# Putting it all together

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(Version n.n)

http://cern.ch/Werner.Herr/CAS2014/lectures/Praha\_review.pdf

### Review of the course ...

- > What did we learn?
- > What can we do with that?
- > How can we contribute to an accelerator project?

### Review of the course ...

- > What did we learn?
- > What can we do with that?
- > How can we contribute to an accelerator project?



# Key issues in an accelerator project

- What is the purpose of the machine?
- Which resources are available?
- Basic steps:
  - > Choice and definition of parameters
  - Design of the machine
  - > Construction of the machine
  - > Operation of the machine
- → General tutorial: design a machine with minimum (possibly confusing) information ...

# The purpose of the machine

- Not always a single solution for all applications
- Design depends on the purpose
  - > Light source
  - > Particle physics
  - Medical applications
  - > Industrial applications
  - **\rightarrow**



# Accelerators in the world (2013):

High-energy and nuclear physics research	120
Synchrotron light sources	> 50
Ion beam analysis	200
Photon or electron therapy	9100
Hadron, ion therapy	> 50
Radioisotope production	550
Ion implantation	> 10000
Neutrons for industry or security	1000
Radiation processing	2000
Electron cutting and welding	4500
Non-destructive testing	650

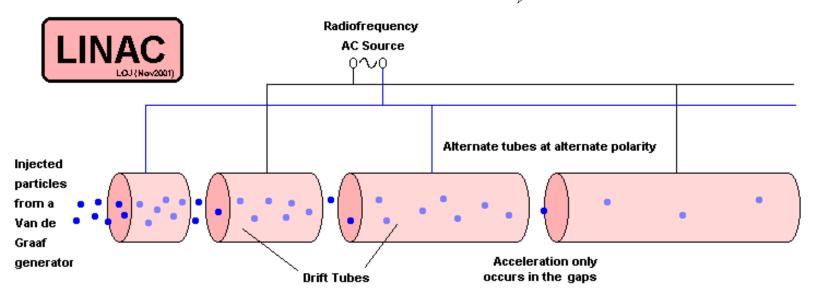
Total: > 30000

# The choice of the particle and energy

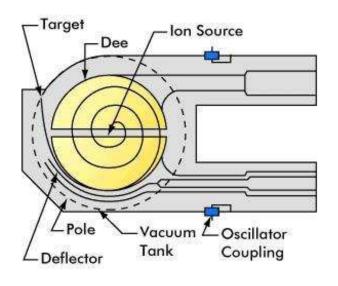
- Depends on the purpose and availability:
  - $\triangleright$  Synchrotron light sources:  $e^-, e^+$
  - $\rightarrow$  Industrial applications: p, ions, ...
  - $\rightarrow$  Medical applications:  $p, e^-, ions, ...$
  - $\rightarrow$  HEP experiments:  $p, \bar{p}, e^-, e^+, ions, \nu, \mu^{\pm}, ...$
- Sources are important and some particles are hard to get  $(\bar{p}, \nu, \mu^{\pm}, \text{ ions, } ..)$

# Different types - linear accelerators

- Single pass
- **Low and high energy**
- > High intensity
- **Big size**



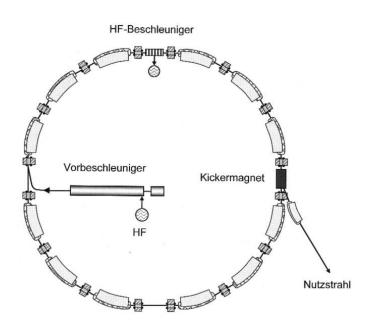
# Different types - cyclotrons



- Compact
- > Constant field
- **)** Lower energy

# Different types - synchrotrons

- Larger
- > Constant radius
- High energy



# The choice of the type of particles

- > Hadrons versus Leptons two extreme cases ...
- > We look at two basic parameters for the choice

Magnetic rigidity:

$$B\rho = p/e = m_0 v \gamma/e$$

Synchrotron radiation losses:

$$U_0 = C_{\gamma} \cdot E^4 / \rho$$

> Numerical examples:

### The choice of the type of particles

Two machines in the same tunnel:

```
LHC (7000 GeV): B = 8.3 T U = 0.00001 GeV
```

LEP (100 GeV): B = 0.12 T U = 3 GeV

- If you have money for a large magnet system: <u>hadrons</u>
- If you have money for a large RF system: leptons

