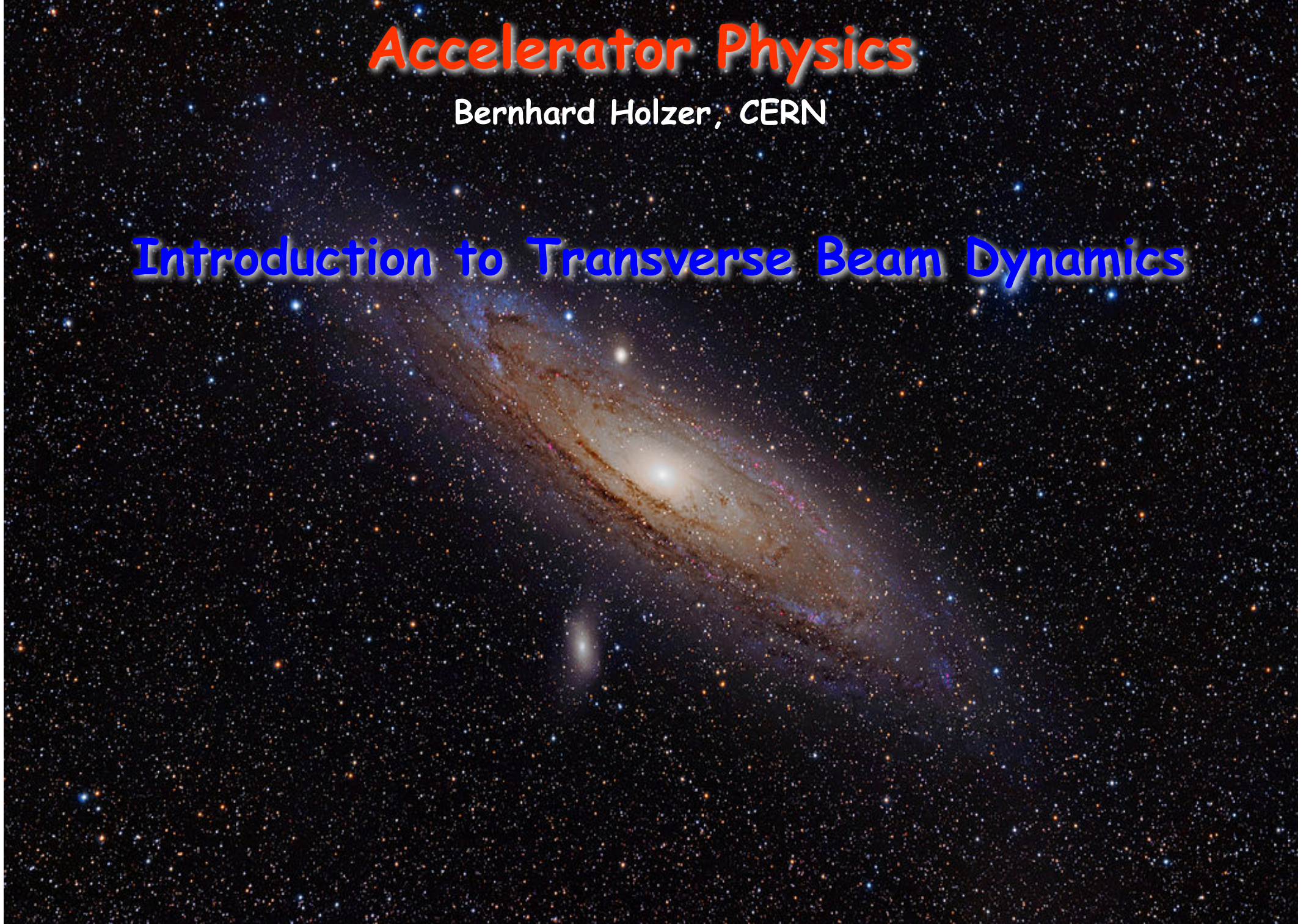


Accelerator Physics

Bernhard Holzer, CERN

Introduction to Transverse Beam Dynamics



Transverse Beam Dynamics III

I) Linear Beam Optics

Single Particle Trajectories

Magnets and Focusing Fields

Tune & Orbit

II) The State of the Art in High Energy Machines:

The Beam as Particle Ensemble

Emittance and Beta-Function

Colliding Beams & Luminosity

III) Errors in Field and Gradient:

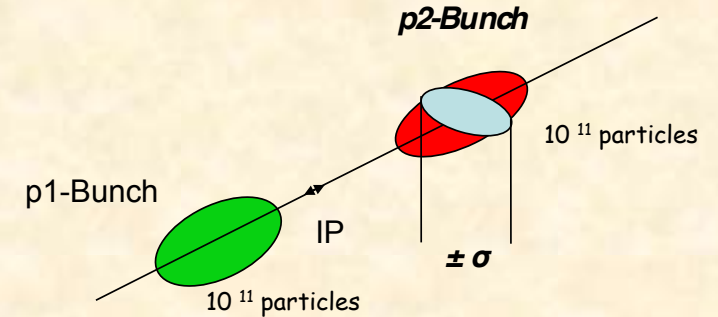
Liouville during Acceleration

The $\Delta p/p \neq 0$ problem

Dispersion

Chromaticity

Luminosity



Example: Luminosity at LHC

$$\beta_{x,y}^* = 0.55 \text{ m}$$

$$\varepsilon_{x,y} = 5 * 10^{-10} \text{ rad m}$$

$$\sigma_{x,y} = 17 \text{ } \mu\text{m}$$

$$I_p = 584 \text{ mA}$$

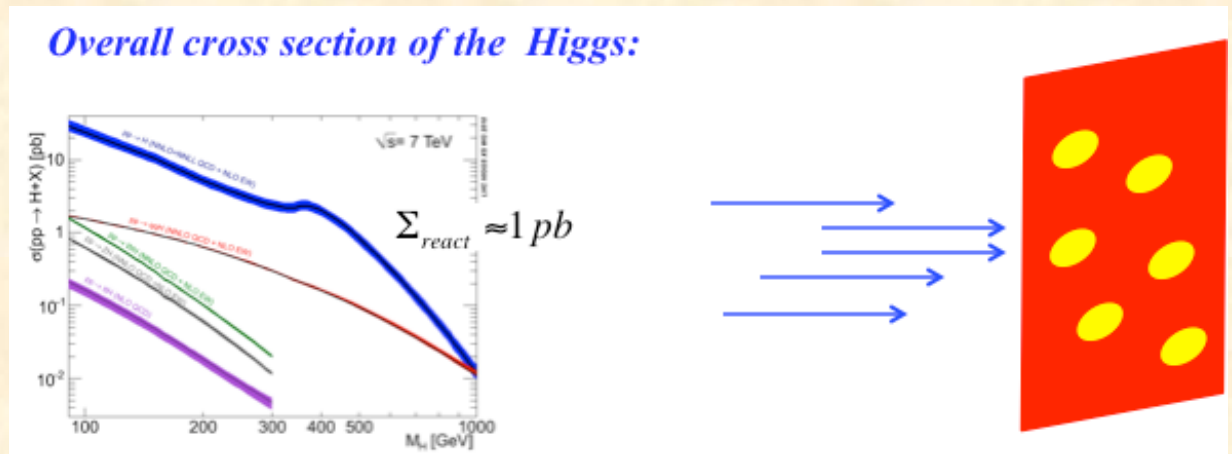
$$f_0 = 11.245 \text{ kHz}$$

$$n_b = 2808$$

$$L = \frac{1}{4\pi e^2 f_0 n_b} * \frac{I_{p1} I_{p2}}{\sigma_x \sigma_y}$$

$$\sqrt{\varepsilon \beta}$$

$$L = 1.0 * 10^{34} \text{ } 1/\text{cm}^2 \text{ s}$$



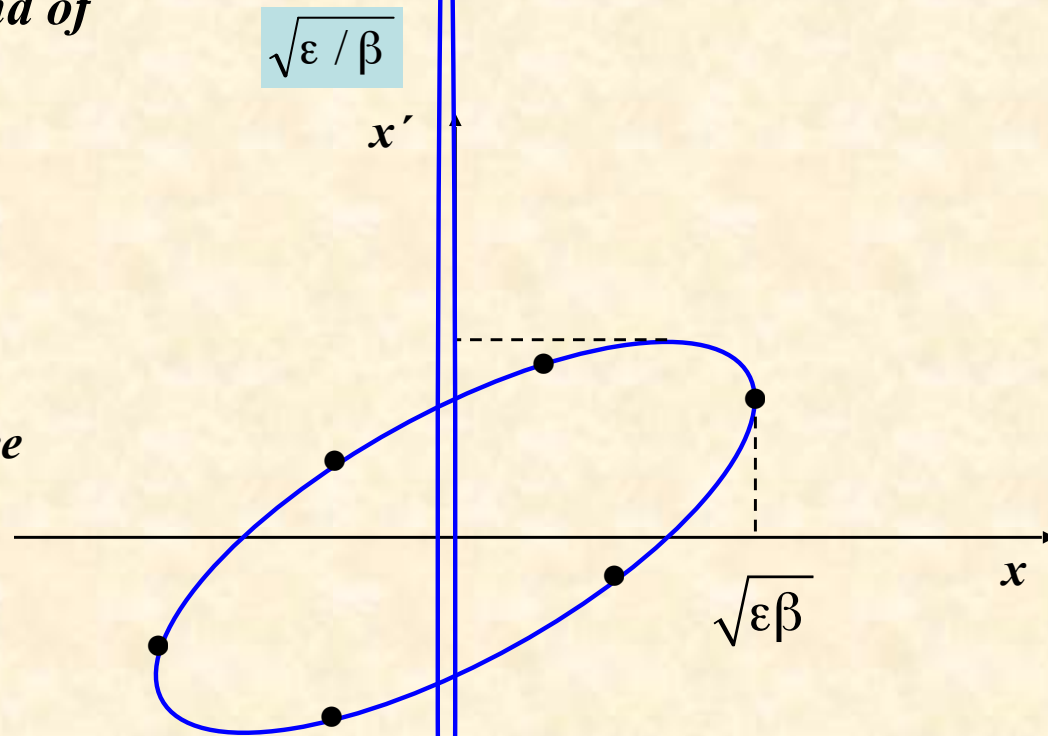
Make β^ as small as possible !!!*

Mini-Beta-Insertions in phase space

A mini- β insertion is always a kind of
special symmetric drift space.

→ greetings from Liouville

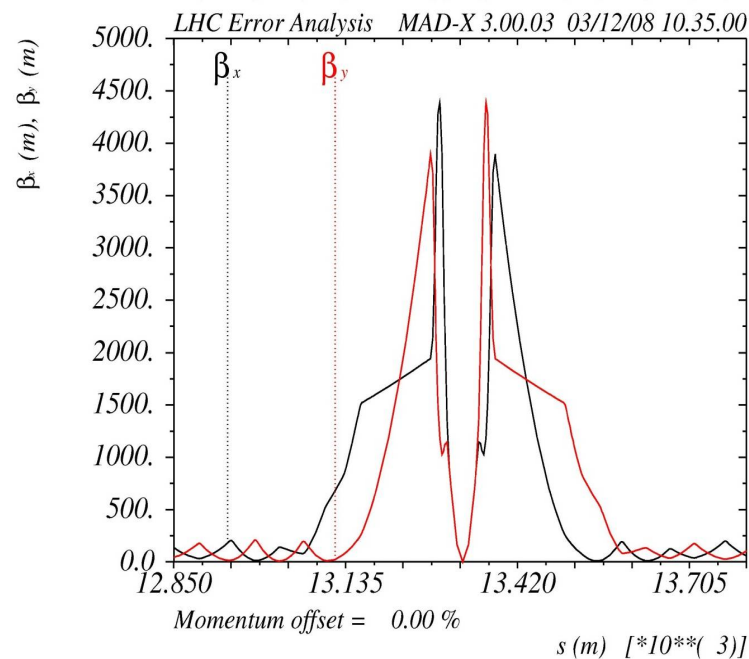
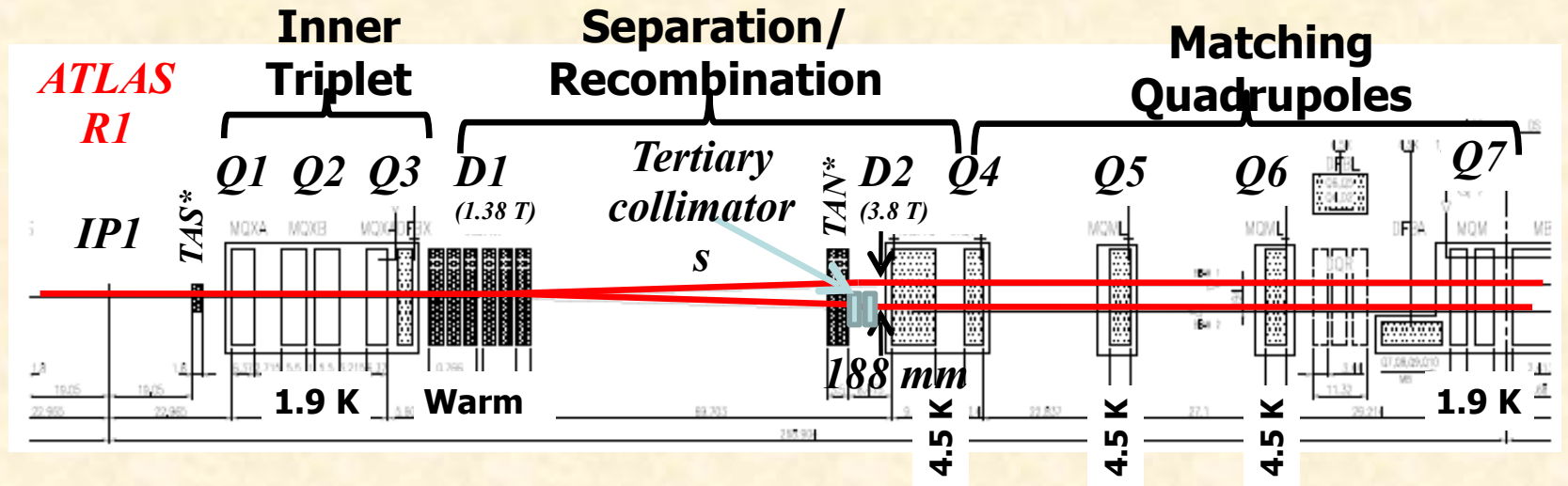
*the smaller the beam size
the larger the beam divergence*



