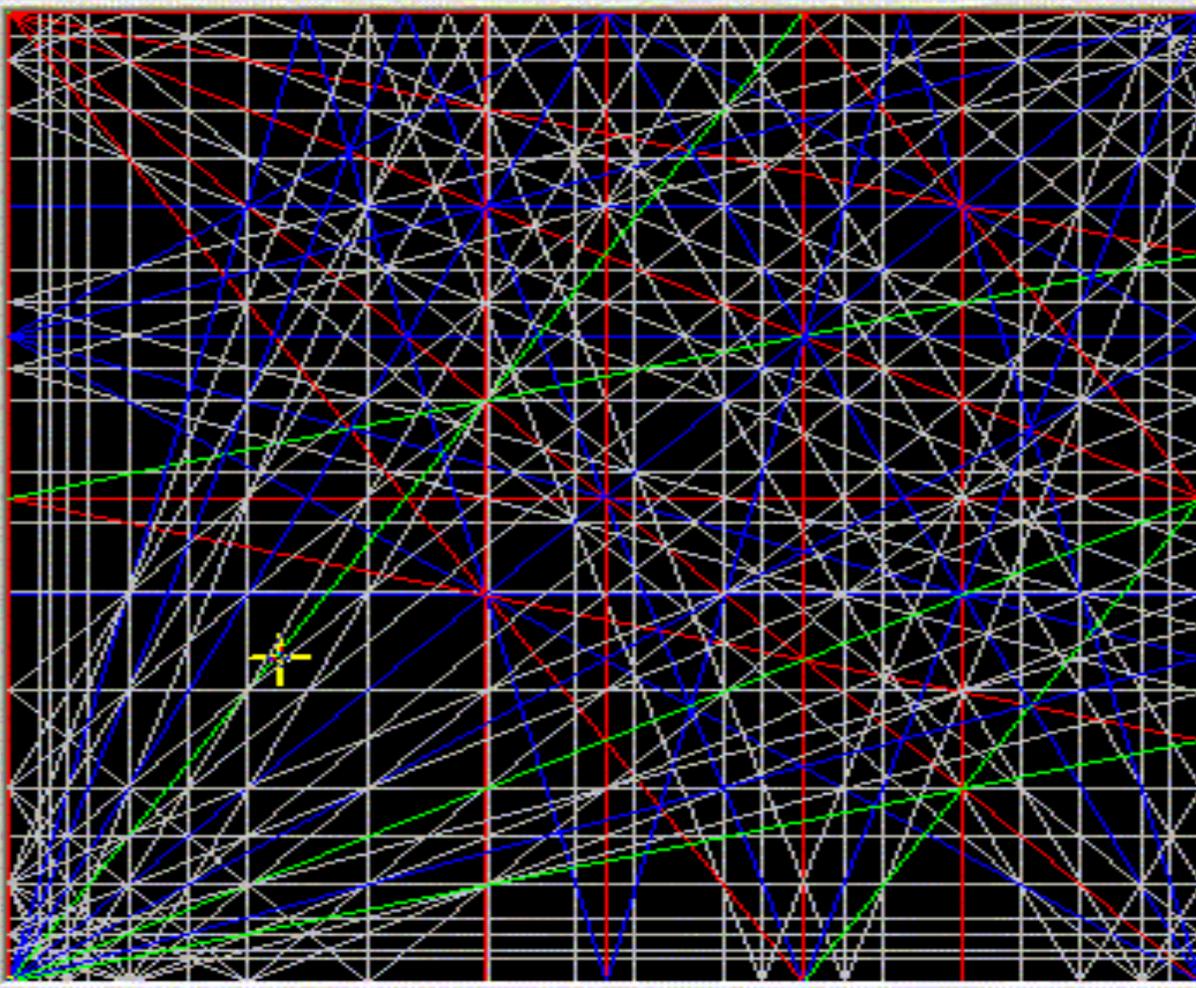
*Ideal situation: chromaticity well corrected,
($Q' \approx 1$)*



Tune and Resonances

$$m*Q_x+n*Q_y+l*Q_s = \text{integer}$$

Tune diagram up to 3rd order



... and up to 7th order

*Homework for the operateurs:
find a nice place for the tune
where against all probability
the beam will survive*