### The choice of the type of machine

- Depends on type of physics
  (assume we want to find dark matter ..)
- Particle energy as large as possible
  - ► Go for a Linac or Synchrotron
  - > For high proton energy: synchrotron
  - > For high lepton energy: synchrotron or linac
  - For high beam power: FFAG??
  - For highest centre-of-mass energy: colliding beams

# Why colliding beams?

- **I** Two beams:  $E_1, \vec{p_1}, E_2, \vec{p_2}, m_1 = m_2 = m$
- $E_{cm} = \sqrt{(E_1 + E_2)^2 (\vec{p_1} + \vec{p_2})^2}$
- Collider versus fixed target:

Fixed target:  $\vec{p_2} = \mathbf{0} \rightarrow E_{cm} = \sqrt{2m^2 + 2E_1m}$ 

Collider:  $\vec{p_1} = -\vec{p_2} \longrightarrow E_{cm} = E_1 + E_2$ 

- LHC (pp):  $14000 \text{ GeV versus} \approx 115 \text{ GeV}$
- $\blacksquare$  LEP (e<sup>+</sup>e<sup>-</sup>): 210 GeV versus  $\approx 330$  MeV !!

### Luminosity

Together with energy the main deliverable for a collider Take home formula:

$$\mathcal{L} = \frac{N_1 N_2 f n_b}{4\pi \sigma_x \sigma_y}$$

#### To consider:

- Reduction factors (crossing angle, hourglass, ..)
- Peak luminosity
- Integrated luminosity
- 'Useful' luminosity (pile up, levelling, ..)

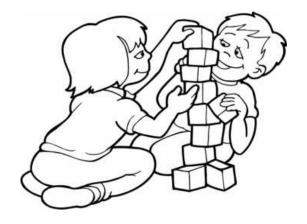
### Circular Colliders:

- Additional advantages:
  - > Particles are "re-used" until they interact
- Additional <u>difficulties</u>:
  - > Special lattices
  - > Insertions
  - > Additional collective effects
  - > Require stability for long (24 hrs) time
  - → Advanced course on accelerator physics (next year)

### The required systems

### Often deserve dedicated (special) schools:

- Magnets: (2009)
- > Superconductivity: (2013)
- RF Systems: (1991, 1993, 2000, 2010)
- Diagnostics: (2008)
- Vacuum, cryogenics, metrology: (1992, 1997, 1999, 2002, 2006)
- Power Converters, Control system: (1990, 2004, 2007, 2014)
- **)** Ion Sources: (2012)

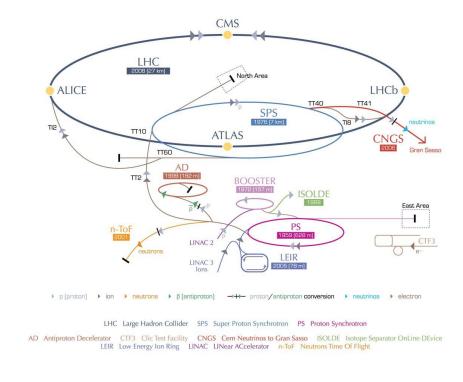


### The challenges

- Beam dynamics
  - Get the required performance
  - > Keep the beam in the machine (most critical for hadron storage rings)
- > Accelerator systems
  - > Often not commercially available
  - Cost and availability

# CERN accelerator complex (2012)

#### **CERN's accelerator complex**





# Why so many accelerators?

- We cannot accelerate a particle from zero to large momentum in a single machine
  - > Several stages needed: "injector complex"
  - > Injector complex uses linacs and synchrotrons
  - ightharpoonup Typical energy swing pprox 20
- As example : consider the design of a synchrotron

### The choice of the lattice

- Purpose of magnet system:
  - > Keep the beams on a circle or transport the beams
  - > Provide the desired beam parameters (e.g. size) for users and other accelerator components (RF, diagnostics etc.)
  - > Keep the beams stable as long as required

### The choice of the magnets

- Lower fields
  - > Normal conducting
  - > Maximum 2 T field
  - > Power (electricity costs!)
- Higher fields
  - > Superconducting, (material cost!)
  - > Fields above 10 T possible
  - > Low power, but need cryogenic installation

