Warm (conventional) Magnets for Accelerators

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Content.

- The presentation deals with d.c. magnets only;
- It includes <u>some</u> material presented at the 'introductory' level CAS meetings;
- Additional material includes:
 - the significance of vector potential in magnet design;
 - using magnet measurements to judge magnetic quality of a design and subsequent manufacture.

No Currents - Maxwell's equations:

$$\nabla \cdot \mathbf{B} = 0$$
;

$$\nabla \mathbf{H} = \mathbf{j}$$
;

In the absence of currents: $\mathbf{j} = 0$.

Then we can put: $\underline{\mathbf{B}} = - \underline{\nabla} \phi$

So that: $\underline{\nabla}^2 \phi = 0$ (Laplace's equation).

Taking the two dimensional case (ie constant in the z direction) and solving for cylindrical coordinates (r,θ) :

$$\phi = (E + F \theta)(G + H \ln r) + \sum_{n=1}^{\infty} (J_n r^n \cos n\theta + K_n r^n \sin n\theta + L_n r^{-n} \cos n\theta + M_n r^{-n} \sin n\theta)$$

In practical situations:

The scalar potential simplifies to:

$$\phi = \sum_{n} (J_n r^n \cos n\theta + K_n r^n \sin n\theta),$$

with n integral and J_n, K_n a function of geometry.

Giving components of flux density:

$$B_{r} = - \sum_{n} (n J_{n} r^{n-1} \cos n\theta + nK_{n} r^{n-1} \sin n\theta)$$

$$B_{\theta} = - \sum_{n} (-n J_{n} r^{n-1} \sin n\theta + nK_{n} r^{n-1} \cos n\theta)$$

Significance

This is an infinite series of cylindrical harmonics; they they define the allowed distributions of $\underline{\mathbf{B}}$ in 2 dimensions in the absence of currents within the domain domain of (\mathbf{r},θ) .

Distributions not given by above are not physically realisable.

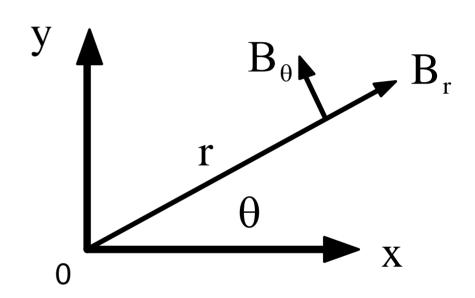
Coefficients J_n , K_n are determined by geometry (iron boundaries or remote current sources).

Cartesian Coordinates

In Cartesian coordinates, the components are given by:

$$B_x = B_r \cos \theta - B_\theta \sin \theta$$
,

$$B_{v} = B_{r} \sin \theta + B_{\theta} \cos \theta,$$



Dipole field: n = 1

Cylindrical:

$$B_r = J_1 \cos \theta + K_1 \sin \theta;$$

$$B_{\theta} = -J_1 \sin \theta + K_1 \cos \theta;$$

$$\phi = J_1 r \cos \theta + K_1 r \sin \theta.$$

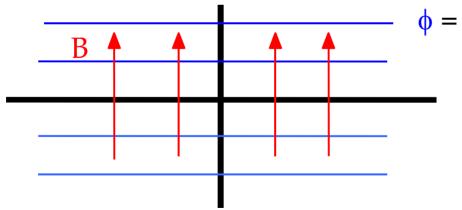
Cartesian:

$$B_x = J_1$$

$$B_y = K_1$$

$$\phi = J_1 x + K_1 y$$

So, $J_1 = 0$ gives vertical dipole field:



$$\phi$$
 = const.

 $K_1 = 0$ gives horizontal dipole field.

Quadrupole field: n = 2

Cylindrical:

$$B_r = 2 J_2 r \cos 2\theta + 2K_2 r \sin 2\theta;$$

$$B_{\theta} = -2J_2 r \sin 2\theta + 2K_2 r \cos 2\theta;$$

$$\phi = J_2 r 2 \cos 2\theta + K_2 r 2 \sin 2\theta;$$

Cartesian:

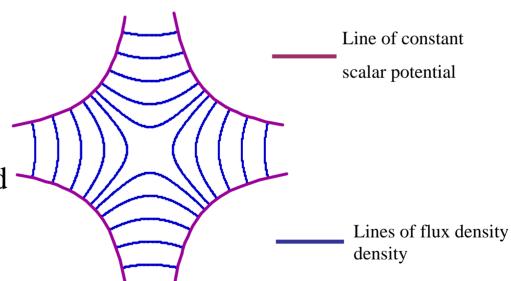
$$Bx = 2 (J_2 x + K_2 y)$$

$$B_v = 2 (-J_2 y + K_2 x)$$

$$\phi = J_2 (x^2 - y^2) + 2K_2 xy$$

 $J_2 = 0$ gives 'normal' or 'right' quadrupole field.

 $K_2 = 0$ gives 'skew' quad quad fields (above rotated by $\pi/4$).



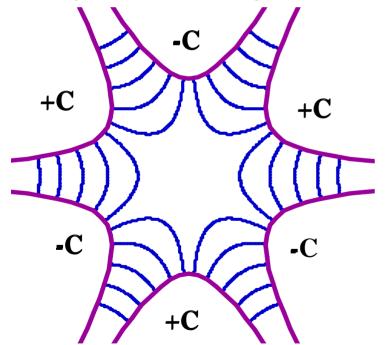
Sextupole field: n = 3

Cylindrical;

$$B_{r} = 3 J_{3}r^{2} \cos 3\theta + 3K_{3}r^{2} \sin 3\theta;$$

$$B_{\theta} = -3J_{3} r^{2} \sin 3\theta + 3K_{3} r^{2} \cos 3\theta;$$

$$\phi = J_{3} r^{3} \cos 3\theta + K_{3} r^{3} \sin 3\theta;$$



Cartesian:

$$B_{x} = 3\{J_{3}(x^{2}-y^{2})+2K_{3}yx\}$$

$$B_{y} = 3\{-2J_{3}xy + K_{3}(x^{2}-y^{2})\}$$

$$\phi = J_{3}(x^{3}-3y^{2}x)+K_{3}(3yx^{2}-y^{3})$$

 $J_3 = 0$ giving 'normal' or 'right' sextupole field.