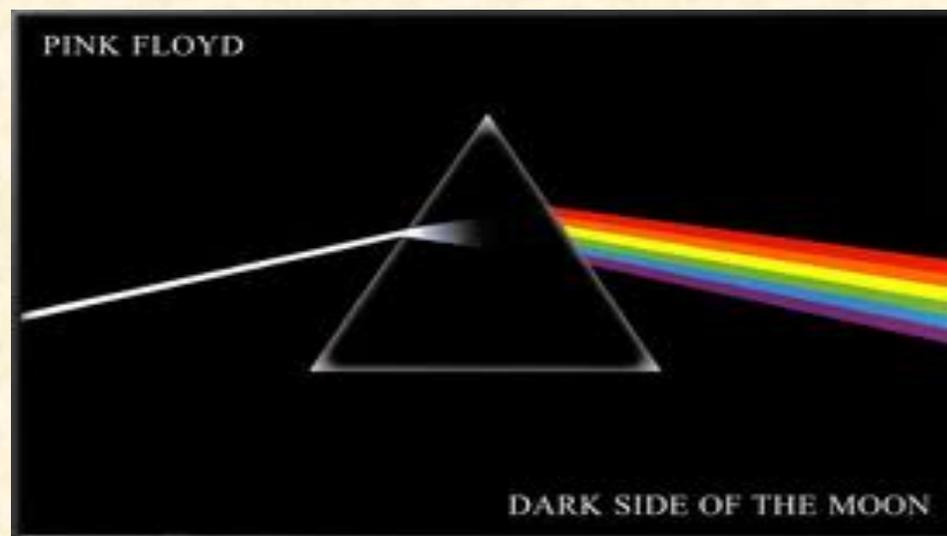
Chromaticity Correction:

We need a magnetic field that focuses stronger those individual particles that have larger momentum and focuses weaker those with lower momentum.

... but that does not exist.

The way the trick goes:

- 1.) sort the particle trajectories according to their energy
we use the dispersion to do the job

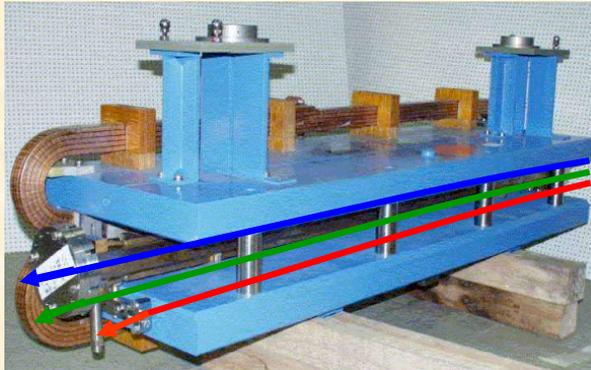


- 2.) introduce magnetic fields that increase stronger than linear with the distance Δx to the centre
- 3.) calculate these fields (sextupoles) in a way that the lack of focusing strength is exactly compensated.

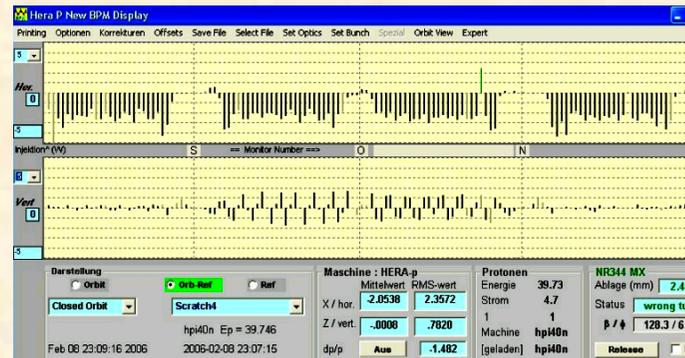
Correction of Q' :

Need: additional quadrupole strength for each momentum deviation $\Delta p/p$

1.) *sort the particles according to their momentum* $x_D(s) = D(s) \frac{\Delta p}{p}$



