

Introduction to Transverse Beam Dynamics

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The Ideal World

I.) Magnetic Fields and Particle Trajectories

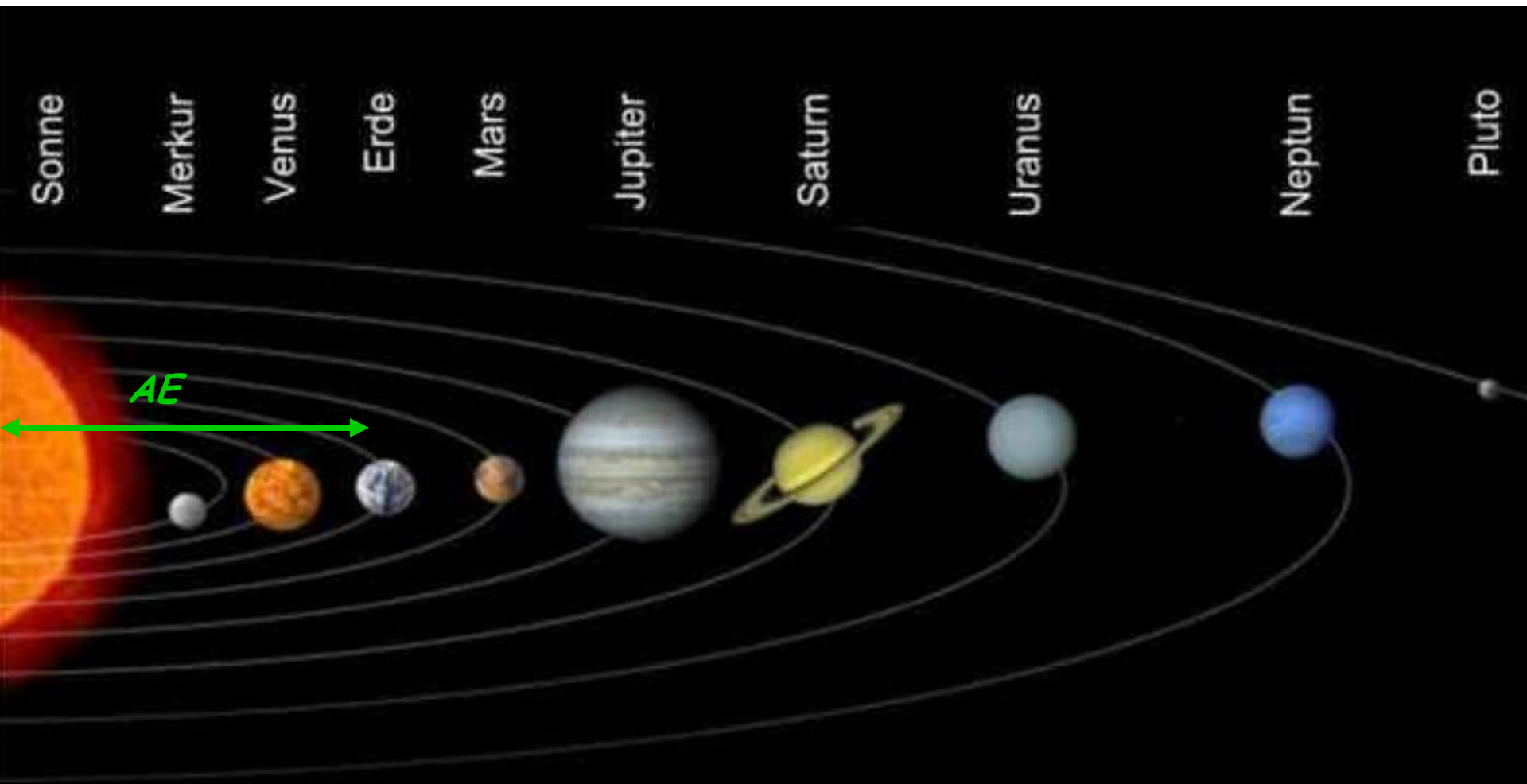


Largest storage ring: The Solar System

astronomical unit: average distance earth-sun

*1AE \approx 150 *10⁶ km*

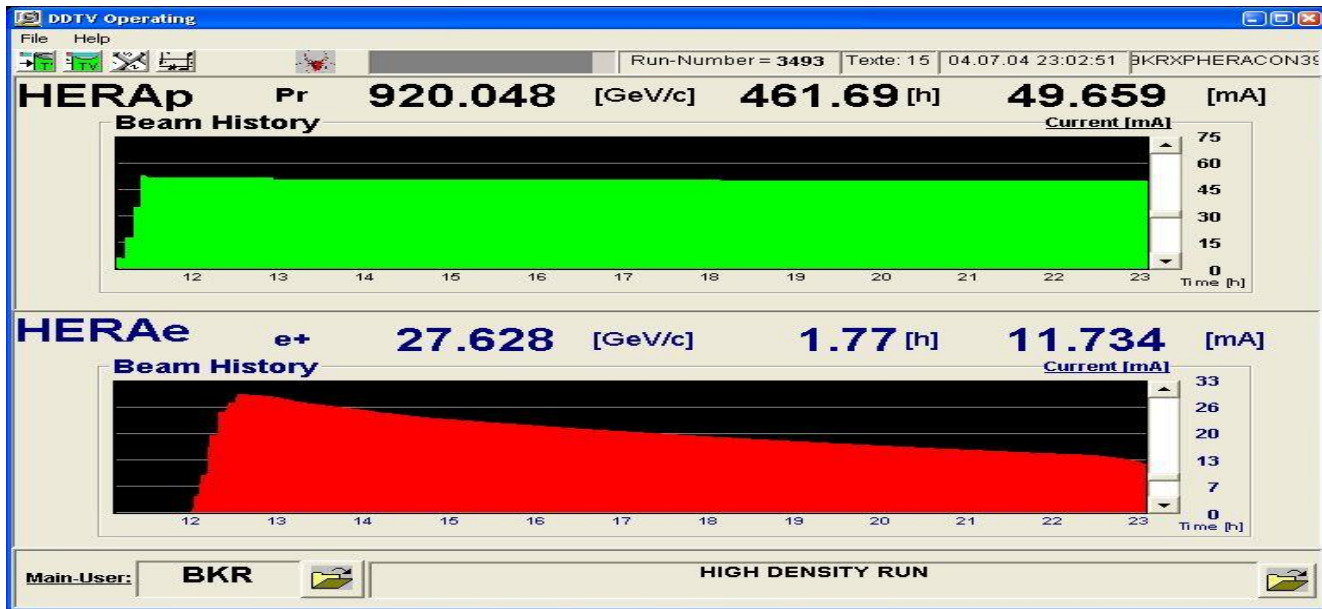
Distance Pluto-Sun \approx 40 AE



Luminosity Run of a typical storage ring:

HERA Storage Ring: Protons accelerated and stored for 12 hours
distance of particles travelling at about $v \approx c$
 $L = 10^{10}$ - 10^{11} km

... several times Sun - Pluto and back



- *guide the particles on a well defined orbit („design orbit“)*
- *focus the particles to keep each single particle trajectory within the vacuum chamber of the storage ring, i.e. close to the design orbit.*

Transverse Beam Dynamics:

0.) Introduction and Basic Ideas

„ ... in the end and after all it should be a kind of circular machine“
→ need transverse deflecting force

Lorentz force $\vec{F} = q * (\cancel{\vec{E}} + \vec{v} \times \vec{B})$

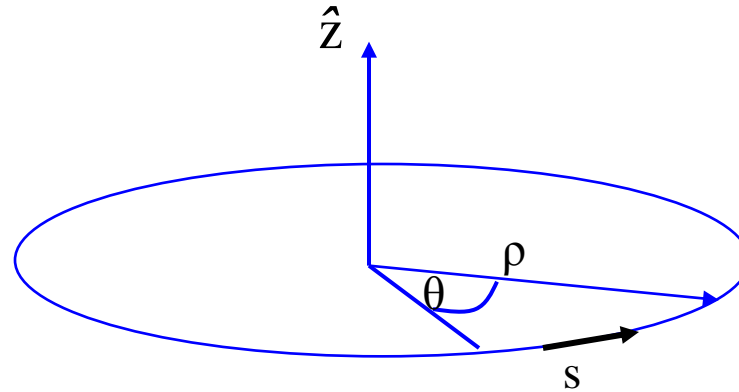
typical velocity in high energy machines: $v \approx c \approx 3 * 10^8 \text{ m/s}$

old greek dictum of wisdom:

if you are clever, you use magnetic fields in an accelerator wherever it is possible.