Line of constant scalar potential

Lines of flux density

Summary; variation of B_y on x axis

Dipole; constant field: By By X Quad; linear variation: X By Sext.: quadratic variation:

X

Vector potential in 2D.

We have:

 $\mathbf{B} = \text{curl } \mathbf{A}$ (A is vector potential);

and

 $\operatorname{div} \mathbf{A} = 0$

Expanding:

 $\mathbf{B} = \operatorname{curl} \mathbf{A} =$

$$(\partial A_z/\partial y - \partial A_y/\partial z) \mathbf{i} + (\partial A_x/\partial z - \partial A_z/\partial x) \mathbf{j} + (\partial A_y/\partial x - \partial A_x/\partial y) \mathbf{k};$$

where

i, j, k, and unit vectors in x, y, z.

In 2 dimensions

 $B_z = 0;$ $\partial / \partial z = 0;$

So

 $A_{x} = A_{y} = 0;$

and

$$\underline{\mathbf{B}} = (\partial \mathbf{A}_{\mathbf{z}}/\partial \mathbf{y}) \mathbf{i} - (\partial \mathbf{A}_{\mathbf{z}}/\partial \mathbf{x}) \mathbf{j}$$

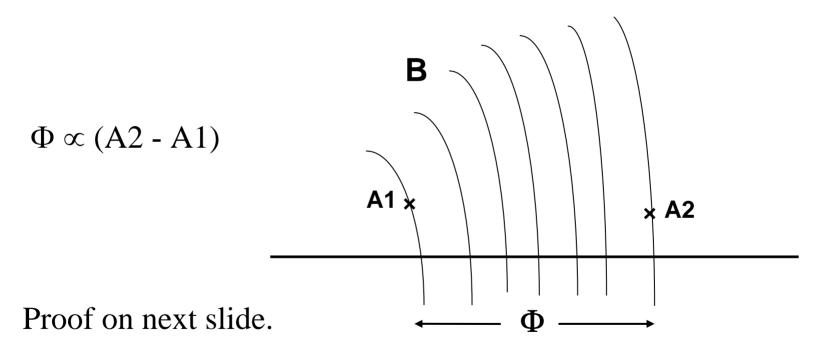
A is in the z direction, normal to the 2 D problem.

Note:

div
$$\mathbf{\underline{B}} = \partial^2 \mathbf{A}_z / \partial \mathbf{x} \partial \mathbf{y} - \partial^2 \mathbf{A}_z / \partial \mathbf{x} \partial \mathbf{y} = 0;$$

Total flux between two points $\propto \Delta A$

In a two dimensional problem the magnetic flux between two between two points is proportional to the difference between between the vector potentials at those points.



Proof.

Consider a rectangular closed path, length λ in z direction at direction at (x_1,y_1) and (x_2,y_2) ; apply Stokes' theorem:

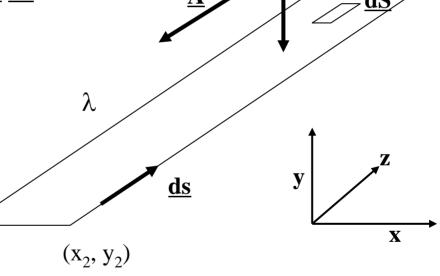
 (x_1, y_1)

$$\Phi = \iint \underline{\mathbf{B}} \cdot \underline{\mathbf{dS}} = \iint (\text{curl } \underline{\mathbf{A}}) \cdot \underline{\mathbf{dS}} = \iint \underline{\mathbf{A}} \cdot \underline{\mathbf{ds}}$$

But A is exclusively in the z direction, and is constant in this direction.

So:

$$\int \mathbf{A.ds} = 1 \{ A(x_1, y_1) - A(x_2, y_2) \};$$

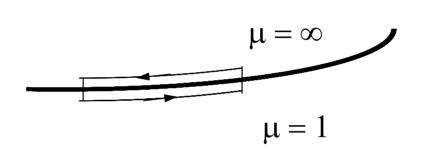


$$\Phi = \lambda \{ A(x_1, y_1) -$$

Introducing Iron Yokes

What is the ideal pole shape?

•Flux is normal to a ferromagnetic surface with infinite μ:



curl H = 0therefore $\int H.ds = 0$; in steel H = 0; therefore parallel H air = 0therefore B is normal to surface.

- •Flux is normal to lines of scalar potential, ($\underline{\mathbf{B}} = \underline{\nabla} \phi$);
- •So the lines of scalar potential are the ideal pole shapes! (but these are infinitely long!)

Equations for the ideal pole

Equations for Ideal (infinite) poles;

 $(J_n = 0)$ for **normal** (ie not skew) fields:

Dipole:

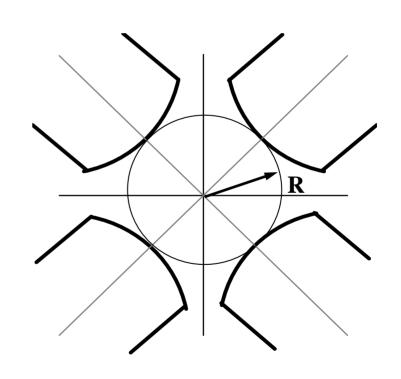
$$y=\pm g/2;$$
 (g is interpole gap).