... using the dispersion function

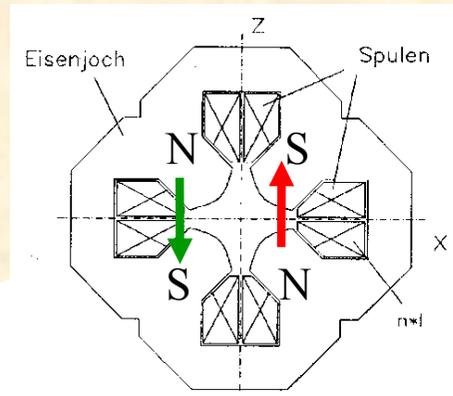
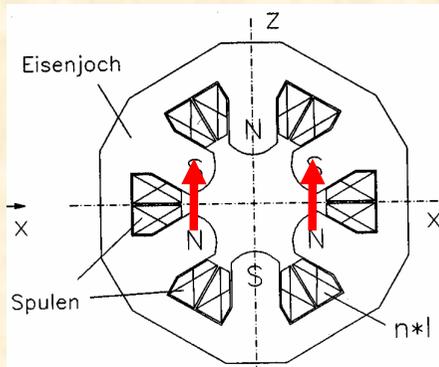


2.) *apply a magnetic field that rises quadratically with x (sextupole field)*

$$\left. \begin{aligned} B_x &= \tilde{g}xy \\ B_y &= \frac{1}{2}\tilde{g}(x^2 - y^2) \end{aligned} \right\} \frac{\partial B_x}{\partial y} = \frac{\partial B_y}{\partial x} = \tilde{g}x \quad \text{linear amplitude dependent „gradient“:}$$

Correction of Q' :

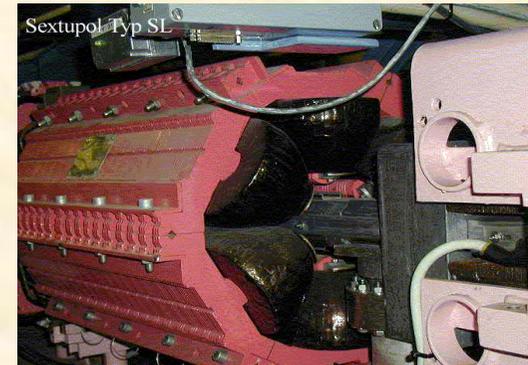
Sextupole Magnets:



k_1 normalised quadrupole strength

k_2 normalised sextupole strength

$$k_1(\text{sext}) = \frac{\tilde{g}x}{p/e} = k_2 * x$$
$$= k_2 * D \frac{\Delta p}{p}$$



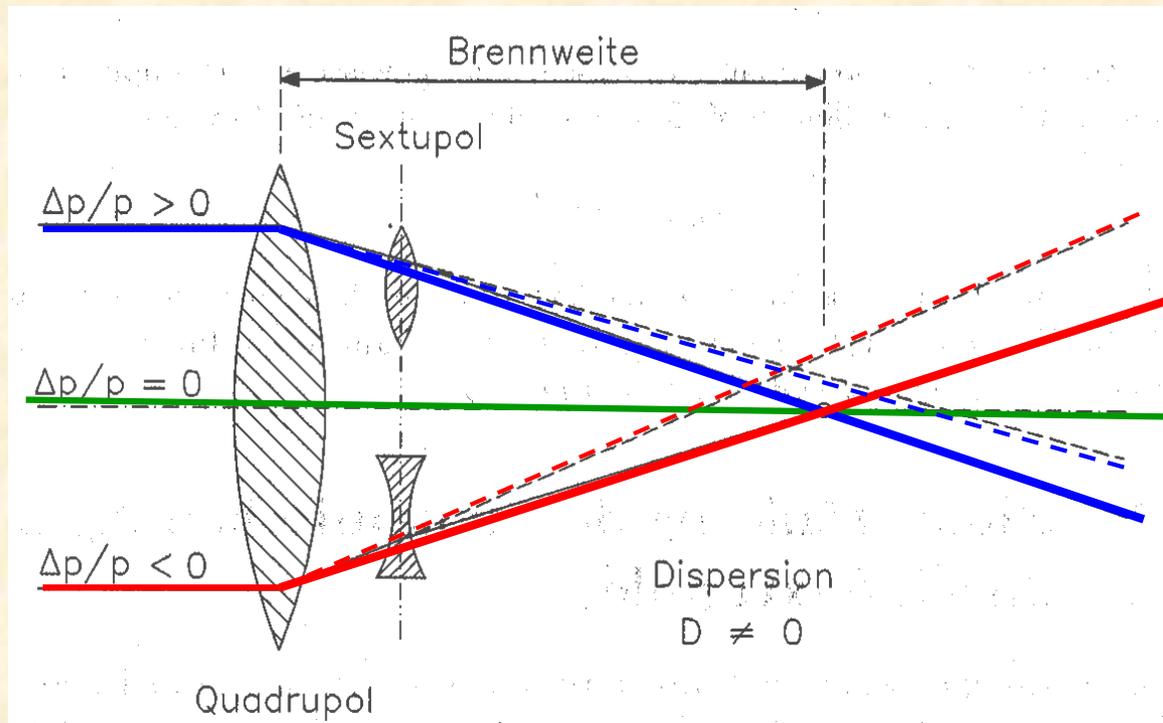
Combined effect of „natural chromaticity“ and Sextupole Magnets:

$$Q' = -\frac{1}{4\pi} \left\{ \int k_1(s)\beta(s)ds + \int k_2 * D(s)\beta(s)ds \right\}$$

You only should not forget to correct Q' in both planes ...

and take into account the contribution from quadrupoles of both polarities.

Chromatizitätskorrektur:



Einstellung am Speicherring:

Sextupolströme so variieren, dass $\xi \approx +1...+2$

A word of caution: keep non-linear terms in your storage ring low.

bn at injection

```

b1M_MQXCD_inj := 0.0000 ; b1U_MQXCD_inj :=
b2M_MQXCD_inj := 0.0000 ; b2U_MQXCD_inj :=
b3M_MQXCD_inj := 0.0000 ; b3U_MQXCD_inj :=

```

$$B_y + iB_x = B_{ref} * \sum_{n=1}^{\infty} (b_n + ia_n) \left(\frac{x + iy}{r_0} \right)^{n-1}$$



```

0000
0000
8900
6400
4600
2800
2100
1600
0800
0600
0300
0200
0100
0100
0100
0000

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“effective magnetic length”

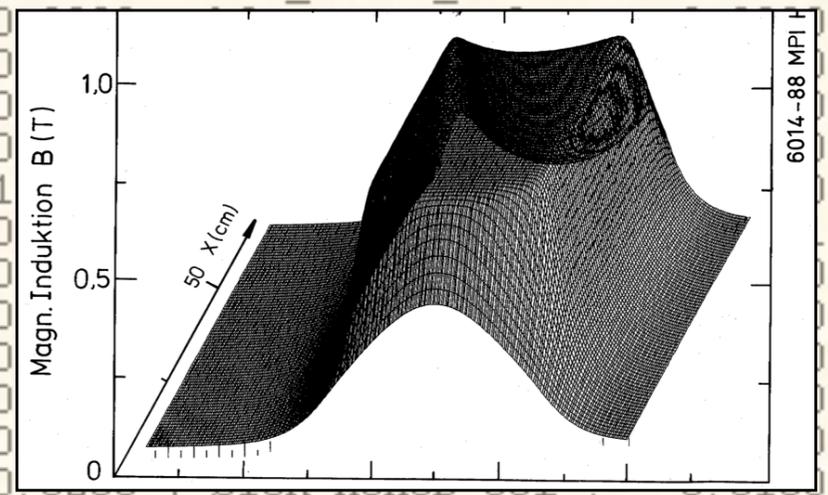
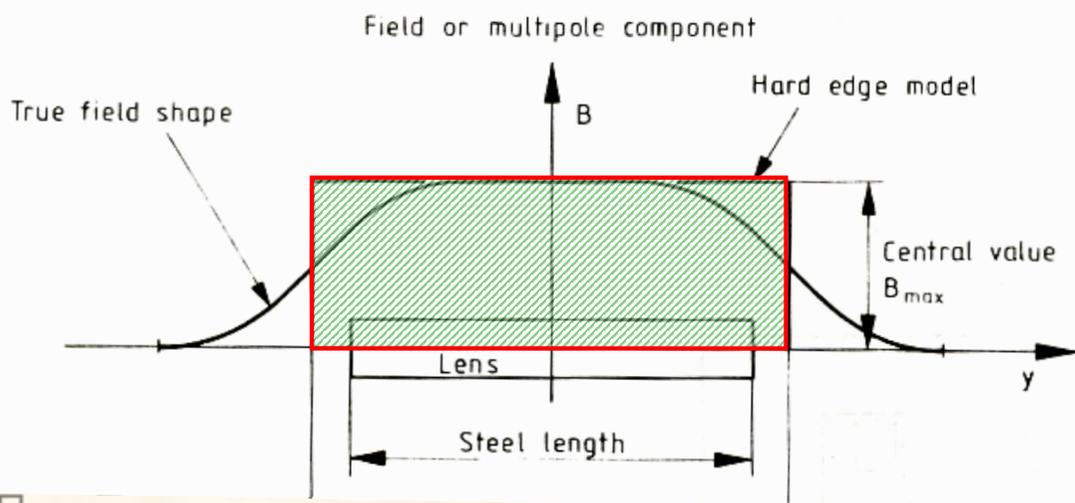
$$B * l_{eff} = \int_0^{l_{mag}} B ds$$

bn in collision