*But remember: magn. fields act allways perpendicular to the velocity of the particle
→ only bending forces, → no „beam acceleration“*

The ideal circular orbit



circular coordinate system

condition for circular orbit:

Lorentz force

$$F_L = e * v * B$$

centrifugal force

$$F_{Zentr} = \frac{\gamma m_0 v^2}{\rho}$$

$$\frac{\cancel{\gamma m_0 v^2}}{\rho} = e * \cancel{v} * B$$

$$\frac{p}{e} = B * \rho$$

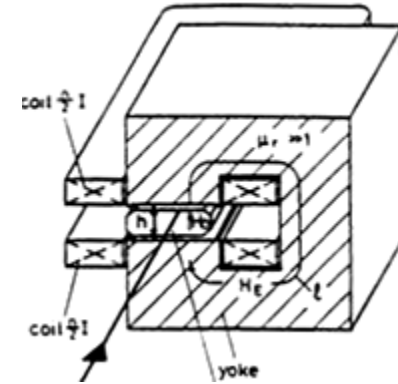
Bρ = beam rigidity

1.) The Magnetic Guide Field

Dipole Magnets:

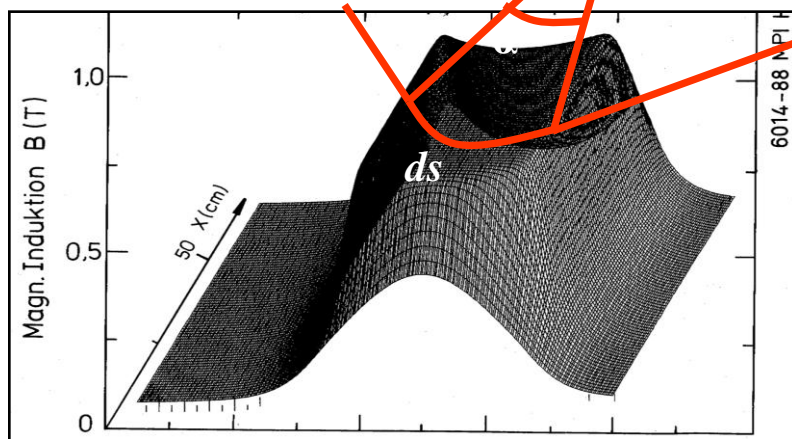
define the ideal orbit
homogeneous field created
 by two flat pole shoes

$$B = \frac{\mu_0 n I}{h}$$



convenient units:

$$B = \left[\frac{Vs}{m^2} \right] \quad p = \left[\frac{GeV}{c} \right]$$



field map of a storage ring dipole magnet

Example LHC:

$$B = 8.3T$$

$$p = 7000 \frac{GeV}{c}$$

Normalise magnetic field to momentum:

$$\frac{p}{e} = B \rho \quad \longrightarrow \quad \frac{1}{\rho} = \frac{e B}{p}$$

The Magnetic Guide Field



$$\frac{1}{\rho} = e \frac{8.3 \text{ Vs/m}^2}{7000 * 10^9 \text{ eV/c}} = \frac{8.3 \text{ s} \cdot 3 * 10^8 \text{ m/s}}{7000 * 10^9 \text{ m}^2}$$

$$\frac{1}{\rho} = 0.3 \frac{8.3}{7000} \text{ 1/m}$$

$$\rho = 2.53 \text{ km} \longrightarrow 2\pi\rho = 17.6 \text{ km} \approx 66\%$$

$$B \approx 1 \dots 8 \text{ T}$$

rule of thumb:

$$\frac{1}{\rho} \approx 0.3 \frac{B \text{ [T]}}{p \text{ [GeV/c]}}$$

„normalised bending strength“

2.) Quadrupole Magnets:

required: **focusing forces** to keep trajectories in vicinity of the ideal orbit

linear increasing Lorentz force

linear increasing magnetic field

$$B_y = g x \quad B_x = g y$$

quadrupole field:

normalised gradient of a quadrupole magnet:

→ $k = \frac{g}{p/e}$

simple rule:

$$k = 0.3 \frac{g(\text{T/m})}{p(\text{GeV}/c)}$$



LHC main quadrupole magnet

$$g \approx 25 \dots 220 \text{ T/m}$$

what about the vertical plane:
... Maxwell

$$\vec{\nabla} \times \vec{B} = \cancel{\vec{j}} + \frac{\partial \cancel{\vec{E}}}{\partial t} = 0 \quad \Rightarrow \quad \frac{\partial B_y}{\partial x} = \frac{\partial B_x}{\partial y}$$

3.) *The equation of motion:*

Linear approximation:

* *ideal particle* → *design orbit*

* *any other particle* → *coordinates x, y* *small quantities*
 $x, y \ll \rho$

→ *magnetic guide field: only linear terms in x & y of B*
have to be taken into account

Taylor Expansion of the B field:

$$B_y(x) = B_{y0} + \frac{dB_y}{dx} x + \frac{1}{2!} \frac{d^2 B_y}{dx^2} x^2 + \frac{1}{3!} \frac{eg''}{dx^3} + \dots$$

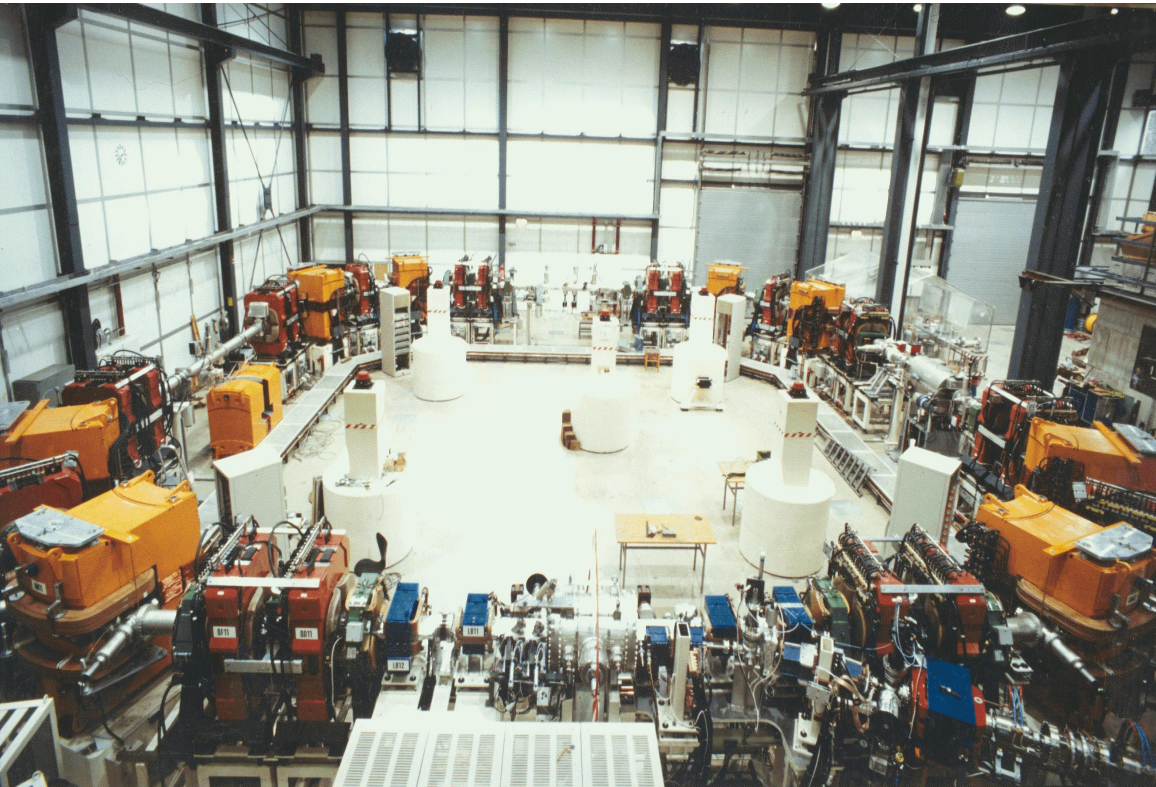
normalise to momentum
 $p/e = B\rho$

$$\frac{B(x)}{p/e} = \frac{B_0}{B_0\rho} + \frac{g^* x}{p/e} + \frac{1}{2!} \frac{eg'}{p/e} + \frac{1}{3!} \frac{eg''}{p/e} + \dots$$

The Equation of Motion:

$$\frac{B(x)}{p/e} = \frac{1}{\rho} + kx + \frac{1}{2!} \cancel{m} x^2 + \frac{1}{3!} \cancel{n} x^3 + \dots$$

only terms linear in x , y taken into account **dipole fields**
quadrupole fields



Separate Function Machines:

Split the magnets and optimise them according to their job:

bending, focusing etc

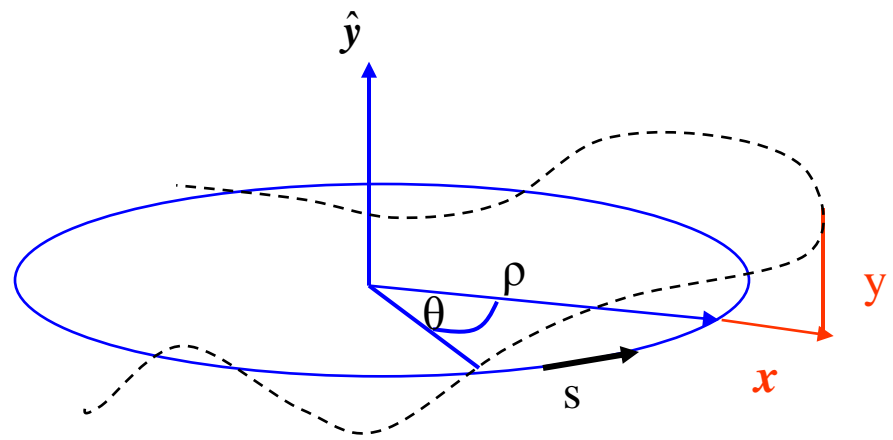
*Example:
heavy ion storage ring TSR*

*man sieht nur
dipole und quads → linear*

Equation of Motion:

