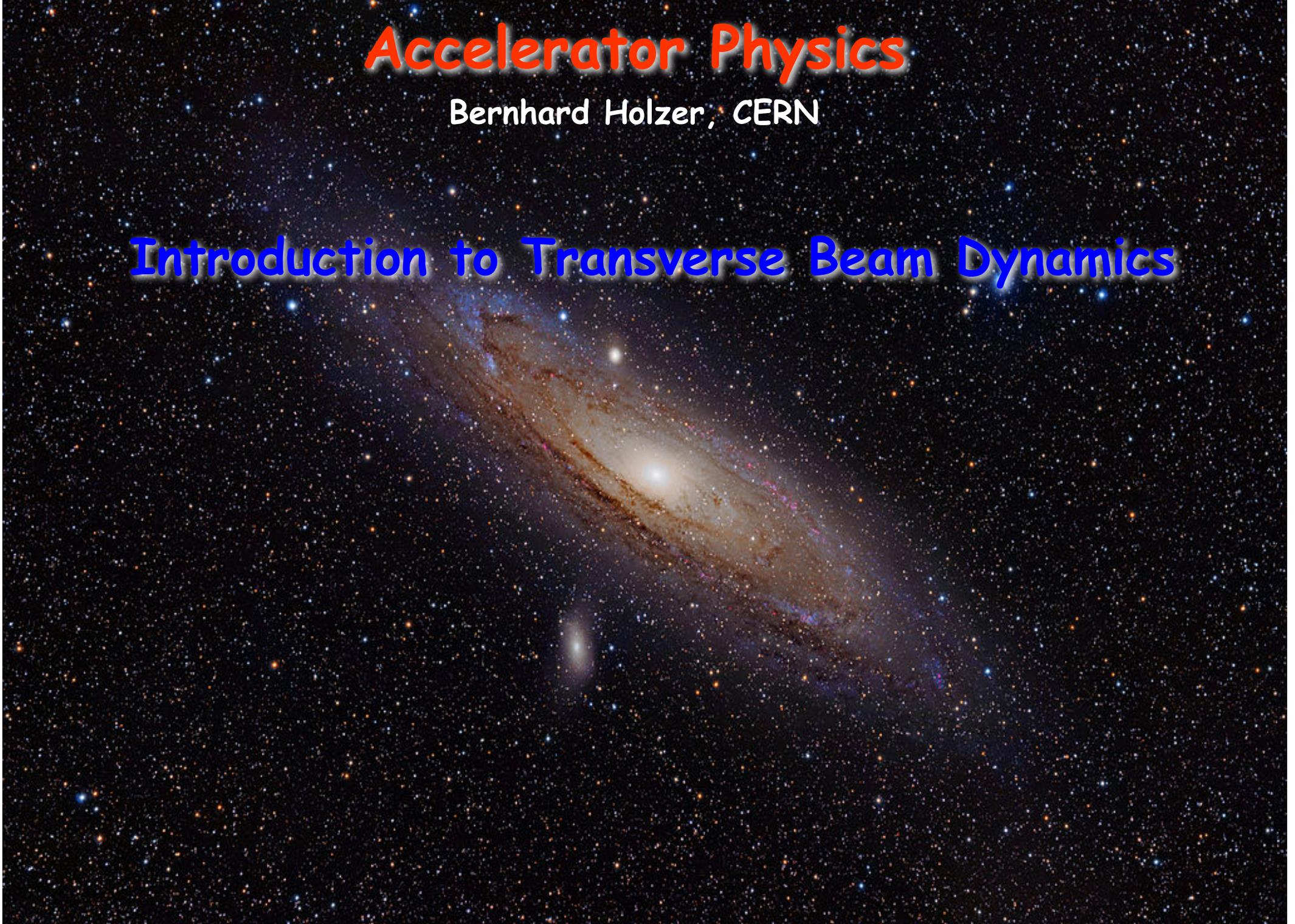


Accelerator Physics

Bernhard Holzer, CERN

Introduction to Transverse Beam Dynamics



Transverse Beam Dynamics II

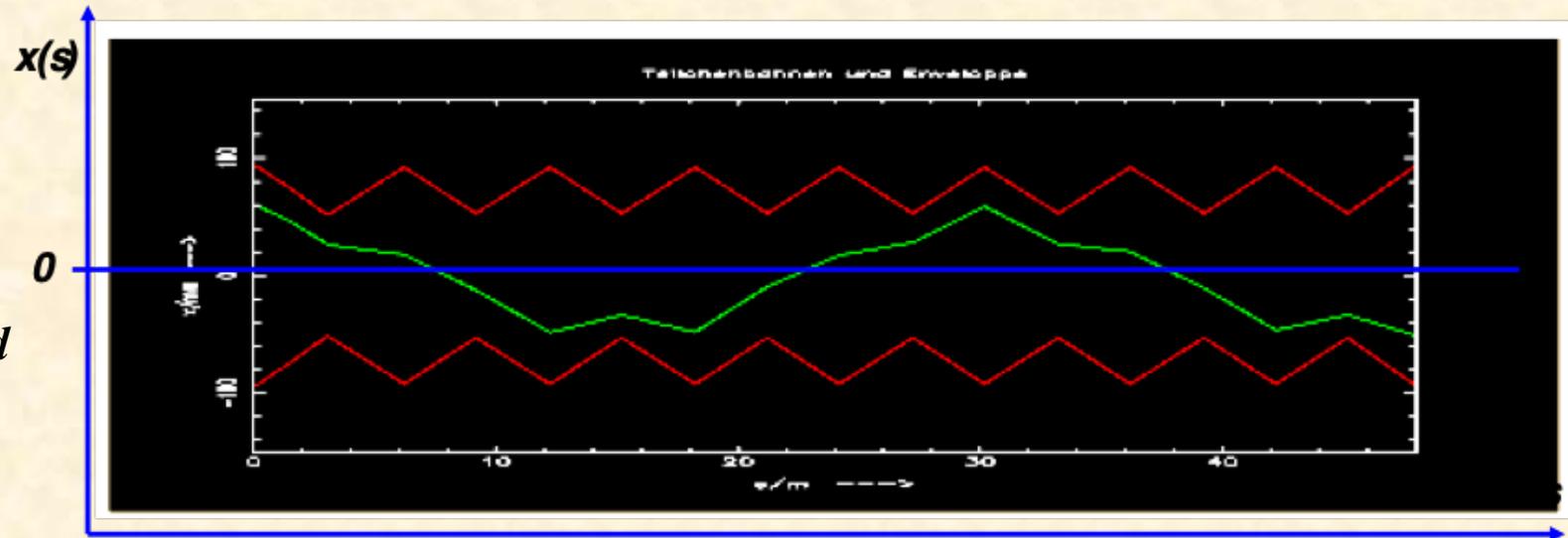
The Theory of Synchrotrons:

„... how does it work ?“

„...does it ?“

Remember: the “tune” is the oscillation frequency of the beam.

typical values
in a strong
foc. machine:
 $x \approx \text{mm}$, $x' \leq \text{mrad}$



A short advice about “Resonances”:

when working with a oscillatory system,
avoid that it “talks” to **any (!) external frequency**

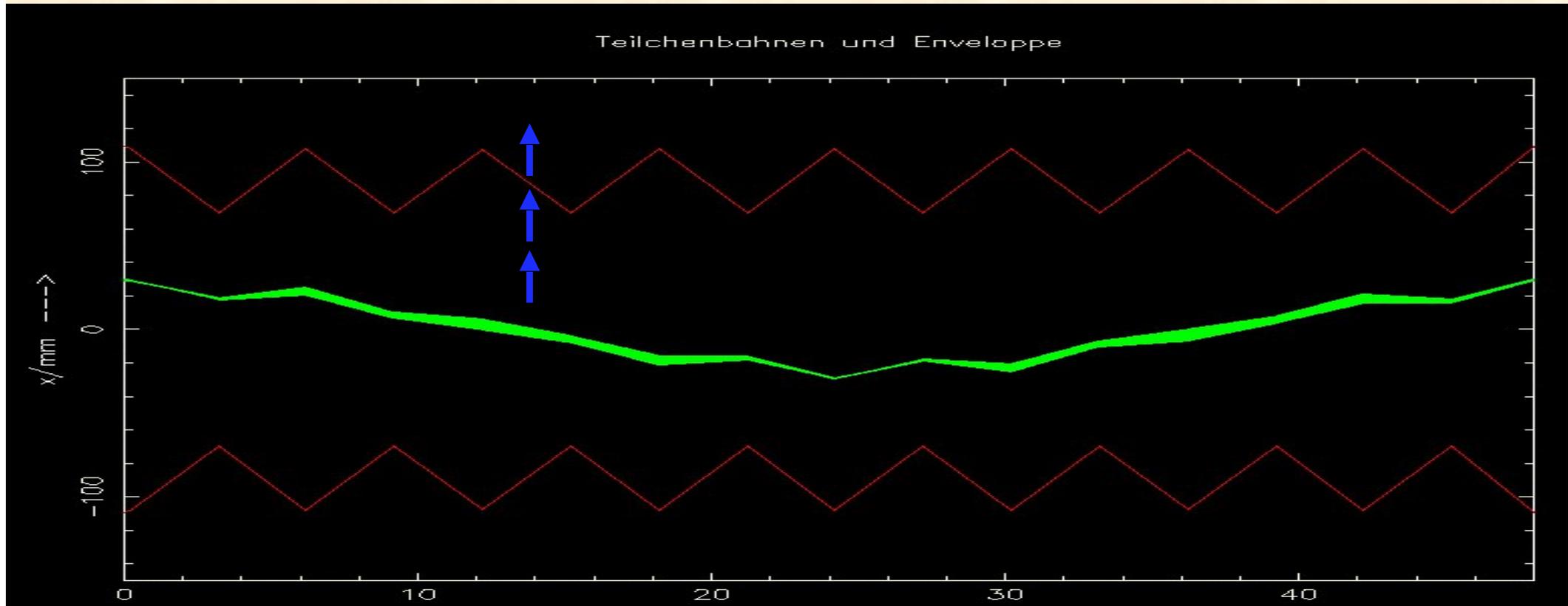
Most prominent external frequency: Revolution frequency !!

Resonance Problem:

Why do we have so stupid non-integer tunes ?

“ $Q = 64.0$ ” sounds much better

Qualitatively spoken: Integer tunes lead to a resonant increase of the closed orbit amplitude in presence of the smallest dipole field error.



Orbit in case of a small dipole error:

$$x_{\omega}(s) = \frac{\sqrt{\beta(s)} * \int \frac{1}{\rho_{\text{d}}} \sqrt{\beta_{\text{d}}} * \cos(\psi_{\text{d}} - \psi_s - \pi Q) ds}{2 \sin \pi Q}$$

Assume: Tune = integer

$$Q = 1 \rightarrow 0$$

Tune and Resonances

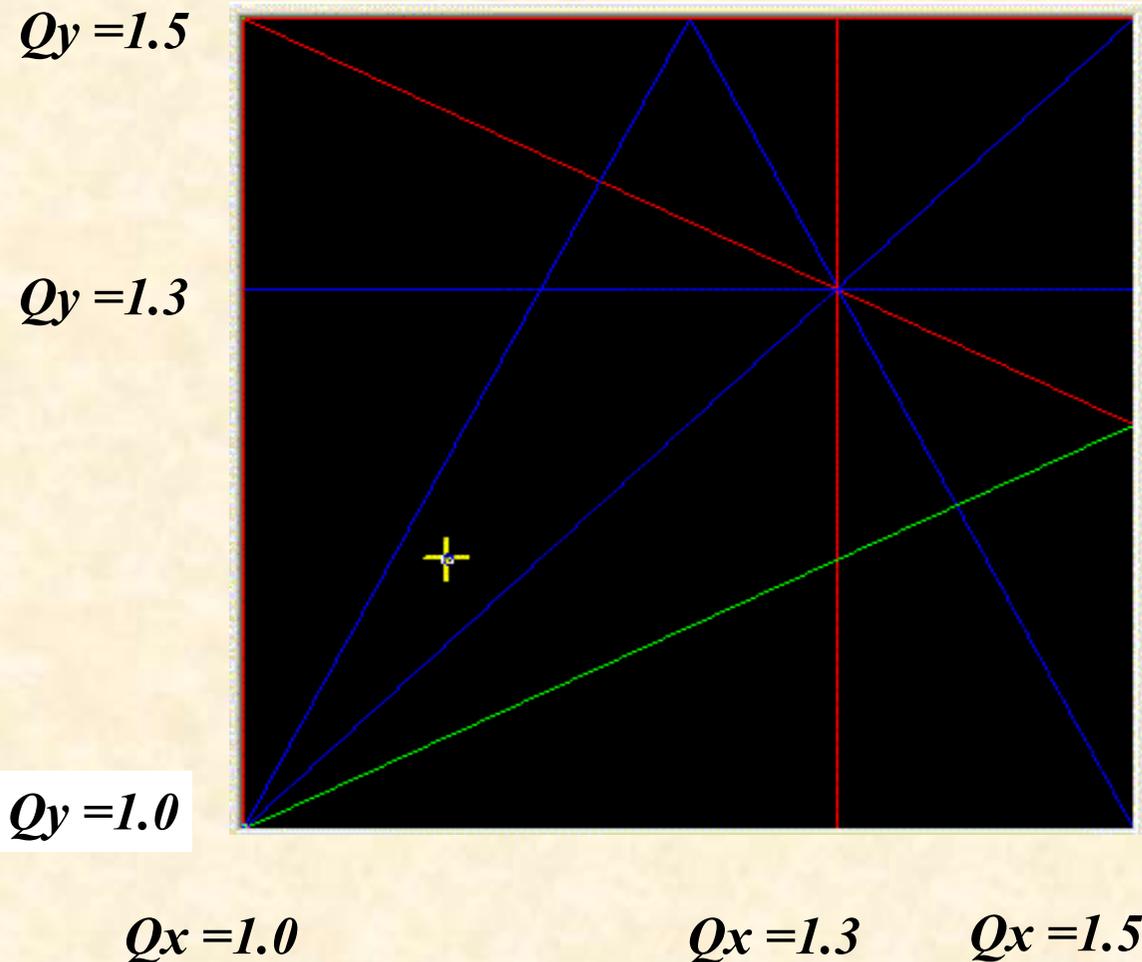
To avoid resonance conditions the frequency of the transverse motion **must not be equal to** (or a integer multiple of) **the revolution frequency**

$$1*Q_x = 1 \quad -> \quad Q_x = 1$$
$$2*Q_x = 1 \quad -> \quad Q_x = 0.5$$

in general:

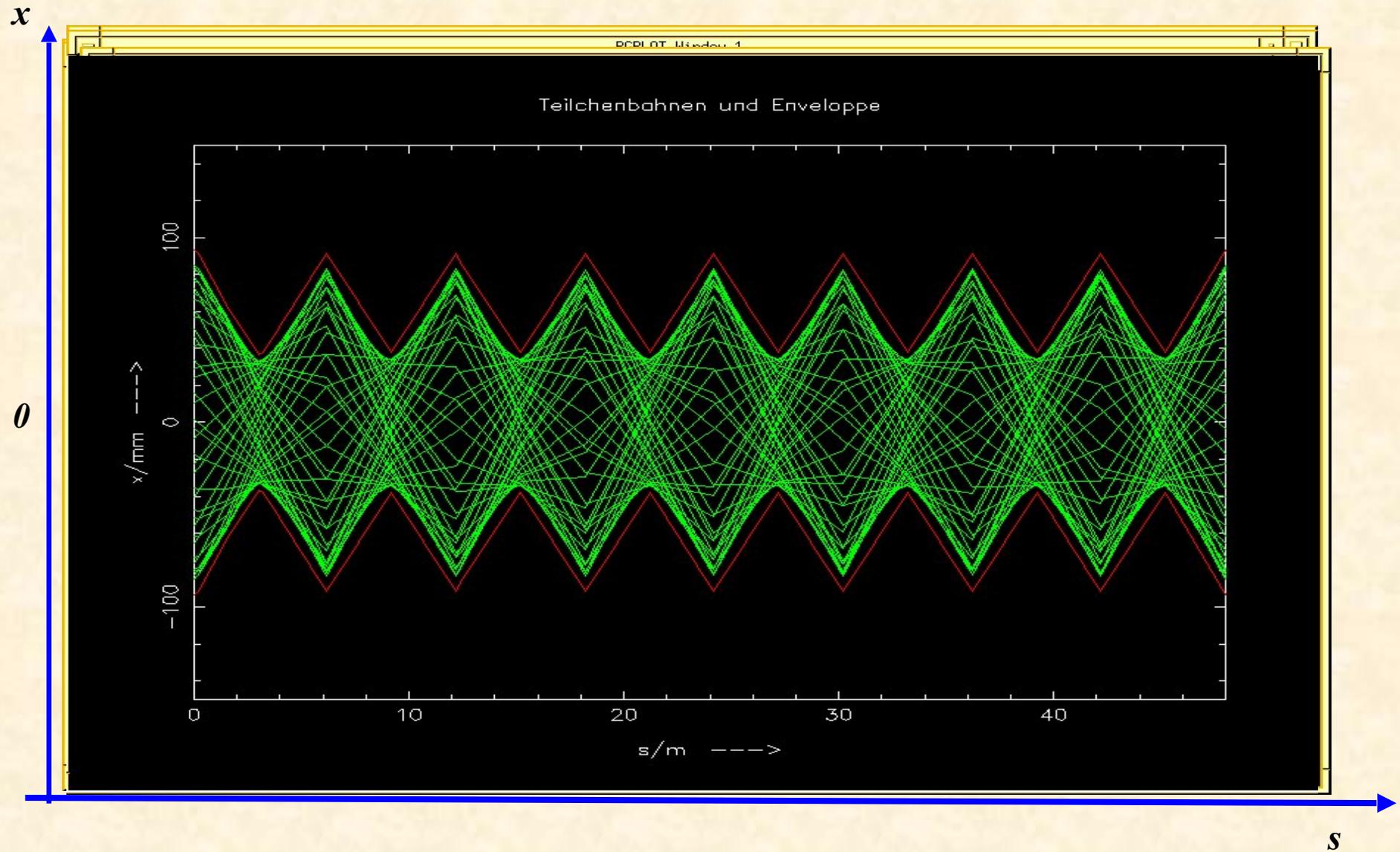
$$m*Q_x + n*Q_y + l*Q_s = \text{integer}$$

Tune diagram up to 3rd order



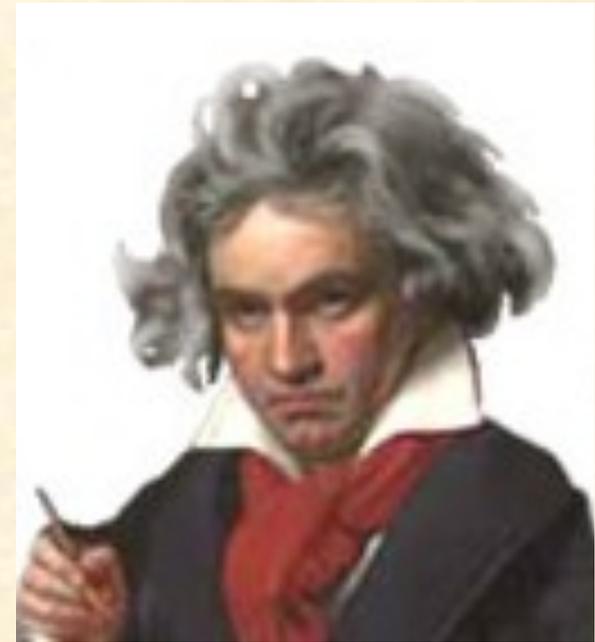
Question: *what will happen, if the particle performs a second turn ?*

... or a third one or ... 10^{10} turns

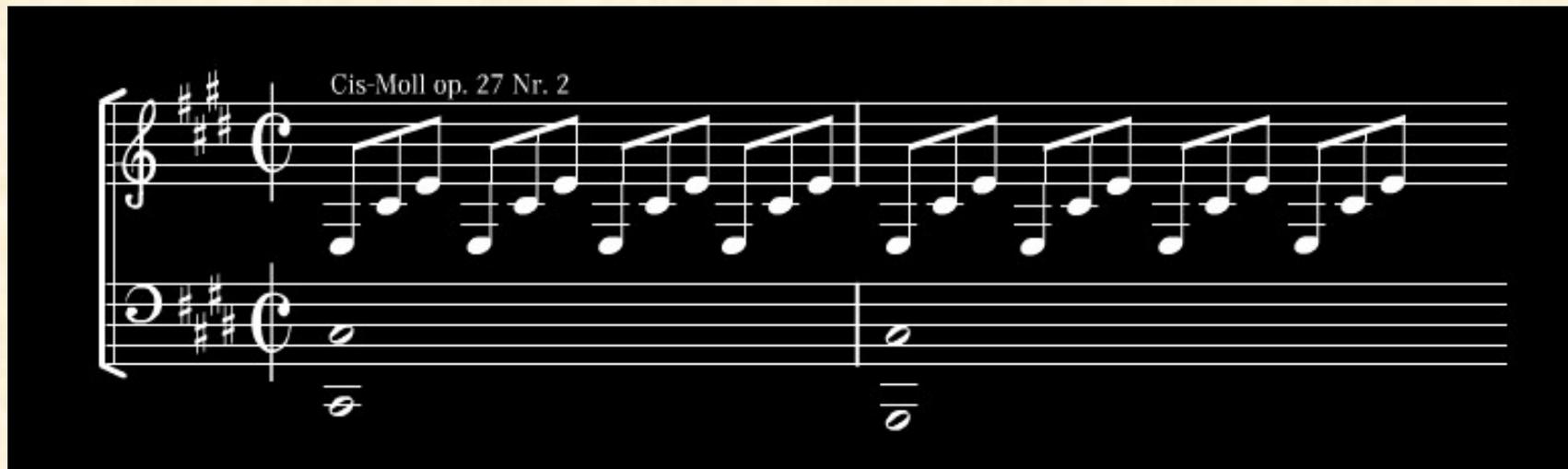


19th century:

Ludwig van Beethoven: „Mondschein Sonate“



Sonate Nr. 14 in cis-Moll (op. 27/II, 1801)



Cis-Moll op. 27 Nr. 2

The image shows the first movement of Beethoven's Moonlight Sonata, Op. 27, No. 2, in C minor. The score is presented on two staves: a treble clef staff and a bass clef staff. The key signature is C minor (three flats) and the time signature is common time (C). The treble staff contains a continuous, flowing melody of eighth notes, while the bass staff provides a simple harmonic accompaniment with a steady eighth-note bass line and occasional chords.

Astronomer Hill:

*differential equation for motions with periodic focusing properties
„Hill's equation“*

*Example: particle motion with
periodic coefficient*



equation of motion: $x''(s) + k(s) * x(s) = 0$

*restoring force \neq const,
 $k(s)$ = depending on the position s
 $k(s+L) = k(s)$, periodic function*

*we expect a kind of quasi harmonic
oscillation: amplitude & phase will depend
on the position s in the ring.*

7.) The Beta Function

„it is convenient to see“ ... *after some beer*

... we make two statements:

1.) There exists a *mathematical function*, that defines the envelope of all particle trajectories and so can act as measure for the beam size. We call it the β – function.

2.) *Whow !!*

A particle oscillation can then be written in the form

$$x(s) = \sqrt{\varepsilon} * \sqrt{\beta(s)} * \cos(\psi(s) + \phi)$$

$\varepsilon, \Phi =$ integration *constants*
determined by initial conditions

$\beta(s)$ *periodic function* given by *focusing properties* of the lattice \leftrightarrow quadrupoles

$$\beta(s + L) = \beta(s)$$

ε *beam emittance* = *woozilycity* of the particle ensemble, *intrinsic beam parameter*, cannot be changed by the foc. properties.

scientifically spoken: area covered in transverse x, x' phase space

... and it is constant !!!

The Beta Function

If we obtain the x, x' coordinates of a particle trajectory via

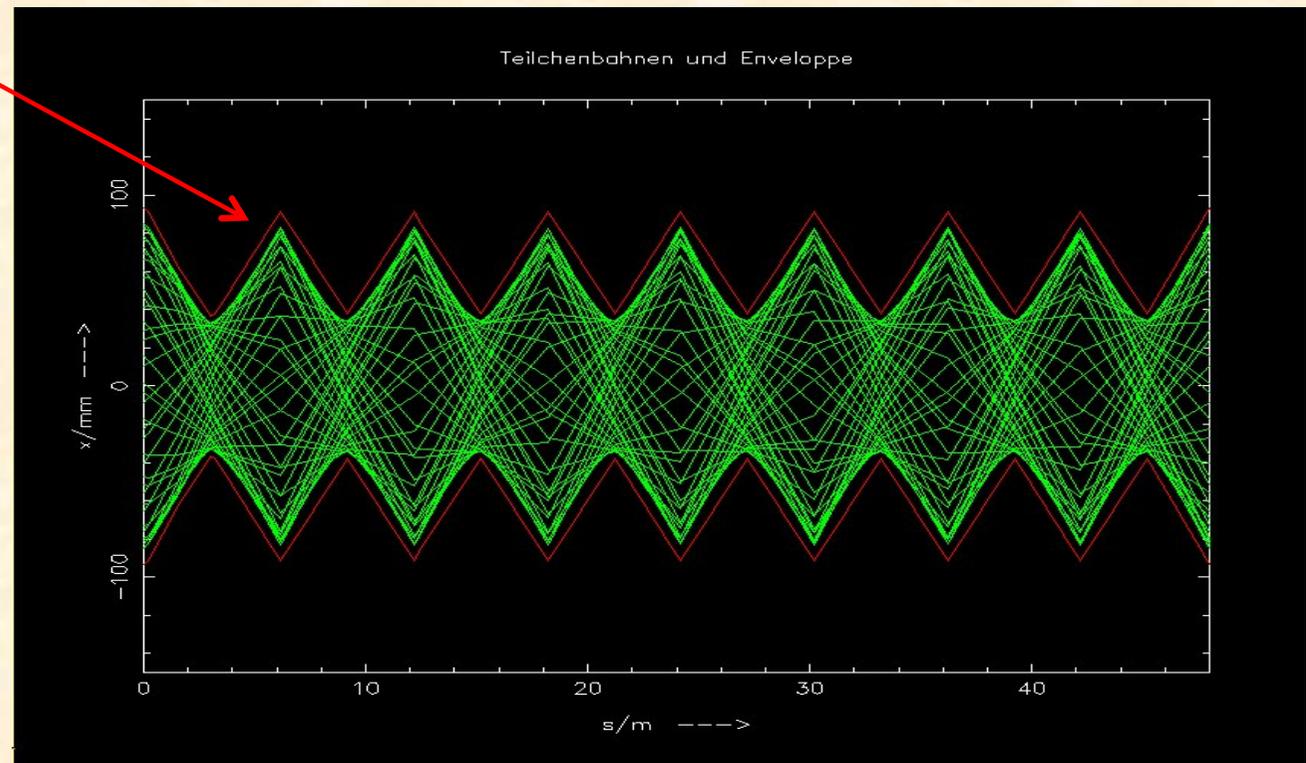
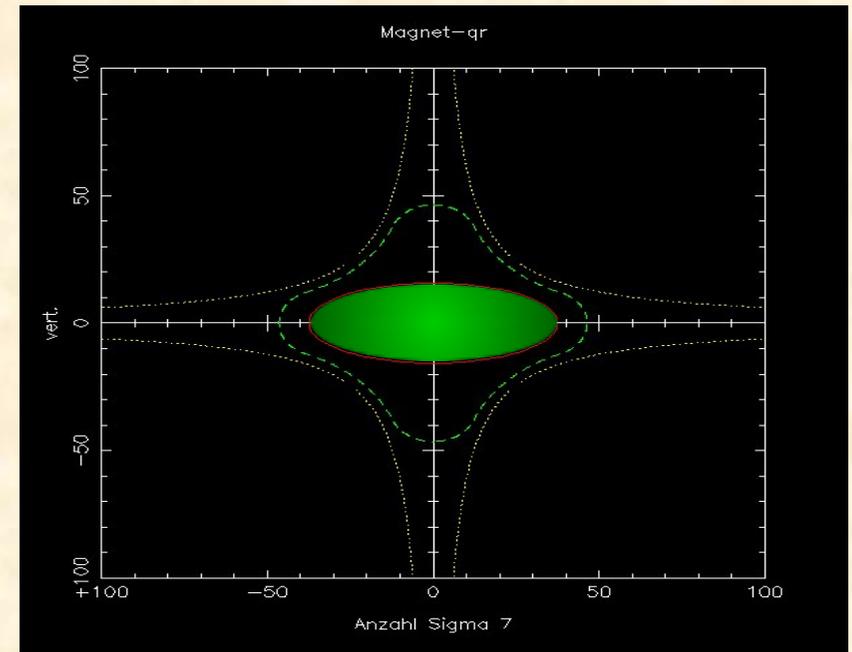
$$\begin{pmatrix} x \\ x' \end{pmatrix}_{s_2} = M_{s_1, s_2} * \begin{pmatrix} x \\ x' \end{pmatrix}_{s_1}$$

The maximum size of any particle amplitude at a position “ s ” is given by

$$\hat{x}(s) = \sqrt{\varepsilon} \sqrt{\beta(s)}$$

β determines the beam size
... the envelope of all particle trajectories at a given position “ s ” in the storage ring.