```

b1M_MQXCD_col := 0.0000 ; b1U_MQXCD_col := 0.0000 ; b1R_MQXCD_col := 0.0000
b2M_MQXCD_col := 0.0000 ; b2U_MQXCD_col := 0.0000 ; b2R_MQXCD_col := 0.0000
b3M_MQXCD_col := 0.0000 ; b3U_MQXCD_col := 0.0000 ; b3R_MQXCD_col := 0.0000

```



```

0.0400 ; b14R_MQXCD_col := 0.0100
0.0000 ; b15R_MQXCD_col := 0.0000

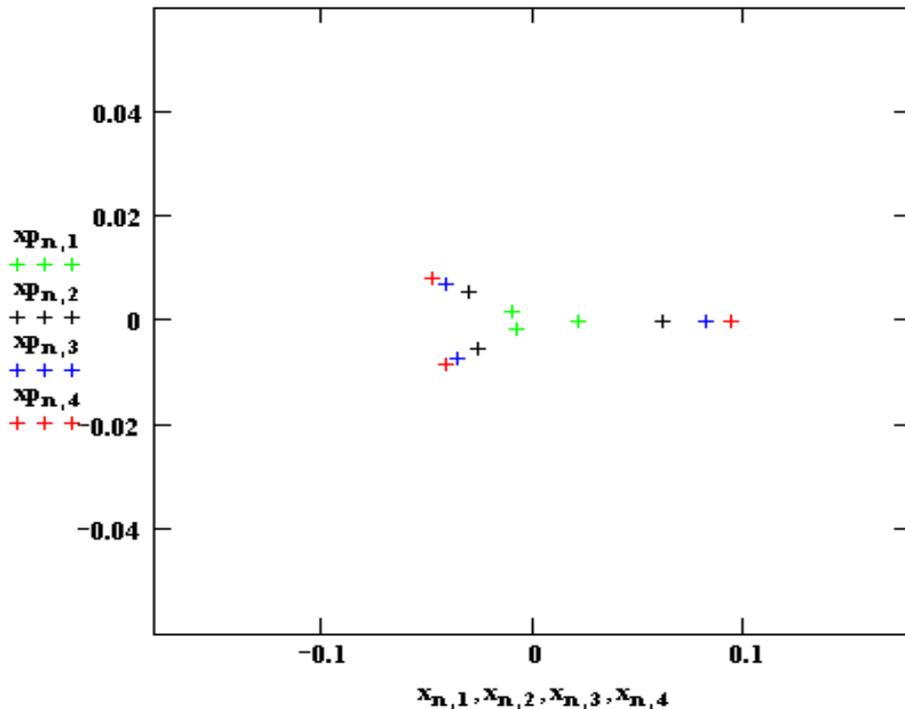
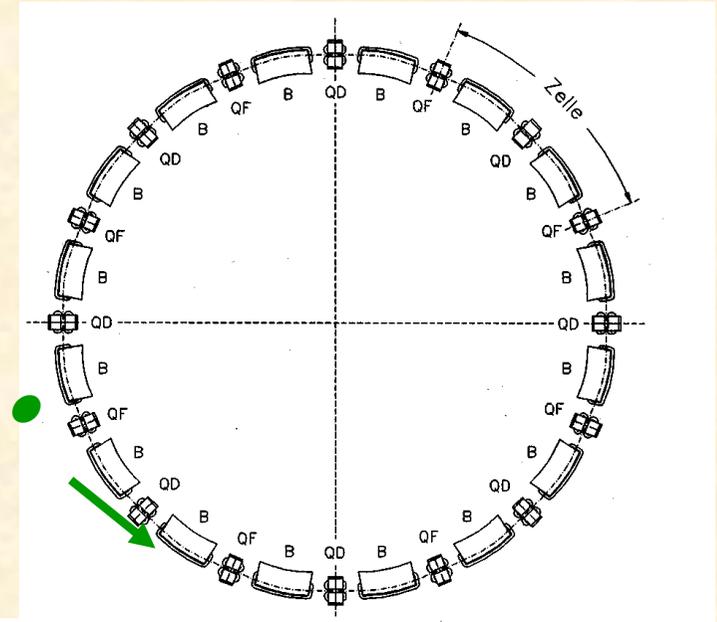
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Clearly there is another problem ...
 ... if it were easy everybody could do it