Consider local segment of a particle trajectory
... and remember the old days:

(Goldstein page 27)



radial acceleration:

$$a_r = \frac{d^2 \rho}{dt^2} - \rho \left(\frac{d\theta}{dt} \right)^2$$

general trajectory: $\rho \rightarrow \rho + x$

$$\mathbf{F} = m \frac{d^2}{dt^2} (\mathbf{x} + \boldsymbol{\rho}) - \frac{m \mathbf{v}^2}{\mathbf{x} + \boldsymbol{\rho}} = e \mathbf{B}_y \mathbf{v}$$

Ideal orbit: $\rho = \text{const}, \quad \frac{d\rho}{dt} = 0$

$$\text{Force: } F = m \rho \left(\frac{d\theta}{dt} \right)^2 = m \rho \omega^2$$

$$F = m v^2 / \rho$$

develop for small x:

$$x \ll \rho$$

$$m \frac{d^2 x}{dt^2} - \frac{mv^2}{\rho} \left(1 - \frac{x}{\rho}\right) = eB_z v$$

guide field in linear approx.

$$B_z = B_0 + x \frac{\partial B_z}{\partial x}$$

$$m \frac{d^2 x}{dt^2} - \frac{mv^2}{\rho} \left(1 - \frac{x}{\rho}\right) = ev \left\{ B_0 + x \frac{\partial B_z}{\partial x} \right\}$$

independent variable: $t \rightarrow s$

$$\frac{dx}{dt} = \frac{dx}{ds} * \frac{ds}{dt}$$

$$x' = \frac{dx}{ds}$$

$$x'' - \frac{1}{\rho} \left(1 - \frac{x}{\rho}\right) = \frac{eB_0}{mv} + \frac{exg}{mv}$$

$$x'' - \frac{1}{\rho} + \frac{x}{\rho^2} = -\frac{1}{\rho} + kx$$

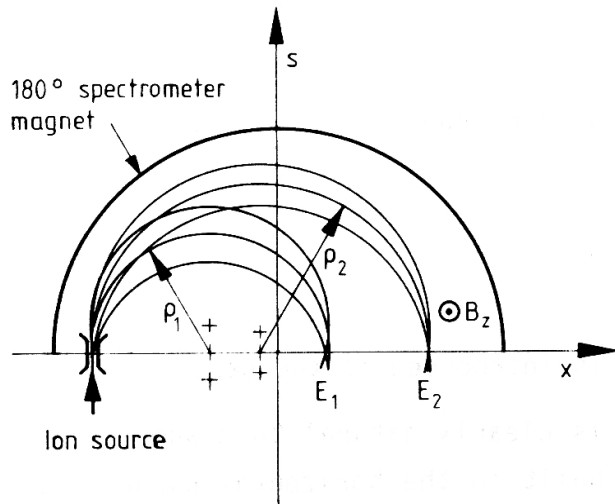
$$x'' + x \left(\frac{1}{\rho^2} - k \right) = 0$$

Remarks:

$$* \quad x'' + \left(\frac{1}{\rho^2} - k\right) \cdot x = 0$$

... there seems to be a focusing even without a quadrupole gradient

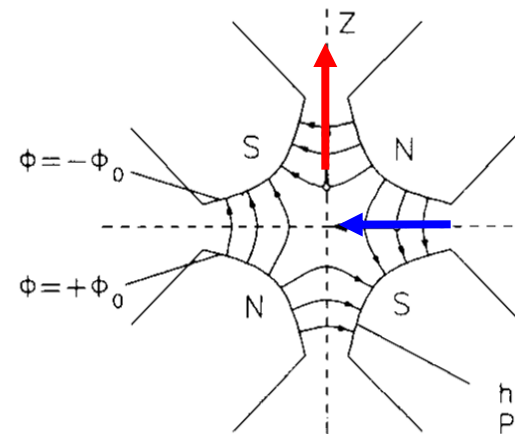
„weak focusing of dipole magnets“



Mass spectrometer: particles are separated according to their energy and focused due to the $1/\rho$ effect of the dipole

* Equation for the vertical motion:

$$z'' + k \cdot z = 0$$



4.) Solution of Trajectory Equations

$$\left. \begin{array}{l} \text{Define ... hor. plane: } K = 1/\rho^2 - k \\ \text{... vert. Plane: } K = k \end{array} \right\} x'' + K x = 0$$

Differential Equation of harmonic oscillator
 ... with **spring constant K**

Ansatz: $x(s) = a_1 \cdot \cos(\omega s) + a_2 \cdot \sin(\omega s)$

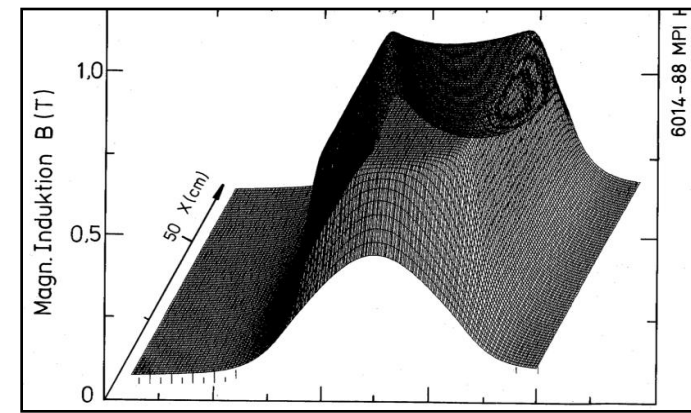
general solution: linear combination of two independent solutions

$$x'(s) = -a_1 \omega \sin(\omega s) + a_2 \omega \cos(\omega s)$$

$$x''(s) = -a_1 \omega^2 \cos(\omega s) - a_2 \omega^2 \sin(\omega s) = -\omega^2 x(s) \quad \longrightarrow \quad \omega = \sqrt{K}$$

general solution:

$$x(s) = a_1 \cos(\sqrt{K} s) + a_2 \sin(\sqrt{K} s)$$



K = const within a magnet

Determine a_1, a_2 by boundary conditions:

$$s = 0 \quad \longrightarrow \quad \left\{ \begin{array}{l} x(0) = x_0 \quad , \quad a_1 = x_0 \\ x'(0) = x'_0 \quad , \quad a_2 = \frac{x'_0}{\sqrt{|K|}} \end{array} \right.$$

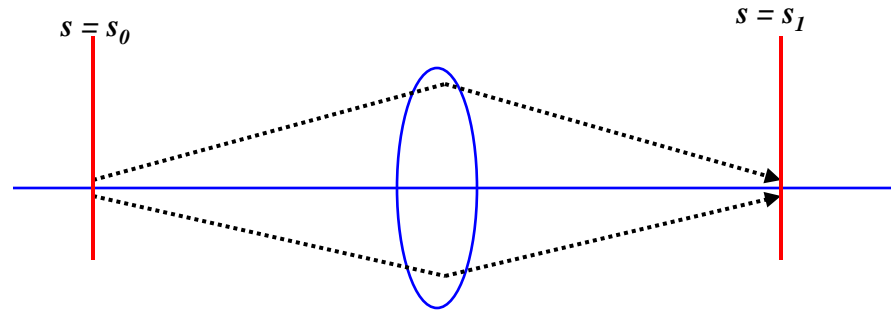
Hor. Focusing Quadrupole $K > 0$:

$$x(s) = x_0 \cdot \cos(\sqrt{|K|}s) + x'_0 \cdot \frac{1}{\sqrt{|K|}} \sin(\sqrt{|K|}s)$$

$$x'(s) = -x_0 \cdot \sqrt{|K|} \cdot \sin(\sqrt{|K|}s) + x'_0 \cdot \cos(\sqrt{|K|}s)$$

For convenience expressed in matrix formalism:

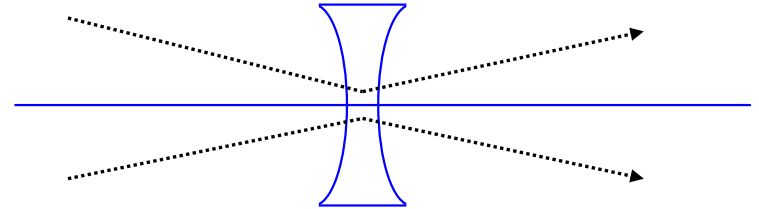
$$\begin{pmatrix} x \\ x' \end{pmatrix}_{s1} = M_{foc} * \begin{pmatrix} x \\ x' \end{pmatrix}_{s0}$$



$$M_{foc} = \begin{pmatrix} \cos(\sqrt{|K|}s) & \frac{1}{\sqrt{|K|}} \sin(\sqrt{|K|}s) \\ -\sqrt{|K|} \sin(\sqrt{|K|}s) & \cos(\sqrt{|K|}s) \end{pmatrix}_0$$

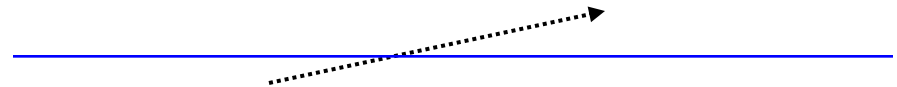
hor. defocusing quadrupole: $K < 0$

$$M_{defoc} = \begin{pmatrix} \cosh \sqrt{|K|}l & \frac{1}{\sqrt{|K|}} \sinh \sqrt{|K|}l \\ \sqrt{|K|} \sinh \sqrt{|K|}l & \cosh \sqrt{|K|}l \end{pmatrix}$$



drift space: $K = 0$

$$M_{drift} = \begin{pmatrix} 1 & l \\ 0 & 1 \end{pmatrix}$$



! *with the assumptions made, the motion in the horizontal and vertical planes are independent „ ... the particle motion in x & z is uncoupled“*