Quadrupole:

$$xy = \pm R^2/2;$$

Sextupole:

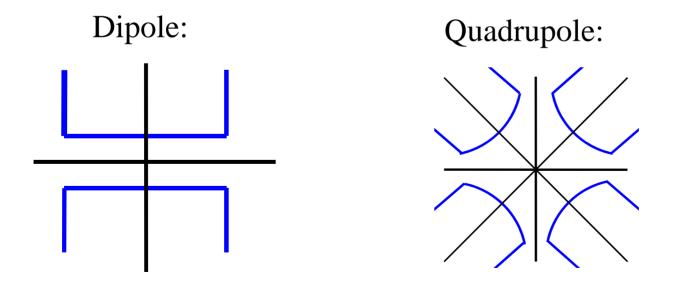
$$3x^2y - y^3 = \pm R^3$$
;



The practical Pole

Practically, poles are finite, **introducing errors**; these appear as higher harmonics which degrade the field field distribution.

However, the iron geometries have certain symmetries symmetries that **restrict** the nature of these errors.



Possible symmetries:

Lines of symmetry:

Dipole:

Quad

Pole orientation

y = 0;

x = 0; y = 0

determines whether pole

is normal or skew.

Additional symmetry x = 0;

$$y = \pm x$$

imposed by pole edges.

The additional constraints imposed by the symmetrical pole pole edges limits the values of n that have non zero coefficients

Dipole symmetries

Type

Pole orientation

Pole edges

Symmetry

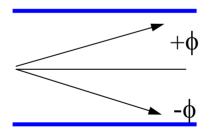
$$\phi(\theta) = -\phi(-\theta)$$

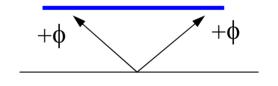
$$\phi(\theta) = \phi(\pi - \theta)$$

Constraint

all
$$J_n = 0$$
;

 K_n non-zero only for: n = 1, 3, 5, etc:





So, for a fully symmetric dipole, only 6, 10, 14 etc pole errors errors can be present.

Quadrupole symmetries

Type	Symmetry	Constraint
Pole orientation	$\phi(\theta) = -\phi(-\theta)$ $\phi(\theta) = -\phi(\pi - \theta)$	All $J_n = 0$; $K_n = 0$ all odd n;
Pole edges	$\phi(\theta) = \phi(\pi/2 - \theta)$	K_n non-zero only for: $n = 2, 6, 10, etc;$

So, a fully symmetric quadrupole, only 12, 20, 28 etc pole pole errors can be present.

Sextupole symmetries

Type	Symmetry	Constraint
Pole orientation	$\phi(\theta) = -\phi(-\theta)$ $\phi(\theta) = -\phi(2\pi/3 - \theta)$ $\phi(\theta) = -\phi(4\pi/3 - \theta)$	All $J_n = 0$; $K_n = 0$ for all n not multiples of 3;
Pole edges	$\phi(\theta) = \phi(\pi/3 - \theta)$	K_n non-zero only for: $n = 3, 9, 15$, etc.

So, a fully symmetric sextupole, only 18, 30, 42 etc pole errors errors can be present.

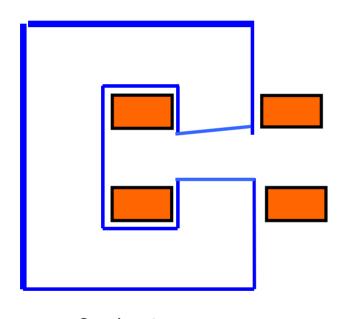
Summary - 'Allowed' Harmonics

Summary of 'allowed harmonics' in <u>fully symmetric magnets:</u> magnets:

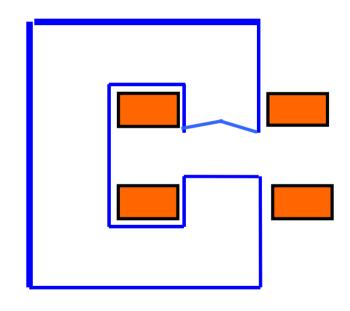
Fundamental geometry	'Allowed' harmonics
Dipole, n = 1	n = 3, 5, 7,
	(6 pole, 10 pole, etc.)
Quadrupole, n = 2	n = 6, 10, 14,
	(12 pole, 20 pole, etc.)
Sextupole, $n = 3$	n = 9, 15, 21,
	(18 pole, 30 pole, etc.)
Octupole, n = 4	n = 12, 20, 28,
	(24 pole, 40 pole, etc.)

'Forbidden' Harmonics in Dipoles

Asymmetries due to small manufacturing errors in dipoles:



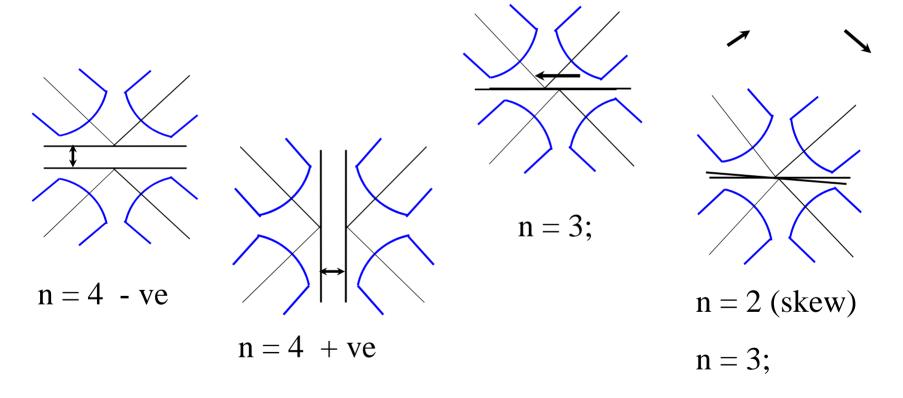
n = 2, 4, 6 etc.



n = 3, 6, 9, etc.