Again: the phase space ellipse

for each turn write down - at a given position „s“ in the ring - the single particle amplitude x and the angle x' ... and plot it.

$$\begin{pmatrix} x \\ x' \end{pmatrix}_{s1} = M_{turn} * \begin{pmatrix} x \\ x' \end{pmatrix}_{s0}$$



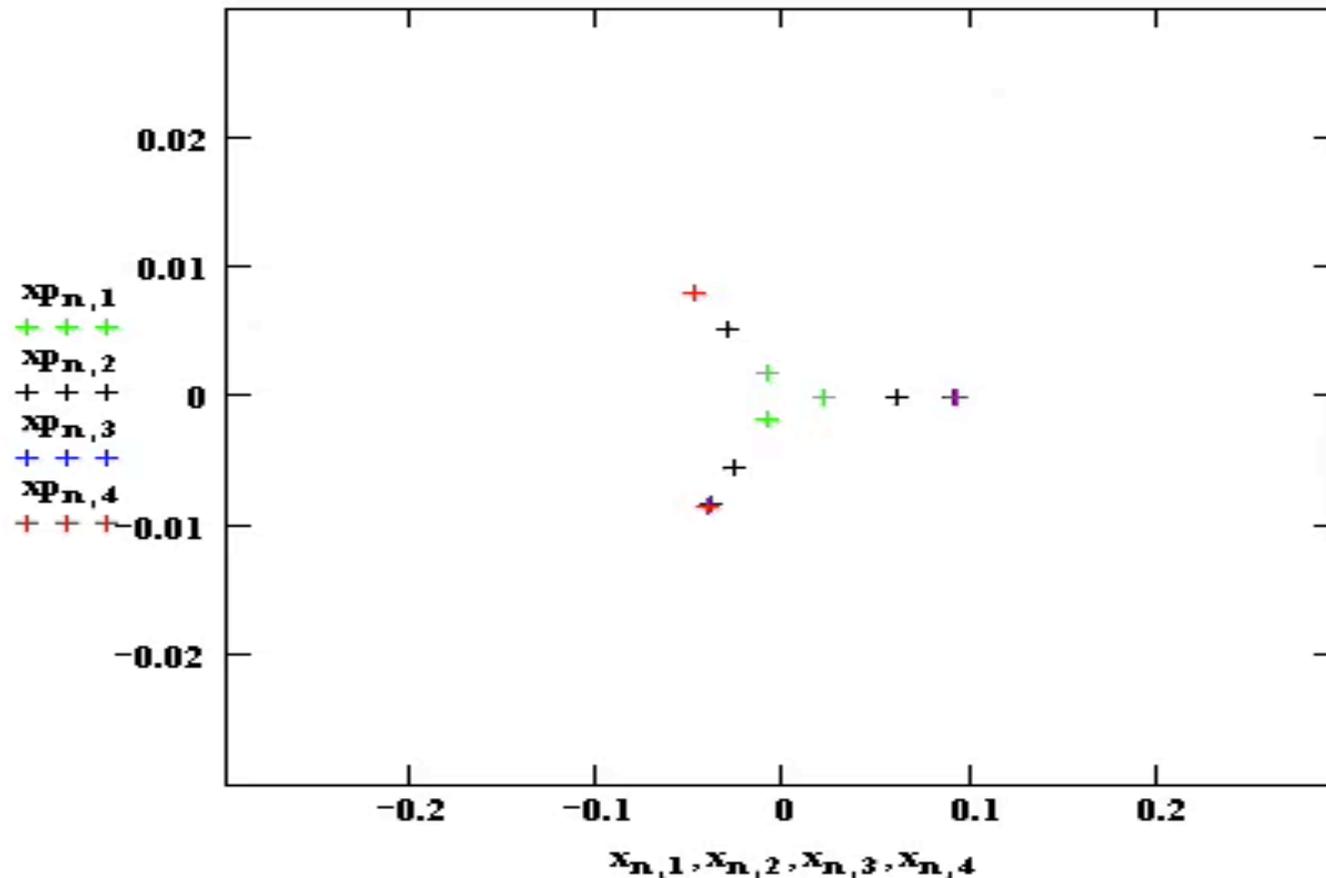
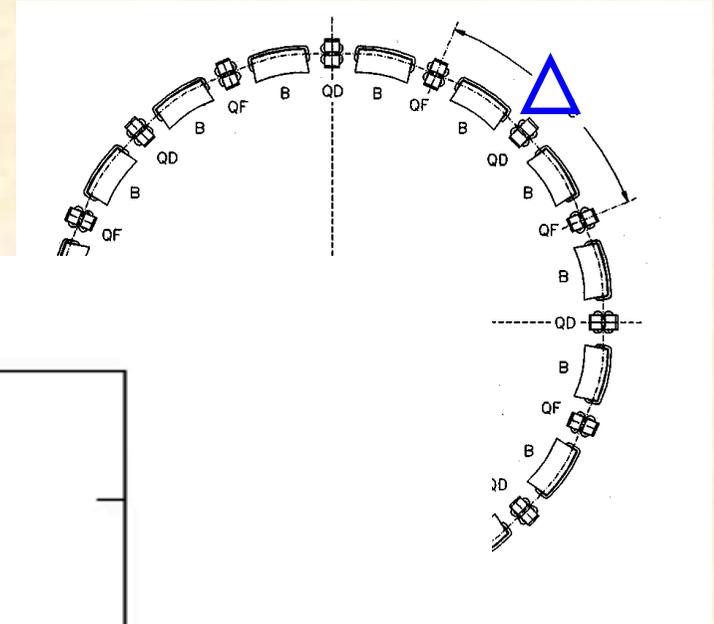
A beam of 4 particles