Thin Lens Approximation:

matrix of a quadrupole lens

$$M = \begin{pmatrix} \cos \sqrt{|k|}l & \frac{1}{\sqrt{|k|}} \sin \sqrt{|k|}l \\ -\sqrt{|k|} \sin \sqrt{|k|}l & \cos \sqrt{|k|}l \end{pmatrix}$$

in many practical cases we have the situation:

$$f = \frac{1}{kl_q} \gg l_q \quad \dots \text{focal length of the lens is much bigger than the length of the magnet}$$

limes: $l \rightarrow 0$ while keeping $kl = \text{const}$

$$M_x = \begin{pmatrix} 1 & 0 \\ \frac{1}{f} & 1 \end{pmatrix}$$

$$M_z = \begin{pmatrix} 1 & 0 \\ -\frac{1}{f} & 1 \end{pmatrix}$$

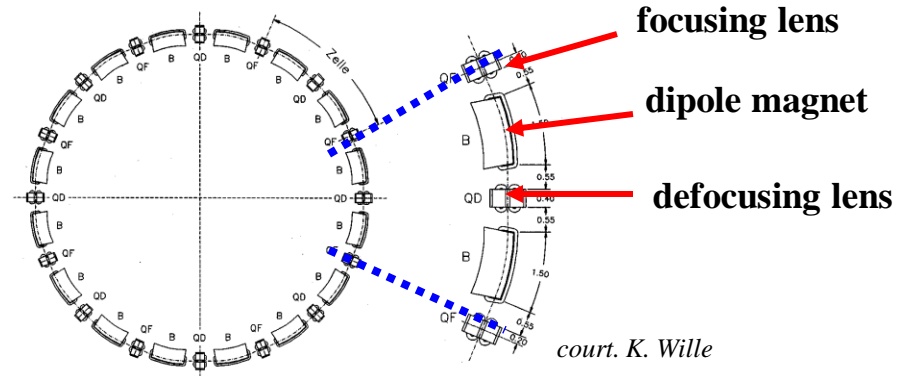
... usefull for fast (and in large machines still quite accurate) „back on the envelope calculations“ ... and for the guided studies !

Transformation through a system of lattice elements

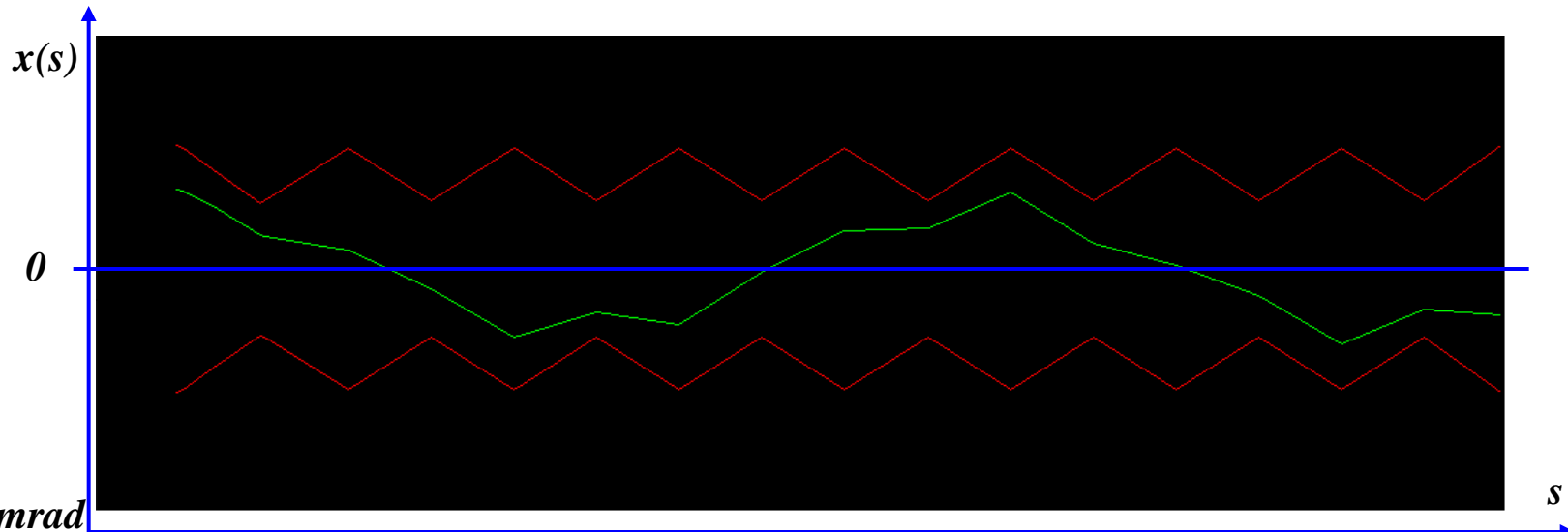
combine the single element solutions by multiplication of the matrices

$$M_{total} = M_{QF} * M_D * M_{QD} * M_{Bend} * M_D * \dots$$

$$\begin{pmatrix} x \\ x' \end{pmatrix}_{s_2} = M(s_2, s_1) * \begin{pmatrix} x \\ x' \end{pmatrix}_{s_1} = \begin{pmatrix} C & S \\ C' & S' \end{pmatrix} * \begin{pmatrix} x \\ x' \end{pmatrix}_{s_1}$$



„C“ and „S“ = *sin- and cos- like trajectories of the lattice structure, in other words the two independent solutions of the homogeneous equation of motion*



typical values
in a strong
foc. machine:

$$x \approx mm, x' \leq mrad$$

5.) Orbit & Tune:

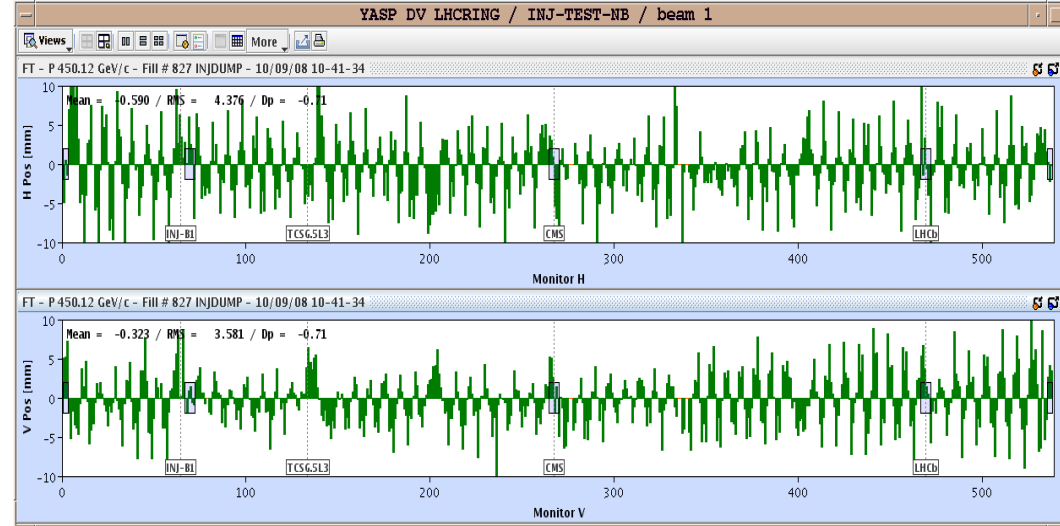
Tune: number of oscillations per turn

64.31

59.32

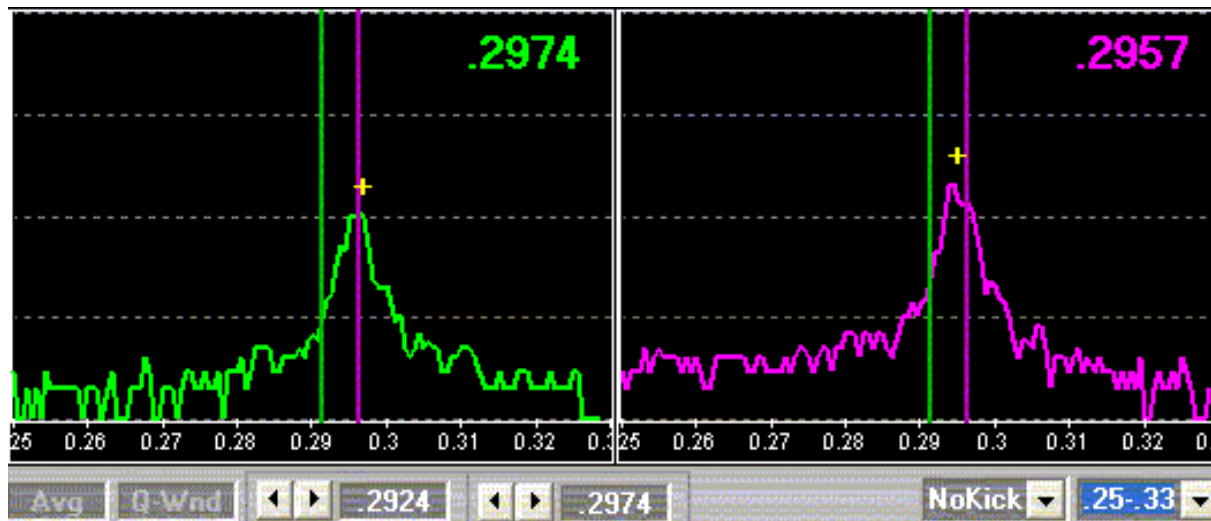
Relevant for beam stability:

non integer part



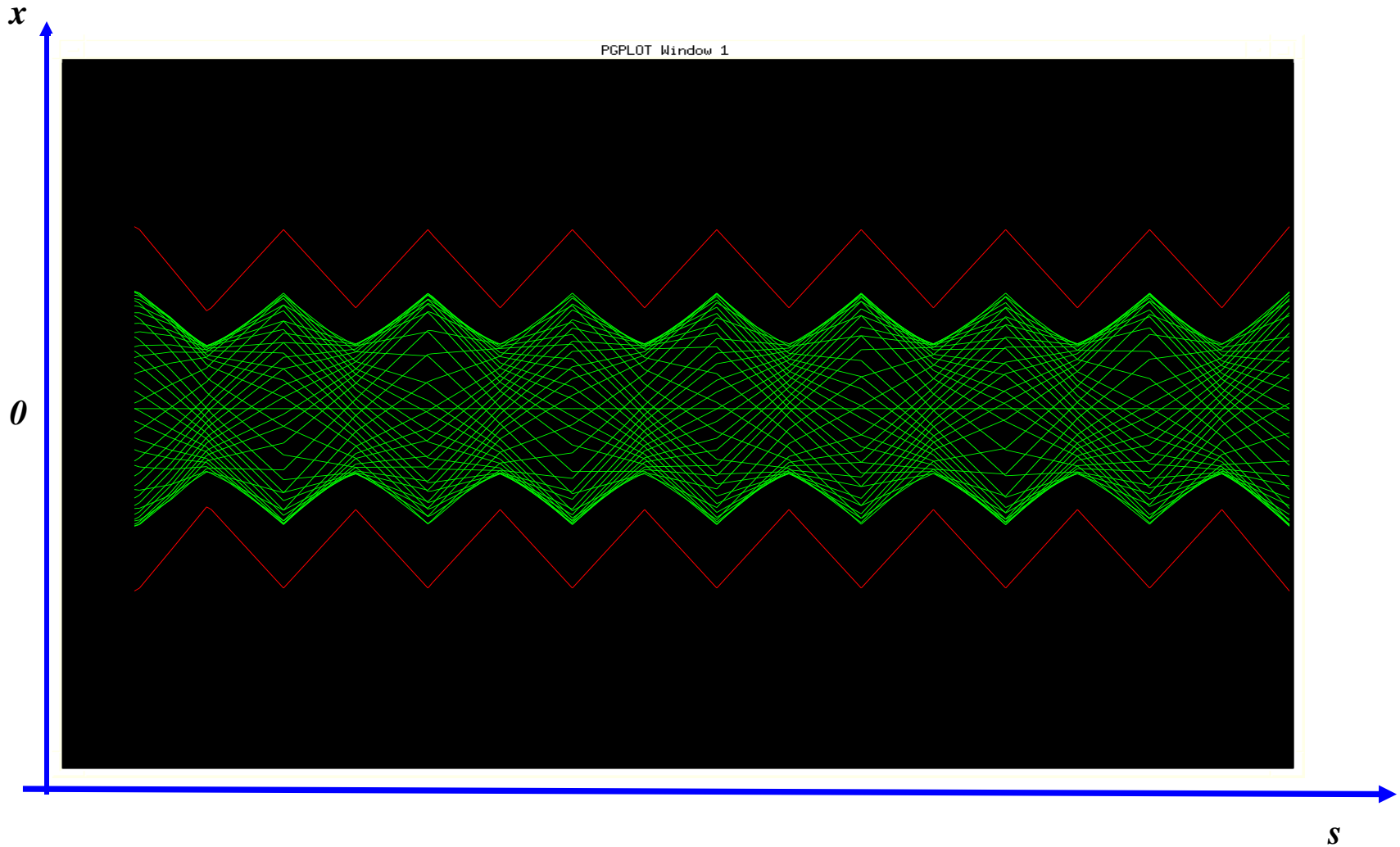
LHC revolution frequency: 11.3 kHz

$$0.31 * 11.3 = 3.5 \text{ kHz}$$



Question: *what will happen, if the particle performs a second turn ?*

... or a third one or ... 10^{10} turns

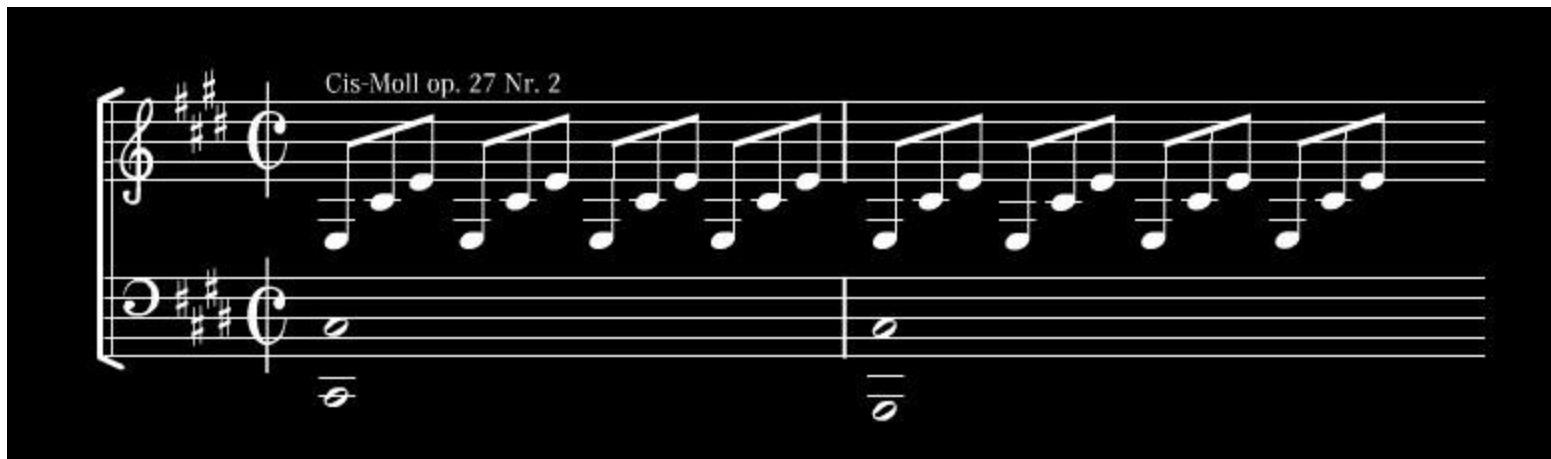


19th century:

Ludwig van Beethoven: „Mondschein Sonate“



Sonate Nr. 14 in cis-Moll (op. 27/II, 1801)



Cis-Moll op. 27 Nr. 2

The image shows the beginning of the first movement of Beethoven's 'Moonlight' Sonata. It consists of two staves. The upper staff is in treble clef and contains a continuous eighth-note melody. The lower staff is in bass clef and contains a simple harmonic accompaniment of chords. The key signature is one sharp (F#) and the time signature is common time (C). The title 'Cis-Moll op. 27 Nr. 2' is written above the first staff.

Astronomer Hill:

*differential equation for motions with periodic focusing properties
„Hill's equation“*

*Example: particle motion with
periodic coefficient*



equation of motion: $x''(s) - k(s)x(s) = 0$

*restoring force \neq const,
 $k(s)$ = depending on the position s
 $k(s+L) = k(s)$, periodic function*

*we expect a kind of quasi harmonic
oscillation: amplitude & phase will depend
on the position s in the ring.*

6.) The Beta Function

General solution of Hill's equation:

$$(i) \quad x(s) = \sqrt{\varepsilon} \sqrt{\beta(s)} \cdot \cos(\psi(s) + \phi)$$

$\varepsilon, \Phi =$ integration **constants** determined by initial conditions

$\beta(s)$ **periodic function** given by **focusing properties** of the lattice \leftrightarrow quadrupoles

$$\beta(s+L) = \beta(s)$$

Inserting (i) into the equation of motion ...

$$\psi(s) = \int_0^s \frac{ds}{\beta(s)}$$

$\Psi(s) =$ „**phase advance**“ of the oscillation between point „0“ and „s“ in the lattice.
For one complete revolution: number of oscillations per turn „**Tune**“

$$Q_y = \frac{1}{2\pi} \cdot \oint \frac{ds}{\beta(s)}$$

7.) Beam Emittance and Phase Space Ellipse

general solution of Hill equation

$$\left\{ \begin{array}{l} (1) \quad x(s) = \sqrt{\varepsilon} * \sqrt{\beta(s)} * \cos(\psi(s) + \phi) \\ (2) \quad x'(s) = -\frac{\sqrt{\varepsilon}}{\sqrt{\beta(s)}} * \alpha(s) * \cos(\psi(s) + \phi) + \sin(\psi(s) + \phi) \end{array} \right.$$

from (1) we get

$$\cos(\psi(s) + \phi) = \frac{x(s)}{\sqrt{\varepsilon} * \sqrt{\beta(s)}}$$

$$\alpha(s) = \frac{-1}{2} \beta'(s)$$

$$\gamma(s) = \frac{1 + \alpha(s)^2}{\beta(s)}$$

Insert into (2) and solve for ε

$$\varepsilon = \gamma(s) * x^2(s) + 2\alpha(s)x(s)x'(s) + \beta(s)x'(s)^2$$

- * ε is a **constant** of the motion ... it is independent of „s“
- * parametric representation of an **ellipse** in the $x \ x'$ space
- * shape and orientation of ellipse are given by α, β, γ

