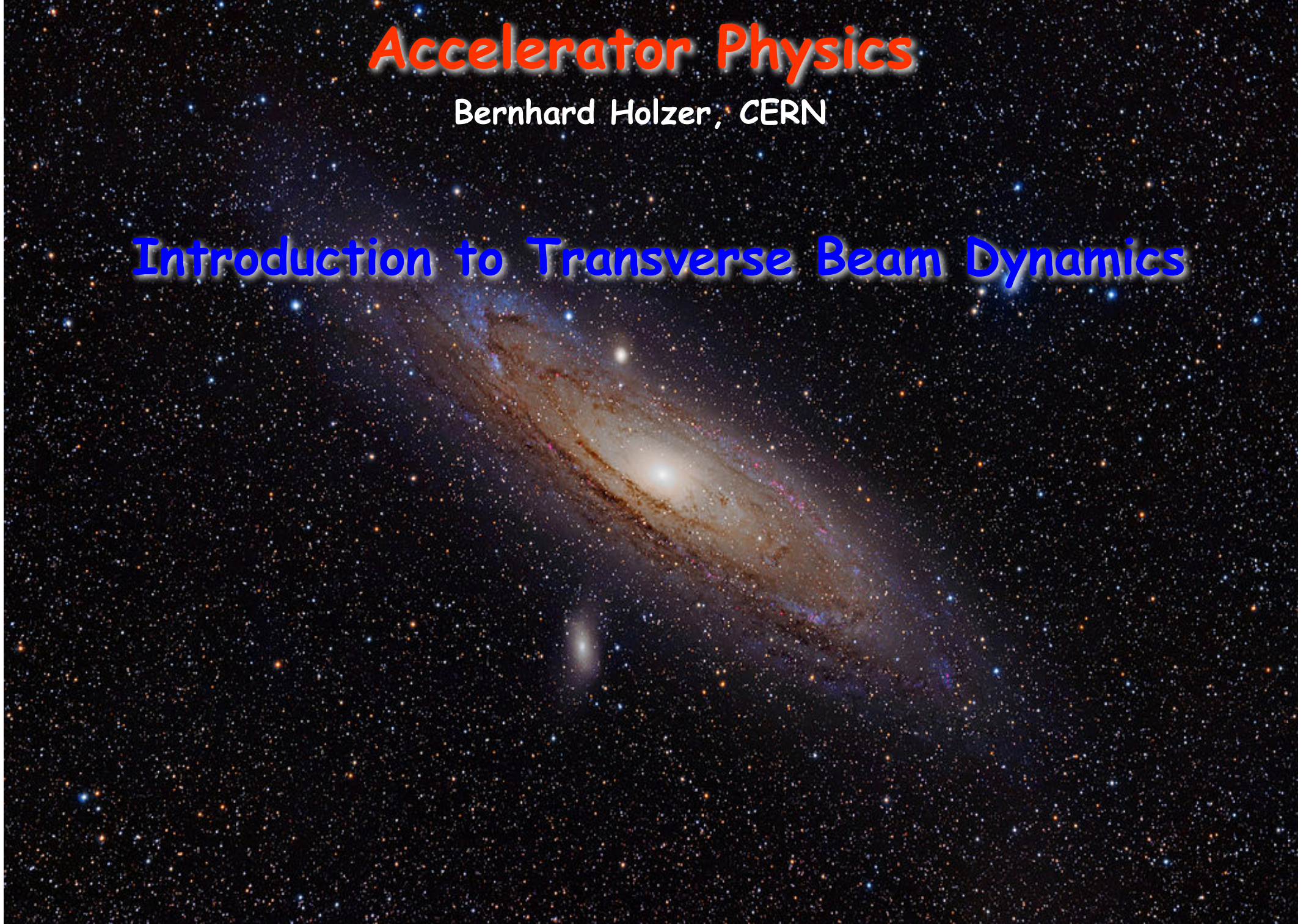


Accelerator Physics

Bernhard Holzer, CERN

Introduction to Transverse Beam Dynamics



Introduction to „Transverse Beam Dynamics“

The Ideal World

I.) Magnetic Fields and Particle Trajectories



What we will do instead ...