# The first piece: choice of the size



Magnetic rigidity:

$$p = m_0 c \beta \gamma$$

$$B\rho = mv/e = p/e$$

A handy formula:

$$B[T] \cdot \rho[m] = 3.3356 \ E[GeV]$$

### The choice of fundamental parameters

- If you have B: choose E,  $\rho$  (e.g. SPS  $\rightarrow$  B-field limited to 1.9 T)
- If you have E: choose B,  $\rho$  (e.g. LEP  $\rightarrow$  energy fixed by  $\mathbb{Z}_0$  mass)
- > If you have  $\rho$ : choose E, B (e.g. LHC → LEP tunnel was already there )

### The choice of the size: example

- Assume protons with E = 500 GeV and a maximum dipole field of 2 T:
- **We have**  $B[T] \cdot \rho[m] = 3.3356 \ E[GeV]$ 
  - $\rho = 833.9 \ m$
  - $C = 2\pi \rho = 5239.5 \ m$
- > Need some space for other elements (about 1/3 is a good guess)
- > Choose circumference of 9000 m

# The choice of the magnets

- We decide to have 120 lattice cells (see later)
- We use 4 dipole magnets per cell, i.e. 480 dipole in total
- Each dipole needs a bending of  $2\pi/480 = 0.01309$  rad

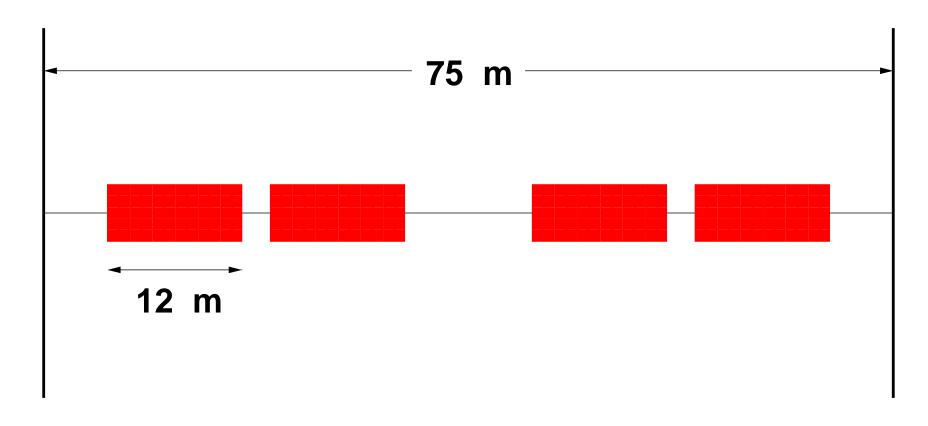
$$B \cdot L = 0.01309 \ rad \cdot 3.3356 \cdot 500 \ GeV$$

- With a dipole length of 12 m, we need a B-field of 1.819 T
- $> 480 \cdot 12 \ m = 5760 \ m = 0.64 \cdot 9000 \ m$
- Well within the specification

### We have up to now:

- > Proton synchrotron with 9000 m circumference
- > 480 dipoles in 120 cells
- Each cell is 75 m long, 48 m occupied by dipoles

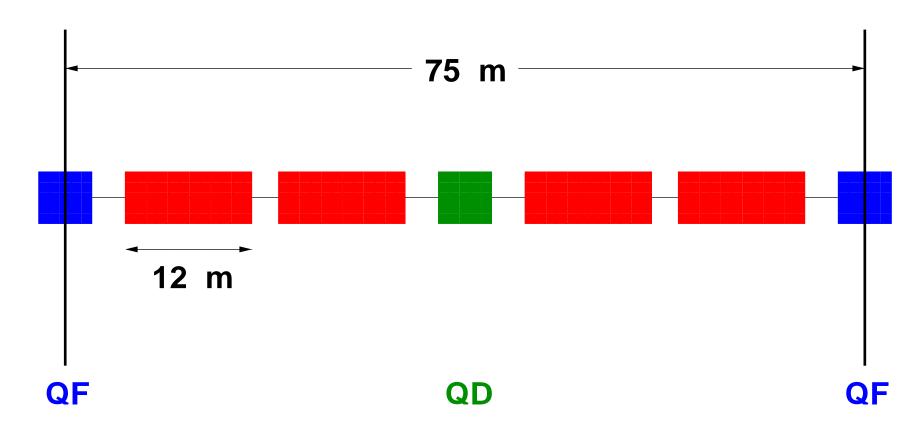
# First part of the cell



# Complete the cell

- We have to focus the beam !
- The choice to make:
  - The type of lattice
  - Phase advance per cell
- Go for a FODO lattice (we can treat that with the lectures)
- Put a focusing (QF) and defocusing (QD) quadrupole in each cell