Phase Space Ellipse

$$\varepsilon = \gamma(s) x^2(s) + 2\alpha(s)x(s)x'(s) + \beta(s) x'^2(s)$$

$$\alpha(s) = -\frac{1}{2} \beta'(s)$$

$$\gamma(s) = \frac{1 + \alpha(s)^2}{\beta(s)}$$

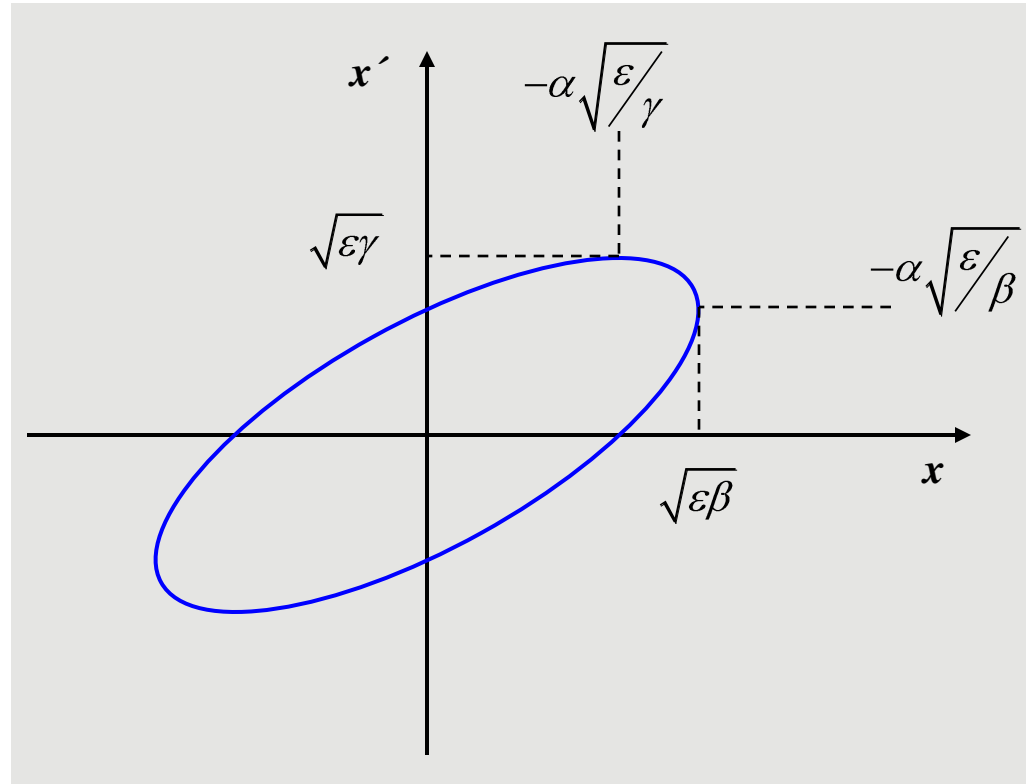
$$\longrightarrow \varepsilon = \frac{x^2}{\beta} + \frac{\alpha^2 x^2}{\beta} + 2\alpha \cdot x x' + \beta \cdot x'^2$$

$$\dots \text{ solve for } x' \quad x'_{1,2} = \frac{-\alpha \cdot x \pm \sqrt{\varepsilon\beta - x^2}}{\beta}$$

$$\dots \text{ and determine } \hat{x}' \text{ via: } \frac{dx'}{dx} = 0$$

$$\longrightarrow \hat{x}' = \sqrt{\varepsilon\gamma}$$

$$\longrightarrow \hat{x} = \pm \alpha \sqrt{\varepsilon/\gamma}$$

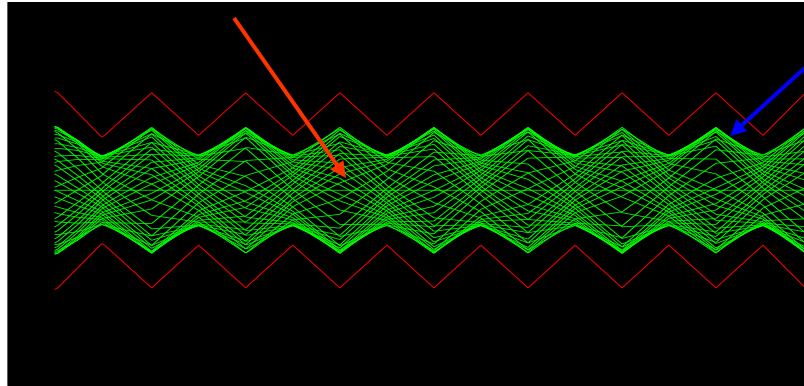


*shape and orientation of the phase space ellipse
depend on the Twiss parameters β α γ*

Emittance of the Particle Ensemble:

$$x(s) = \sqrt{\varepsilon} \sqrt{\beta(s)} \cdot \cos(\Psi(s) + \phi)$$

$$\hat{x}(s) = \sqrt{\varepsilon} \sqrt{\beta(s)}$$



single particle trajectories, $N \approx 10^{11}$ per bunch

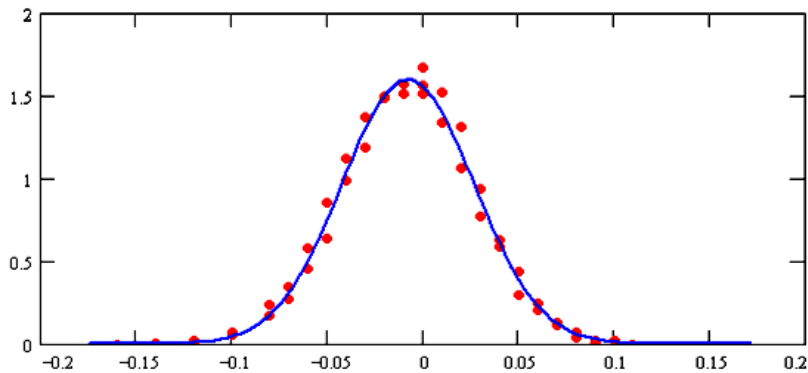
Gauß
Particle Distribution:

$$\rho(x) = \frac{N \cdot e}{\sqrt{2\pi}\sigma_x} \cdot e^{-\frac{1}{2}\frac{x^2}{\sigma_x^2}}$$

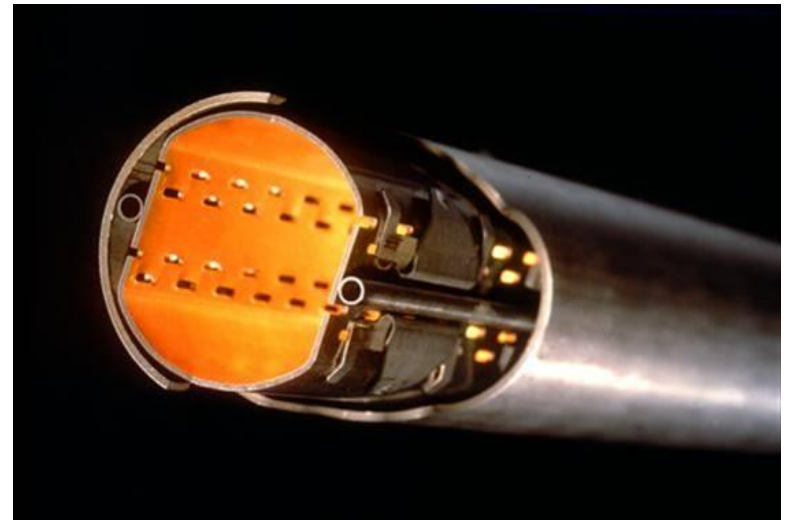
particle at distance 1σ from centre
 \leftrightarrow 68.3 % of all beam particles

vertical:

$$\sigma_{\text{fit}} = 24.376 \cdot \mu\text{m}$$

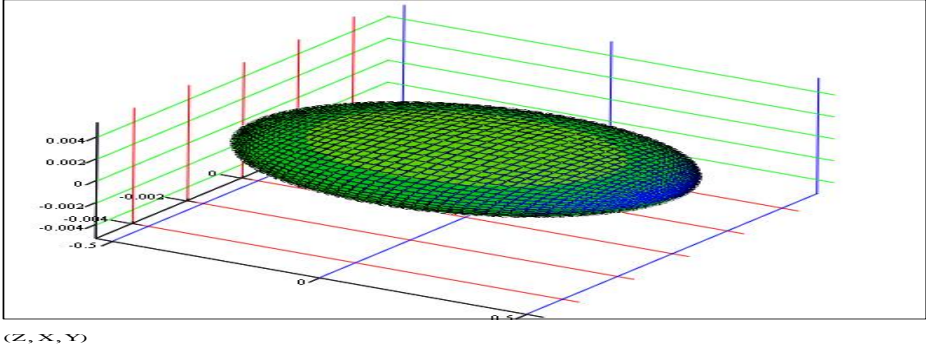


LHC: $\sigma = \sqrt{\varepsilon * \beta} = \sqrt{5 * 10^{-10} \text{ m} * 180 \text{ m}} = 0.3 \text{ mm}$