- each having a slightly different emittance:

Installation of a weak (!!!) sextupole magnet

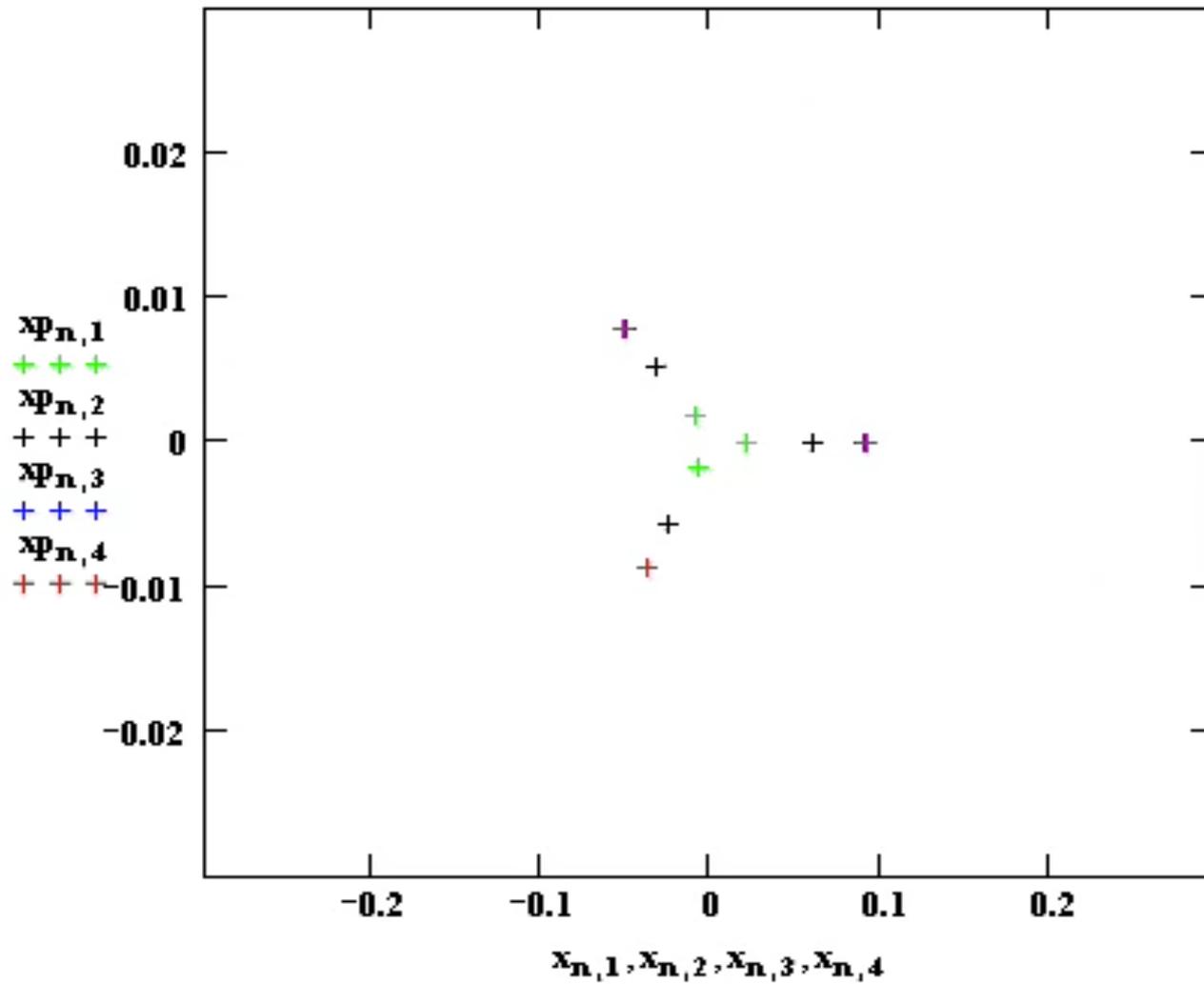
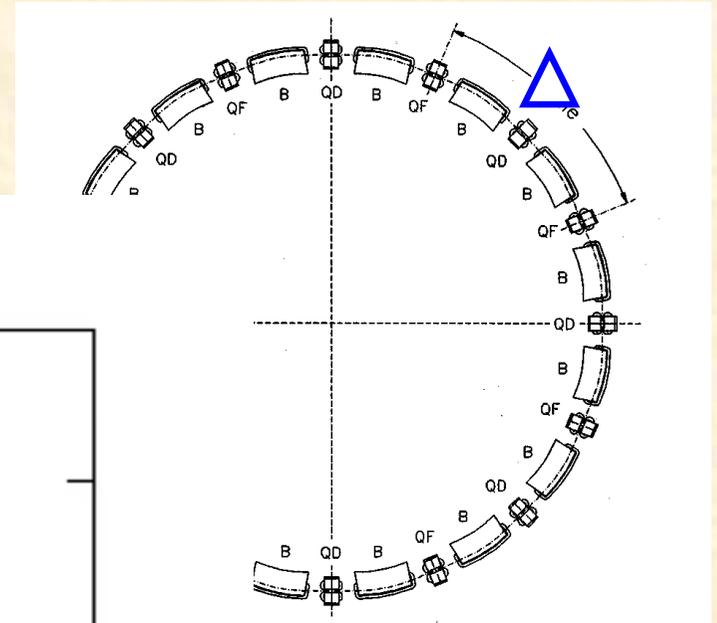
The good news: sextupole fields in accelerators cannot be treated analytically anymore.

→ no equations; instead: Computer simulation



Effect of a strong (!!!) Sextupole ...

→ Catastrophy !



„dynamic aperture“

Luminosity...

...describes the performance of a collider to hit the „target“ (i.e. the other particles) and so to produce „hits“.

The Mini-Beta scheme ...

... focusses strongly the beams to achieve smallest possible beam sizes at the IP. The obtained small beta function at the IP is called β^ .
Don't forget *the cat*.*

A proton beam shrinks during acceleration, we call it unfortunately „adiabatic shrinking“.

Nota bene: An electron beam in a ring is growing with energy !!

Dispersion ...

... is the particle orbit for a given momentum difference.

Chromaticity ...

*... is a focusing problem. Different momenta lead to different tunes
→ attention ... resonances !!*

Sextupoles ...

have non-linear fields and are used to compensate chromaticity

*Strong non-linear fields can lead to particle losses (*dynamic aperture*)*

Bibliography

- 1.) *Edmund Wilson: Introd. to Particle Accelerators
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- 2.) *Klaus Wille: Physics of Particle Accelerators and Synchrotron
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