# Second part of the cell



### A FODO cell matrix

$$\mathcal{M}_{cell}^{*)} = \begin{pmatrix} 1 - \frac{L^2}{2f^2} & L(1 + \frac{L}{2f}) \\ (\frac{L^2}{2f^3} - \frac{L}{f^2}) & 1 - \frac{L^2}{2f^2} \end{pmatrix} = \begin{pmatrix} \cos\psi + \alpha\sin\psi & \beta\sin\psi \\ -\gamma\sin\psi & \cos\psi - \alpha\sin\psi \end{pmatrix}$$

L, f - cell length and focusing length of Quadrupole

- \*) from your exercises ...
- ⚠ In literature: L is sometimes half-length of cell

### Basic relations for the cell

$$sin(\mu/2) = \frac{L_{cell}}{4f}$$

$$\hat{\beta} = \frac{L_{cell}(1 + \sin(\mu/2))}{\sin(\mu)}$$

- Phase advance  $\mu$  determined by focusing f (i.e. quadrupole strength) and cell length  $L_{cell}$
- Maximum  $\hat{\beta}$  depends on cell length  $L_{cell}$ , larger cells also mean larger  $\hat{\beta}$

Rule of thumb:  $\hat{\beta} \approx 1.71 \cdot L_{cell}$ 

### Cell parameters

Criteria for cell parameters:

- Most common phase advance per cell ( $\mu$ ): 60 and 90 degrees, important for closed orbit and chromaticity correction, insertion design
- Maximum  $\beta$ -function  $(\hat{\beta})$ : important for aperture

$$A(s) = \sqrt{\epsilon \cdot \beta(s)}$$
  $\hat{A}(s) = \sqrt{\epsilon \cdot \hat{\beta}(s)}$ 



Careful: all these concepts are developed for synchrotrons

### Interlude: the emittance saga

- Definition(s) of emittances seems confusing ...
- Different for synchrotrons, linacs, sources, ...?
- Still, popular to mix:
  - Phase space invariants ↔ phase space volume ↔ beam emittances!
  - Hadrons vs leptons? Linear or non-linear dynamics?
  - For definition: (x, x') or  $(x, p_x)$  ?
  - Check what people use for their definition and whether it is correct for your application ...
- $\longrightarrow$  Useful standard in most cases:  $\epsilon = \sigma \cdot \sigma'$

There is still another confusion:

# Interlude: the emittance saga

How do these compare?

- 1.0  $\mu$ m
- 1.0 mm mrad
- 1.0  $\pi$  mm mrad
- **3.14** mm mrad

CERN standard exists (usually ignored by CERN people ...)

In North America: usually defined for  $2\sigma$ 

### Basic relations for the machine

Basic relationships for global parameters are available:

Tune:  $Q = ncell \cdot \mu/2\pi \quad [\approx 30]$   $<\beta> \approx R/Q \quad [\approx 50m]$ 

$$<\beta>$$
  $\approx$   $R/Q$   $[\approx 50m]$ 

$$\alpha \approx 1/Q^2 \ [\approx 0.0011]$$

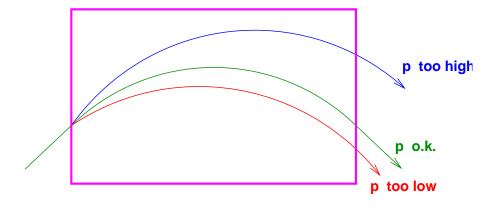
$$\alpha \approx 1/Q^2 \ [\approx 0.0011]$$
  $< D > \approx \alpha \cdot R/Q \ [\approx 1.6m]$ 

$$\gamma_{tr} \approx Q \ [\approx 30]$$

### Detailed lattice design

- From now on a lattice design computer program is required (for details: next CAS)
  - Detailed design and optimization of the optics
  - > Design of correction systems (orbit, chromaticity, ..)
  - > Effect of off-momentum beams (dispersion and chromaticity)

### Dispersion created in dipole magnet



- Correct bending for particles with exact momentum
- > Higher momentum particles bend less
- **>** Lower momentum particles bend more

### Problems with dispersion

- **E**mittance increase with radiation
- > With momentum error or spread: more aperture required

$$A(s) = \sqrt{\epsilon \cdot \beta(s)} + D(s) \cdot \Delta p/p$$

Example LHC:  $D_x \approx 2 \text{ m} \rightarrow \text{effect for}$ momentum offset can be several times the beam size

The good news: it can be controlled! (see advanced level CAS)

### Aperture

Aperture in the machine is always expensive!