aperture requirements: $r_0 = 10 * \sigma$

Emittance of the Particle Ensemble:



particle bunch

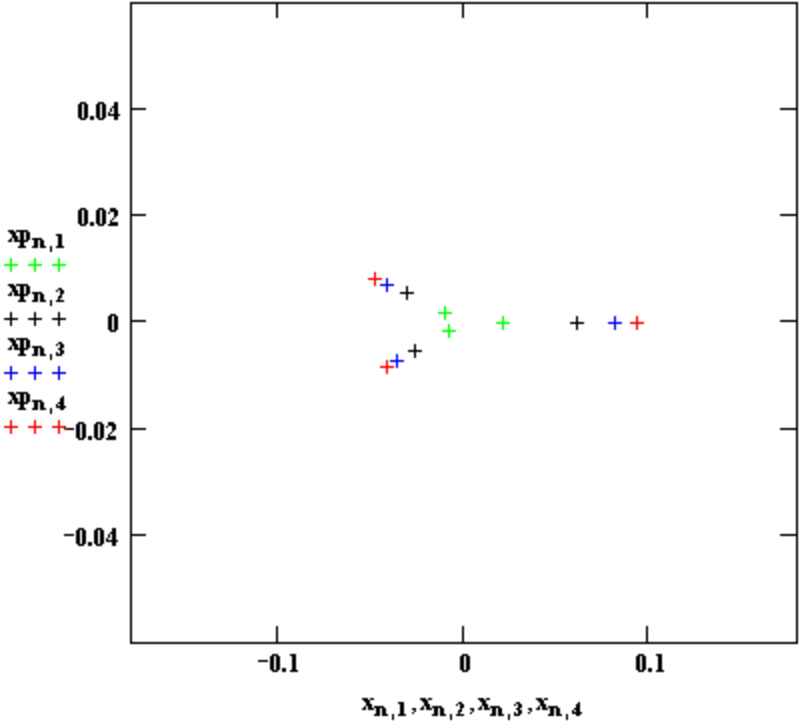
Example: HERA

beam parameters in the arc

$$\beta(x) \approx 80 \text{ m}$$

$$\varepsilon \approx 7 \cdot 10^{-9} \text{ rad} \cdot \text{m} \quad (\leftrightarrow 1 \sigma)$$

$$\sigma = \sqrt{\varepsilon \beta} \approx 0.75 \text{ mm}$$



8.) Transfer Matrix M ... yes we had the topic already

*general solution
of Hill's equation*

$$x(s) = \sqrt{\varepsilon} \sqrt{\beta(s)} \cos \psi(s) + \phi$$

$$x'(s) = \frac{-\sqrt{\varepsilon}}{\sqrt{\beta(s)}} \left[\alpha(s) \cos \psi(s) + \phi + \sin \psi(s) + \phi \right]$$

remember the trigonometrical gymnastics: $\sin(a+b) = \dots$ etc

$$x(s) = \sqrt{\varepsilon} \sqrt{\beta_s} \cos \psi_s \cos \phi - \sin \psi_s \sin \phi$$

$$x'(s) = \frac{-\sqrt{\varepsilon}}{\sqrt{\beta_s}} \alpha_s \cos \psi_s \cos \phi - \alpha_s \sin \psi_s \sin \phi + \sin \psi_s \cos \phi + \cos \psi_s \sin \phi$$

starting at point $s(0) = s_0$, where we put $\Psi(0) = 0$

$$\cos \phi = \frac{x_0}{\sqrt{\varepsilon \beta_0}},$$

$$\sin \phi = -\frac{1}{\sqrt{\varepsilon}} \left(x'_0 \sqrt{\beta_0} + \frac{\alpha_0 x_0}{\sqrt{\beta_0}} \right)$$

inserting above ...

$$x(s) = \sqrt{\frac{\beta_s}{\beta_0}} \cos \psi_s + \alpha_0 \sin \psi_s \quad x_0 + \sqrt{\beta_s \beta_0} \sin \psi_s \quad x'_0$$

$$x'(s) = \frac{1}{\sqrt{\beta_s \beta_0}} \quad \alpha_0 - \alpha_s \quad \cos \psi_s - (1 + \alpha_0 \alpha_s) \sin \psi_s \quad x_0 + \sqrt{\frac{\beta_0}{\beta_s}} \cos \psi_s - \alpha_s \sin \psi_s \quad x'_0$$

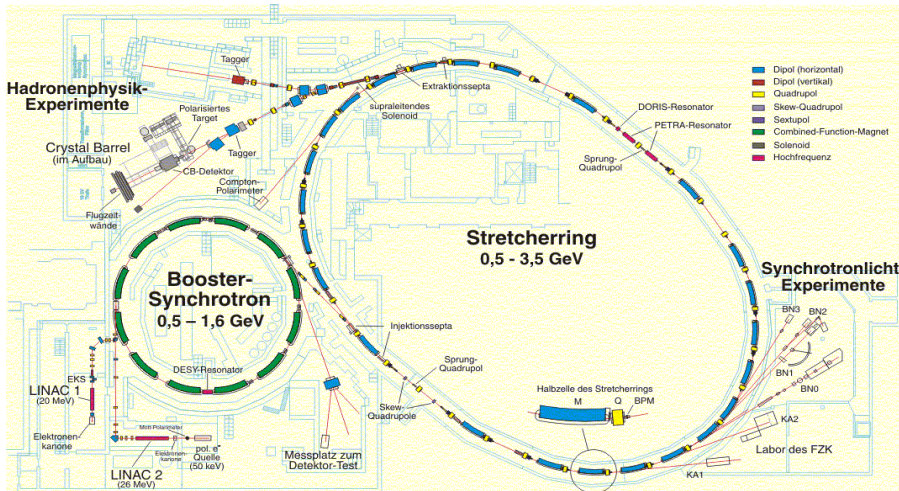
which can be expressed ... for convenience ... in matrix form $\begin{pmatrix} x \\ x' \end{pmatrix}_s = M \begin{pmatrix} x \\ x' \end{pmatrix}_0$

$$M = \begin{pmatrix} \sqrt{\frac{\beta_s}{\beta_0}} \cos \psi_s + \alpha_0 \sin \psi_s & \sqrt{\beta_s \beta_0} \sin \psi_s \\ \frac{(\alpha_0 - \alpha_s) \cos \psi_s - (1 + \alpha_0 \alpha_s) \sin \psi_s}{\sqrt{\beta_s \beta_0}} & \sqrt{\frac{\beta_0}{\beta_s}} \cos \psi_s - \alpha_s \sin \psi_s \end{pmatrix}$$

- * we can calculate *the single particle trajectories* between two locations in the ring, if we know the $\alpha \beta \gamma$ at these positions.
- * *and nothing but the $\alpha \beta \gamma$ at these positions.*
- * ... !

9.) Periodic Lattices

$$M = \begin{pmatrix} \sqrt{\frac{\beta_s}{\beta_0}} \cos \psi_s + \alpha_0 \sin \psi_s & \sqrt{\beta_s \beta_0} \sin \psi_s \\ \frac{(\alpha_0 - \alpha_s) \cos \psi_s - (1 + \alpha_0 \alpha_s) \sin \psi_s}{\sqrt{\beta_s \beta_0}} & \sqrt{\frac{\beta_0}{\beta_s}} \cos \psi_s - \alpha_s \sin \psi_s \end{pmatrix}$$



ELSA Electron Storage Ring

„This rather formidable looking matrix simplifies considerably if we consider one complete revolution ...“
(M. Sands)

$$M(s) = \begin{pmatrix} \cos \psi_{turn} + \alpha_s \sin \psi_{turn} & \beta_s \sin \psi_{turn} \\ -\gamma_s \sin \psi_{turn} & \cos \psi_{turn} - \alpha_s \sin \psi_{turn} \end{pmatrix}$$

$$\psi_{turn} = \int_s^{s+L} \frac{ds}{\beta(s)}$$

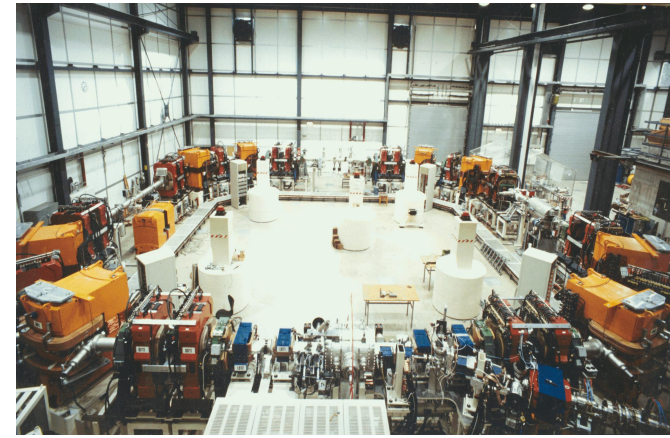
ψ_{turn} = phase advance per period

Tune: Phase advance per turn in units of 2π

$$Q = \frac{1}{2\pi} \oint \frac{ds}{\beta(s)}$$

Stability Criterion:

*Question: what will happen, if we do not make too many mistakes and your **particle performs one complete turn** ?*



Matrix for 1 turn:

$$M = \begin{pmatrix} \cos\psi_{turn} + \alpha_s \sin\psi_{turn} & \beta_s \sin\psi_{turn} \\ -\gamma_s \sin\psi_{turn} & \cos\psi_{turn} - \alpha_s \sin\psi_{turn} \end{pmatrix} = \underbrace{\cos\psi}_{\mathbf{I}} \cdot \begin{pmatrix} 1 & 0 \\ 0 & 1 \end{pmatrix} + \underbrace{\sin\psi}_{\mathbf{J}} \begin{pmatrix} \alpha & \beta \\ -\gamma & -\alpha \end{pmatrix}$$

Matrix for N turns:

$$M^N = 1 \cdot \cos N\psi + J \cdot \sin N\psi$$

The motion for N turns remains bounded, if the elements of M^N remain bounded

$$\psi = \text{real} \quad \Leftrightarrow \quad |\cos\psi| < 1 \quad \Leftrightarrow \quad |\text{Trace}(M)| < 2$$

stability criterion proof for the disbelieving collegues !!