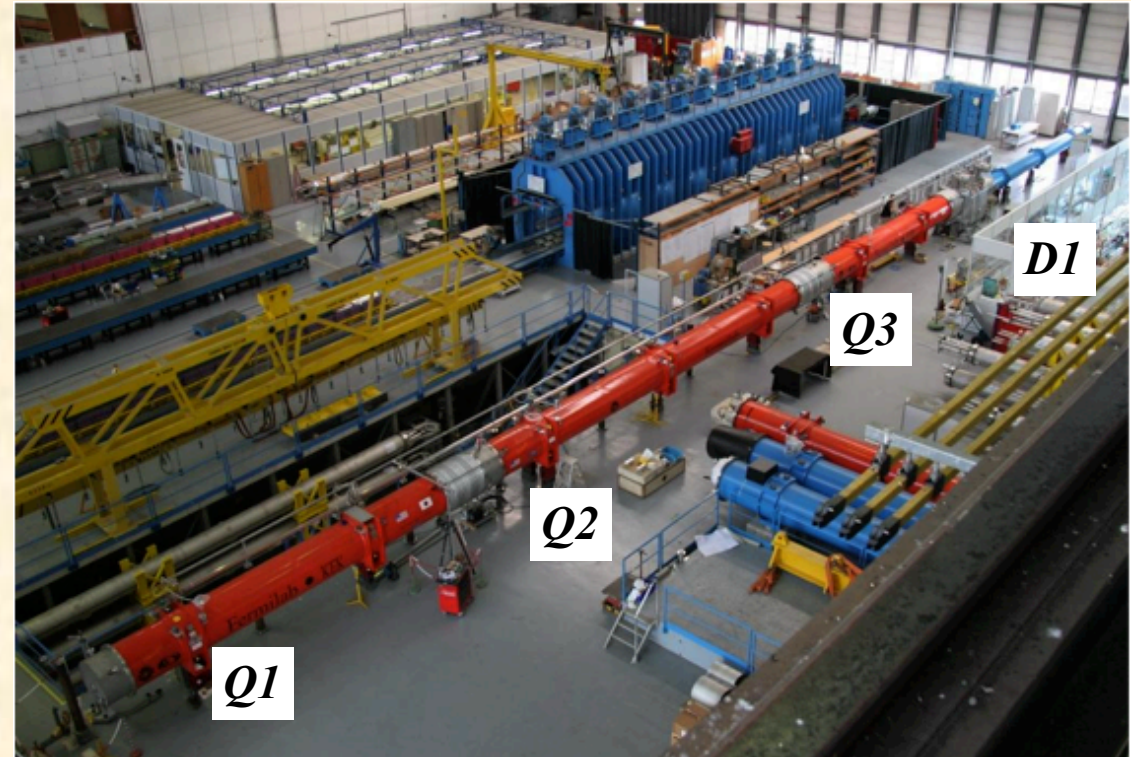
*Liouville: in reasonable storage rings
area in phase space is constant.*

$$A = \pi * \epsilon = \text{const}$$

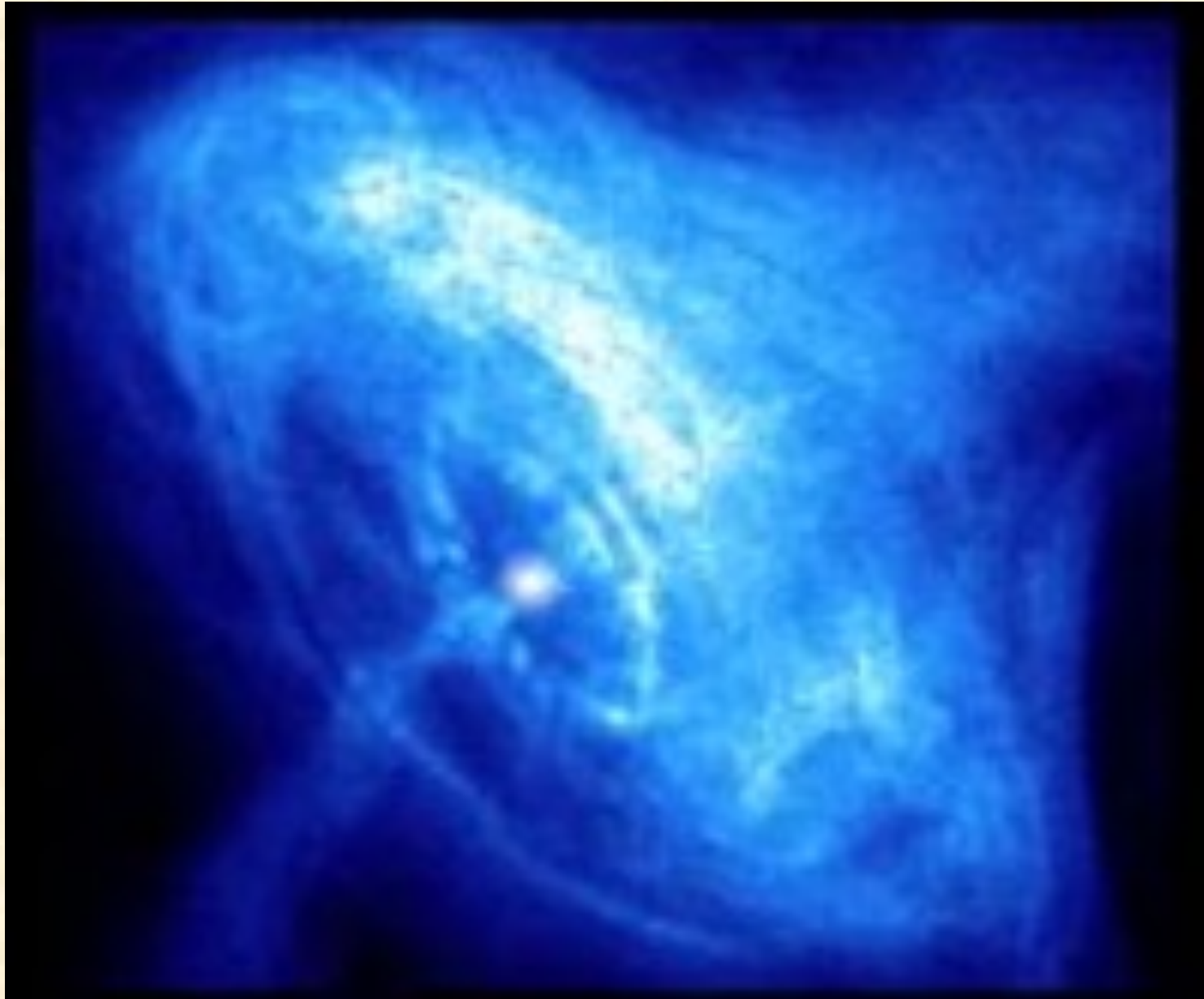
The LHC Insertions



mini β optics



... finally ... let's talk about acceleration



crab nebula,

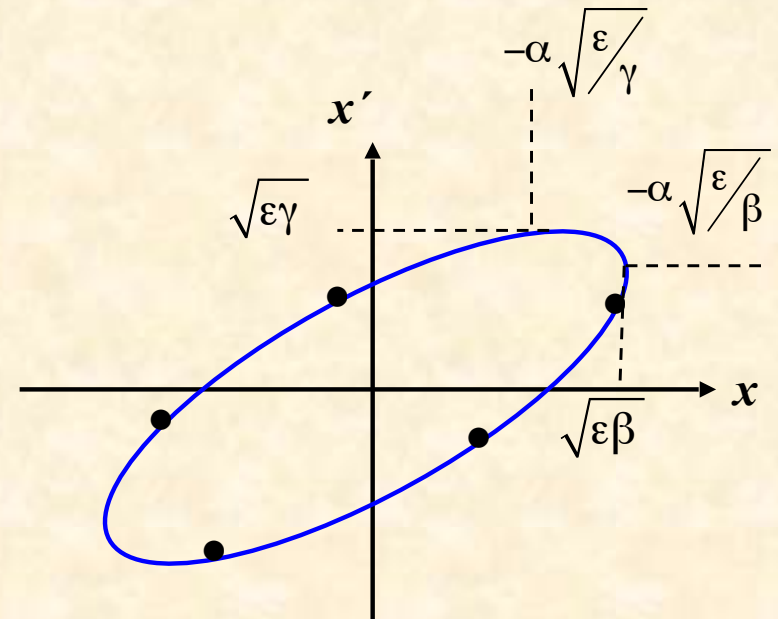
*burst of charged
particles $E = 10^{20} \text{ eV}$*

14.) Liouville during Acceleration

$$\varepsilon = \gamma(s) x^2(s) + 2\alpha(s)x(s)x'(s) + \beta(s) x'^2(s)$$

Beam Emittance corresponds to the area covered in the x, x' Phase Space Ellipse

Liouville: Area in phase space is constant.



But so sorry ... $\varepsilon \neq \text{const} !$

Classical Mechanics:

phase space = diagram of the two canonical variables
position & *momentum*

x

p_x

According to Hamiltonian mechanics:
phase space diagram relates the variables q and p

Liouville's Theorem:

$$\int p dq = \text{const}$$

... referring to the hor. plane

$$\int p_x dx = \text{const}$$

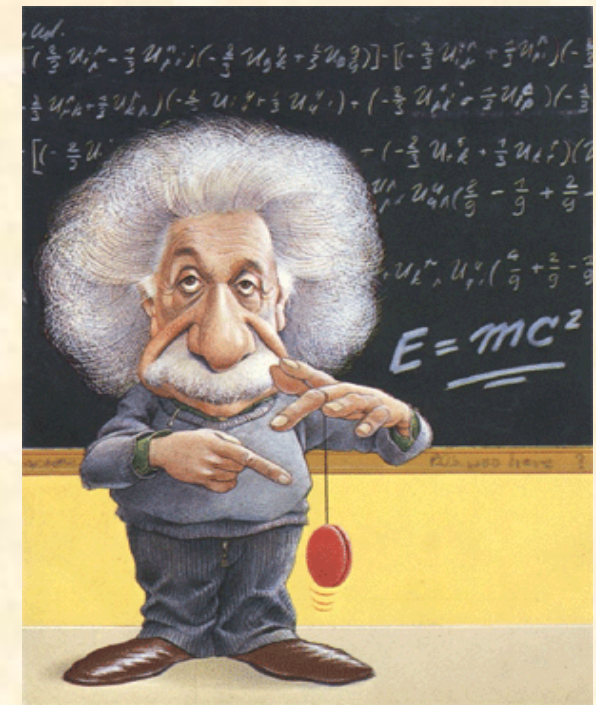
for convenience (i.e. *because we are lazy bones*) we use
in accelerator theory:

$$x' = \frac{dx}{ds} = \frac{dx}{dt} \frac{dt}{ds} = \frac{\beta_x}{\beta} = \frac{p_x}{p}$$

$$\underbrace{\int x' dx}_{\varepsilon} = \frac{\int p_x dx}{p} \propto \frac{\text{const}}{m_0 c \gamma \beta}$$

$$\Rightarrow \varepsilon = \int x' dx \propto \frac{1}{\beta \gamma}$$

the beam emittance shrinks during
acceleration $\varepsilon \sim 1/\gamma$



$$\gamma = \frac{1}{\sqrt{1 - \frac{v^2}{c^2}}}$$

$$\beta_x = \frac{v_x}{c}$$

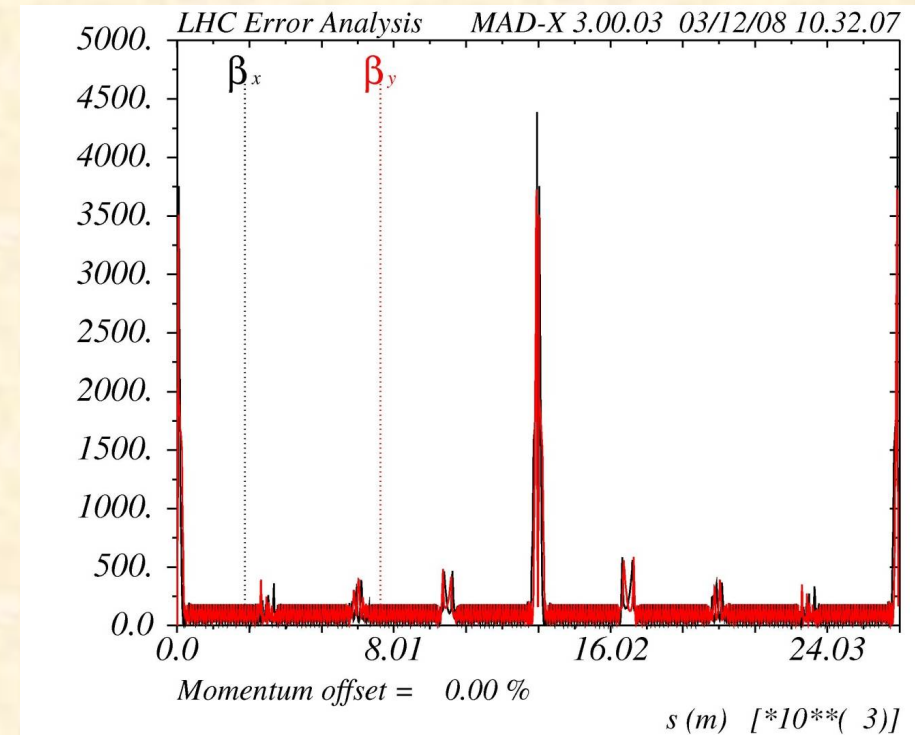
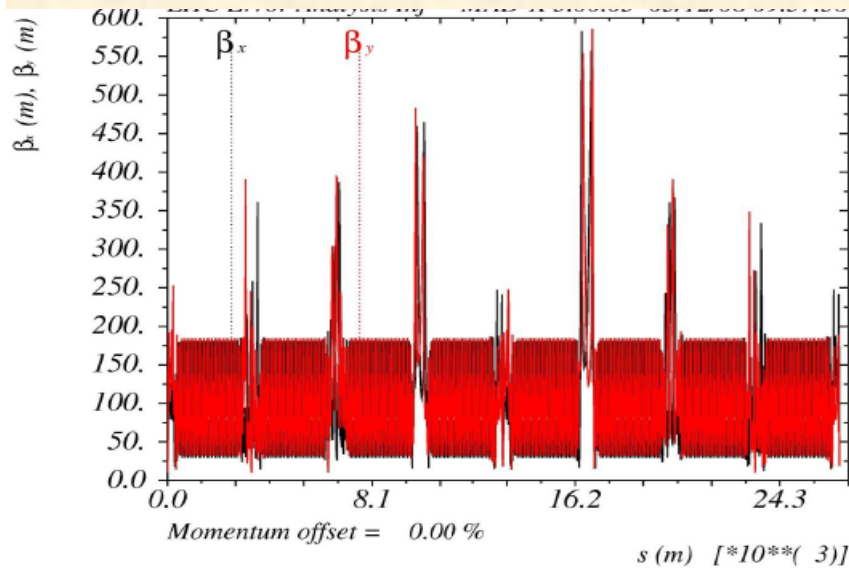
Nota bene:

1.) A proton machine ... or an electron linac ... needs the highest aperture at injection energy !!!
as soon as we start to accelerate the **beam size shrinks as $\gamma^{-1/2}$** in both planes.

$$\sigma = \sqrt{\varepsilon \beta}$$

2.) At lowest energy the machine will have the major aperture problems,
→ here we have to **minimise $\hat{\beta}$**

3.) we need **different beam optics** adopted to the energy:
A Mini Beta concept will only be adequate at flat top.