#### Should be small because:

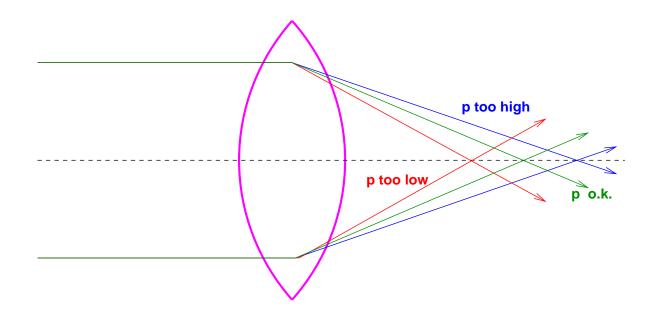
- Cost
- Good field region
- Powering cost
- Available space
- **>** ...

### Should be large because:

- > Space for injection
- Space for beam size  $(\epsilon, \beta!)$
- > Space for orbit
- > Impedance
- **...**

Requires good compromise between the different requirements

# Chromaticity



- For  $\Delta Q/(\Delta p/p) < 0$ : more focusing, tune is larger
- For  $\Delta Q/(\Delta p/p) > 0$ : less focusing, tune is smaller

### Chromaticity

Tune change with momentum described by chromaticity

$$Q' = \Delta Q / (\Delta p / p)$$

for 
$$\Delta p/p < 0$$
  $\Delta Q > 0$   $\longrightarrow$   $Q' < 0$ 

for 
$$\Delta p/p > 0$$
  $\Delta Q < 0$   $\longrightarrow$   $Q' < 0$ 

Q' is always negative

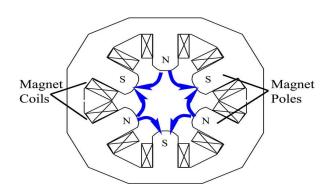
### Problems with chromaticity

- > Tune spread due to momentum spread (non-linear resonances): should not be too large
- Collective instabilities, for damping (e.g. head-tail modes) might need:
  - Positive chromaticity
  - Negative chromaticity

Q' needs to be controlled!

# Correction of chromaticity

- $\triangleright$  Sextupole has field  $\propto x^2$
- $\rightarrow$  Additional focusing for x > 0
- $\rightarrow$  Additional defocusing for x < 0



- When particles are "sorted" using dispersion:
  - $\Delta p > 0$  focused,  $\Delta p < 0$  defocused (SF) or
  - $\Delta p < 0$  focused,  $\Delta p > 0$  defocused (SD)
- > Sextupoles can correct chromaticity, best with an optics program

# Correction of chromaticity

- Problems:
  - When chromaticity is very large: large (integrated) strengths required
  - > Sextupoles are non-linear: they excite high order resonances ...
- To avoid (better: reduce) unwanted effect:
  - Must have more than one type of sextupole in the machine
  - Distribute strength over many sextupoles

### (Linear) Machine imperfections

- Field errors
- Alignment errors (position and tilt)

### Orbit and trajectory correction

- Imperfection (e.g. bad alignment) introduce orbit errors
- They must be corrected because
  - > Beam may not get around the machine or through the beam line
  - > Orbit is too large and causes aperture problems
- Important system for operating the machine

### Orbit and trajectory correction



A measured closed orbit in LHC, 540 beam position monitors

### Orbit and trajectory correction

- The challenge
  - Find a good set of correctors to get the desired orbit or trajectory
  - Must not disturb other (wanted) properties of the machine
- May require several hundred correctors, sophisticated tools exist
- Most important: good and reliable orbit measurement

### RF system

- The RF system has three (main) tasks:
  - Accelerate particles during energy increase (ramp)
  - Replace energy loss due to synchrotron radiation (mainly leptons)
  - Longitudinal focusing of the beam
- Must consider:
  - Appropriate frequencies (Linacs!)
  - > Power production and distribution
  - Control of the system

### RF system - acceleration

### Example synchrotron:

We know from

$$B\rho = mv/e = p/e$$

that the energy gain per turn is:

$$\Delta E_{turn} = e\rho(\Delta B/\Delta t)C$$

when  $\Delta B/\Delta t$  is the change of the B-field with time (during ramp).