'Forbidden' Harmonics in Quadrupoles

Asymmetries due to small manufacturing errors in quadrupoles:



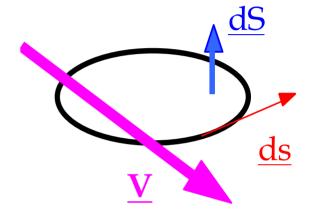
Introduction of currents

Now for
$$j \neq 0$$

$$\nabla \mathbf{x} \mathbf{\underline{H}} = \mathbf{j}$$
;

To expand, use Stoke's Theorum: for any vector $\underline{\mathbf{V}}$ and a closed curve s:

$$\int \underline{\mathbf{V}} \cdot \underline{\mathbf{ds}} = \iint \mathbf{curl} \ \underline{\mathbf{V}} \cdot \underline{\mathbf{dS}}$$



Apply this to: $\operatorname{curl} \mathbf{H} = \mathbf{j}$;

then in a magnetic circuit:

$$\int \mathbf{\underline{H.ds}} = \mathbf{N} \mathbf{I};$$

N I (Ampere-turns) is total current cutting <u>S</u>

Excitation current in a dipole

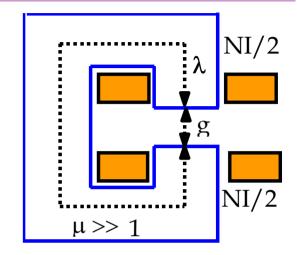
B is approx constant round the loop loop made up of λ and g, (but see below);

But in iron, and

$$\mu >> 1$$
,
 $H_{iron} = H_{air} / \mu$;

So

$$B_{air} = \mu_0 \text{ NI / } (g + \lambda/\mu);$$

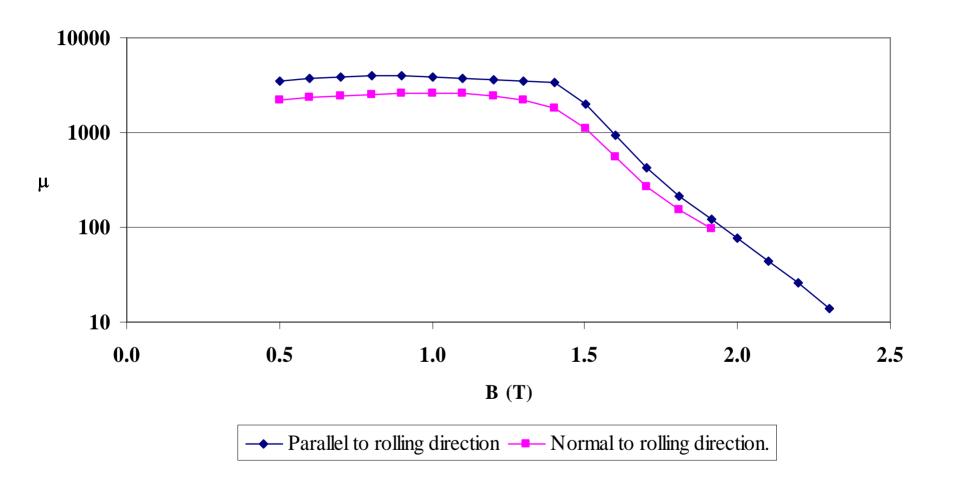


g, and λ/μ are the 'reluctance' of the gap and iron.

Approximation ignoring iron reluctance ($\lambda/\mu \ll g$):

$$NI = B g / \mu_0$$

Relative permeability of low silicon steel



Excitation current in quad & sextupole

For quadrupoles and sextupoles, the required excitation can excitation can be calculated by considering fields and gap gap at large x. For example:

Quadrupole:

Pole equation: $xy = R^2/2$ On x axes $B_y = gx$;

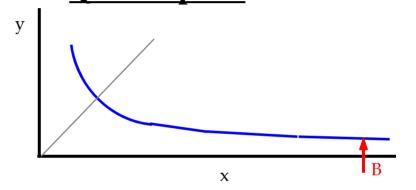
where g is gradient (T/m).

At large x (to give vertical lines of B):

$$N I = (gx) (R^2/2x)/\mu_0$$

ie

N I = g R² /2
$$\mu_0$$
 (per pole).



The same method for a **Sextupole**,

(coefficient g_s ,), gives:

$$NI = g_S R^3/3 \mu_0$$
 (per pole)

General solution for magnets order n

In air (remote currents!),

$$\mathbf{B} = \mu_0 \mathbf{H}$$

$$\underline{\mathbf{B}} = - \underline{\nabla} \phi$$

Integrating over a limited path

(not circular) in air:

N I =
$$(\phi_1 - \phi_2)/\mu_o$$

 ϕ_1 , ϕ_2 are the scalar potentials at two points in air.

Define $\phi = 0$ at magnet centre;

then potential at the pole is: μ_0 NI

Apply the general equations for magnetic field harmonic order n for non-skew magnets (all Jn = 0) giving:

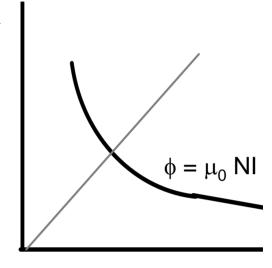
$$N~I = (1/n)~(1/\mu_0)~\{B_r/R~^{(n\text{-}1)}\}~R~^n$$



NI is excitation per pole;

R is the inscribed radius (or half gap in a dipole);

term in brackets {} is magnet strength in T/m ⁽ⁿ⁻¹⁾.



$$\phi = 0$$

Magnet geometry

Dipoles can be 'C core' 'H core' or 'Window frame'

"C' Core:

Advantages:

Easy access;

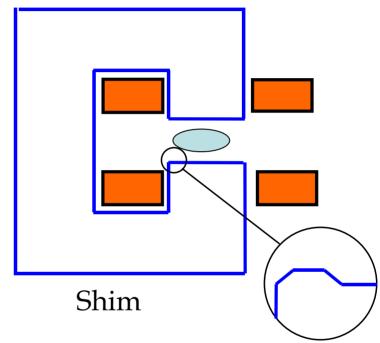
Classic design;