It **reflects the periodicity** of the magnet structure.



8.) Beam Emittance and Phase Space Ellipse

general solution of Hill equation

$$\left\{ \begin{array}{l} (1) \quad \mathbf{x}(s) = \sqrt{\varepsilon} \sqrt{\beta(s)} \cos(\psi(s) + \phi) \\ (2) \quad \mathbf{x}'(s) = -\frac{\sqrt{\varepsilon}}{\sqrt{\beta(s)}} \left\{ \alpha(s) \cos(\psi(s) + \phi) + \sin(\psi(s) + \phi) \right\} \end{array} \right.$$

from (1) we get

$$\cos(\psi(s) + \phi) = \frac{\mathbf{x}(s)}{\sqrt{\varepsilon} \sqrt{\beta(s)}}$$

$$\alpha(s) = \frac{-1}{2} \beta'(s)$$

$$\gamma(s) = \frac{1 + \alpha(s)^2}{\beta(s)}$$

Insert into (2) and solve for ε

$$\varepsilon = \gamma(s) \mathbf{x}^2(s) + 2\alpha(s) \mathbf{x}(s) \mathbf{x}'(s) + \beta(s) \mathbf{x}'^2(s)$$

- * ε is a **constant** of the motion ... it is independent of „s“
- * parametric representation of an **ellipse** in the $x \ x'$ space
- * shape and orientation of ellipse are given by α, β, γ

Phase Space Ellipse

particel trajectory: $x(s) = \sqrt{\epsilon} \sqrt{\beta(s)} \cos \{ \psi(s) + \phi \}$

max. Amplitude: $\hat{x}(s) = \sqrt{\epsilon\beta}$ \longrightarrow x' at that position ...?

... put $\hat{x}(s)$ into $\epsilon = \gamma(s) x^2(s) + 2\alpha(s)x(s)x'(s) + \beta(s) x'^2(s)$ and solve for x'

$$\epsilon = \gamma \cdot \epsilon\beta + 2\alpha \sqrt{\epsilon\beta} \cdot x' + \beta x'^2$$

\longrightarrow $x' = -\alpha \cdot \sqrt{\epsilon / \beta}$

* A high β -function means a large beam size and a small beam divergence. !
... et vice versa !!!

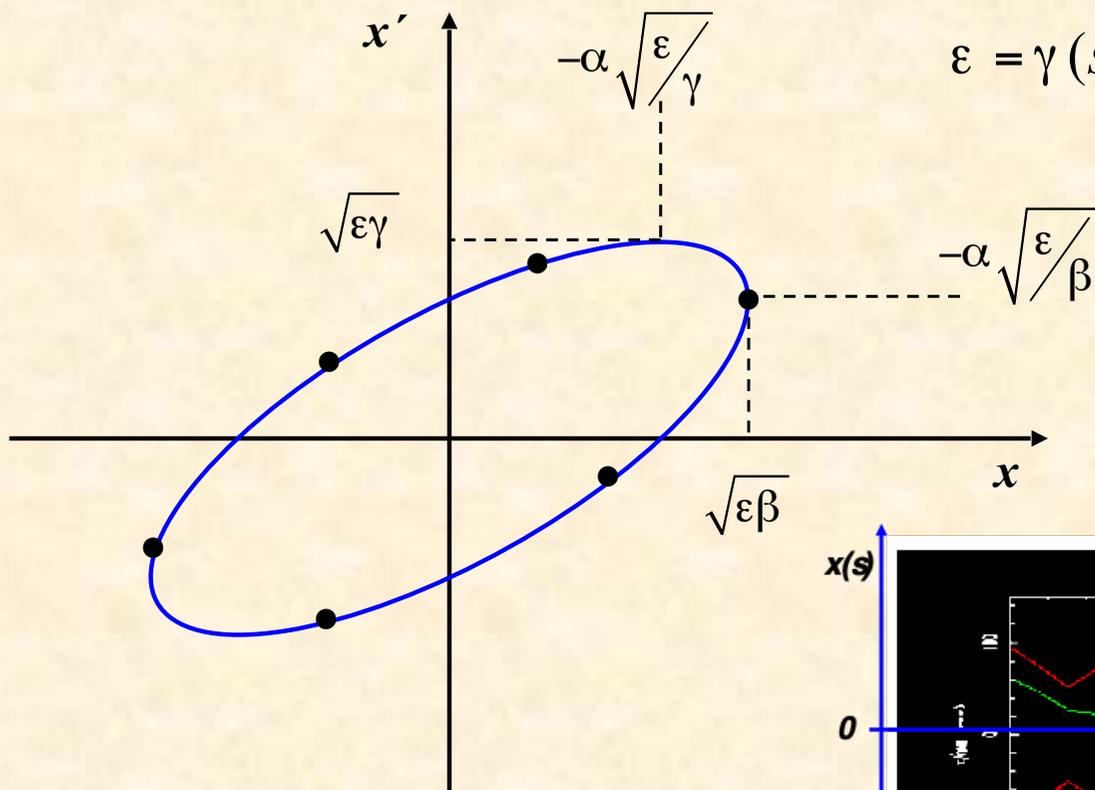
* In the middle of a quadrupole $\beta = \text{maximum}$,
 $\alpha = \text{zero}$ } $x' = 0$

... and the ellipse is flat

Beam Emittance and Phase Space Ellipse

In phase space x, x' a particle oscillation, observed at a given position "s" in the ring is running on an ellipse ... making Q revolutions per turn.

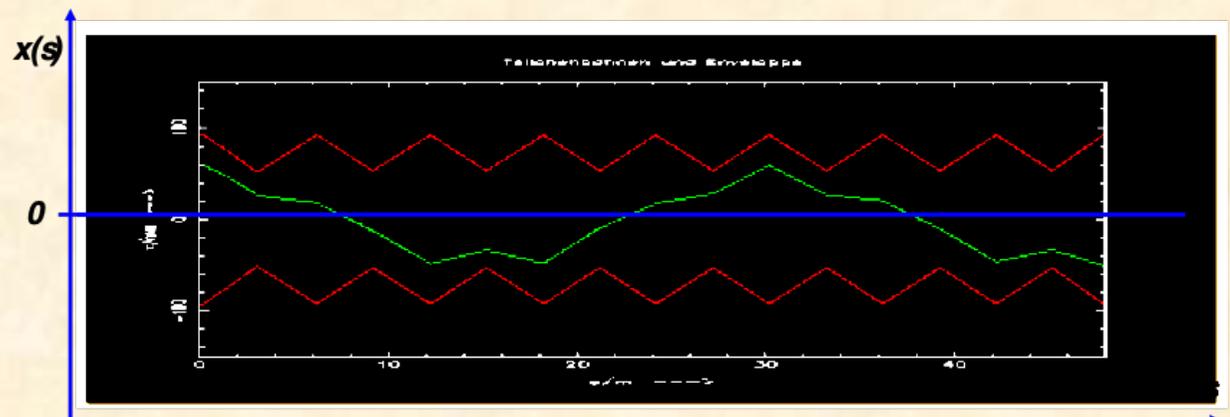
$$x(s) = \sqrt{\varepsilon} \sqrt{\beta(s)} \cos(\psi(s) + \phi)$$



$$\varepsilon = \gamma(s) * x^2(s) + 2\alpha(s)x(s)x'(s) + \beta(s)x'(s)^2$$

Liouville: in reasonable storage rings area in phase space is constant.

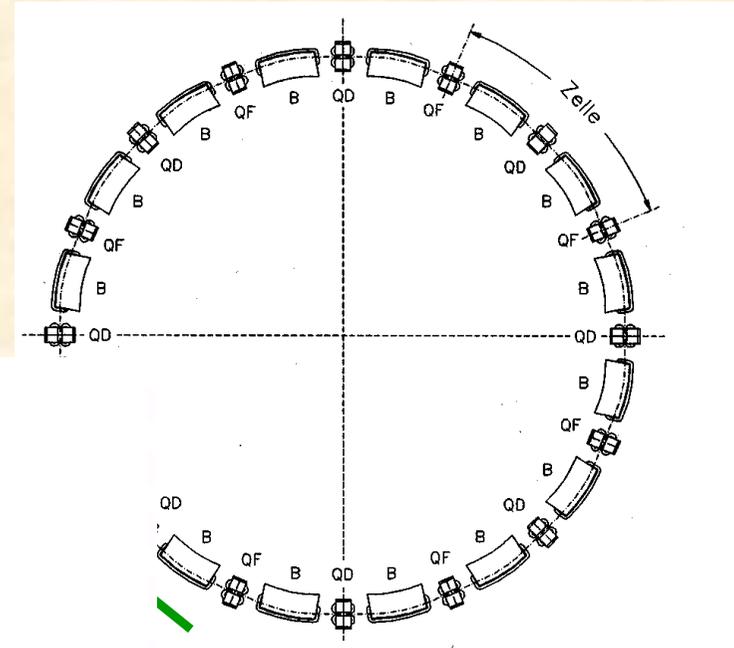
$$A = \pi * \varepsilon = \text{const}$$



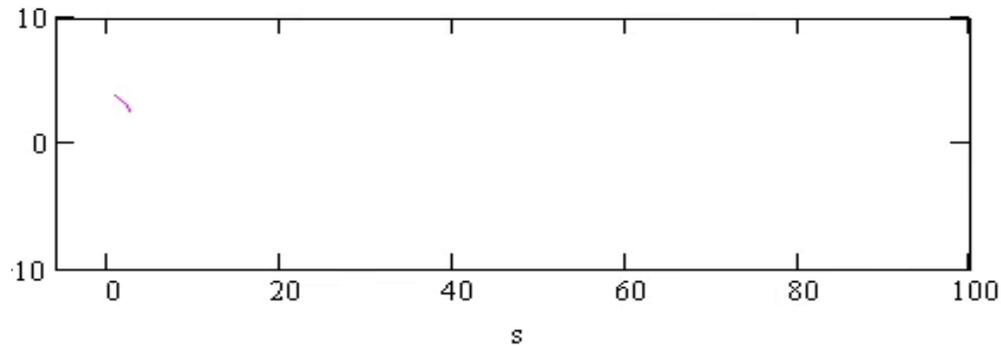
Particle Tracking in a Storage Ring

Calculate x , x' for each linear accelerator element according to matrix formalism