... introduce some “funny” keywords that you always wanted to understand and never really asked for.

*trajectory / closed orbit / tune / resonances / chromaticity & dispersion
Higgs / structure of matter / beam emittance / adiabatic shrinking
beam size / beta function, focusing matrix / lattice cell
mini-beta insertion / “L-star” and “beta-star” / dynamic aperture*

*... and ask some “interesting” questions ... LOL (MDR for the French)
like ... why do the particles not follow gravity and just drop
down to the bottom of the vacuum chamber (... or do they do so ?)*

Accelerator without transverse beam dynamics

Tandem van de Graaf

Electrostatic Linear Acceleration System

Injection —> Acceleration —> target (i.e. dump)

- No RF,
- no quadrupoles



*Example for such a „steam engine“:
12 MV-Tandem van de Graaff
Accelerator at MPI Heidelberg*

Gretchen Frage (J.W. Goethe, Faust)

Fallen die Dinger eigentlich runter ?

Antwort: JA !!

Gretchen Frage (J.W. Goethe, Faust)

Do they actually drop ?

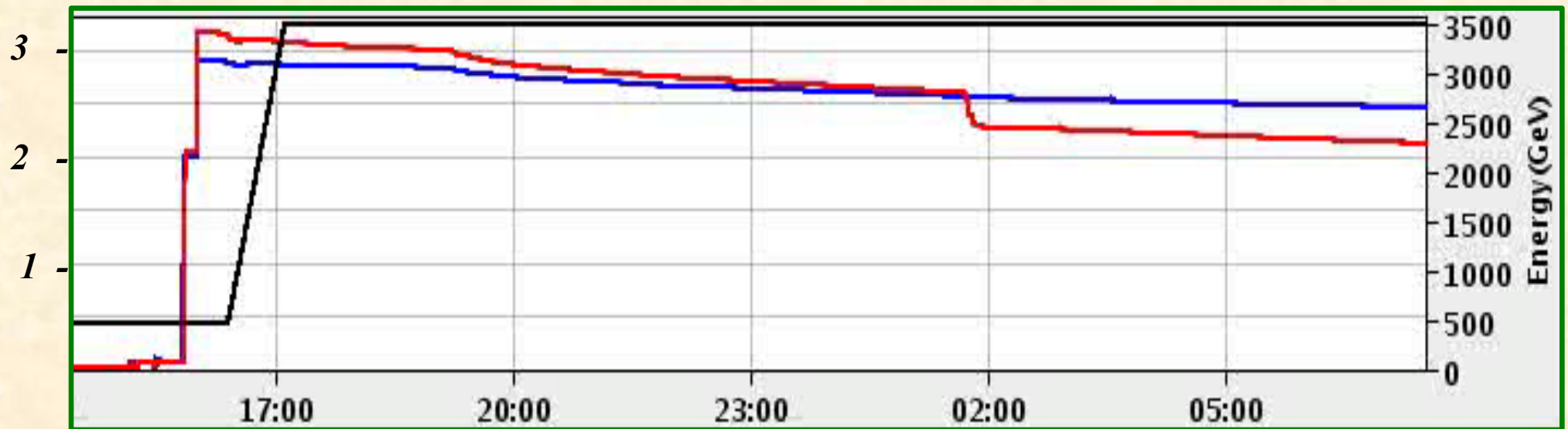
Yes, they do !!