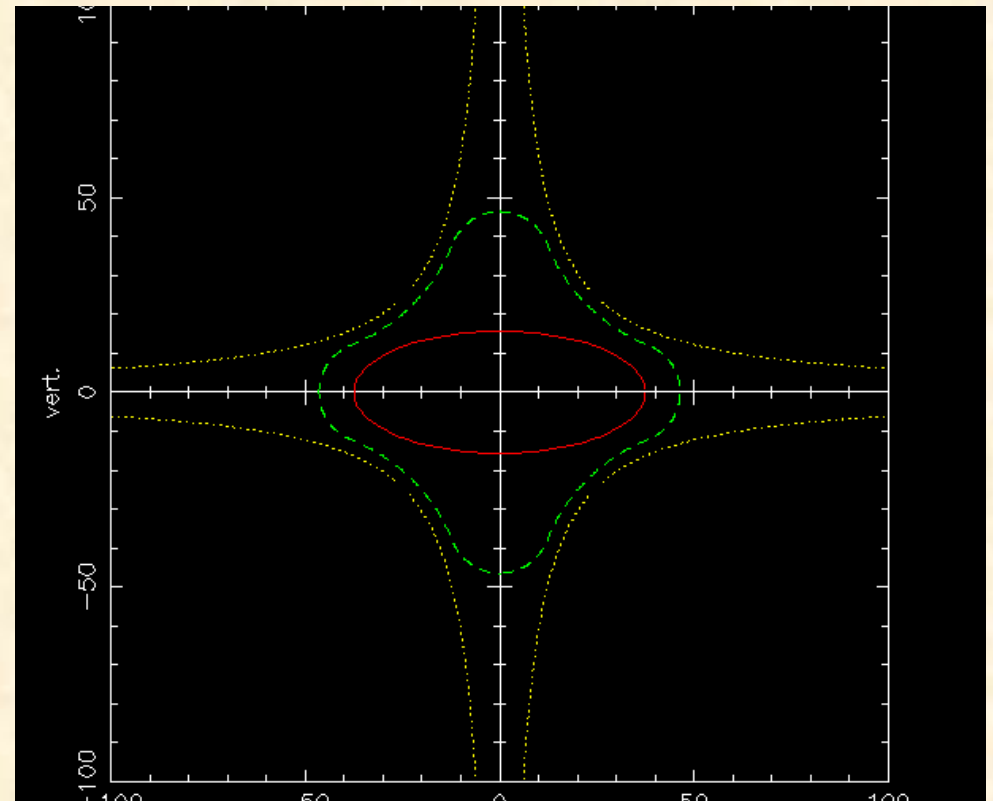
**LHC mini beta
optics at 7000 GeV**

**LHC injection
optics at 450 GeV**

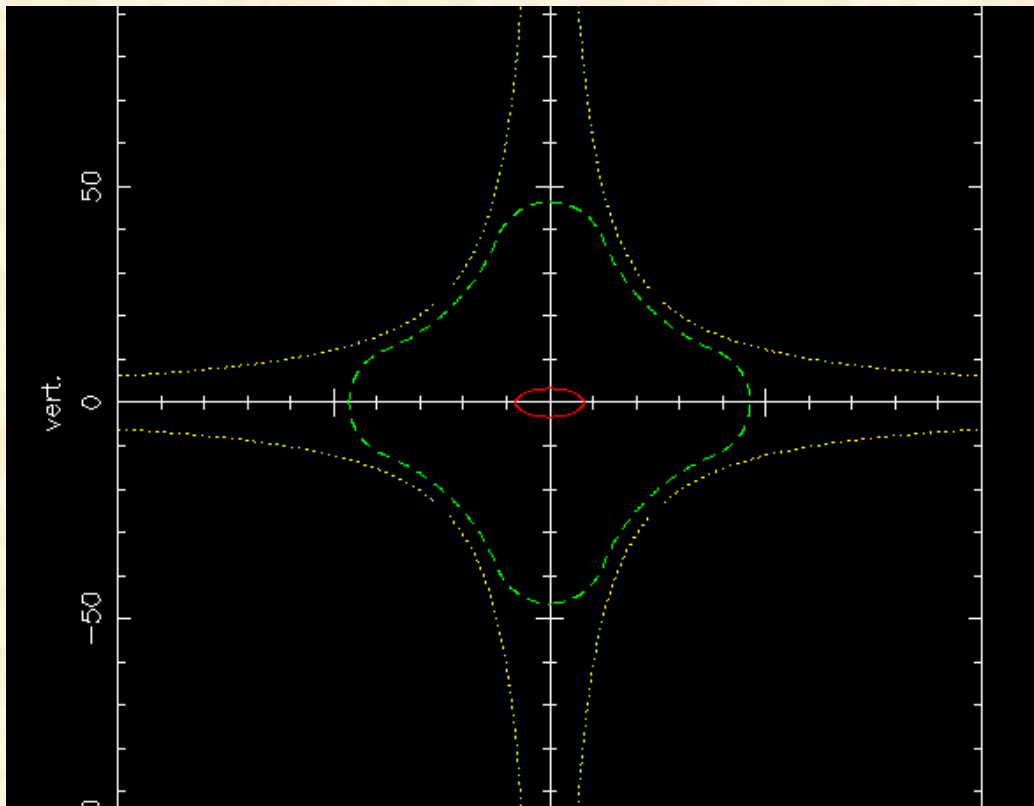
Example: HERA proton ring

injection energy: 40 GeV $\gamma = 43$
flat top energy: 920 GeV $\gamma = 980$

*emittance ε (40 GeV) = $1.2 * 10^{-7}$*
 *ε (920 GeV) = $5.1 * 10^{-9}$*



7 σ beam envelope at E = 40 GeV



... and at E = 920 GeV

The „ not so ideal world “

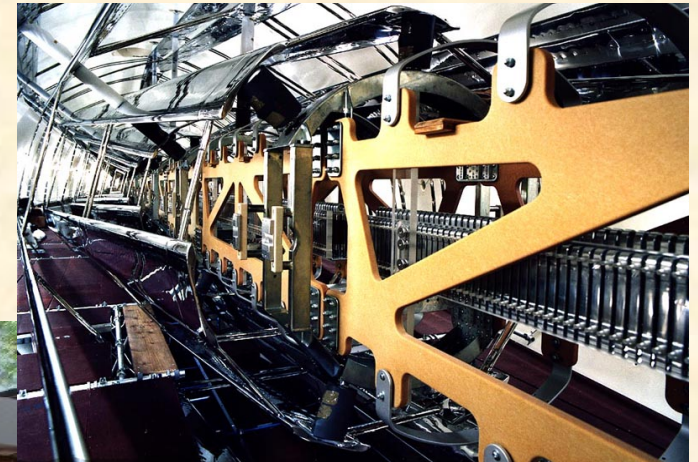
15.) The „ $\Delta p / p \neq 0$ “ Problem

*ideal accelerator: all particles will see the **same accelerating voltage.***

$$\rightarrow \Delta p / p = 0$$

„nearly ideal“ accelerator: Cockroft Walton or van de Graaf

$$\Delta p / p \approx 10^{-5}$$



Vivitron, Straßbourg, inner structure of the acc. section



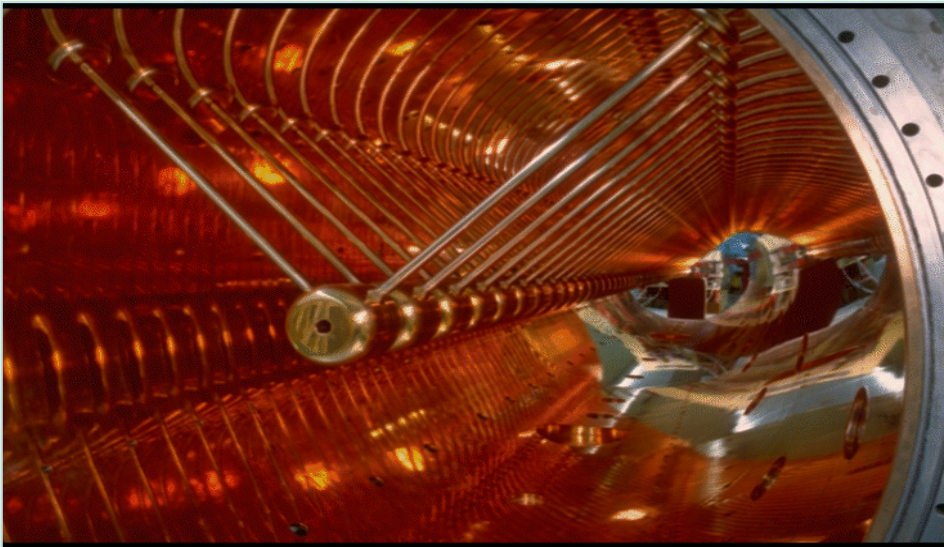
MP Tandem van de Graaf Accelerator at MPI for Nucl. Phys. Heidelberg

RF Acceleration

Energy Gain per „Gap“:

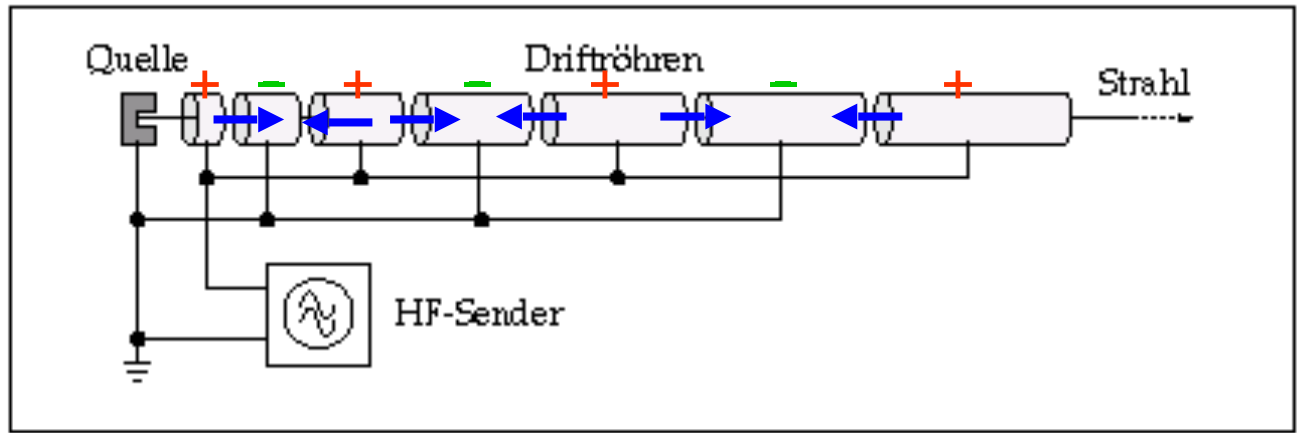
$$W = n * q U_0 \sin \omega_{RF} t$$

*drift tube structure at a proton linac
(GSI Unilac)*



- * **RF Acceleration:** multiple application of the same acceleration voltage; brilliant idea to gain higher energies

1928. Wideroe



*n number of gaps between the drift tubes
 q charge of the particle
 U_0 Peak voltage of the RF System
 Ψ_s synchronous phase of the particle*

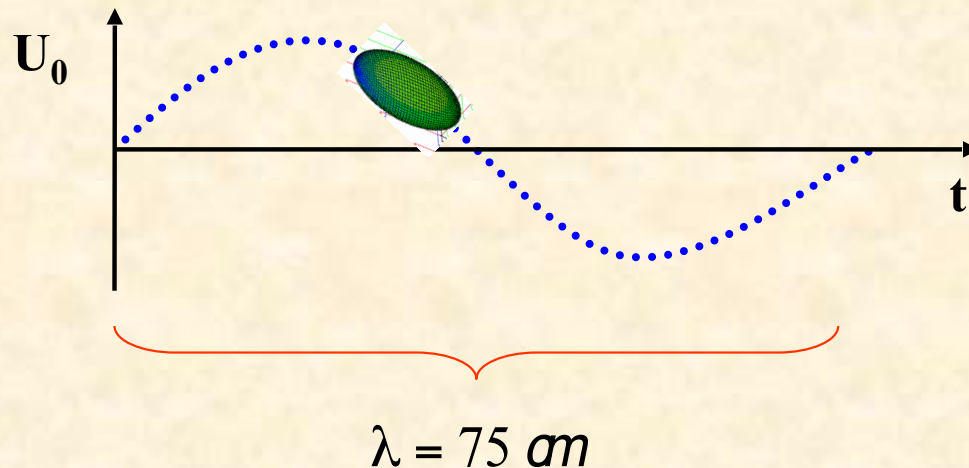
500 MHz cavities in an electron storage ring



RF Acceleration-Problem: panta rhei !!!