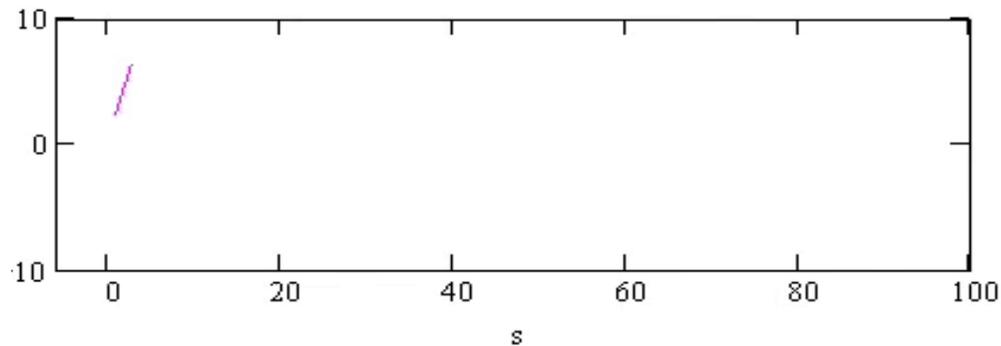
plot x , x' as a function of „s“



x

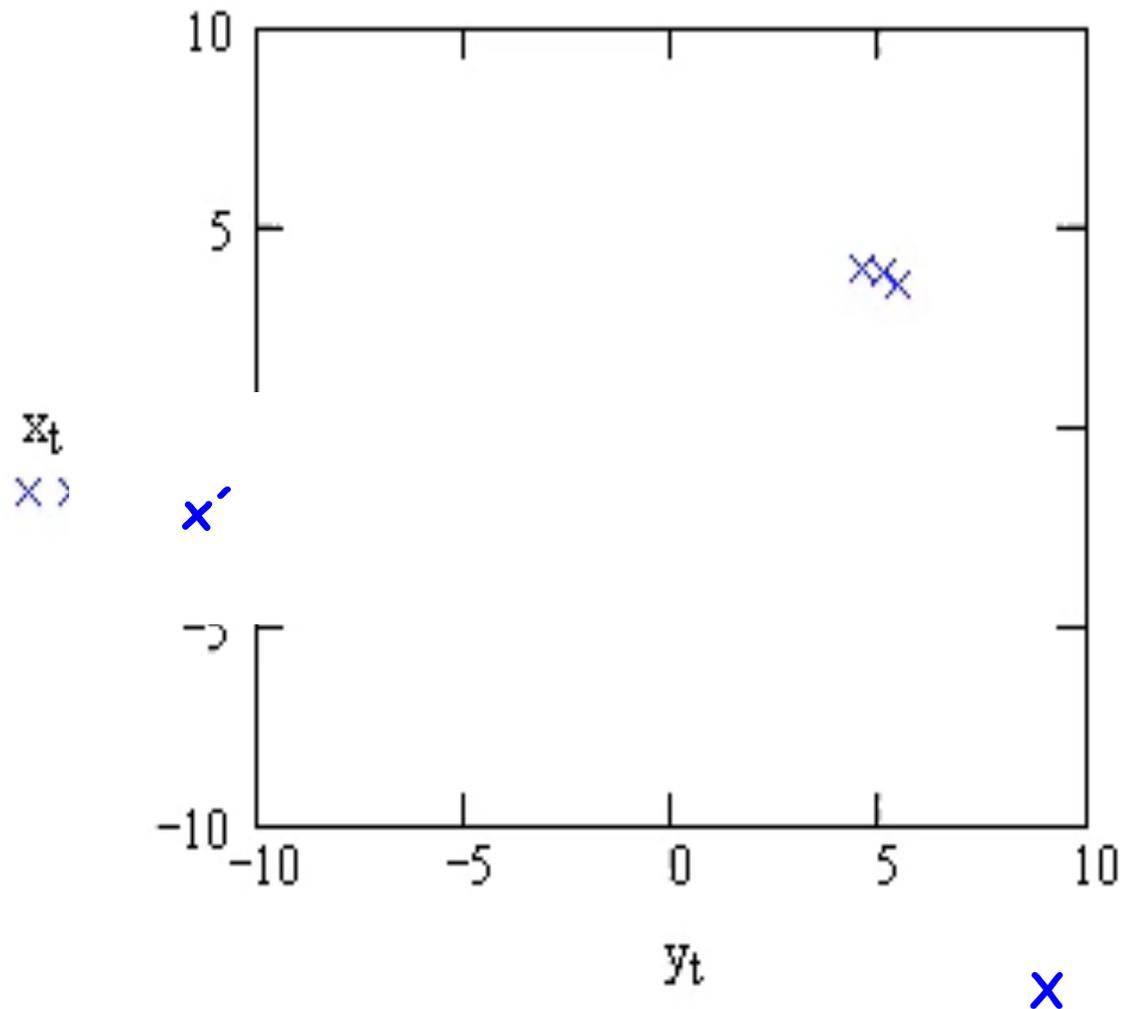


x'



... and now the ellipse:

note for each turn x , x' at a given position „ s_1 “ and plot in the phase space diagram

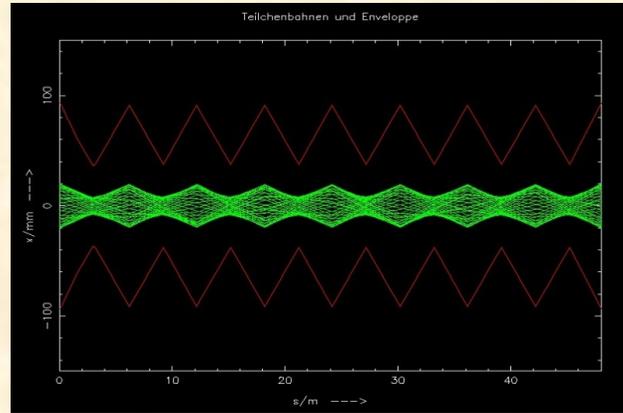
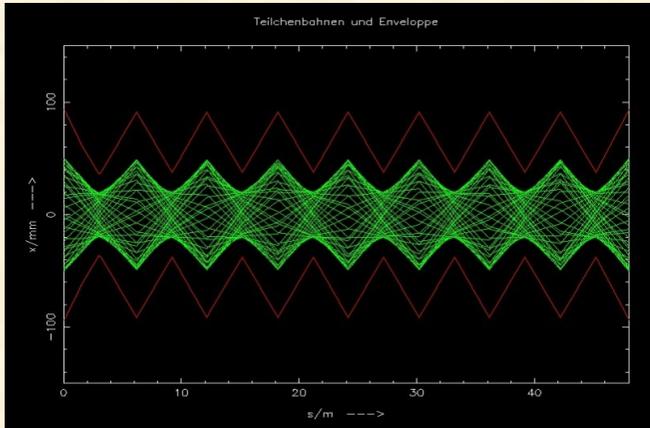


... just as Big Ben



... and just as any harmonic pendulum

Emittance of the Particle Ensemble:

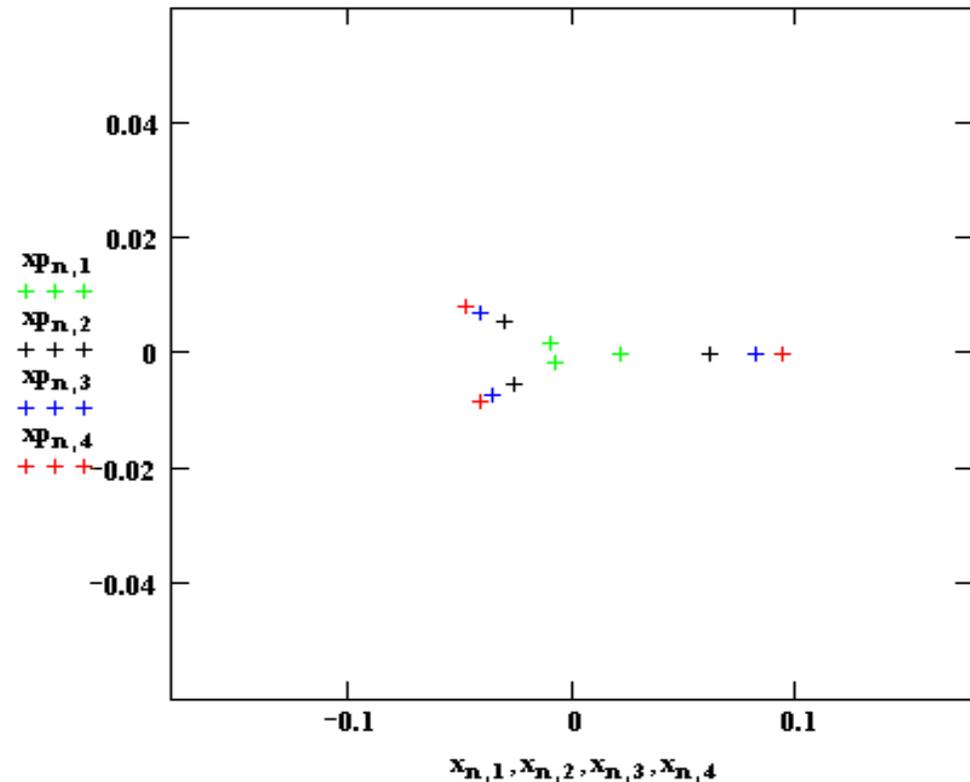


... to be very clear:

as long as our particle is running on an ellipse in x, x' space ...

*everything is alright, the beam is stable and **we can sleep well at nights.***

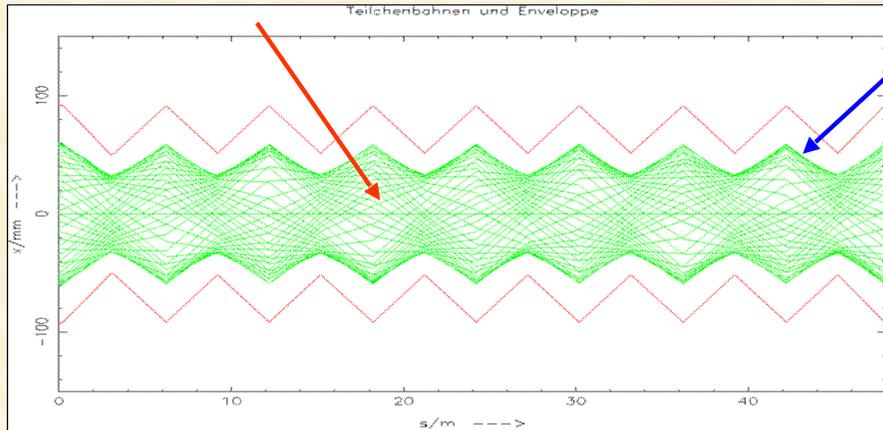
*If however we have scattering at the rest gas, or non-linear fields, or beam collisions (!) **the particle will perform a jump in x'** and ϵ will increase*



Emittance of the Particle Ensemble:

$$x(s) = \sqrt{\varepsilon} \sqrt{\beta(s)} \cdot \cos(\Psi(s) + \phi)$$

$$\hat{x}(s) = \sqrt{\varepsilon} \sqrt{\beta(s)}$$



**Gauß
Particle Distribution:**

$$\rho(x) = \frac{N \cdot e}{\sqrt{2\pi} \sigma_x} \cdot e^{-\frac{1}{2} \frac{x^2}{\sigma_x^2}}$$

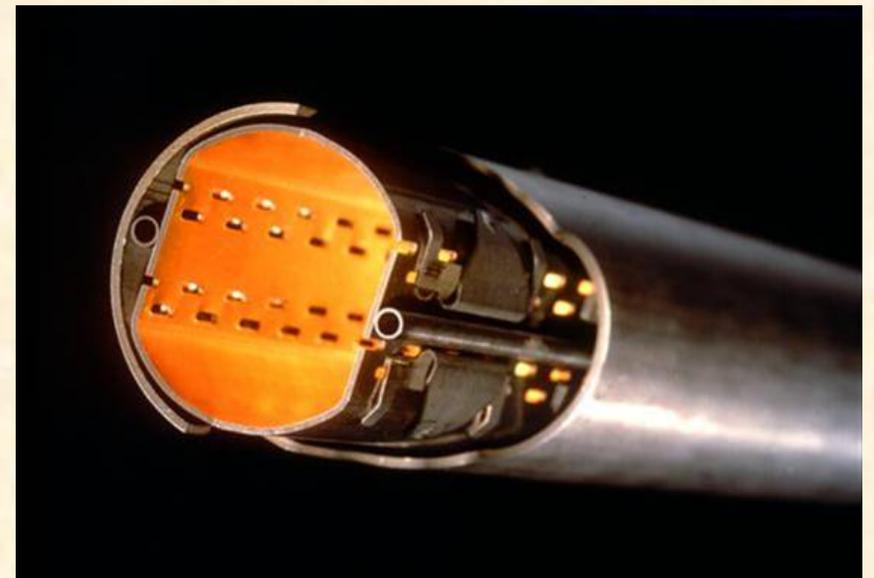
particle at distance 1σ from centre
 $\leftrightarrow 68.3 \%$ of all beam particles

single particle trajectories, $N \approx 10^{11}$ per bunch

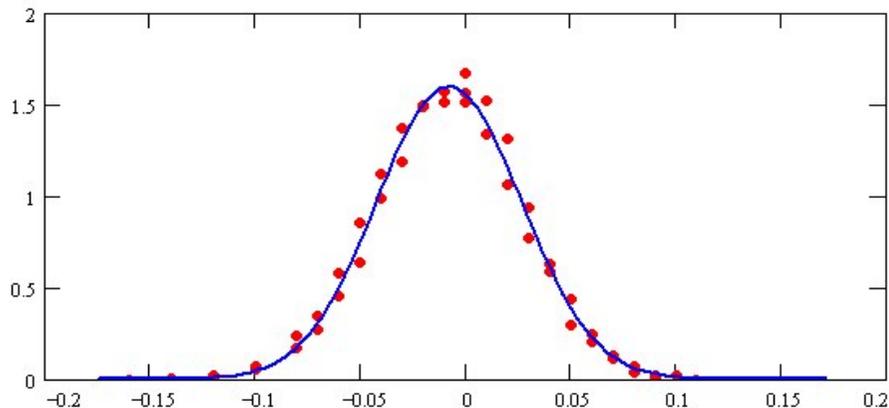
LHC: $\beta = 180 \text{ m}$

$\varepsilon = 5 \cdot 10^{-10} \text{ mrad}$

$$\sigma = \sqrt{\varepsilon * \beta} = \sqrt{5 \cdot 10^{-10} \text{ m} * 180 \text{ m}} = 0.3 \text{ mm}$$