Transverse Beam Dynamics I

Linear Beam Optics / Single Particle Trajectories / Magnets and Focusing Fields / Tune & Orbit

Luminosity Run of a typical storage ring:

intensity (10^{11})



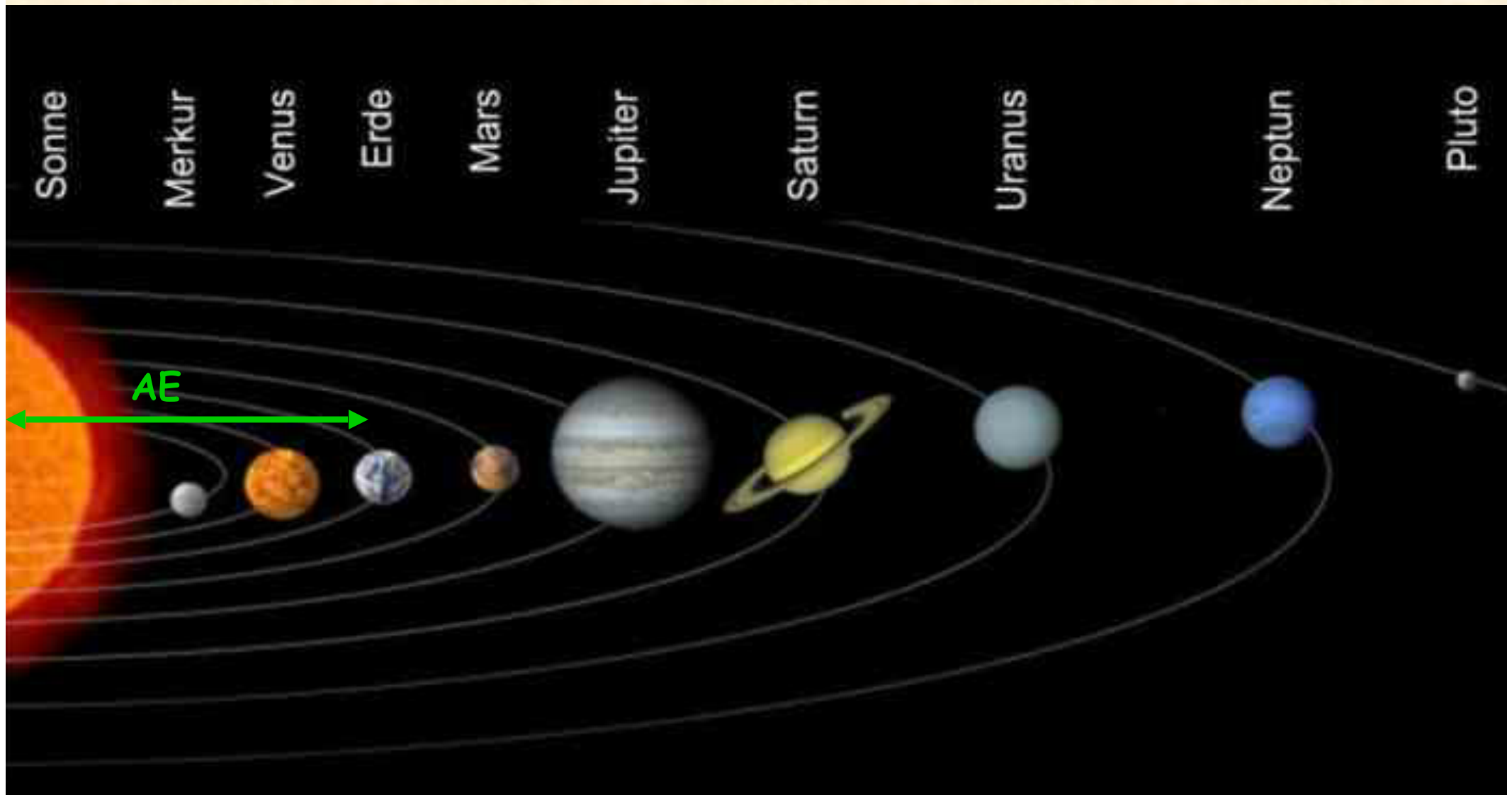
- *guide the particles on a well defined orbit („design orbit“)*
- *focus the particles to keep each single particle trajectory within the vacuum chamber of the storage ring, i.e. close to the design orbit.*