(Heraklit: 540-480 v. Chr.)

just a stupid (and a little bit wrong) example)

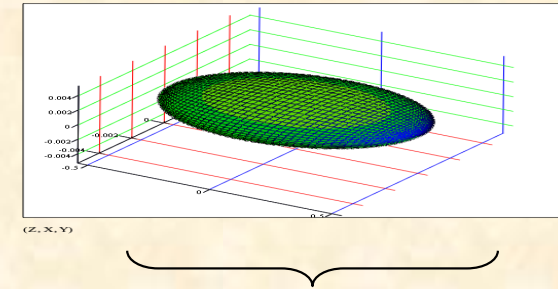


$$\sin(90^\circ) = 1$$

$$\sin(84^\circ) = 0.994$$

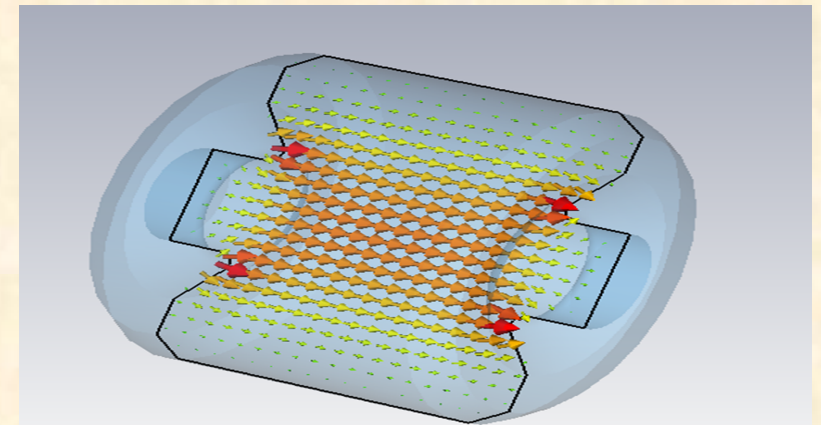
$$\frac{\Delta U}{U} = 6.0 \cdot 10^{-3}$$

typical momentum spread of an electron bunch:



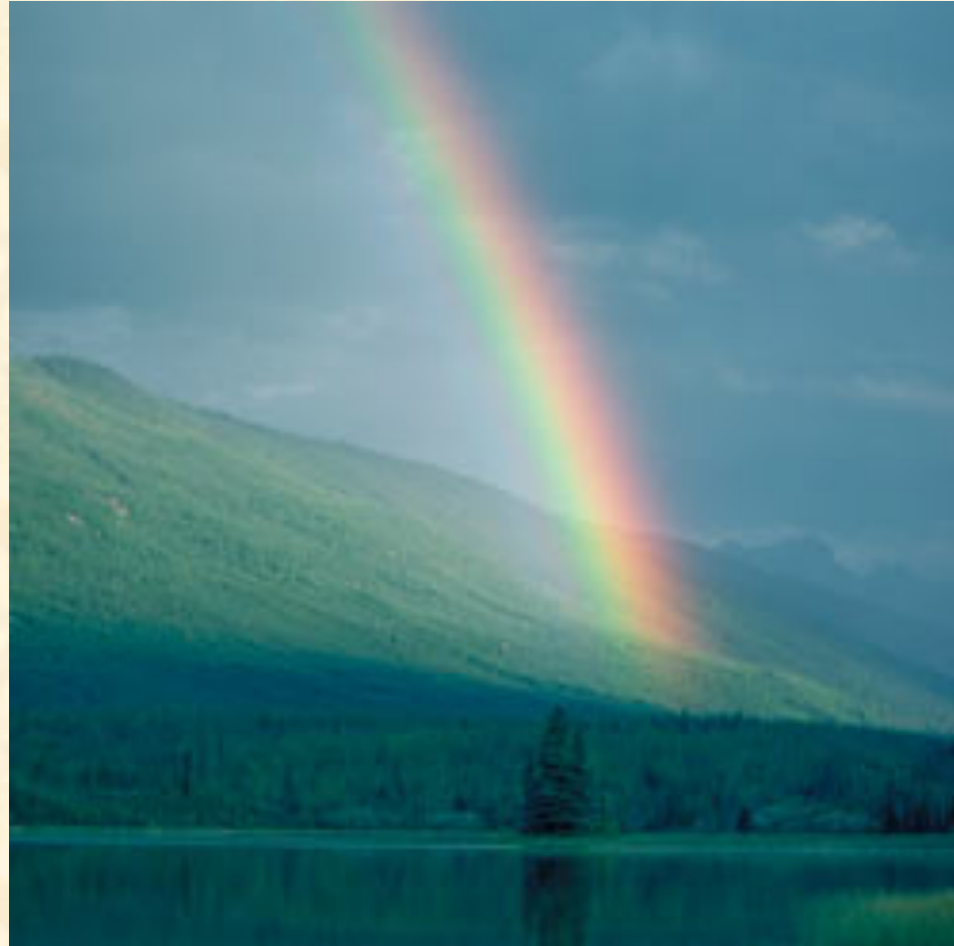
Bunch length of Electrons $\approx 1 \text{ cm}$

$$\left. \begin{array}{l} \nu = 400 \text{ MHz} \\ c = \lambda \nu \end{array} \right\} \lambda = 75 \text{ cm}$$



$$\frac{\Delta p}{p} \approx 1.0 \cdot 10^{-3}$$

Dispersive and Chromatic Effects: $\Delta p/p \neq 0$



Are there any Problems ???

Sure there are !!!

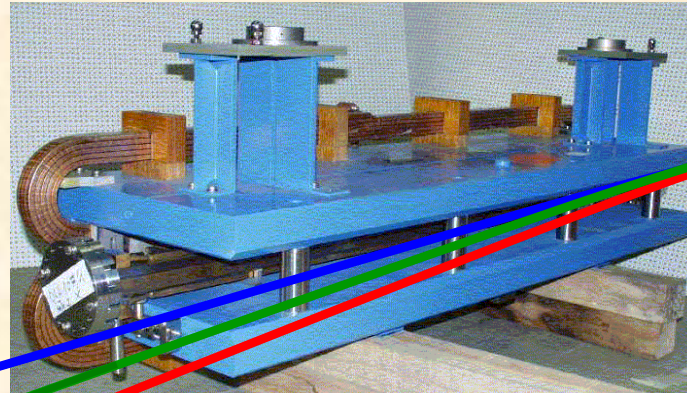
*font colors due to
pedagogical reasons*

16.) Dispersion and Chromaticity: Magnet Errors for $\Delta p/p \neq 0$

Influence of external fields on the beam: *prop. to magn. field & prop. zu $1/p$*

dipole magnet

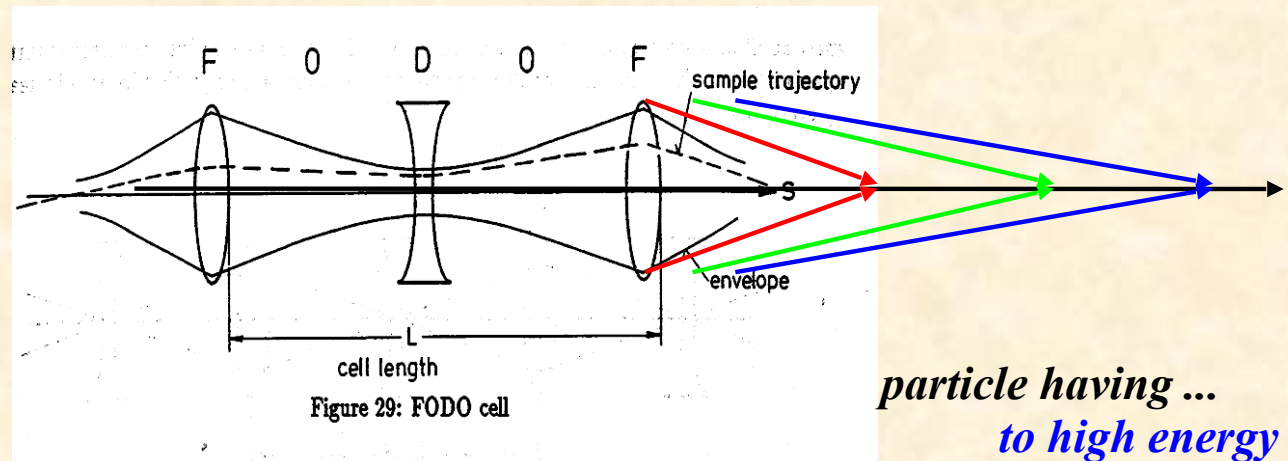
$$\alpha = \frac{\int B \, dl}{p/e}$$



$$x_D(s) = D(s) \frac{\Delta p}{p}$$

focusing lens

$$k = \frac{g}{p/e}$$



particle having ...
to high energy
to low energy
ideal energy

Dispersion

the typical Formula 1 effect:

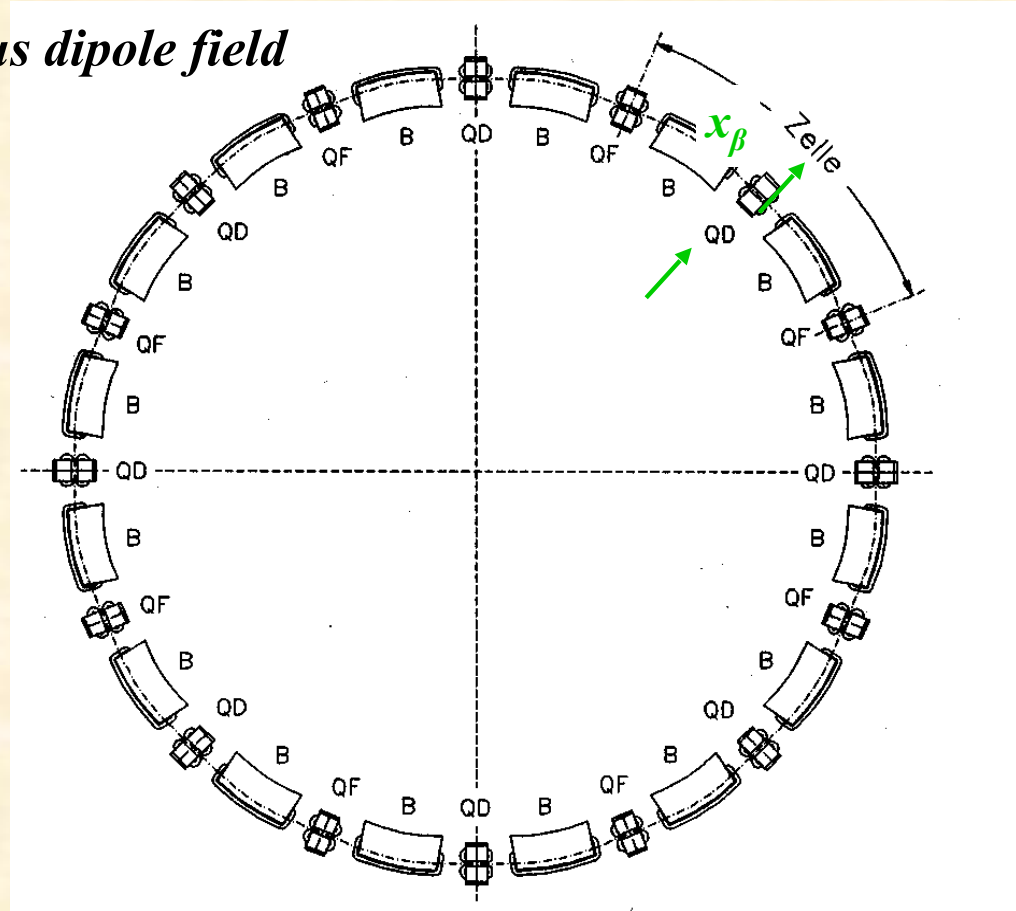
*Those who are faster (have higher momentum) ...
... are running on a larger circle.*

BUT

they are focused nevertheless.

Dispersion

Example: homogeneous dipole field



dit for $\Delta p/p > 0$

$$D(s) \cdot \frac{\Delta p}{p}$$

Matrix formalism:

$$x(s) = x_{\beta}(s) + D(s) \cdot \frac{\Delta p}{p}$$

$$x(s) = C(s) \cdot x_0 + S(s) \cdot x'_0 + D(s) \cdot \frac{\Delta p}{p}$$

$$\begin{pmatrix} x \\ x' \end{pmatrix}_s = \begin{pmatrix} C & S \\ C' & S' \end{pmatrix} \begin{pmatrix} x \\ x' \end{pmatrix}_0 + \frac{\Delta p}{p} \begin{pmatrix} D \\ D' \end{pmatrix}_0$$

or expressed as 3x3 matrix

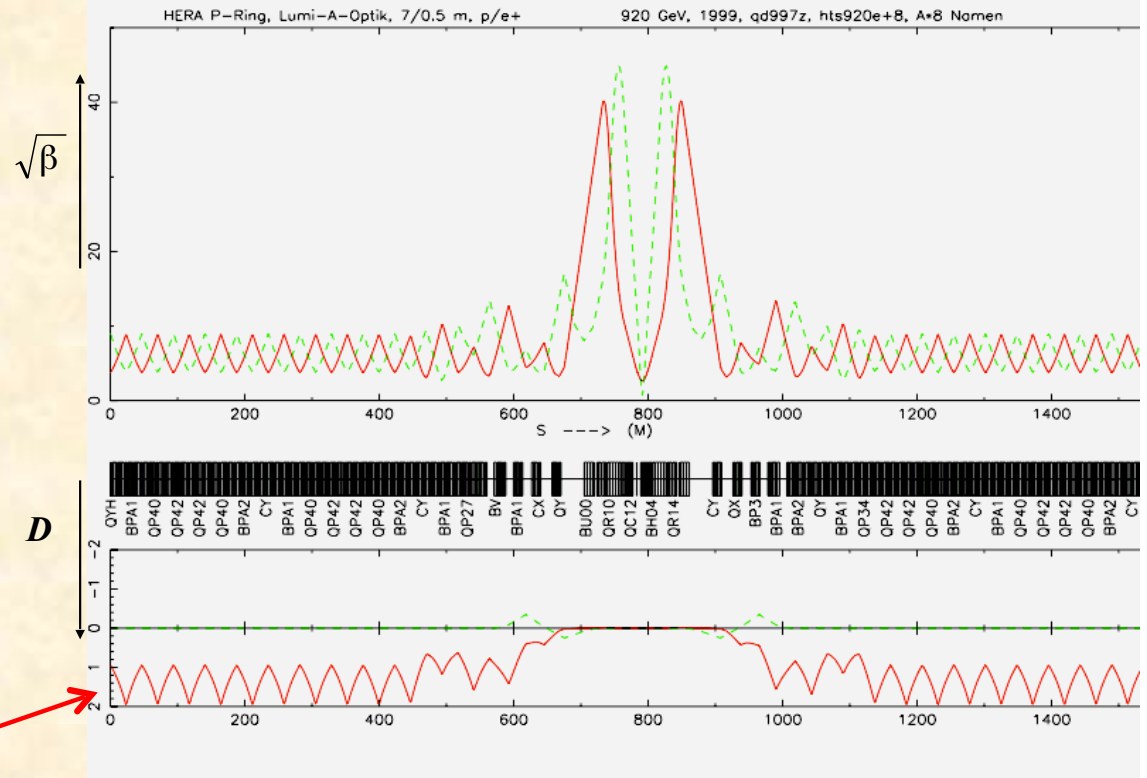
$$\begin{pmatrix} x \\ x' \\ \Delta p/p \end{pmatrix}_S = \begin{pmatrix} C & S & D \\ C' & S' & D' \\ 0 & 0 & 1 \end{pmatrix} \cdot \begin{pmatrix} x \\ x' \\ \Delta p/p \end{pmatrix}_0$$

Example

$$x_{\beta} = 1 \dots 2 \text{ mm}$$

$$D(s) \approx 1 \dots 2m$$

$$\frac{\Delta p}{p} \approx 1 \cdot 10^{-3}$$



*Amplitude of Orbit oscillation
contribution due to Dispersion \approx beam size
→ Dispersion must vanish at the collision point*

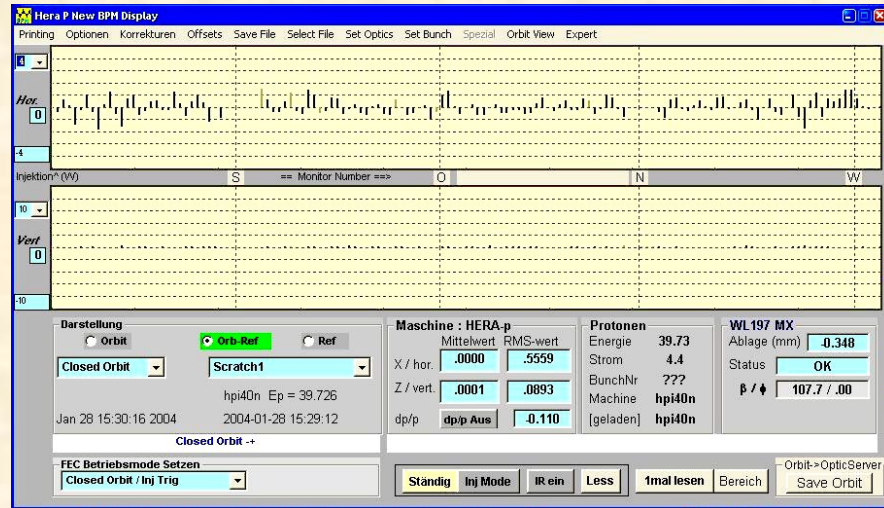


Calculate D , D' : ... takes a couple of sunny Sunday evenings !

$$D(s)=S(s) \int_{s_0}^{s_1} \frac{1}{\rho} C(\tilde{s}) d\tilde{s} - C(s) \int_{s_0}^{s_1} \frac{1}{\rho} S(\tilde{s}) d\tilde{s}$$

(proof see CAS proc.)