Matrix for 1 turn:

$$M = \begin{pmatrix} \cos\psi_{turn} + \alpha_s \sin\psi_{turn} & \beta_s \sin\psi_{turn} \\ -\gamma_s \sin\psi_{turn} & \cos\psi_{turn} - \alpha_s \sin\psi_{turn} \end{pmatrix} = \cos\psi \cdot \underbrace{\begin{pmatrix} 1 & 0 \\ 0 & 1 \end{pmatrix}}_{\mathbf{I}} + \sin\psi \underbrace{\begin{pmatrix} \alpha & \beta \\ -\gamma & -\alpha \end{pmatrix}}_{\mathbf{J}}$$

Matrix for 2 turns:

$$\begin{aligned} M^2 &= \left(\cos\psi_1 + \mathbf{J} \sin\psi_1 \right) \left(\cos\psi_2 + \mathbf{J} \sin\psi_2 \right) \\ &= \mathbf{I}^2 \cos\psi_1 \cos\psi_2 + \mathbf{I}\mathbf{J} \cos\psi_1 \sin\psi_2 + \mathbf{J}\mathbf{I} \sin\psi_1 \cos\psi_2 + \mathbf{J}^2 \sin\psi_1 \sin\psi_2 \end{aligned}$$

now ...

$$\mathbf{I}^2 = \mathbf{I}$$

$$\mathbf{I}\mathbf{J} = \begin{pmatrix} 1 & 0 \\ 0 & 1 \end{pmatrix} * \begin{pmatrix} \alpha & \beta \\ -\gamma & -\alpha \end{pmatrix} = \begin{pmatrix} \alpha & \beta \\ -\gamma & -\alpha \end{pmatrix}$$

$$\mathbf{J}\mathbf{I} = \begin{pmatrix} \alpha & \beta \\ -\gamma & -\alpha \end{pmatrix} * \begin{pmatrix} 1 & 0 \\ 0 & 1 \end{pmatrix} = \begin{pmatrix} \alpha & \beta \\ -\gamma & -\alpha \end{pmatrix}$$

$$\mathbf{I}\mathbf{J} = \mathbf{J}\mathbf{I}$$

$$\mathbf{J}^2 = \begin{pmatrix} \alpha & \beta \\ -\gamma & -\alpha \end{pmatrix} * \begin{pmatrix} \alpha & \beta \\ -\gamma & -\alpha \end{pmatrix} = \begin{pmatrix} \alpha^2 - \gamma\beta & \alpha\beta - \beta\alpha \\ -\gamma\alpha + \alpha\gamma & \alpha^2 - \gamma\beta \end{pmatrix} = \begin{pmatrix} -1 & 0 \\ 0 & -1 \end{pmatrix} = -\mathbf{I}$$

$$M^2 = \mathbf{I} \cos(\psi_1 + \psi_2) + \mathbf{J} \sin(\psi_1 + \psi_2)$$

$$M^2 = \mathbf{I} \cos(2\psi) + \mathbf{J} \sin(2\psi)$$

10.) Transformation of α, β, γ

consider two positions in the storage ring: s_0, s

$$\begin{pmatrix} x \\ x' \end{pmatrix}_s = M \cdot \begin{pmatrix} x \\ x' \end{pmatrix}_{s_0}$$

since $\varepsilon = \text{const}$:

$$\varepsilon = \beta x'^2 + 2\alpha x x' + \gamma x^2$$

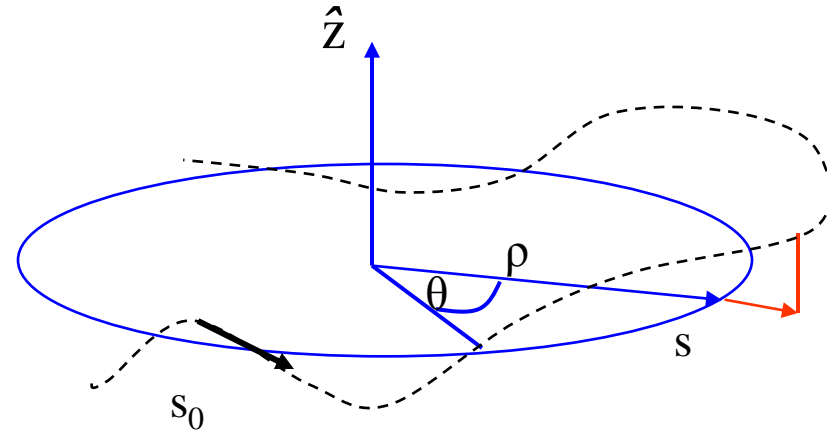
$$\varepsilon = \beta_0 x_0'^2 + 2\alpha_0 x_0 x_0' + \gamma_0 x_0^2$$

express x_0, x_0' as a function of x, x' .

... remember $W = CS^*SC' = 1$

$$\begin{pmatrix} x \\ x' \end{pmatrix}_0 = M^{-1} * \begin{pmatrix} x \\ x' \end{pmatrix}_s$$

$$M = \begin{pmatrix} C & S \\ C' & S' \end{pmatrix} \rightarrow M^{-1} = \begin{pmatrix} S' & -S \\ -C' & C \end{pmatrix}$$



$$\begin{aligned} x_0 &= S'x - Sx' \\ x_0' &= -C'x + Cx' \end{aligned}$$

inserting into ε

$$\varepsilon = \beta x'^2 + 2\alpha x x' + \gamma x^2$$

$$\varepsilon = \beta_0 (Cx' - C'x)^2 + 2\alpha_0 (S'x - Sx')(Cx' - C'x) + \gamma_0 (S'x - Sx')^2$$

sort via x, x' and compare the coefficients to get

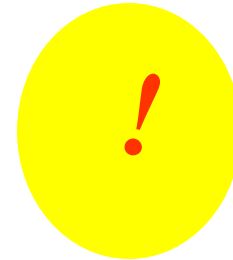
$$\beta(s) = C^2 \beta_0 - 2SC \alpha_0 + S^2 \gamma_0$$

$$\alpha(s) = -CC' \beta_0 + (SC' + S'C) \alpha_0 - SS' \gamma_0$$

$$\gamma(s) = C'^2 \beta_0 - 2S'C' \alpha_0 + S'^2 \gamma_0$$

in matrix notation:

$$\begin{pmatrix} \beta \\ \alpha \\ \gamma \end{pmatrix}_s = \begin{pmatrix} C^2 & -2SC & S^2 \\ -CC' & SC' + CS' & -SS' \\ C'^2 & -2S'C' & S'^2 \end{pmatrix} \cdot \begin{pmatrix} \beta_0 \\ \alpha_0 \\ \gamma_0 \end{pmatrix}$$



- 1.) *this expression is important*
- 2.) *given the twiss parameters α , β , γ at any point in the lattice we can transform them and calculate their values at any other point in the ring.*
- 3.) *the transfer matrix is given by the focusing properties of the lattice elements, the elements of M are just those that we used to calculate single particle trajectories.*
- 4.) *go back to point 1.)*

11.) Résumé:

beam rigidity:

$$B \cdot \rho = \frac{p}{q}$$

bending strength of a dipole:

$$\frac{1}{\rho} \left[m^{-1} \right] = \frac{0.2998 \cdot B_0(T)}{p(\text{GeV}/c)}$$

focusing strength of a quadrupole:

$$k \left[m^{-2} \right] = \frac{0.2998 \cdot g}{p(\text{GeV}/c)}$$

focal length of a quadrupole:

$$f = \frac{1}{k \cdot l_q}$$

equation of motion:

$$x'' + Kx = \frac{1}{\rho} \frac{\Delta p}{p}$$

matrix of a foc. quadrupole:

$$x_{s2} = M \cdot x_{s1}$$

$$M = \begin{pmatrix} \cos \sqrt{|K|}l & \frac{1}{\sqrt{|K|}} \sin \sqrt{|K|}l \\ -\sqrt{|K|} \sin \sqrt{|K|}l & \cos \sqrt{|K|}l \end{pmatrix}, \quad M = \begin{pmatrix} 1 & 0 \\ \frac{1}{f} & 1 \end{pmatrix}$$

12.) Bibliography

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