Largest storage ring: The Solar System

astronomical unit: average distance earth-sun

$1 \text{ AE} \approx 150 \cdot 10^6 \text{ km}$

Distance Pluto-Sun $\approx 40 \text{ AE}$



1.) Introduction and Basic Ideas

„ ... in the end and after all it should be a kind of circular machine“
→ need transverse deflecting force

Lorentz force

$$\vec{F} = q * (\cancel{\vec{E}} + \vec{v} \times \vec{B})$$

typical velocity in high energy machines:

$$v \approx c \approx 3 * 10^8 \text{ m/s}$$

Example:

$$B = 1 \text{ T} \quad \rightarrow \quad F = q * 3 * 10^8 \frac{\text{m}}{\text{s}} * 1 \frac{\text{Vs}}{\text{m}^2}$$

$$F = q * 300 \underbrace{\frac{\text{MV}}{\text{m}}}$$

equivalent E
electrical field:

Technical limit for electrical fields:

$$E \leq 1 \frac{\text{MV}}{\text{m}}$$

1.) Introduction and Basic Ideas

Dipole Magnets define an ideal circular orbit

condition for circular orbit:

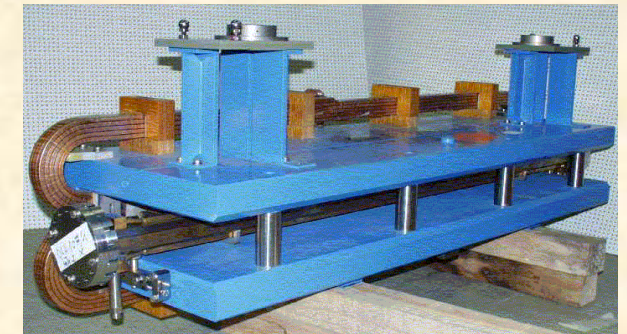
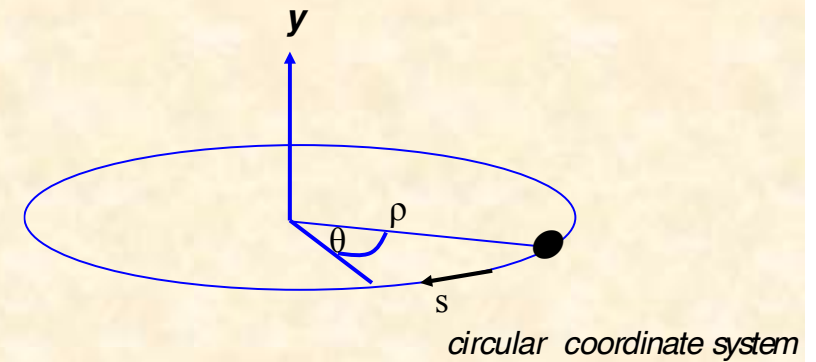
Lorentz force = centrifugal force