Dispersion is visible



HERA Standard Orbit

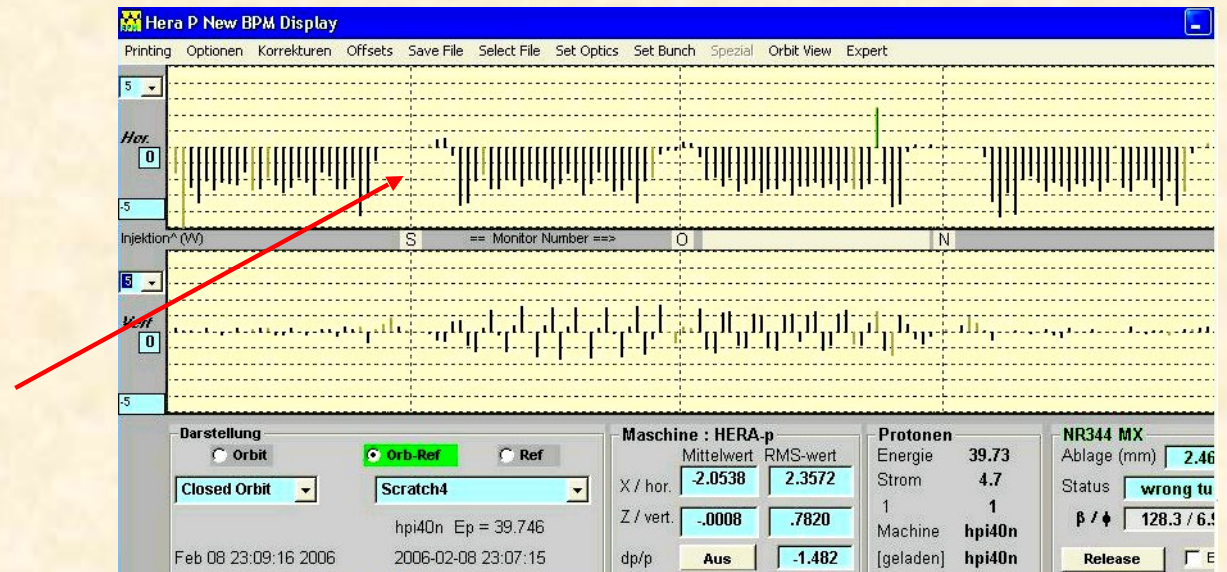
dedicated energy change of the stored beam

→ closed orbit is moved to a
dispersions trajectory

$$x_d = D(s) * \frac{\Delta p}{p}$$

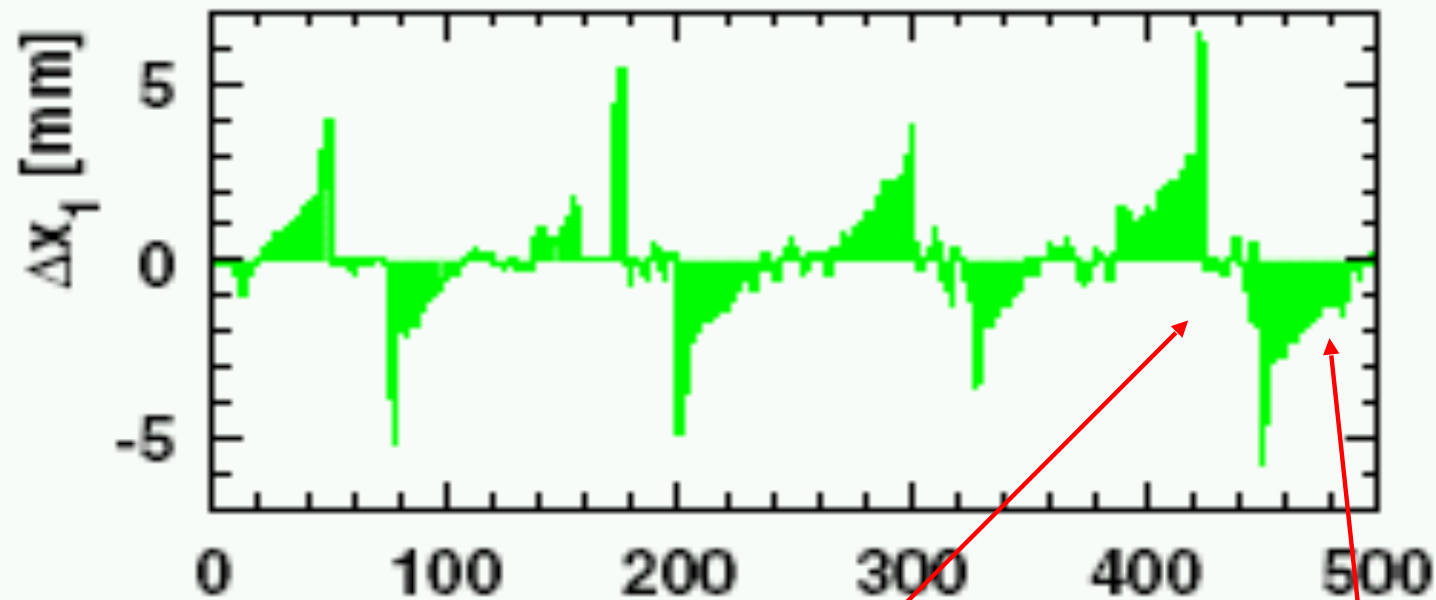
**Attention: at the Interaction Points
we require $D=D'=0$**

HERA Dispersion Orbit



Periodic Dispersion:

„Sawtooth Effect“ at LEP (CERN)



Electron course

BPM Number

In the straight sections they are accelerated by the rf cavities so much that they „overshoot“ and reach nearly the outer side of the vacuum chamber.

In the arc the electron beam loses so much energy in each octant that the particle are running more and more on a dispersion trajectory.

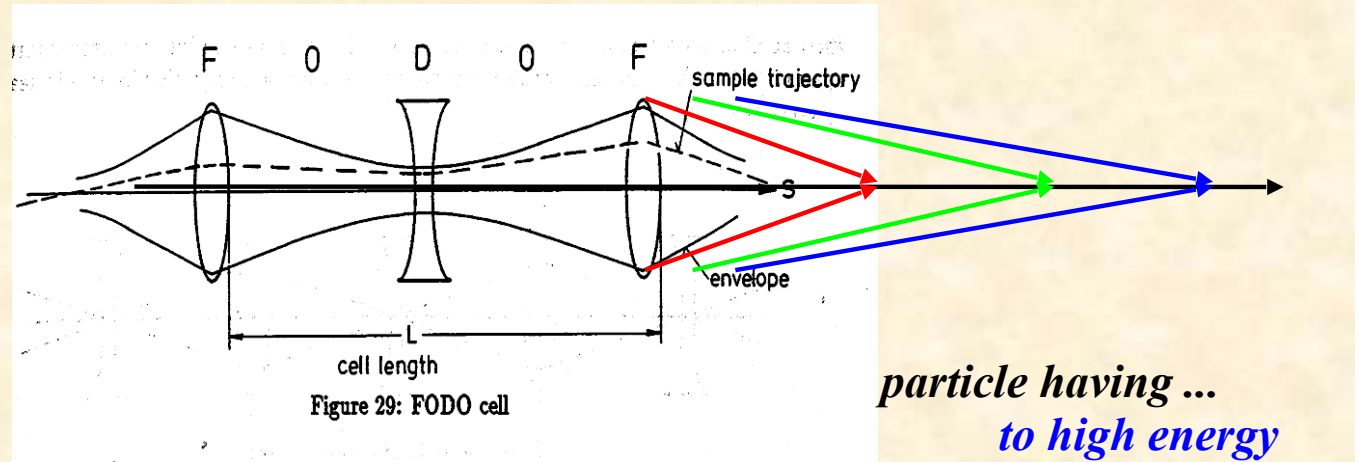
17.) Chromaticity:

A Quadrupole Error for $\Delta p/p \neq 0$

Influence of external fields on the beam: *prop. to magn. field & prop. zu $1/p$*

Remember the normalisation
of the external fields:

focusing lens $k = \frac{g}{\frac{p}{e}}$



particle having ...
to high energy
to low energy
ideal energy

a *particle that has a higher momentum* feels a weaker quadrupole gradient and *has a lower tune*.

definition of chromaticity:

$$\Delta Q = Q' \frac{\Delta p}{p}$$

... what is wrong about Chromaticity:

Every individual particle has an individual momentum and thus an individual tune.

Q' is a *number* indicating the *size of the tune spot* in the working diagram,
 Q' is always created if the beam is focussed

→ it is determined by the focusing strength k of all quadrupoles

$$\Delta Q = -\frac{1}{4\pi} \frac{\Delta p}{p_0} k_0 \beta(s) ds \qquad Q' = -\frac{1}{4\pi} \oint k(s) \beta(s) ds$$

k = quadrupole strength

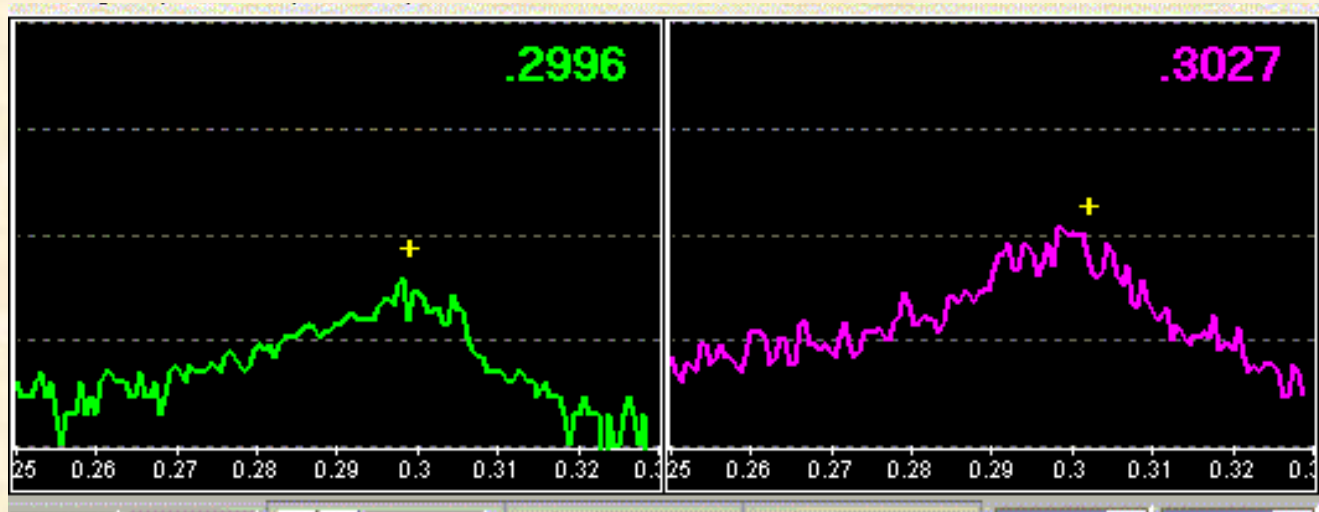
β = *betafunction* indicates the beam size ... and even more the *sensitivity of the beam to external fields*

Example: LHC

$$\begin{aligned} Q' &= 250 \\ \Delta p/p &= \pm 0.2 \cdot 10^{-3} \\ \Delta Q &= 0.256 \dots 0.36 \end{aligned}$$

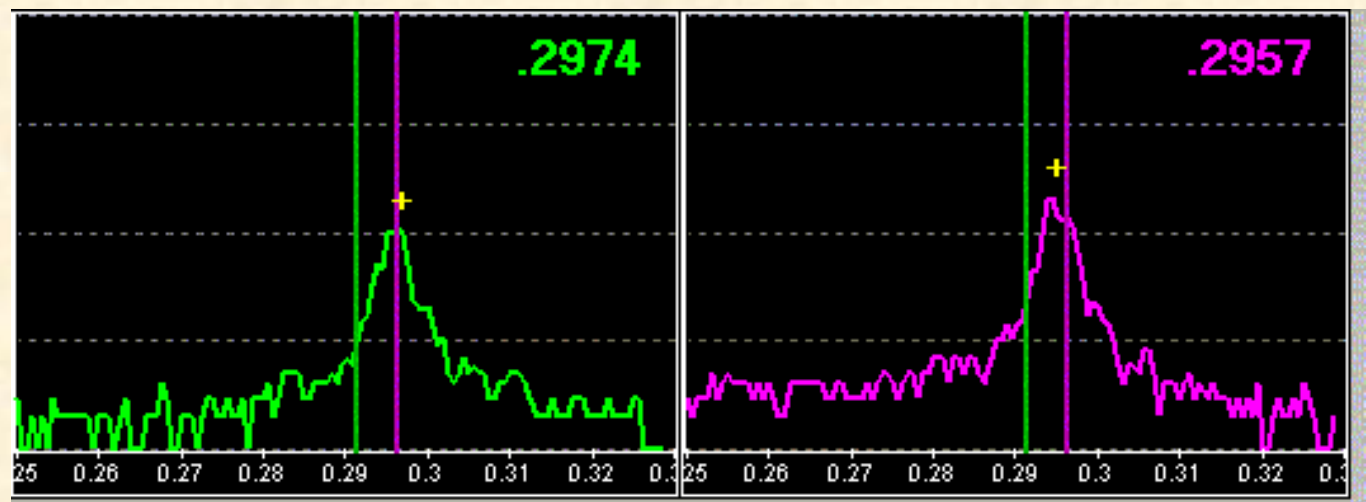
→ *Some particles get very close to resonances and are lost*