Since the seen RF voltage is  $eVsin(\Phi_s)$ , the minimum required RF Voltage is:

$$V_{min} = \Delta E_{turn} / (esin(\Phi_s))$$

### RF system - acceleration

During the acceleration the particles get faster (for  $\gamma$  not too large) and the RF frequency has to change. For  $\beta$  not close to one, this can be significant.

- Make sure your RF system can accommodate the frequency change
- Check whether you have to make a phase jump  $(\gamma_{tr})$

## RF system - energy replacement

- Energy loss due to synchrotron radiation large for light particles ( $\propto \gamma^4$ )
- Make sure enough voltage is available to replace the lost energy
- Example: LEP particles lost 3 GeV (of 100 GeV) per turn, minimum seen Voltage 3 GV!!

### RF system - longitudinal focusing

- Longitudinal focusing due to phase stability (watch transition!)
- Longitudinal emittance must be matched
- Determines synchrotron tune  $Q_s$  and bunch length  $\sigma_s$ , important for machine performance (collider)
- Both are important for collective instabilities (too high voltage can make bunches too short)

# RF system - LINACS

- Demanding, we have:
  - Changing energies, from very low (space charge) to high
  - Choice of frequencies important
  - The choice to make on: structures, RFQ (focusing), ...
  - > Parameter matching important
- Watch out for conventions!

### Synchrotron radiation

- Accelerated charge radiates energy
- Linear accelerators: radiated power small compared to delivered power
- Circular accelerators: particles bent perpendicular to direction of motion
  - Radiation strongly increased with increasing energy
  - Radiation strongly increased with decreasing bending radius

# Synchrotron radiation

- > Radiation Power  $P_s \propto \frac{\gamma^4}{\rho^2}$
- $\triangleright$  Energy loss per turn  $\Delta E \propto \frac{\gamma^4}{\rho}$
- > Important for light particles (e<sup>+</sup>/e<sup>-</sup>)

A handy formula (for  $e^+/e^-$ ):

$$\Delta E \left[ keV \right] = 88.5 \frac{E^4 \left[ GeV^4 \right]}{\rho \left[ m \right]}$$

Consequence: e<sup>+</sup>/e<sup>-</sup> accelerators with largest energy have usually the smallest field!

### The use of synchrotron radiation

- Synchrotron light becomes important application
  - > Synchrotron light sources are tunable
  - > Deliver high brightness beams
- Properties can be used to manipulate the beam dynamics (damping!)
- New developments and details (e.g. FEL)

### Beam transfer

- Beams must be transfered between accelerators or storage rings
- Beam lines must conserve the desired properties
  - Beam size increase must be avoided
  - > Losses or filamentation must be avoided
- Can be long and must be optically matched to the entry and exit

### Injection and extraction

- Accumulating beam in a ring depends on the type of particles
- Extracting beam also depends on purpose:
  - > Fast extraction for transfer etc.
  - > Slow and resonant extraction
- In all cases: significant loss of beam must be avoided (e.g. energy transfer to FCC-hh: 0.5 1.0 GJ)

### Collective effects

- Distinguish 4 different main collective effects (interactions):
  - > Particles within a bunch (space charge, intra-beam scattering)
  - > A single bunch with the environment (impedance and instabilities)
  - Multiple bunches via the environment (multi bunch instabilities)
  - > Between two beams in a collider (next CAS)
- Others: Landau damping (next CAS)
- All these effect can severely limit the bunch intensity

# The role of the impedance

■ The longitudinal and transverse impedance limit the intensities

#### Remember:

 $Z_T \approx (2R/b^2) \cdot (Z/n)$  (Broad-band impedance)

- Real part: instabilities, energy loss
- > Imaginary part: tune shifts

Effects are estimated using the measured or calculated impedance

### Collective effects - impedance

- Main issues for collective effects are impedance and particle density:
  - Machine impedance must be well understood and under control
  - Take into account already at design
  - Careful monitoring of impedance required:
- In LEP and LHC every equipment seen by the beam passed through the evaluation procedure