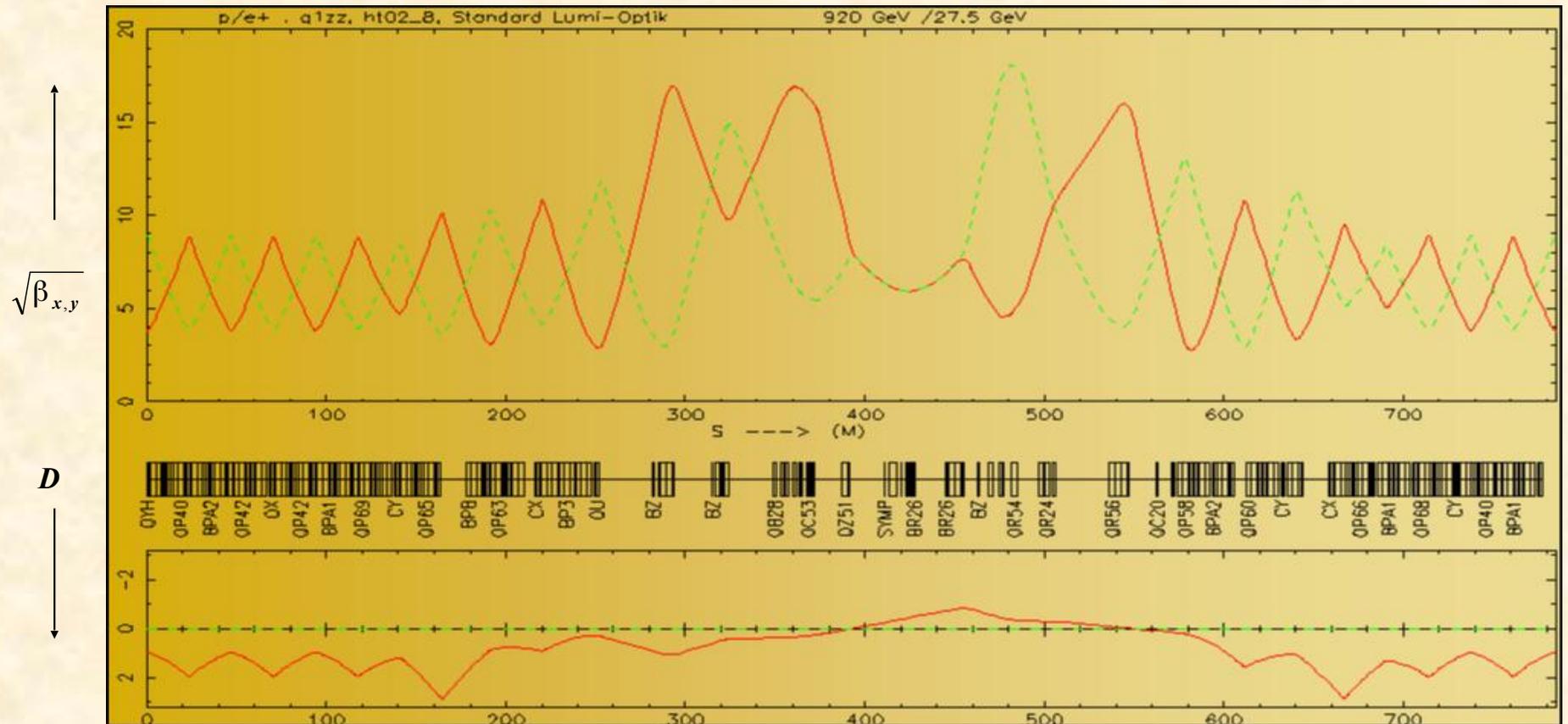


aperture requirements: $r_0 = 18 * \sigma$



The „not so ideal“ World

Lattice Design in Particle Accelerators



1952: Courant, Livingston, Snyder:

Theory of strong focusing in particle beams

Recapitulation: ...the story with the matrices !!!

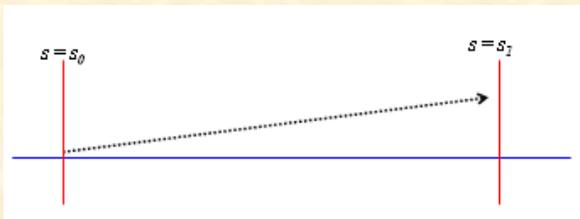
Equation of Motion:

$$\mathbf{x}'' + \mathbf{K} \mathbf{x} = 0 \quad K = 1/\rho^2 - k \quad \dots \text{ hor. plane:}$$

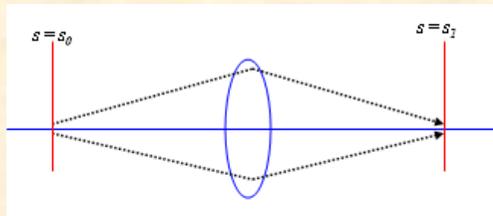
$$K = k \quad \dots \text{ vert. Plane:}$$

Solution of Trajectory Equations

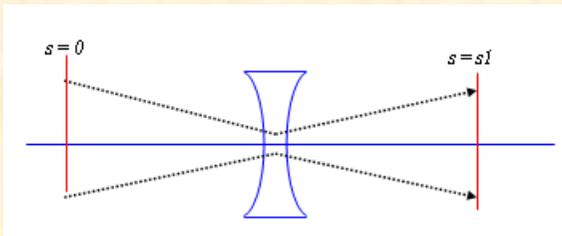
$$\begin{pmatrix} \mathbf{x} \\ \mathbf{x}' \end{pmatrix}_{s_1} = \mathbf{M} * \begin{pmatrix} \mathbf{x} \\ \mathbf{x}' \end{pmatrix}_{s_0}$$



$$\mathbf{M}_{drift} = \begin{pmatrix} 1 & l \\ 0 & 1 \end{pmatrix}$$



$$\mathbf{M}_{foc} = \begin{pmatrix} \cos(\sqrt{|K|}l) & \frac{1}{\sqrt{|K|}} \sin(\sqrt{|K|}l) \\ -\sqrt{|K|} \sin(\sqrt{|K|}l) & \cos(\sqrt{|K|}l) \end{pmatrix}$$



$$\mathbf{M}_{defoc} = \begin{pmatrix} \cosh(\sqrt{|K|}l) & \frac{1}{\sqrt{|K|}} \sinh(\sqrt{|K|}l) \\ \sqrt{|K|} \sinh(\sqrt{|K|}l) & \cosh(\sqrt{|K|}l) \end{pmatrix}$$

$$\mathbf{M}_{total} = \mathbf{M}_{QF} * \mathbf{M}_D * \mathbf{M}_B * \mathbf{M}_D * \mathbf{M}_{QD} * \mathbf{M}_D * \dots$$

9.) Lattice Design: „... how to build a storage ring“

Geometry of the ring: $\rightarrow B * \rho = p / e$

p = momentum of the particle,
 ρ = curvature radius

$B\rho$ = beam rigidity

Circular Orbit: bending angle of one dipole

$$\alpha = \frac{ds}{\rho} \approx \frac{dl}{\rho} = \frac{Bdl}{B\rho}$$

The angle defined by one dipole magnet is defined by

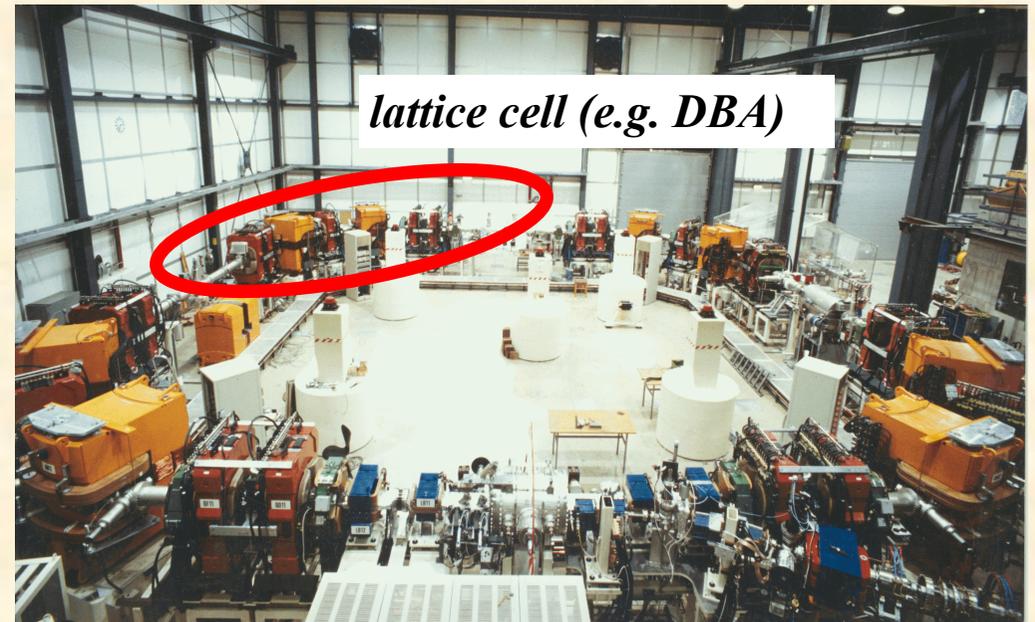
$$\frac{B_{\text{field}} * \text{length}}{\text{momentum}}$$

The angle passed through in one revolution must be 2π , so for a full circle

$$\sum_{\text{dipoles}} (\alpha) = \frac{\oint Bdl}{B\rho} = 2\pi$$

$$\oint Bdl = 2\pi * \frac{p}{e}$$

... defines the integrated dipole field around the machine.



Example LHC:

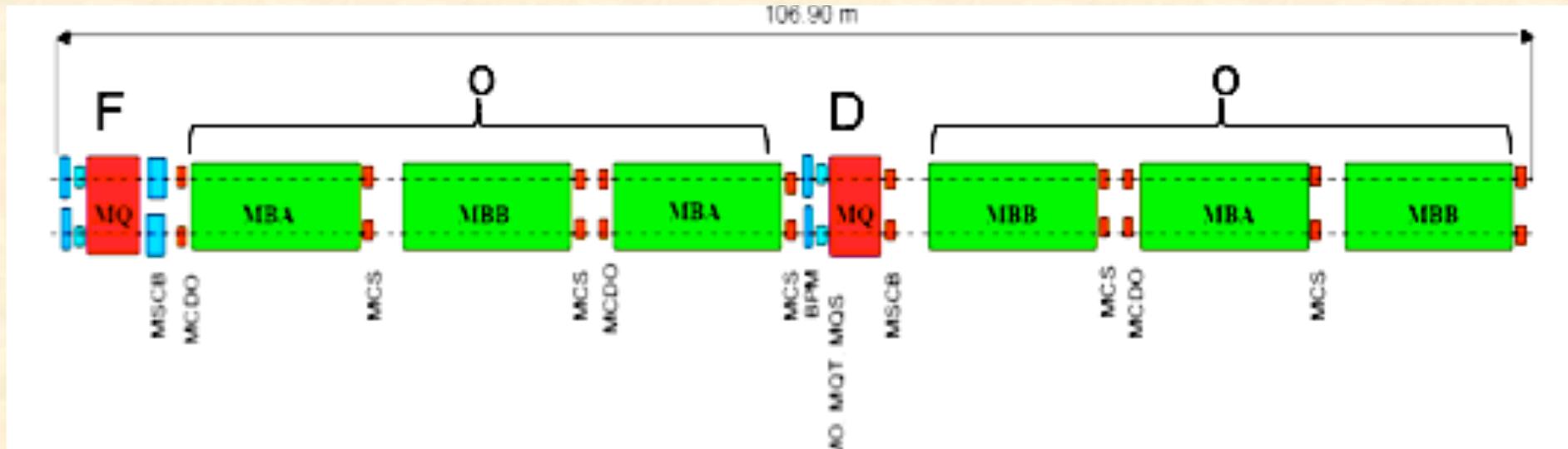


7000 GeV Proton storage ring
dipole magnets $N = 1232$
 $l = 15 \text{ m}$
 $q = +1 e$

$$\int B dl \approx N l B = 2\pi p / e$$

$$B \approx \frac{2\pi \cdot 7000 \cdot 10^9 eV}{1232 \cdot 15 \text{ m} \cdot 3 \cdot 10^8 \frac{\text{m}}{\text{s}} \cdot e} = \underline{\underline{8.3 \text{ Tesla}}}$$

The Basic Cell of LHC: ... a 90° FoDo lattice



equipped with additional corrector coils



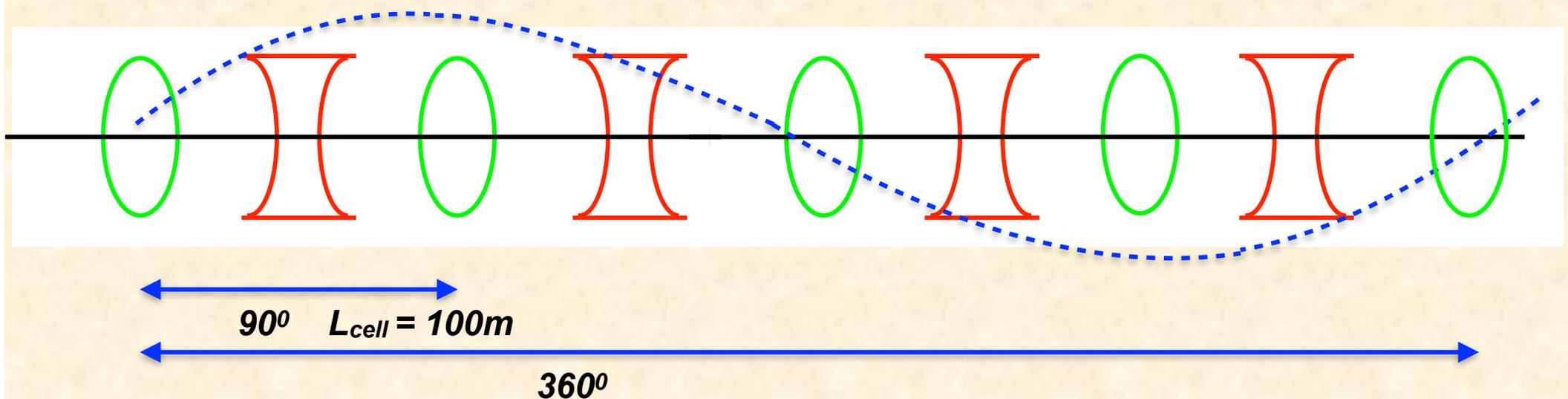
MB: main dipole
MQ: main quadrupole
MQT: Trim quadrupole
MQS: Skew trim quadrupole
MO: Lattice octupole (Landau damping)
MSCB: Skew sextupole
Orbit corrector dipoles
MCS: Spool piece sextupole
MCDO: Spool piece 8 / 10 pole
BPM: Beam position monitor + diagnostics

Dipoles

... The sum of the dipole fields (in Tesla) multiplied by their length defines the particle momentum that we store in the ring.