*in other words: the tune is not a point
it is a **pancake***



Tune signal for a nearly
uncompensated chromaticity
($Q' \approx 20$)

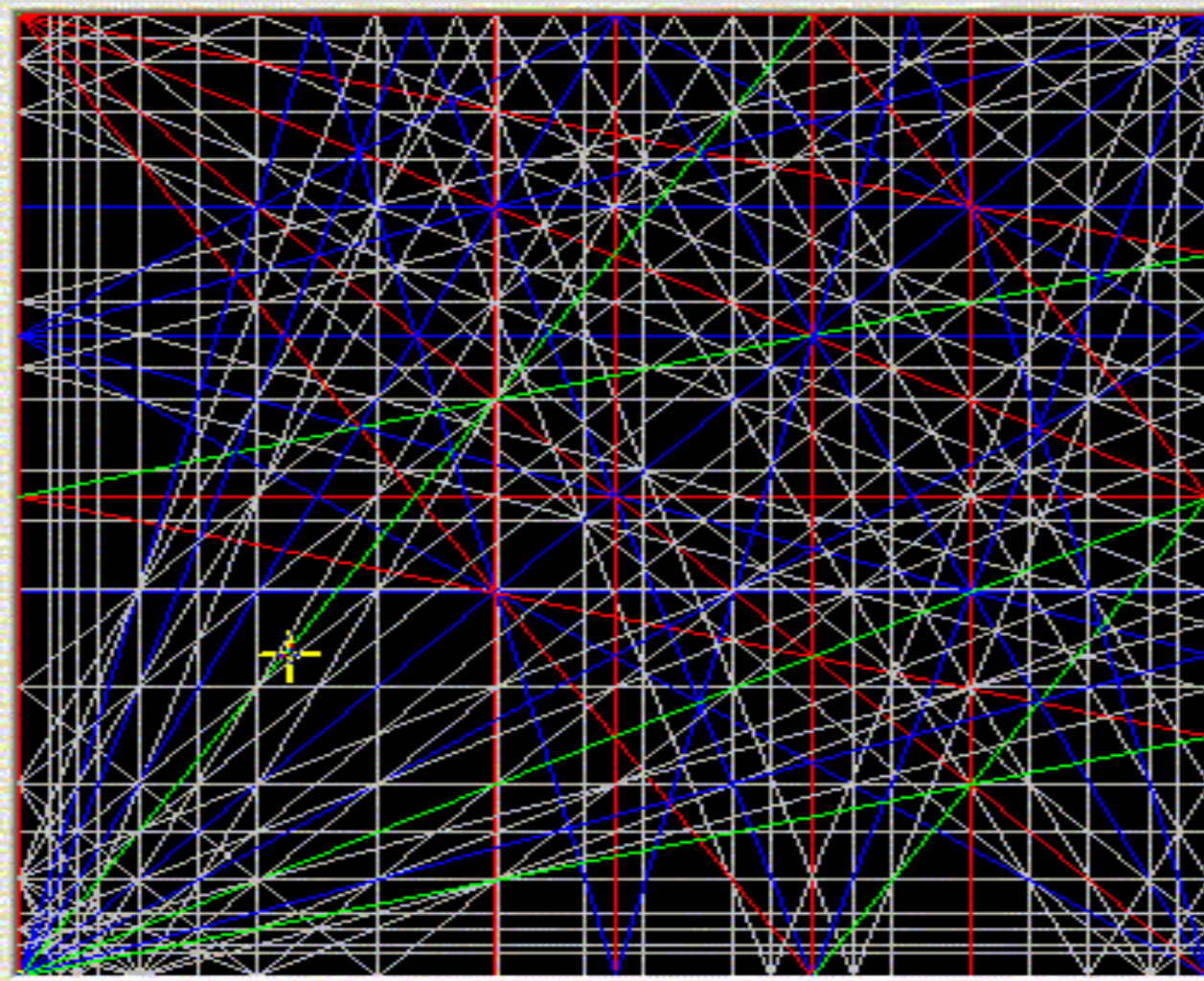
Ideal situation: chromaticity well corrected,
($Q' \approx 1$)



Tune and Resonances

$$m*Q_x+n*Q_y+l*Q_s = integer$$

Tune diagram up to 3rd order



... and up to 7th order

Homework for the operators:
find a nice place for the tune
where against all probability
the beam will survive

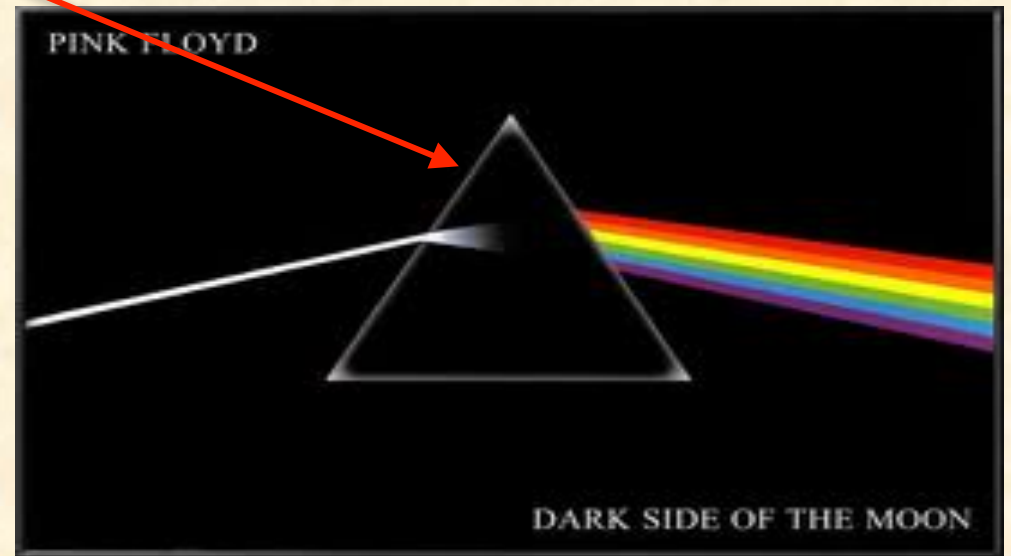
Chromaticity Correction:

We need a magnetic field that focuses stronger those individual particles that have larger momentum and focuses weaker those with lower momentum.

... but that does not exist.

The way the trick goes:

- 1.) sort the particle trajectories according to their energy
we use the dispersion to do the job*

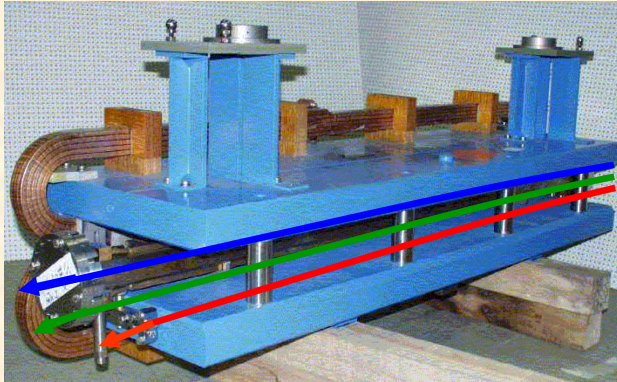


- 2.) introduce magnetic fields that increase stronger than linear
with the distance Δx to the centre*
- 3.) calculate these fields (sextupoles) in a way that the lack of
focusing strength is exactly compensated.*

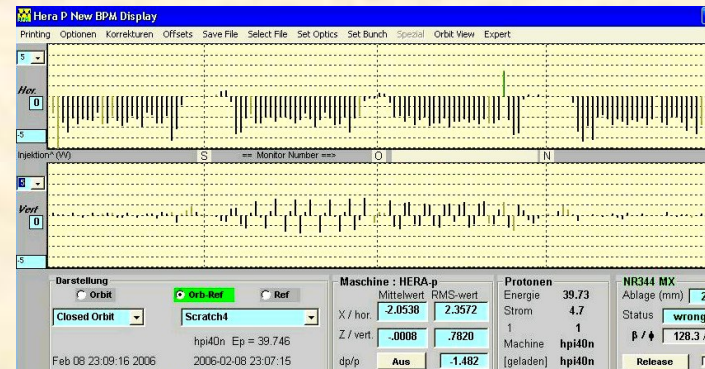
Correction of Q' :

Need: additional quadrupole strength for each momentum deviation $\Delta p/p$

1.) *sort the particles according to their momentum* $x_D(s) = D(s) \frac{\Delta p}{p}$



... using the dispersion function



2.) *apply a magnetic field that rises quadratically with x (sextupole field)*

$$\left. \begin{aligned} B_x &= \tilde{g}xy \\ B_y &= \frac{1}{2}\tilde{g}(x^2 - y^2) \end{aligned} \right\} \quad \frac{\partial B_x}{\partial y} = \frac{\partial B_y}{\partial x} = \tilde{g}x$$

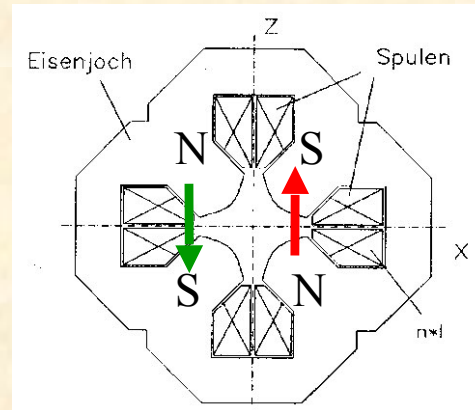
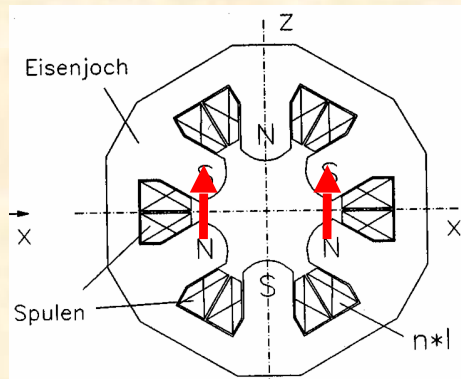
—> *amplitude dependent gradient*

Correction of Q' :

k_1 normalised quadrupole strength

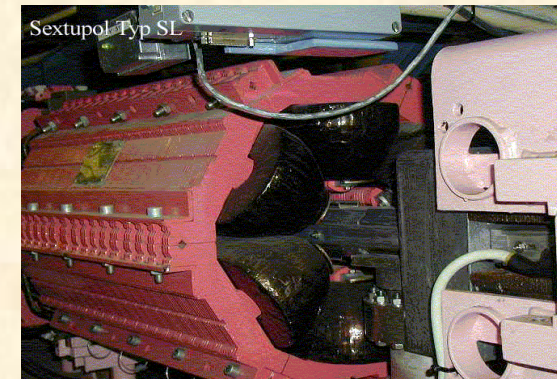
k_2 normalised sextupole strength

Sextupole Magnets:



$$k_1(\text{sext}) = \frac{\tilde{g}x}{p/e} = k_2 * x$$

$$= k_2 * D \frac{\Delta p}{p}$$



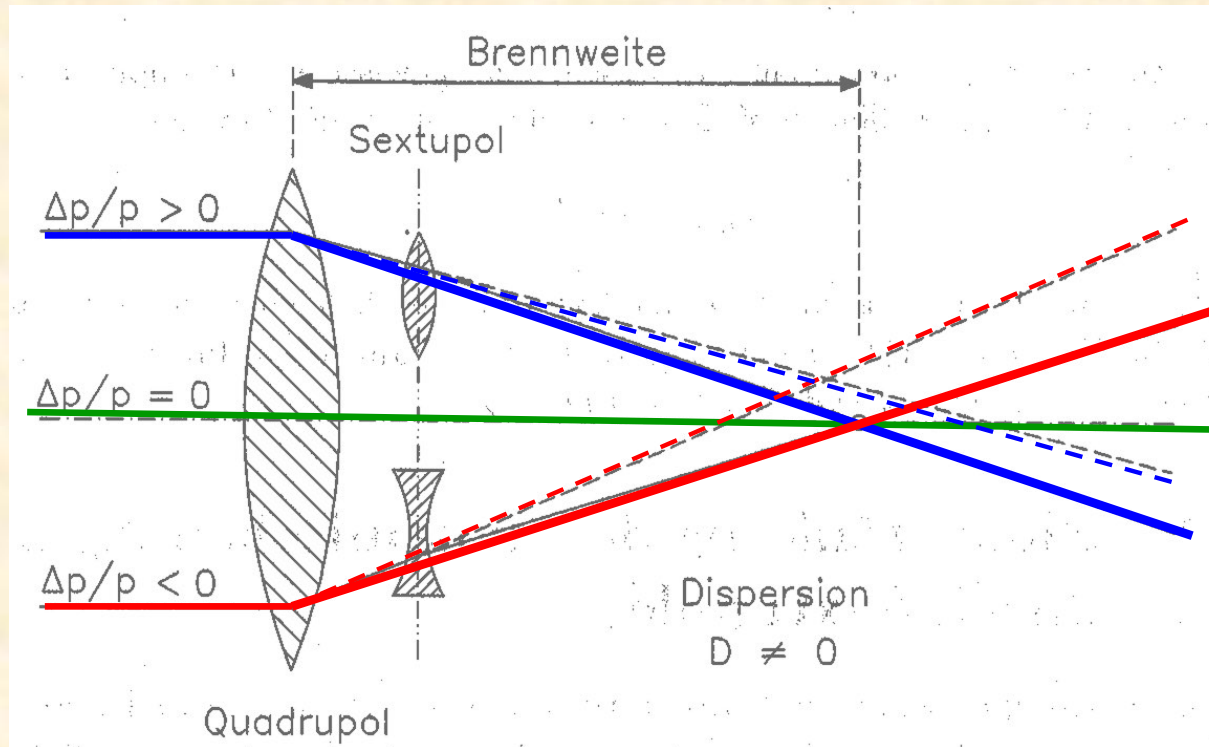
Combined effect of „natural chromaticity“ and Sextupole Magnets:

$$Q' = -\frac{1}{4\pi} \left\{ \int k_1(s) \beta(s) ds + \int k_2(s) D(s) \beta(s) ds \right\}$$