Disadvantages:

Pole shims needed;

Asymmetric (small);

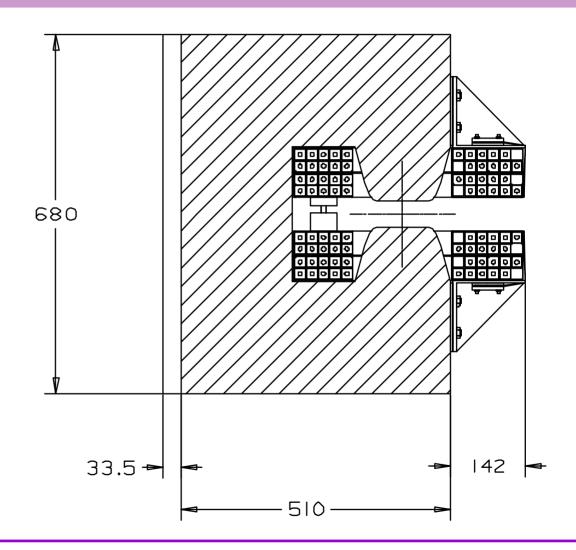
Less rigid;



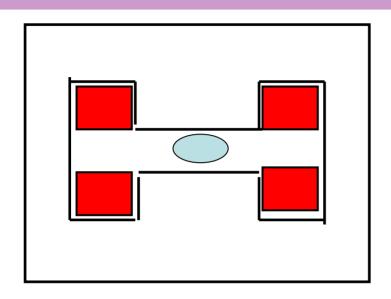
The 'shim' is a small, additional piece of ferro-magnetic material added added on each side of the two poles – it compensates for the finite cut-cut-off of the pole, and is optimised to reduce the 6, 10, 14..... pole error error harmonics.

A typical 'C' cored Dipole

Cross section of the Diamond storage ring dipole.



H core and window-frame magnets



'H core':

Advantages:

Symmetric;

More rigid;

Disadvantages:

Still needs shims;

Access problems.

"Window Frame"

Advantages:

High quality field;

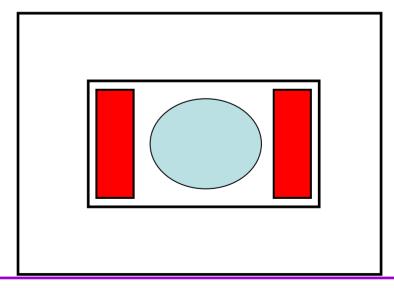
No pole shim;

Symmetric & rigid;

Disadvantages:

Major access problems;

Insulation thickness

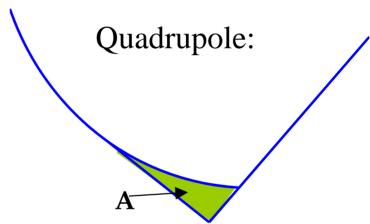


Typical pole designs

To compensate for the non-infinite pole, shims are added at the pole edges. The area and shape of the shims determine the amplitude of error harmonics which will be present.

Dipole: A

The designer optimises the pole by 'predicting' the field resulting from a given pole geometry and then adjusting it to give the required quality.



When high fields are present, chamfer angles must be small, and tapering of poles may be necessary

Design

Computer codes are now used to create a 'model' and and then predict the resulting field distribution; eg the Vector Fields codes - 'OPERA 2D' and 'TOSCA' (3D).

These have:

- finite elements with variable triangular mesh;
- multiple iterations to simulate steel non-linearity;
- extensive pre and post processors;
- compatibility with many platforms and P.C. o.s.

Technique is iterative:

- calculate flux distribution of a defined geometry;
- adjust until required distribution is achieved.

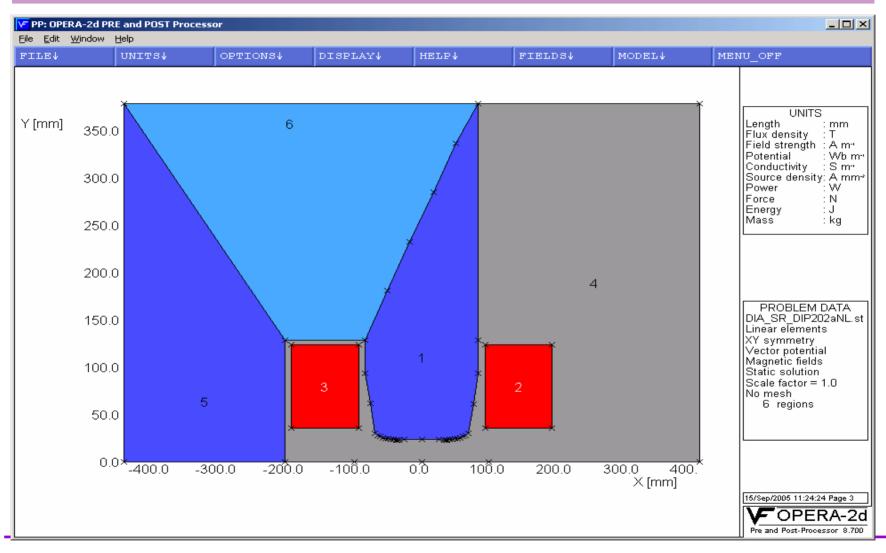
Design Procedures – OPERA 2D.