Quadrupoles (gradient * length) define the transverse oscillation frequency. In LHC we need 4 cells (100m long each) for a full 360° oscillation, which is called a **FoDo lattice with 90° phase advance**.

And just like in playing a guitar, the higher the restoring force (quad gradient) the higher is the frequency (i.e. the phase advance per cell or for the complete ring the tune) ... **and we could even hear it !!!**



The Tune ...

...is the number of transverse oscillations per turn and **corresponds to the „Eigenfrequency“** or sound of the particle oscillations. As in any oscillating system (e.g. pendulum) we have to avoid resonance conditions between the eigenfrequency of the system (= particle) and any external frequency that might act on the beam. Most prominent external frequency is the revolution frequency itself !! -> **avoid integer tunes**.

The Beta function

shows the overall effect of all focusing fields; it has a certain value (m) that depends on the actual position in the ring, and is a **measure of the transverse beam size**.

The beam emittance

describes - independent of the focusing fields - **the quality of the particle ensemble**. It measures the area in phase space and can be considered like the temperature of a gas.

Small emittance —> high beam quality.

Together with the beta function it defines the beam dimension.

And in between the arcs ???

What about ...

Short Straight Sections

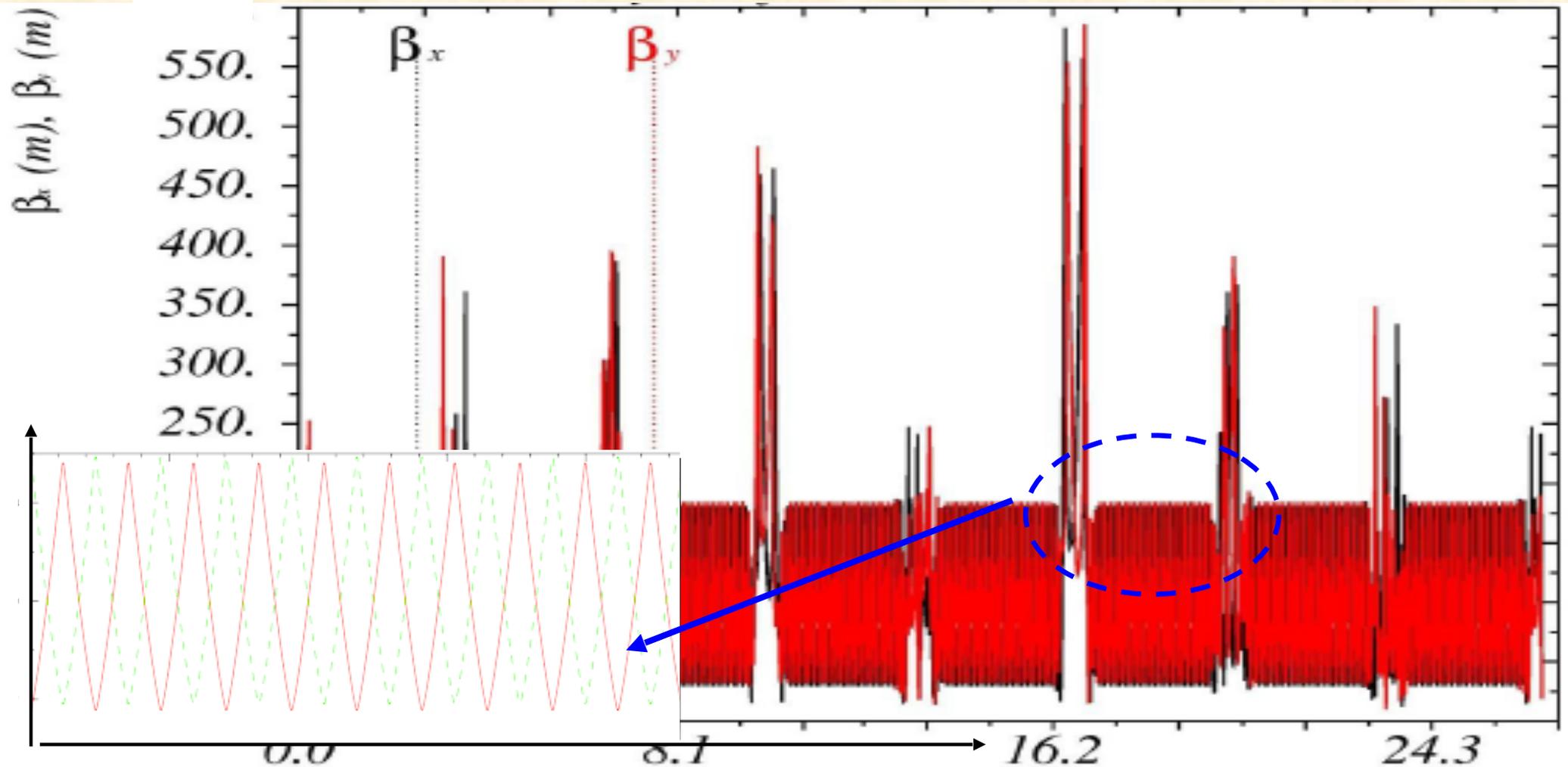
Long Straight Sections

Mini-Beta Insertions

etc etc

FoDo-Lattice

A magnet structure consisting of focusing and defocusing quadrupole lenses in alternating order with **nothing** in .
(**Nothing** = elements that can be neglected on first sight: drift, bending magnets, RF structures ... **and especially experiments...**)



Starting point for the calculation: in the middle of a focusing quadrupole
Phase advance per cell $\mu = 45^\circ$,
→ calculate the twiss parameters for a periodic solution

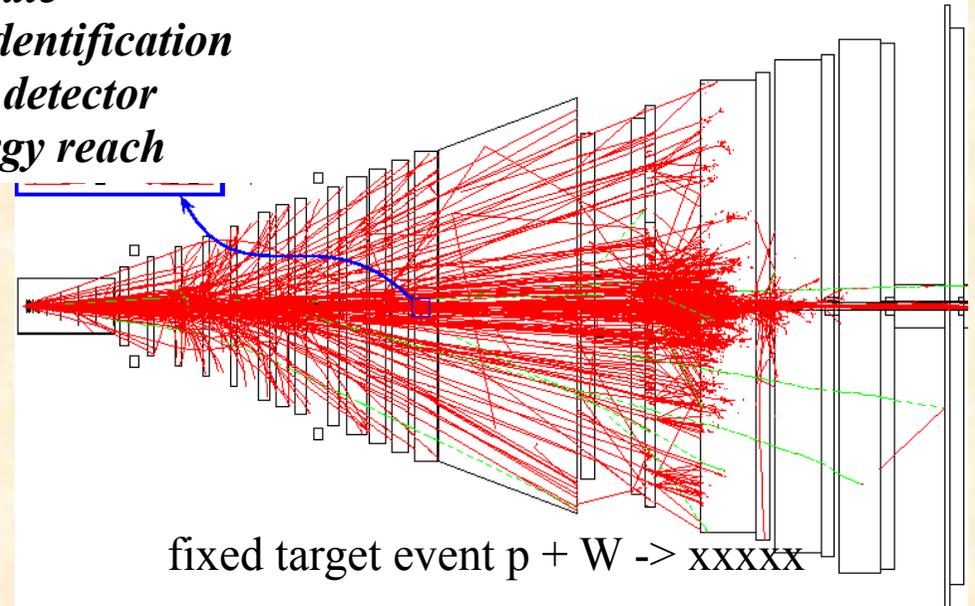
11.) The structure of matter:

Fixed target experiments:



HARP Detector, CERN

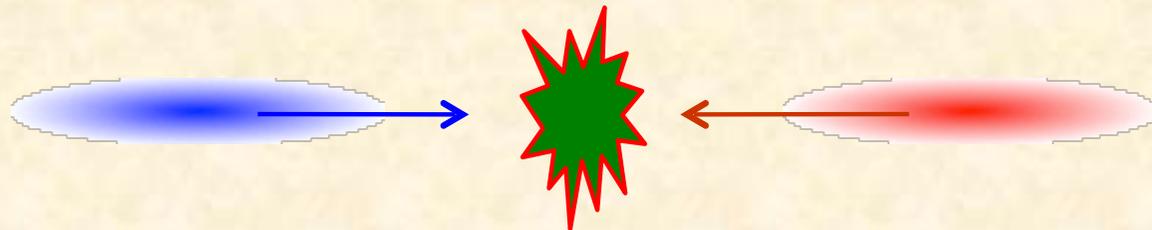
high event rate
easy track identification
asymmetric detector
limited energy reach



fixed target event $p + W \rightarrow \text{xxxxx}$

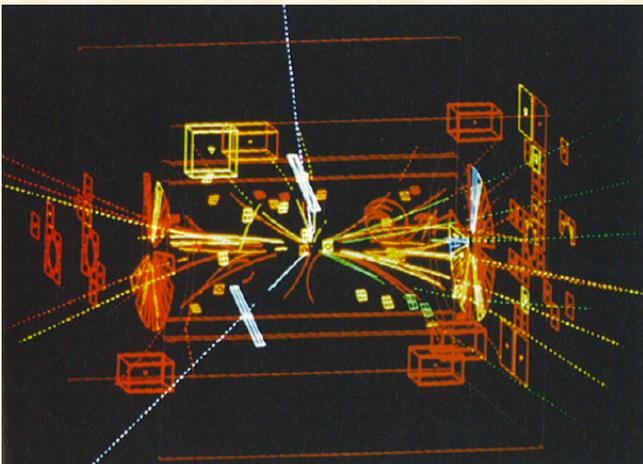
Collider experiments:

$$E=mc^2$$



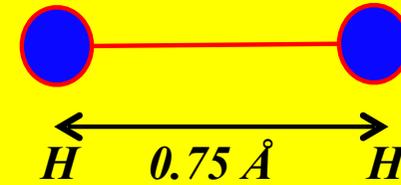
low event rate (luminosity)
but higher energy at IP

$$E_{lab} = E_{cm}$$



Particle Density in matter

Hydrogen molecule

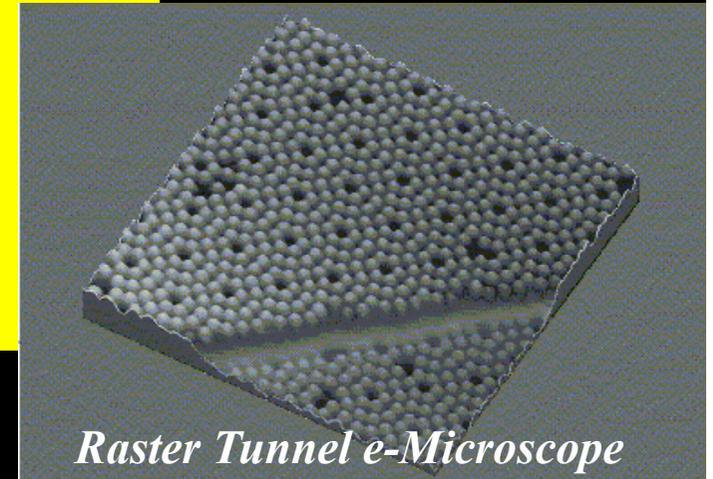


Atomic Distance in Hydrogen Molecule

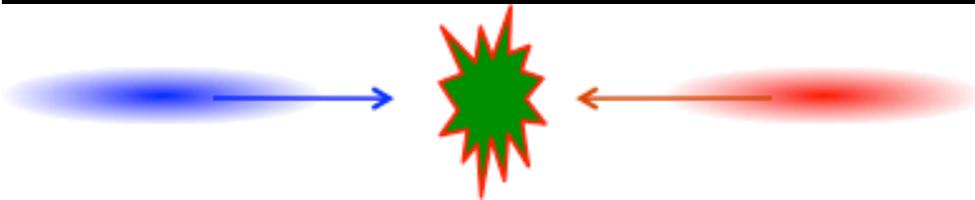
$$R_B \approx 0.5 \text{ \AA}$$

in solids / fluids $\lambda \approx 2.1 \dots 2.9 \text{ \AA}$

in gases $\lambda \approx 33 \text{ \AA} = 3.3 \text{ nm}$

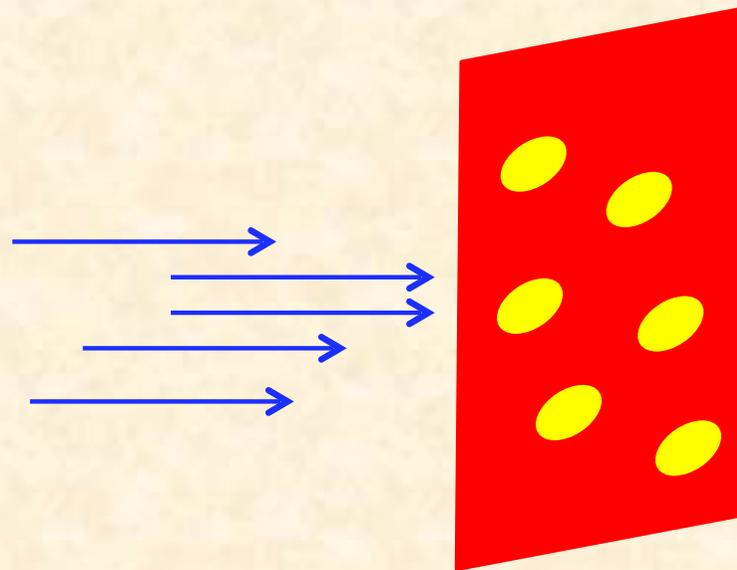
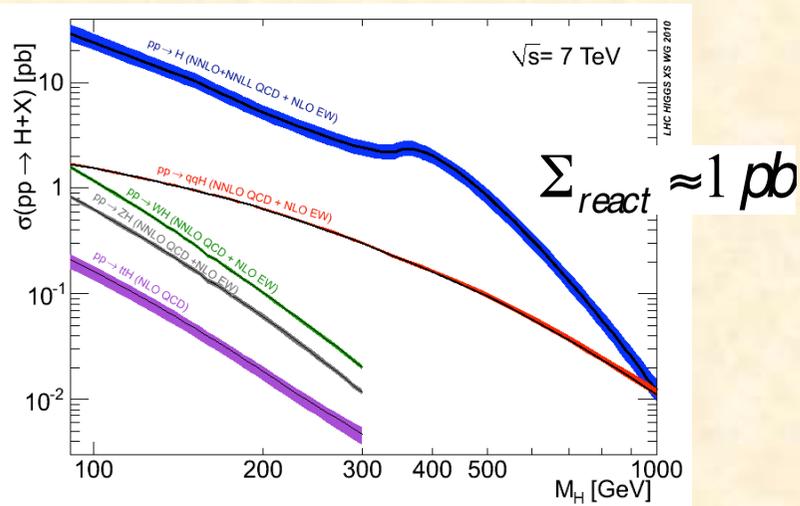


Particle Distance in Accelerators: $\lambda \approx 6000 \text{ \AA} = 600 \text{ nm}$ (Arc LHC)



Problem: Our particles are *VERY* small !!