*You only should not forget to correct Q' in both planes ...
and take into account the contribution from quadrupoles of both polarities.*

Chromaticity Correction:

schematic view



A word of caution: keep non-linear terms in your storage ring low.

bn at injection

```
b1M_MQXCD_inj := 0.0000 ; b1U_MQXCD_inj :=
b2M_MQXCD_inj := 0.0000 ; b2U_MQXCD_inj :=
b3M_MQXCD_inj := 0.0000 ; b3U_MQXCD_inj :=
```

$$B_y + iB_x = B_{ref} * \sum_{n=1}^{\infty} (b_n + ia_n) \left(\frac{x + iy}{r_0} \right)^{n-1}$$

```
b4M_MQXCD_inj := 0.0000 ; b4U_MQXCD_inj :=
b5M_MQXCD_inj := 0.0000 ; b5U_MQXCD_inj :=
b6M_MQXCD_inj := 0.0000 ; b6U_MQXCD_inj :=
b7M_MQXCD_inj := 0.0000 ; b7U_MQXCD_inj :=
b8M_MQXCD_inj := 0.0000 ; b8U_MQXCD_inj :=
b9M_MQXCD_inj := 0.0000 ; b9U_MQXCD_inj :=
b10M_MQXCD_inj := 0.5000 ; b10U_MQXCD_inj :=
b11M_MQXCD_inj := 0.0000 ; b11U_MQXCD_inj :=
```

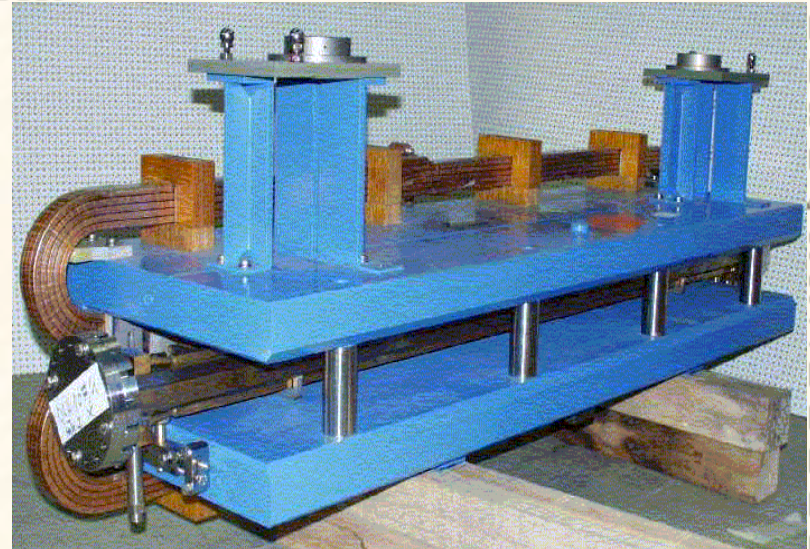
“effective magnetic length”

```
b12M_MQXCD_inj := 0.0000 ; b12U_MQXCD_inj :=
b13M_MQXCD_inj := 0.0000 ; b13U_MQXCD_inj :=
b14M_MQXCD_inj := -0.2700 ; b14U_MQXCD_inj :=
b15M_MQXCD_inj := 0.0000 ; b15U_MQXCD_inj :=
```

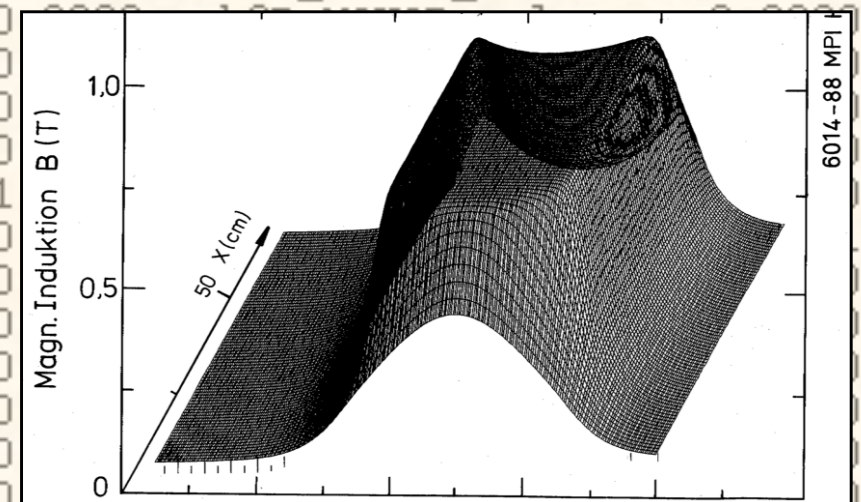
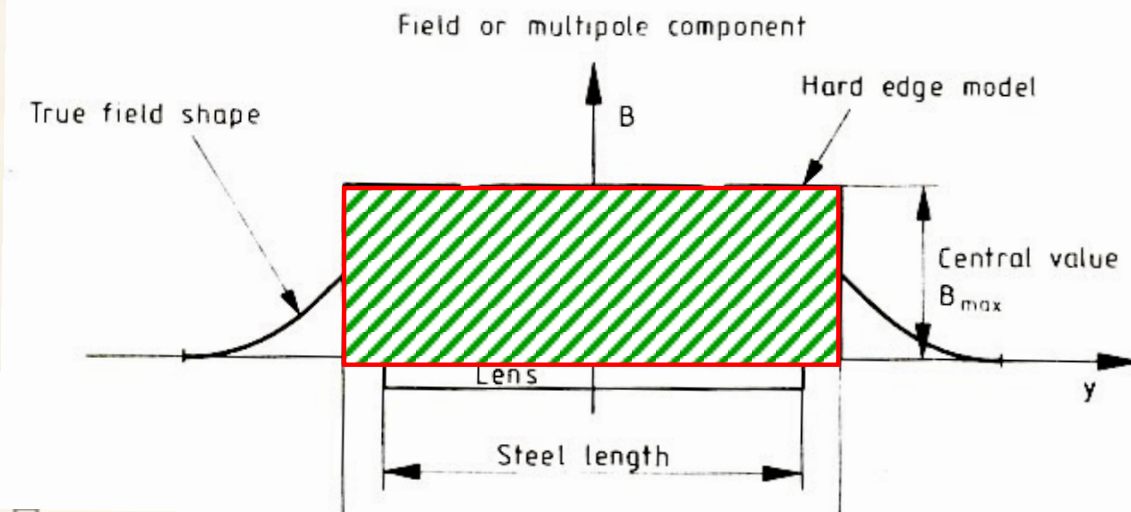
$$B * l_{eff} = \int_0^{l_{mag}} B ds$$

bn in collision

```
b1M_MQXCD_col := 0.0000 ; b1U_MQXCD_col := 0.0000 ; b1R_MQXCD_col := 0.0000
b2M_MQXCD_col := 0.0000 ; b2U_MQXCD_col := 0.0000 ; b2R_MQXCD_col := 0.0000
b3M_MQXCD_col := 0.0000 ; b3U_MQXCD_col := 0.0000 ; b3R_MQXCD_col := 0.0000
```



```
0000
0000
8900
6400
4600
2800
2100
1600
0800
0600
0300
0200
0100
0100
0000
```



```
0.0400 ; b14R_MQXCD_col := 0.0100
0.0000 ; b15R_MQXCD_col := 0.0000
```

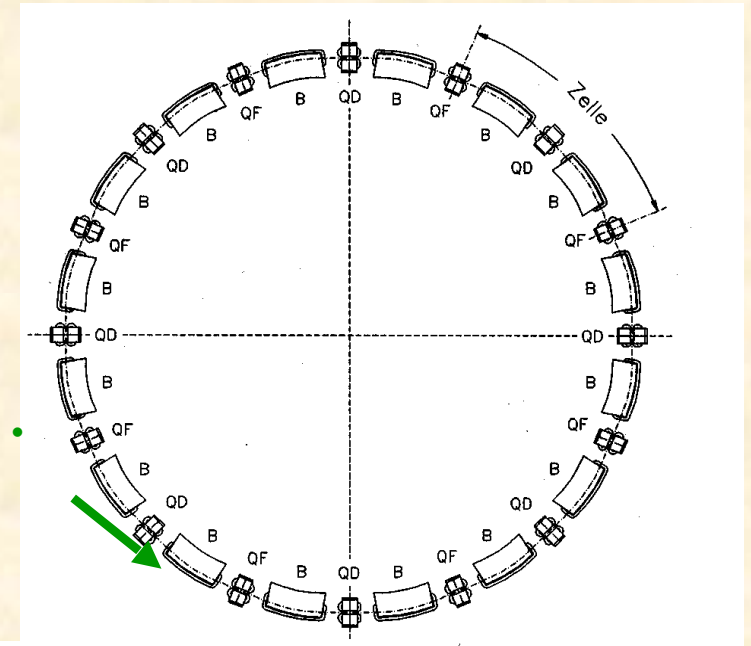

Clearly there is another problem ...

... if it were easy everybody could do it

Again: the phase space ellipse

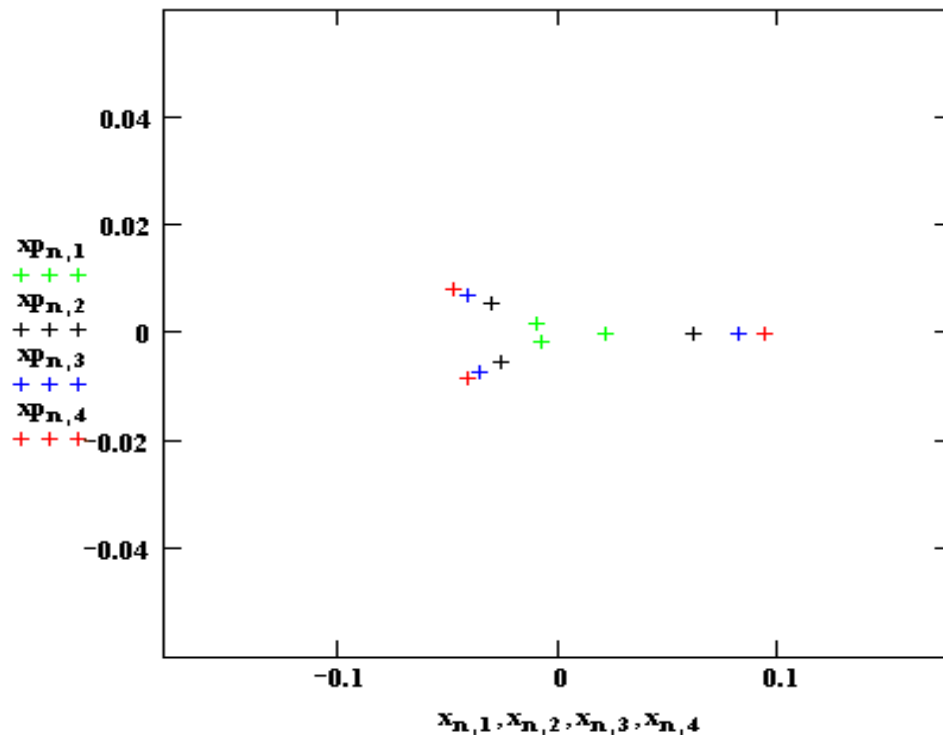
for each turn write down - at a given position „s“ in the ring - the single particle amplitude x and the angle x' ... and plot it.

$$\begin{pmatrix} x \\ x' \end{pmatrix}_{s1} = M_{turn} * \begin{pmatrix} x \\ x' \end{pmatrix}_{s0}$$



A beam of 4 particles

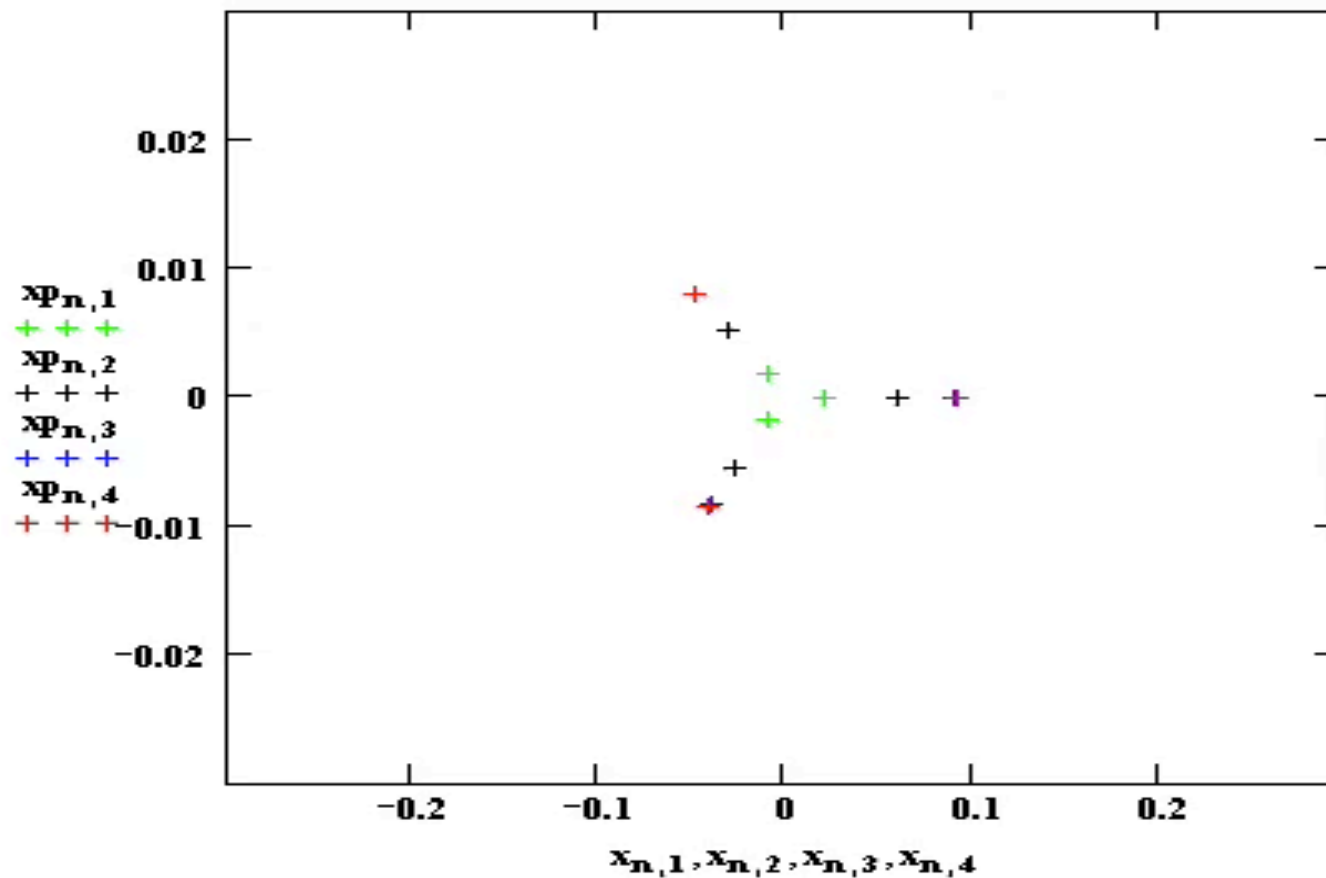
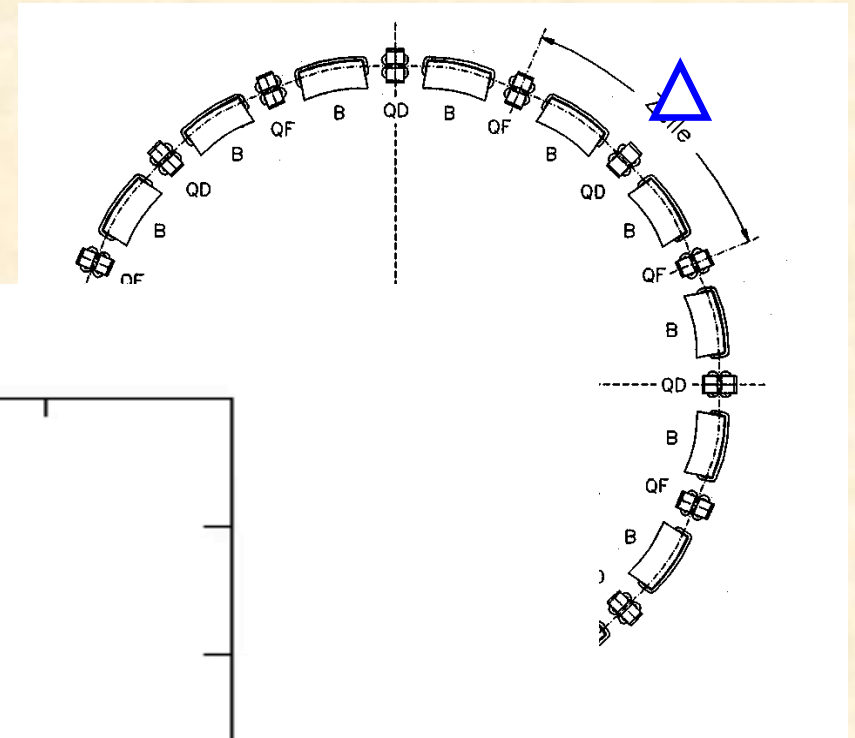
– each having a slightly different emittance:



Installation of a weak (!!!) sextupole magnet

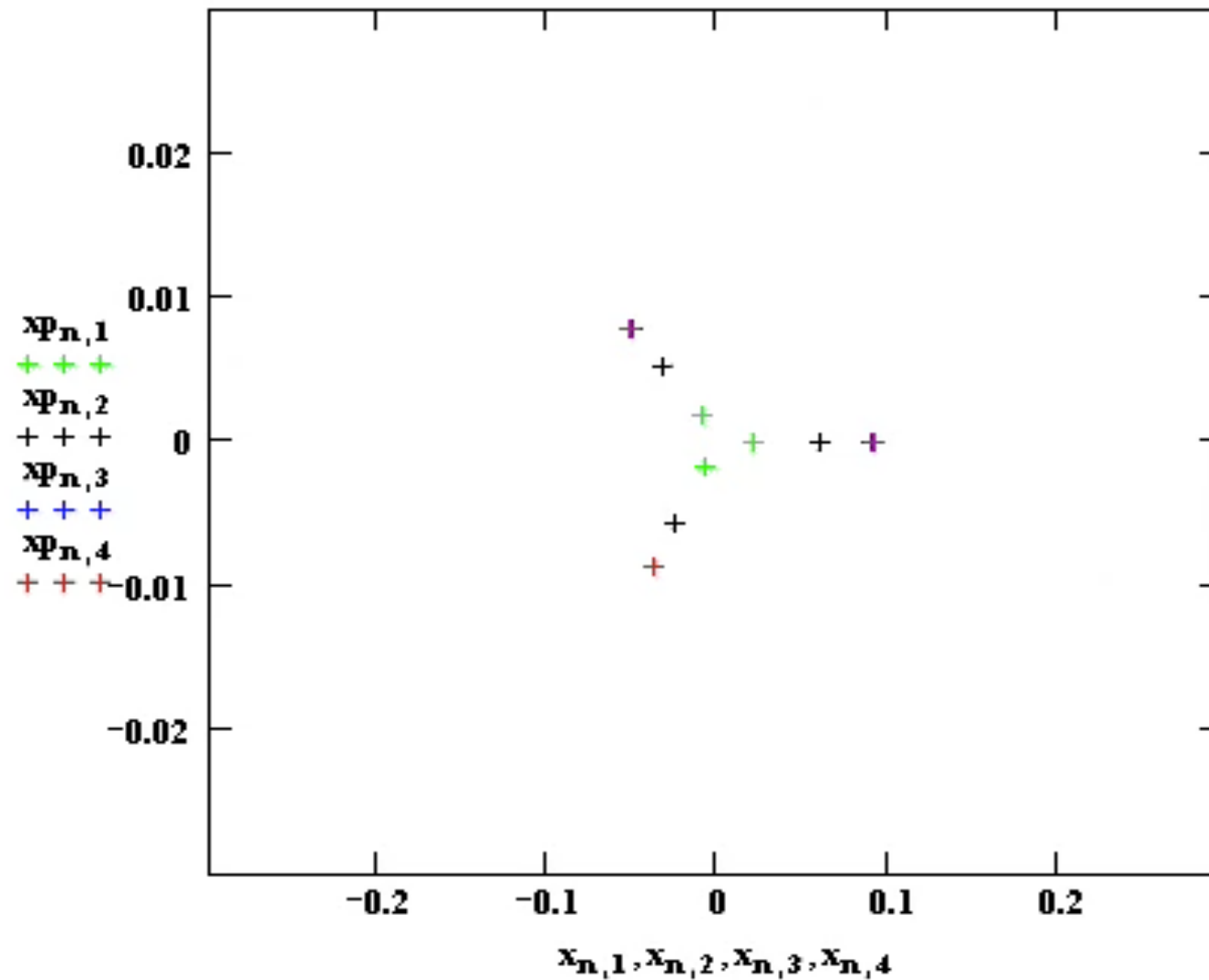
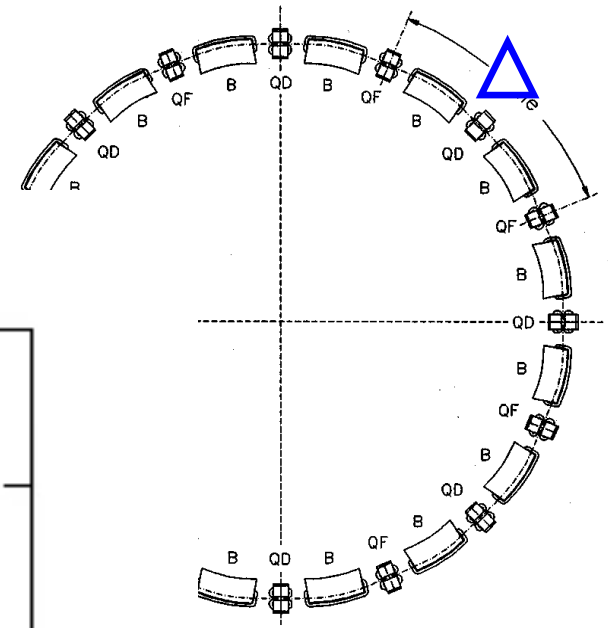
The good news: sextupole fields in accelerators cannot be treated analytically anymore.

→ no equations; instead: Computer simulation
„particle tracking“



Effect of a strong (!!!) Sextupole ...

→ *Catastrophy !*



„dynamic aperture“

The Mini-Beta scheme ...

... focusses strongly the beams to achieve smallest possible beam sizes at the IP. The obtained small beta function at the IP is called β^* .

Don't forget the cat.

Beam dimension during acceleration: A proton beam shrinks during acceleration in both ytransverse dimensions. We call it unfortunately „adiabatic shrinking“.

Nota bene: An electron beam in a ring is growing with energy !!

Dispersion ...

... is the particle orbit for a given momentum difference.

Chromaticity ...

... is a focusing problem. Different momenta lead to different tunes

→ attention ... resonances !!

Sextupoles ...

have non-linear fields and are used to compensate chromaticity. However we have to be careful: Strong non-linear fields can lead to particle losses (dynamic aperture)

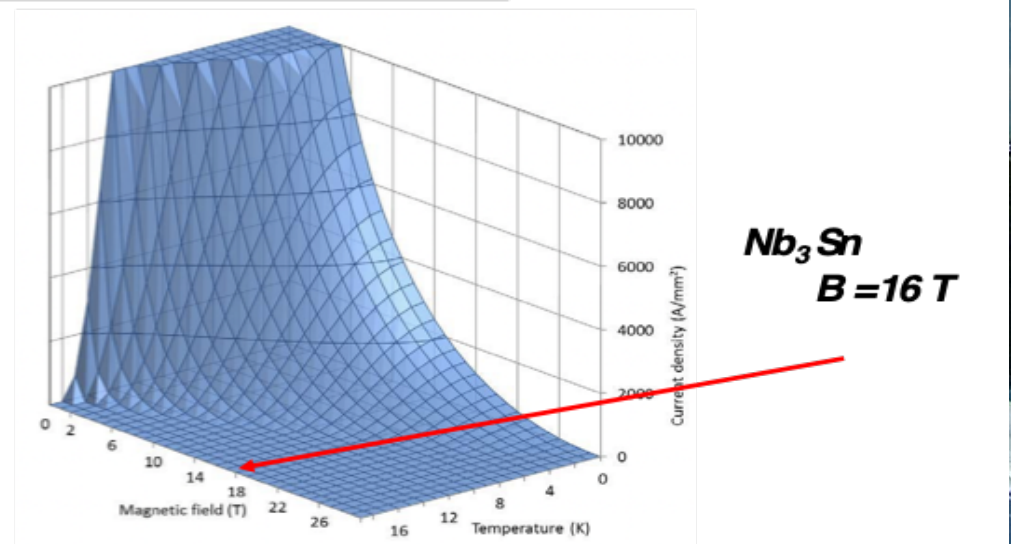
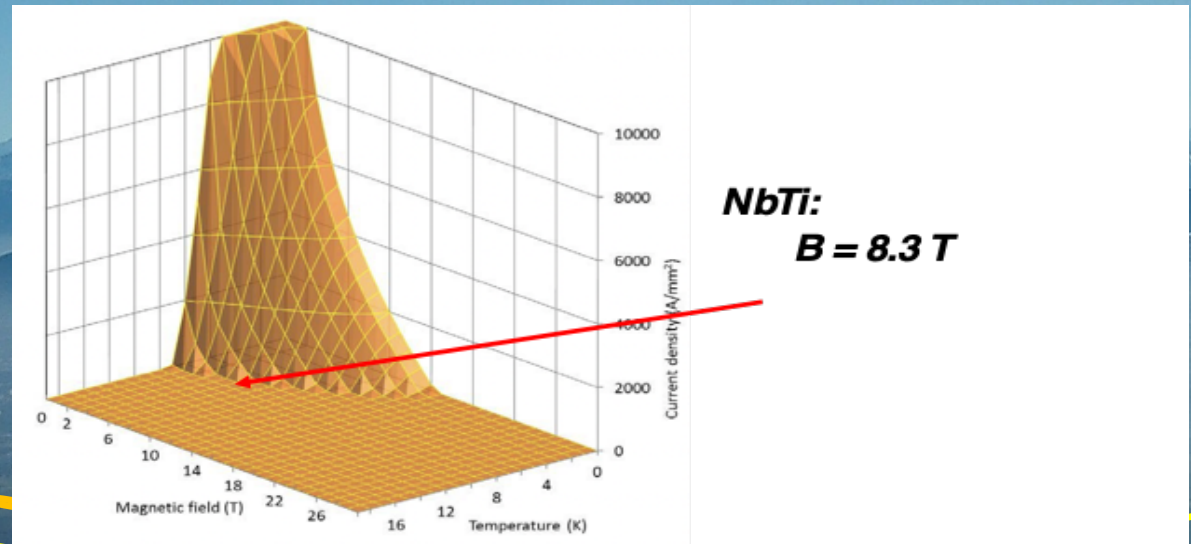
2.) Where do we go ?

- * Physics beyond the Standard Model*
- * Dark Matter / Dark Energy*

FCC-pp - Collider



The Next Generation Ring Collider

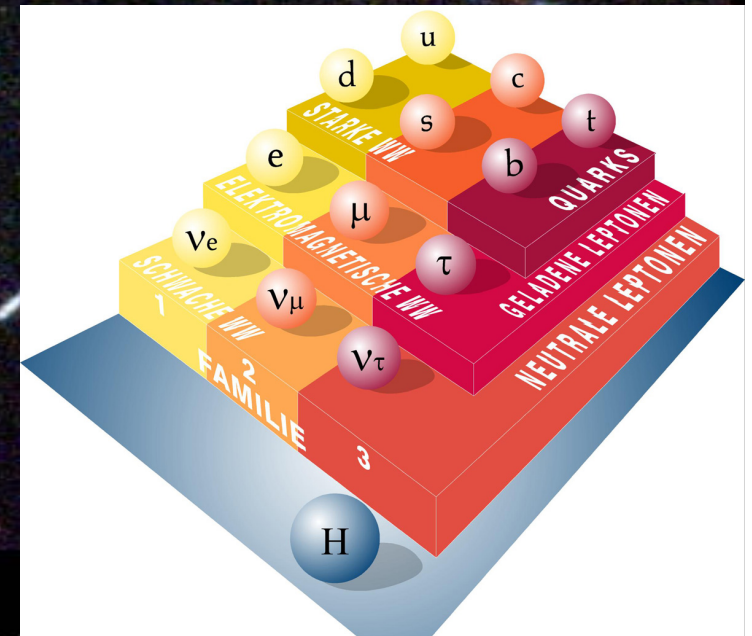


What's next ???

Dark Matter & Dark Energy

Physics beyond the Standard Model

Hubble Deep Field



Reconstruction of Dark Matter distribution based on observations

Budget: Dark Matter: 26 %

Dark Energy: 70 %

Anything else (including us) 4 %

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