Pre-processor:

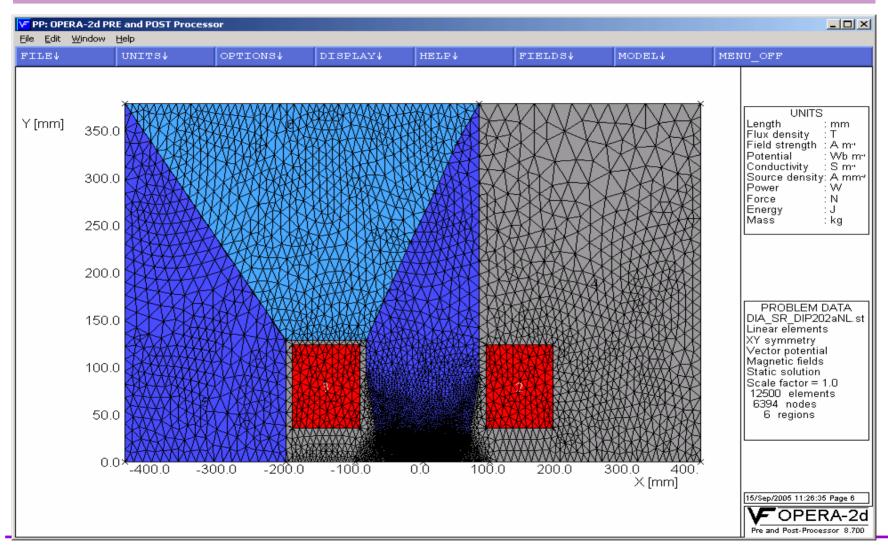
The model is set-up in 2D using a GUI (graphics user's user's interface) to define 'regions':

- steel regions;
- coils (including current density);
- a 'background' region which defines the physical physical extent of the model;
- the symmetry constraints on the boundaries;
- the permeability for the steel (or use the preprogrammed curve);
- mesh is generated and data saved.

Model of Diamond s.r. dipole

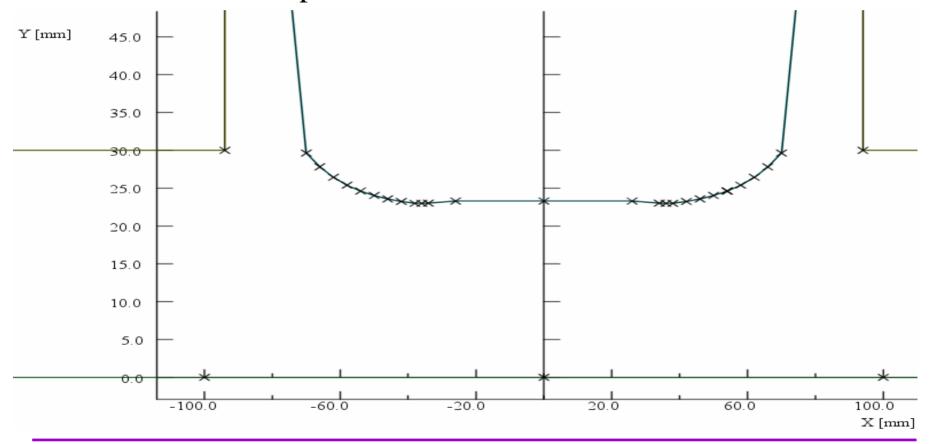


With mesh added

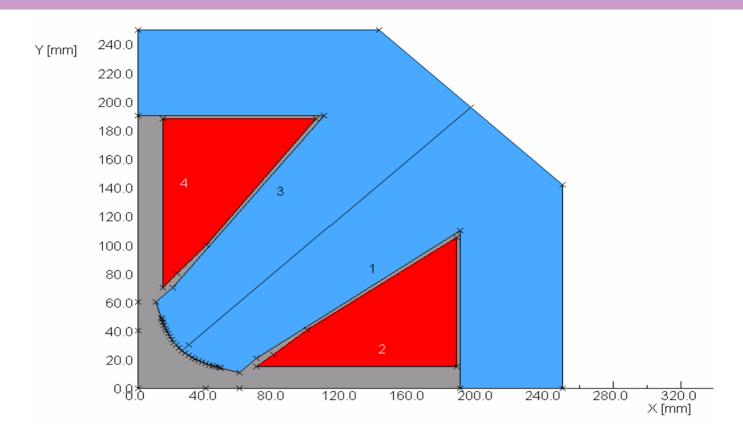


'Close-up' of pole region.

Pole profile, showing shim and edge roll-off for the Diamond 1.4 T dipole.:



Diamond quadrupole model



Note – one eighth of quadrupole <u>could</u> be used with opposite symmetries defined on horizontal and y = x axis.

Calculation.

Data Processor:

either:

- linear; which uses a predefined constant permeability for a for a single calculation, or
- **non-linear**; which is iterative, with steel permeability set set according to B at each mesh point in steel, as calculated on calculated on the previous iteration.

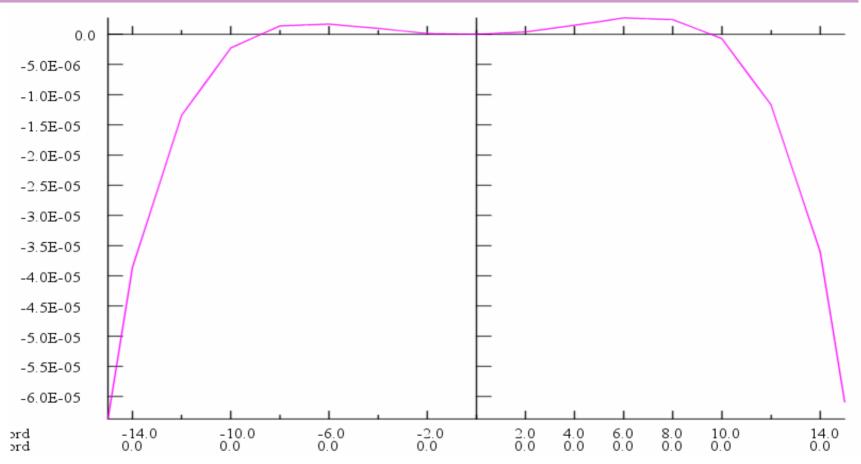
Data Display – OPERA 2D.