Overall cross section of the Higgs:

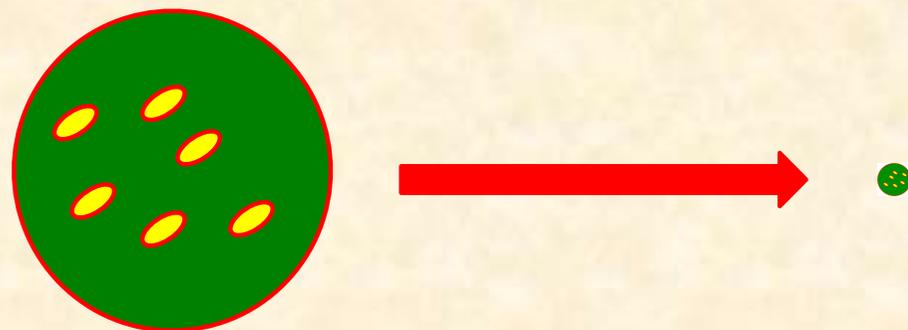


$$1 \text{ b} = 10^{-24} \text{ cm}^2$$

$$1 \text{ pb} = 10^{-12} * 10^{-24} \text{ cm}^2 = 1 / \text{mio} * 1 / 10000 \text{ mm}^2$$

*The only chance we have:
compress the transverse beam size ... at the IP*

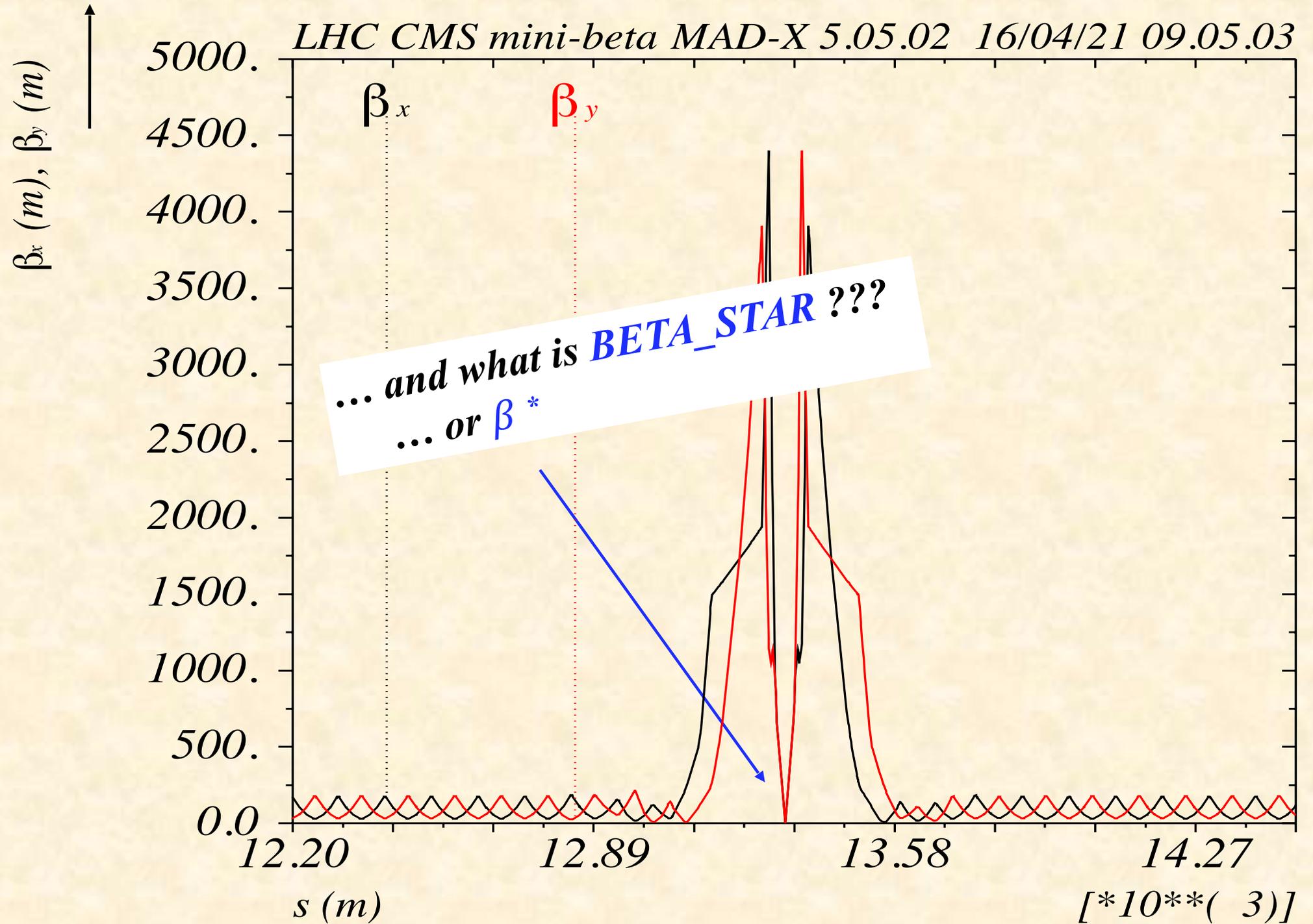
The particles are “very small”



LHC typical:

$$\sigma = 0.1 \text{ mm} \rightarrow 16 \mu\text{m}$$

12.) Insertions



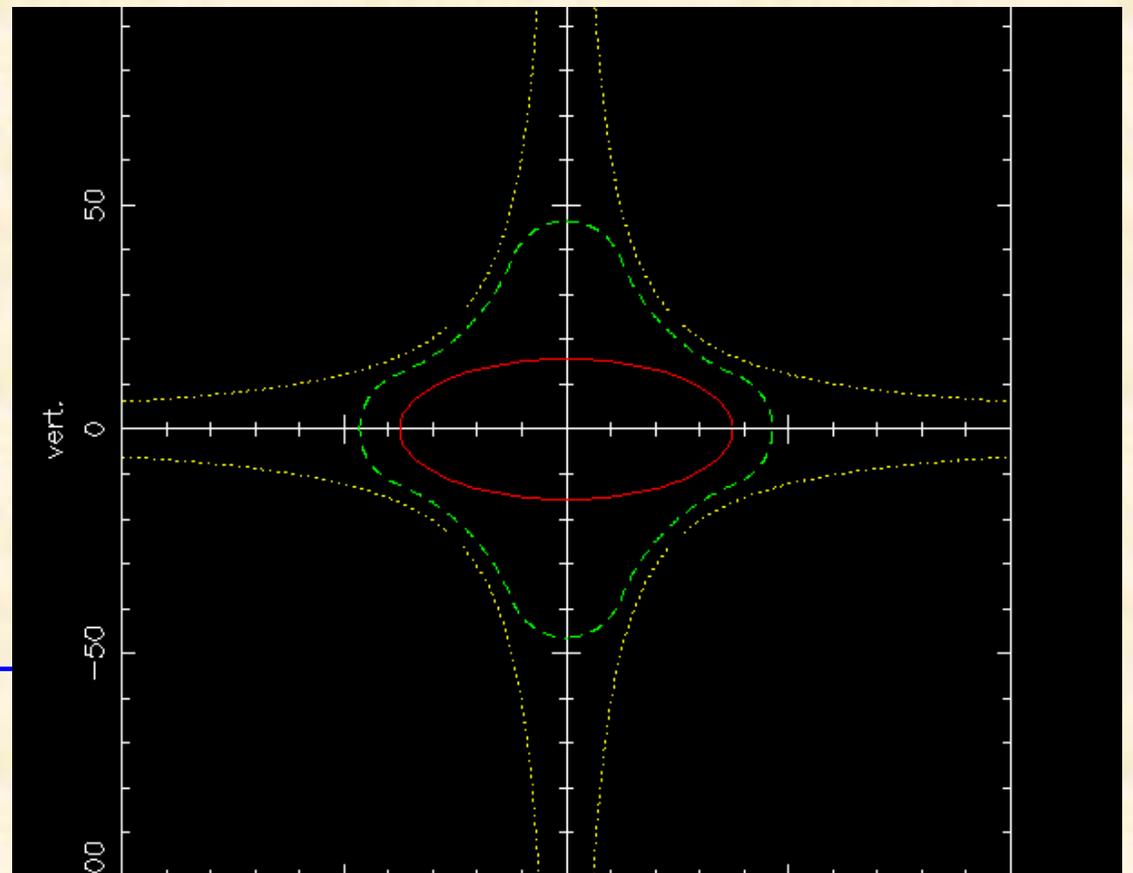
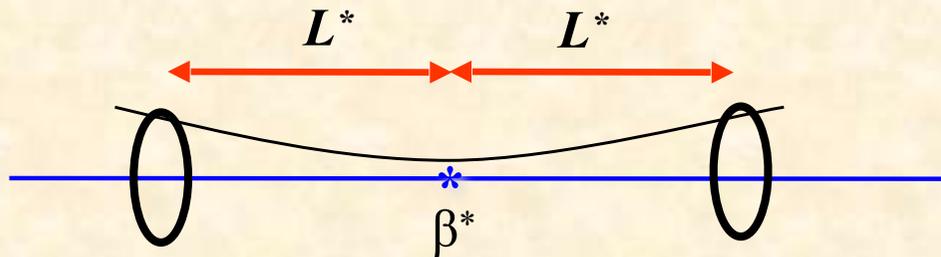
β -Function in a Drift

In a drift, without focusing, the β -function is increasing quadratically.
At the end of a long symmetric drift space *the beta function reaches its maximum value in the complete lattice.*

-> here we get the largest beam dimension.

-> keep L^* as small as possible

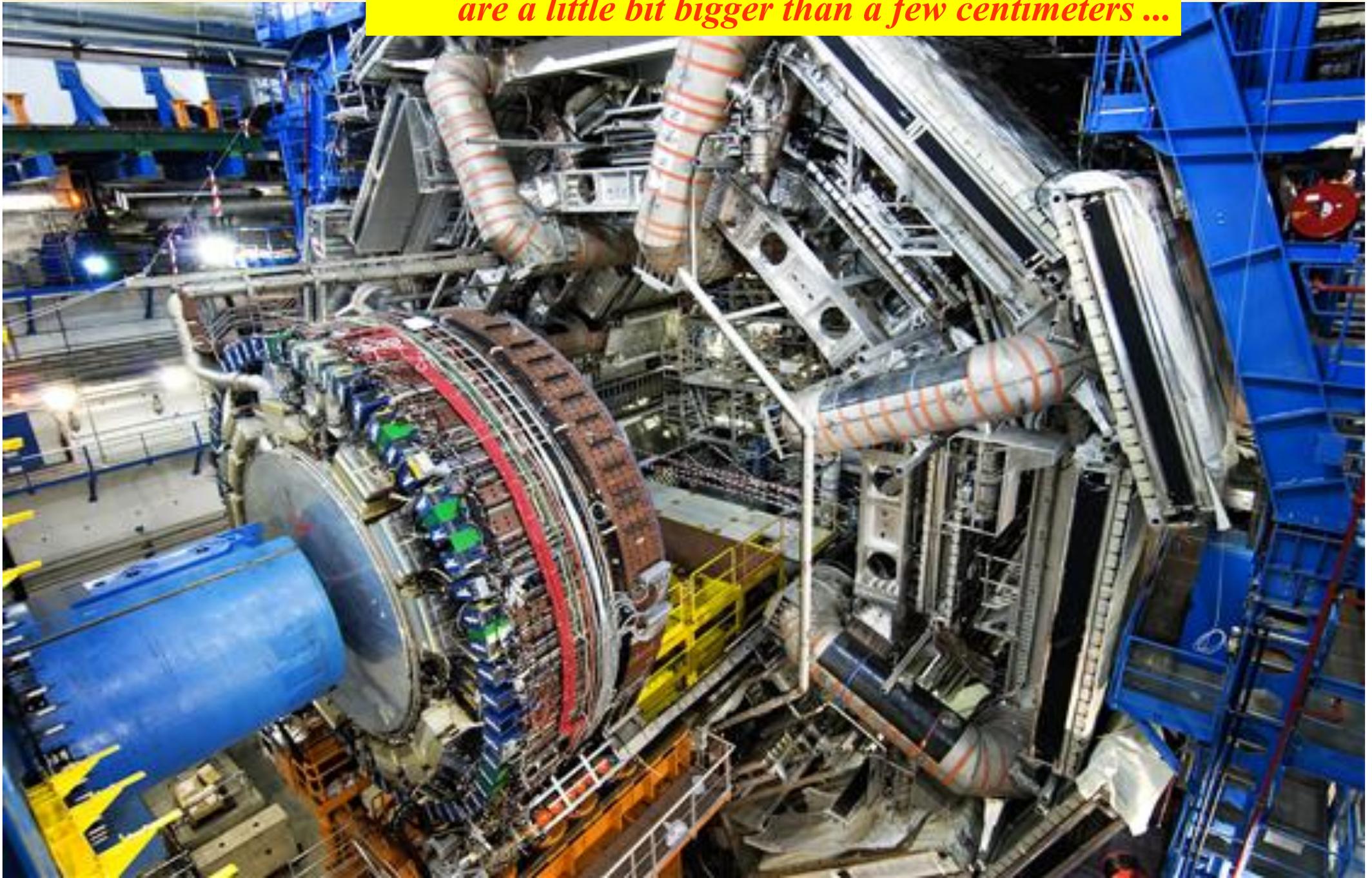
$$\beta(L) = \beta^* + \frac{L^2}{\beta^*}$$