### Collective effects - impedance

Result of a rigorous and methodical approach:

Machine	year	$ Z/n  \Omega$
PS	pprox 1960	> 50
SPS	pprox 1970	pprox <b>20</b>
LEP	pprox 1989	pprox <b>0.25</b>
LHC	pprox 2008	pprox <b>0.10</b>

- Reliable codes availableMeasurements!Strong reduction

- Often contradicting requirements
- Finance, components

#### Non-linear effects

- The 'real' world:
  - > Unwanted: imperfections, ...
  - Wanted (unfortunately): sextupoles (chromaticity correction), octupoles (Landau damping), beam-beam effects (colliders), ...
- Huge development in last 30 years (largely driven by beam dynamics in hadron machines)
- Extensive treatment in advanced school

  (we shall deal with contemporary methods!)

### Beam instrumentation and diagnostics

The key to a good control of the machine (it is the ONLY way to see the beam):



### Beam diagnostics

- Measure beam parameters
- Q, Q', orbit, beam size
- Effect of imperfections ( $\beta$ -beating, ...)
- Control of injection, ...
- **...**

Is an art by itself, you never have enough beam diagnostics  $\longrightarrow$  advanced level course, special schools

# Hardware systems: magnets

- High precision of large range of fields (mT to 10 T)
- Errors (e.g. field errors, etc.) can cause distortions
- Unwanted multipoles must be: avoided, minimized, measured, corrected
- Must provide reproducible fields (hysteresis!)

### Additional systems: vacuum

- Must be efficient to keep good vacuum:  $10^{-10}$   $10^{-11}$  mbar
- Important for colliders (long life time)
- Very important for hadron machines (scattering and emittance growth)
- Must operate in cryogenics environment
- Beam can affect vacuum properties: radiation, electron cloud ...

# Example: LHC beam screen



- LHC beam screen
- Optimized for:
  - > Small impedance!
  - **Cooling**
  - **Aperture**
  - > Radiation effects
  - **>** ...

### Additional systems: Power systems

- Dynamic range (in LHC:  $\leq 13000 \text{ A}$ )
- Not off the shelf, clear specification required
- High precision: (e.g. Q tolerance  $\longrightarrow$  10<sup>-4</sup> 10<sup>-5</sup>)
- Tracking and control of several hundred circuits is a challenge
- Errors (e.g. ripple etc.) can cause distortions
- Must provide accurate, reproducible and stable output

### Additional systems: cryogenics

- Relevant for superconducting machine:
  - LHC: superconducting magnets (40000 tons at 1.9 K!)
  - **LEP:** superconducting cavities
  - Must maintain the machine at constant temperature (for a long time)
  - Must not introduce effects on beam (noise)

### Additional systems: metrology

- A large machine must be well surveyed (closure)
- Not always easy: LEP/LHC are tilted!
- Alignment of elements is crucial, errors of 0.1 mm affect the closed orbit etc.

### The "Introductory" course in a nutshell

- Different types of accelerators
- Relativity and e.m. theory
- Longitudinal and linear transverse dynamics
- Beam diagnostics and instruments
- Imperfections, non-linear effects, resonances
- Transferlines and injection/extraction
- Collective effects, impedances, space charge
- Synchrotron radiation and damping
- Magnets and power systems
- Machine protection
- Additional systems: sources, safety, ...

### What is next?

### Advanced Level CAS Course, follow up of this school

- The "core topics" reviewed
- > "Hands on" afternoon courses for specific topics, the courses in previous schools (2003 2013):
  - 1 Optics design
  - 2 RF measurements
  - 3 Beam diagnostics
- New lectures on special topics

#### New issues at the next school

- > Special lattices and insertions (low emittance, ..)
- > RF cavities and LINAC structures
- > Magnet design
- More Beam Dynamics (the "real world"):
  - Non-linear beam dynamics, tools, ...
  - Instabilities, impedances, feedback
  - Landau damping
  - Beam-beam effects
  - Machine protection
  - ...
  - ... and it is not only bad!

#### CAS in 2015

Specialized courses:

Accelerators for medical applications 26.5. - 5.6. 2015, Vienna, Austria Intensity Limitations in accelerators November 2015, CERN, Geneva

General course:

Advanced Level Course Poland