Post-processor:

uses pre-processor model for many options for displaying field amplitude and quality:

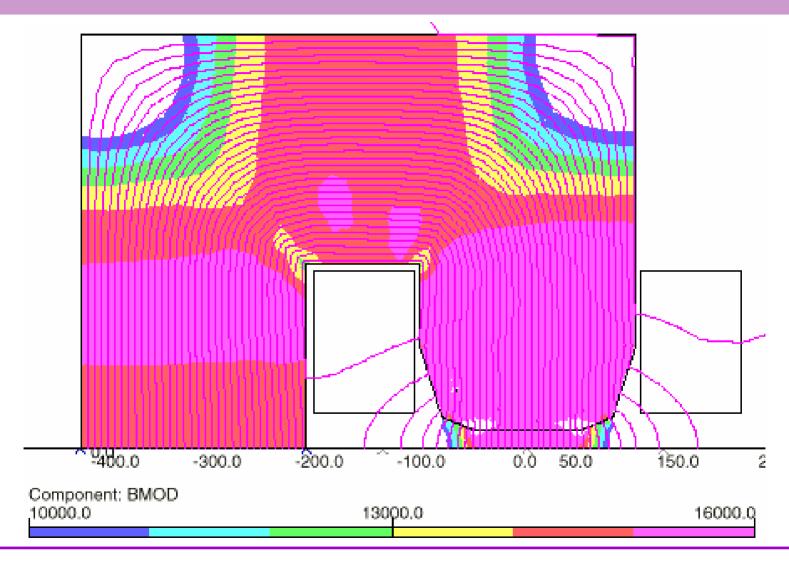
- field lines;
- graphs;
- contours;
- gradients;
- harmonics (from a Fourier analysis around a pre-defined defined circle).

2 D Dipole field homogeneity on x axis

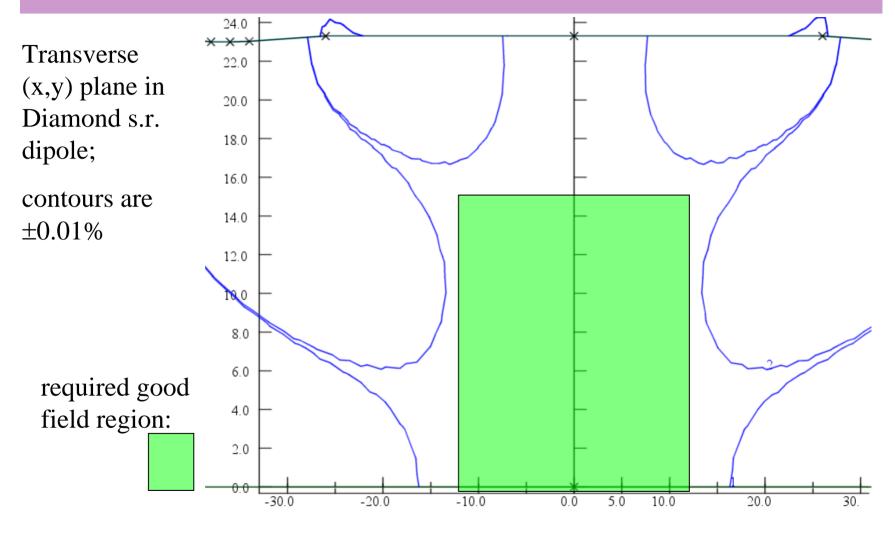


Diamond s.r. dipole: $\Delta B/B = \{By(x)-B(0,0)\}/B(0,0);$ typically $\pm 1:10^4$ within the 'good field region' of -12mm $\le x \le +12$ mm..

2 D Flux density distribution in a dipole.



2 D Dipole field homogeneity in gap



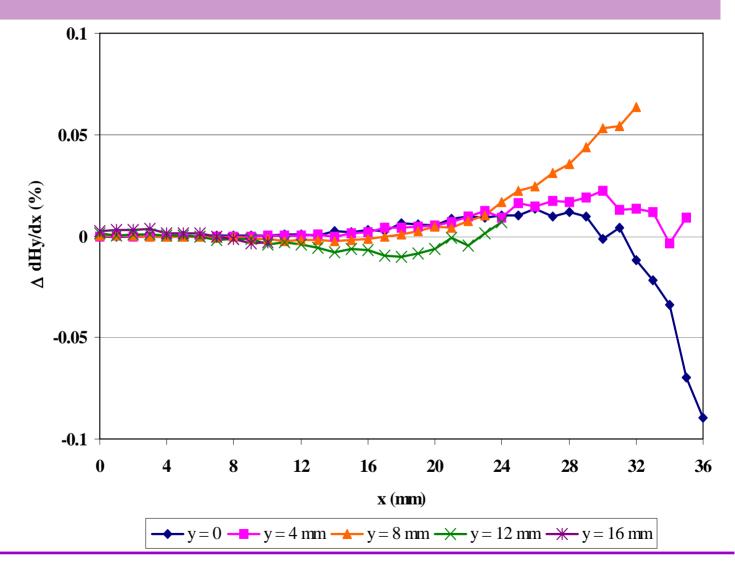
2 D Assessment of quadrupole gradient quality

Diamond WM quadrupole:

graph is

percentage
variation in
dBy/dx vs x
at different
values of y.

Gradient quality is to be \pm 0.1 % or better to x = 36 mm.



Assessing results

A <u>simple</u> judgement of field quality is given by plotting:

 $\{B_{v}(x) - B_{v}(0)\}/B_{Y}(0)$ •Dipole: $(\Delta B(x)/B(0))$

•Quad: $dB_v(x)/dx$ $(\Delta g(x)/g(0))$

 $d^2B_v(x)/dx^2$ $(\Delta g_2(x)/g_2(0))$ •6poles:

'Typical' acceptable variation inside 'good field' region:

$$\Delta B(x)/B(0) \le 0.01\%$$
 $\Delta g(x)/g(0) \le 0.1\%$
 $\Delta g_2(x)/g_2(0) \le 1.0\%$

$$\Delta g(x)/g(0) \leq 0.1\%$$

$$\Delta g_2(x)/g_2(0) \leq 1.0\%$$

Harmonics indicate magnet quality

The amplitude and phase of the harmonic components components in a magnet provide an assessment:

- •when accelerator physicists are calculating beam behaviour in behaviour in a lattice;
- •when designs are judged for suitability;
- •when the manufactured magnet is measured;
- •to judge acceptability of a manufactured magnet.