7 sigma beam size inside a mini beta quadrupole

... clearly there is an

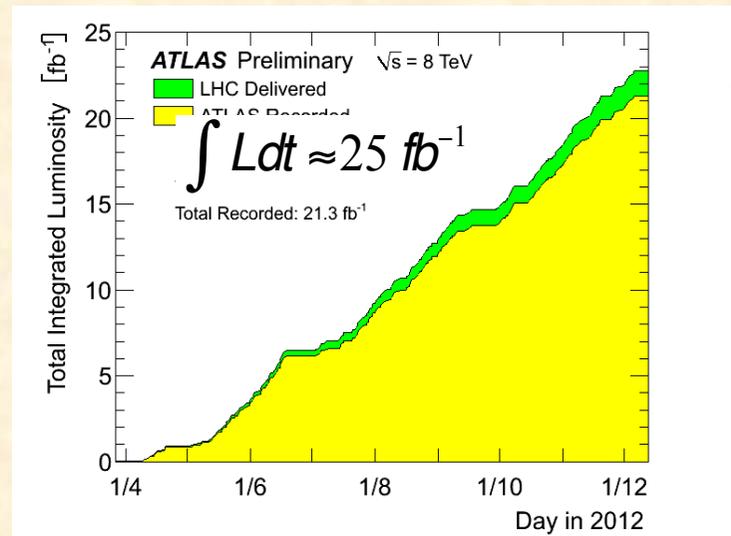
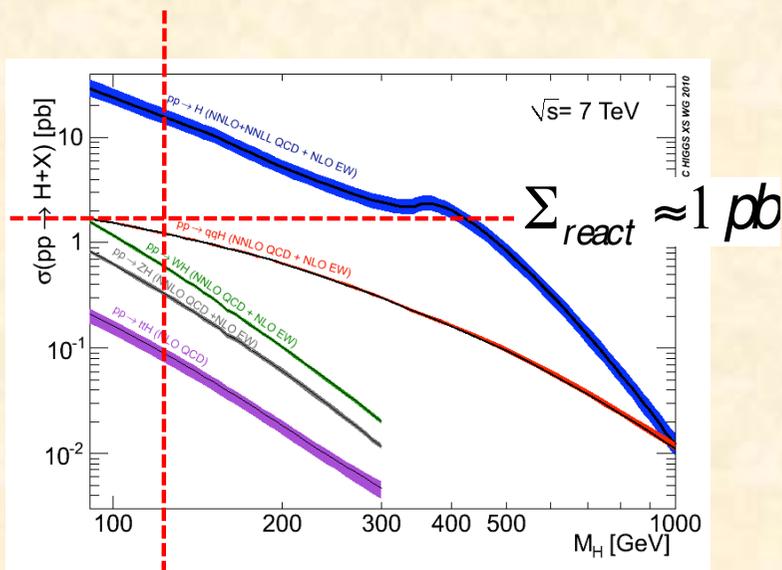
*... unfortunately ... in general
high energy detectors that are
installed in that drift spaces
are a little bit bigger than a few centimeters ...*



13.) The Mini- β Insertion & Luminosity:

production rate of events is determined by the cross section Σ_{react} and a parameter L that is given by the design of the accelerator:
 ... the luminosity

$$R = L * \Sigma_{react} \approx 10^{-12} b \cdot 25 \frac{1}{10^{-15} b} = \text{some } 1000 H$$



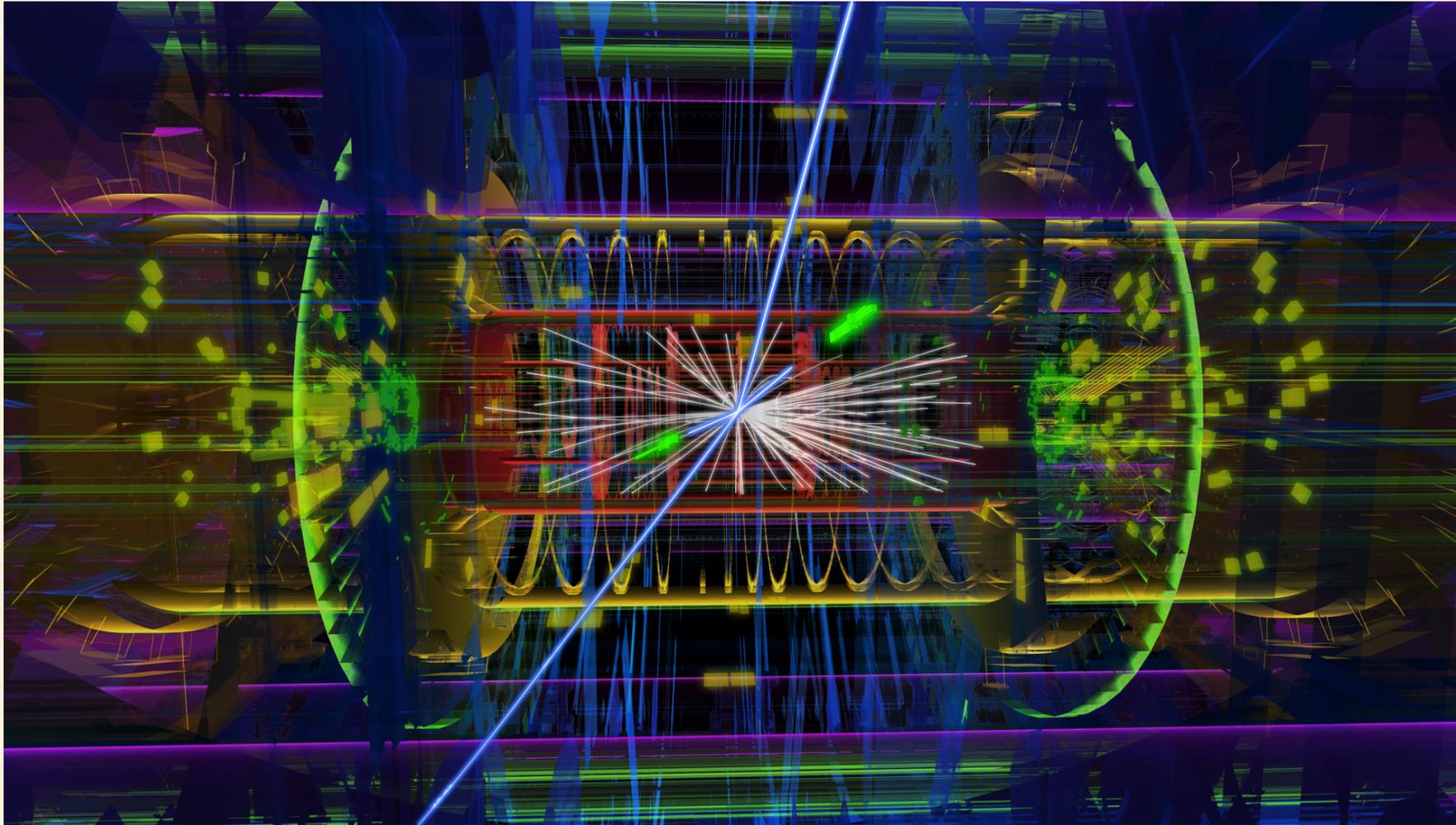
remember:
 $1b = 10^{-24} \text{ cm}^2$

The luminosity is a storage ring quality parameter and depends on beam size ($\beta !!$) and stored current

$$L = \frac{1}{4\pi e^2 f_0 b} * \frac{I_1 * I_2}{\sigma_x * \sigma_y}$$

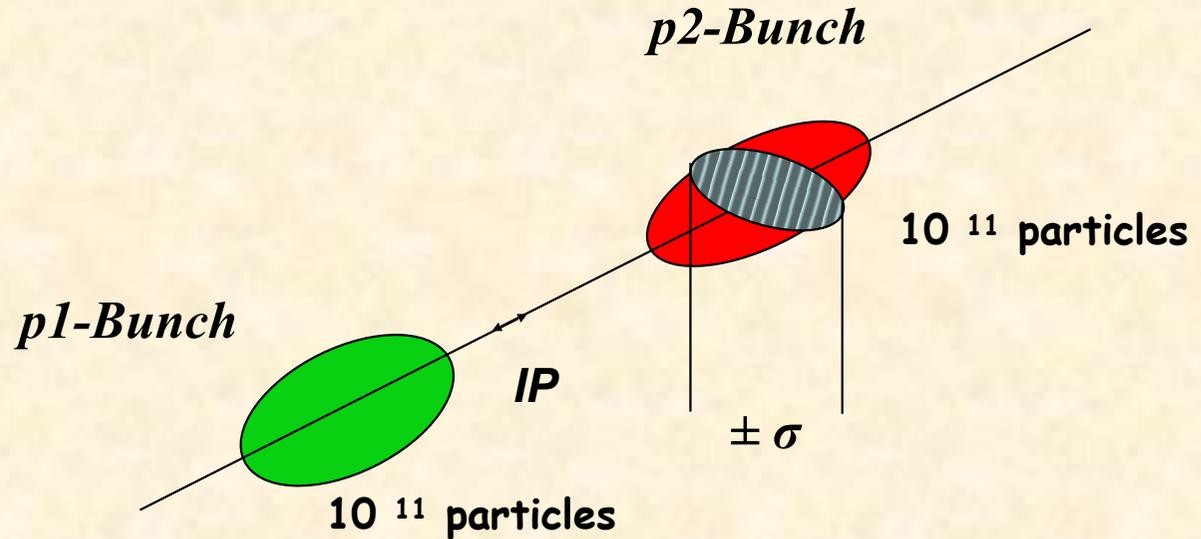
yes ... yes ... there is NO talk without it ...

The Higgs



ATLAS event display: Higgs \Rightarrow two electrons & two muons

Luminosity



Example: Luminosity at LHC

$$f_0 = 11.245 \text{ kHz}$$

$$n_b = 2808$$

$$\beta_{x,y} = 0.55 \text{ m}$$

$$\epsilon_{x,y} = 5 * 10^{-10} \text{ rad m}$$

$$\sigma_{x,y} = 17 \text{ } \mu\text{m}$$

$$I_p = 584 \text{ mA}$$

$$L = \frac{1}{4\pi e^2 f_0 n_b} * \frac{I_{p1} I_{p2}}{\sigma_x \sigma_y}$$

*Number of particles
in the target
in the moving beam
per second
per cm²*

→ *how dense is the mosquito cloud*

$$L = 1.0 * 10^{34} \text{ } \frac{1}{\text{cm}^2 \text{ s}}$$

The **Luminosity** defines the number of "hits". It depends on the particle density at the collision point.

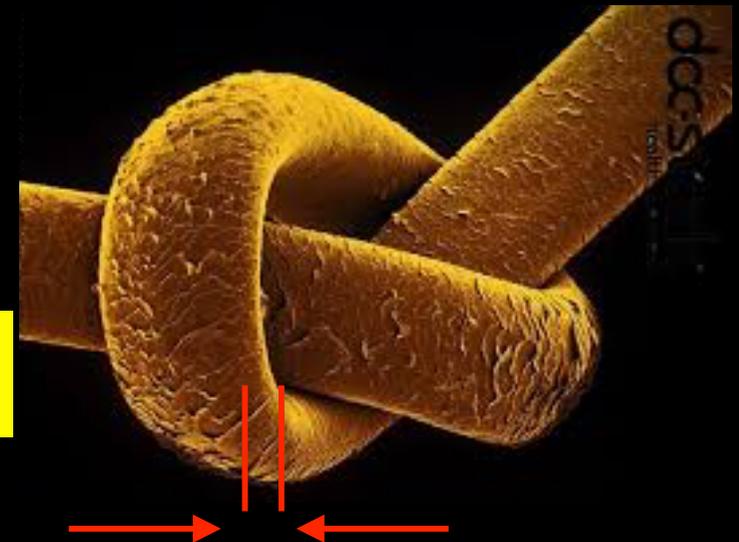
The **Beta function** at the IP " β^* " should be made as small as possible to increase the particle density. In a drift β is growing quadratically and proportional to $1/\beta^*$, which sets the ultimate limit to the achievable luminosity.

The **distance L^*** of the focusing magnets from the IP should be as small as possible.

... try to avoid detectors like ATLAS or CMS whenever possible. LOL.

The **beam dimensions at the IP** are typically a few μm .

*Human hair:
 $d \approx 70 \mu\text{m}$*



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