Note that harmonic amplitude and phases are provide by many many modelling codes – and they relate directly to measurements.

Modern measurement techniques.

Magnets are now measured using rotating coil systems; systems; suitable for straight dipoles and multi-poles poles (quadrupoles and sextupoles).

This equipment and technique provides:

- •amplitude;
- •phase;

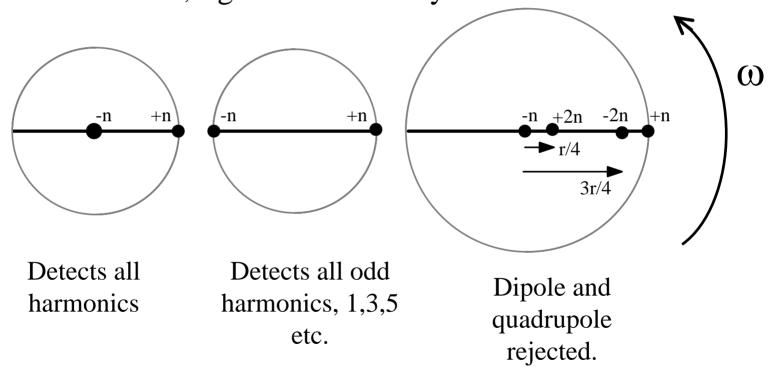
of each harmonic present, up to n ~ 30;

and:

- •magnetic centre (x and y);
- •angular alignment (roll, pitch and yaw).

Rotating coil configurations

Multiple windings, rotating about the centre, with different radii radii (r) and numbers of turns (n) are combined to cancel out out some harmonics, - greater sensitivity to others:



Mode of operation

Rotation and data processing:

- windings are hard wired to detection equipment and cylinders cylinders will make ~2 revolutions in total;
- an angular encoder is mounted on the rotation shaft;
- the output voltage is converted to frequency and integrated integrated w.r.t. angle, so eliminating any $\partial/\partial t$ effects;
- integrated signal is Fourier analysed digitally, giving harmonic amplitudes and phases.

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Specification: relative accuracy of integrated field \pm 3x10^{-4}; angular phase accuracy \pm 0.2 mrad; lateral positioning of magnet centre accuracy of multipole components \pm 3x10^{-4}
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Data output

Data output from the computer is a complete summary of magnet parameters:

- •phase and amplitude of all harmonics;
- position of magnetic centre in both planes;
- •angle error along the three axies of rotation;

Advanced systems (eg the CERN LEP measurement system) also automatically adjust the magnet positions and angles with respect to a base plate.

Rotating coil system measuring Diamond Quad.



Correction of DIAMOND Quadrupoles

This rapid and accurate measurement system allowed allowed the manufacturer to adjust the magnets to to substantially reduce the harmonics resulting from from assembly errors.

Meeting the requirements for quadrupole quality!

Test data used to judge Diamond quads.

Validity	This template is cu	irrent		Midplane	adjustment	Next actions (Refer first):	
Iteration No.	. 1				(+ to open)	DLS referral done? (Yes/No/NA)	yes
Magnet type identifier	WM			East (um):	240	Reject/Hold for refer? (S4, C6+)	
Magnet serial	WMZ086			West (um):		Adjust vertical split (S3)?	Yes
and great contain				Top (um):		Adjust midplane (C3/C4)?	Yes
				Bottom (um:)		Full align?	
Date of test	12/07/2005			C3 switch	1	Adjust dx only?	
Tester	Darren Cox			S3 switch	1	Accept magnet?	
Comments:	180A preliminary			C4 switch	1		
DLS comments:	Please insert comr	nents here		S4++ switch	1		
Dipole+NS007 reference angle	137.89068 (update fortnightly)		Full switch	1		
Adjusted dipole reference angle	137.90085			dx switch	1		
Field quality data				Post-shim	Alignment data	Value	Outcome
				prediction	[good pass/pass]		
R(ref) (mm)	35.00				dx [0.025/0.05]mm	-0.089	Fail
Current (A)	180.00				dy [0.025/0.05]mm	-0.059	Fail
Central strength (T/m)	17.6328		DLS OK?		dz [2.5/5.0]mm	2.414	Good pass
L(eff) (mm)	407.253		?Yes/No?		Roll [0.1/0.2]mrad	0.052	Good pass
C3 (4-8)	-0.49	Pass			Yaw [0.15/0.3]mrad	-0.048	Good pass
S3 (6-12)	-10.88	Refer, or shim vertical			Pitch [0.15/0.3]mrad	-0.085	Good pass
C4 (4-7)	6.90	Refer, or shim horizontal		-2.64			
S4 (1-4)	0.80	Pass		-0.04		Adjust X alone?	
C6 (2.5-10)	7.97	Refer to DLS	3			Alignment OK?	
C10,S10 : (N:3-5, W:6-8)	5.16	Pass					
All other terms up to 20 (2.5-5)	4.98	Refer to DLS	yes				
Keys to use	N key	S key	/	NW foot			SE foot
Next shims to use (rounded)	N/A	N/A	١	N/A	N/A	N/A	N/A
Shimming History							
Iteration#	N key	S key		NW foot			SE foot
Shims in use		32.012		19.011			19.015
Next shims (measured)		0.000		0.000			0.000
3		0.000		0.000			0.000
4	0.000	0.000		0.000			0.000
5	*****	0.000		0.000			0.000
Rounding errors	0.000	0.000)	0.000	0.000	0.000	0.000
Warnings							