$$F_L = e v B \longleftrightarrow F_{centr} = \frac{\gamma m_0 v^2}{\rho}$$

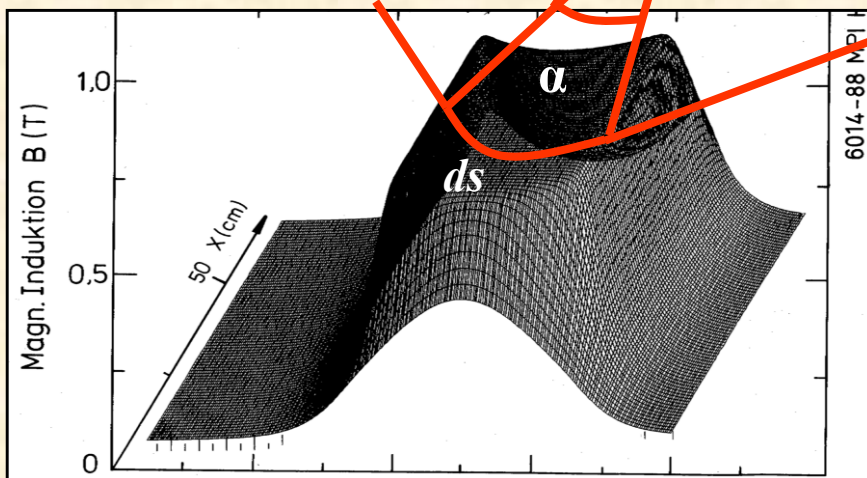
$$\frac{\gamma m_0 v^2}{\rho} = e v B$$

$$\frac{p}{e} = B \rho$$

"beam rigidity"



*The field of the Dipole Magnets
define the maximum particle momentum*

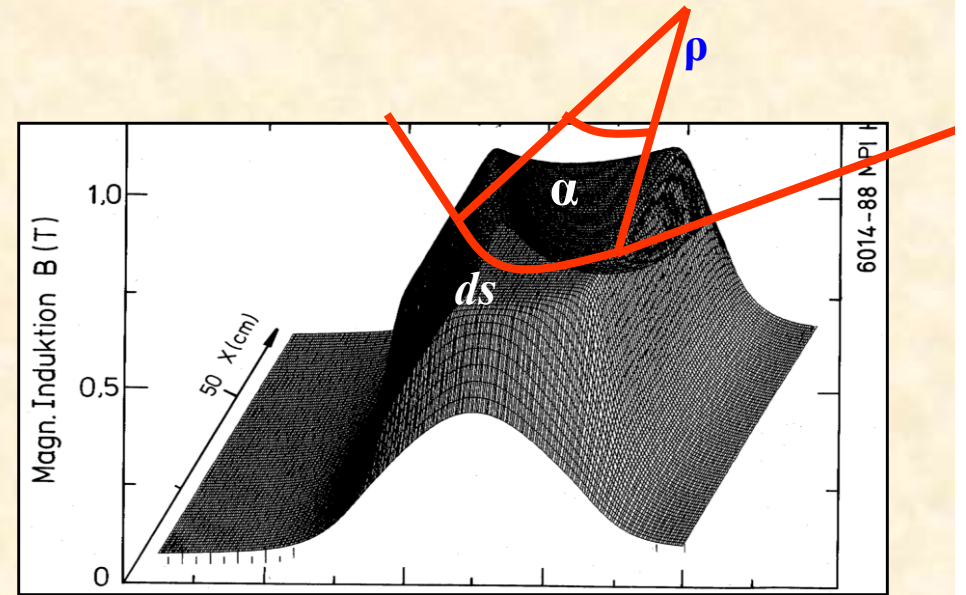


field map of a storage ring dipole magnet

nomalise field to the momentum:

$$\frac{B}{p/e} = \frac{B}{B^* \rho} = \frac{1}{\rho}$$

The Magnetic Guide Field



field map of a storage ring dipole magnet

$$B \approx 1 \dots 8 \text{ T}$$

The **dipole magnets** of a storage ring (or synchrotron) **create a circle** (... better polygon) of circumference **$2\pi\rho$** and **define the maximum momentum** of the particle beam.

Example LHC: $\longrightarrow 2\pi\rho = 17.6 \text{ km}$
 $\approx 66\%$

About 1/3 of the ring size is still needed for straight sections, rf cavities, diagnostics, injection, extraction, high energy physics detectors etc etc

The Problem:

LHC Design Magnet current: $I=11850\text{ A}$

and the machine is 27 km long !!!

*Ohm's law: $U = R * I$, $P = R * I^2$*

Task:

*with $I = 12000\text{ A}$ we have to reduce
ohmic losses to the absolute minimum*

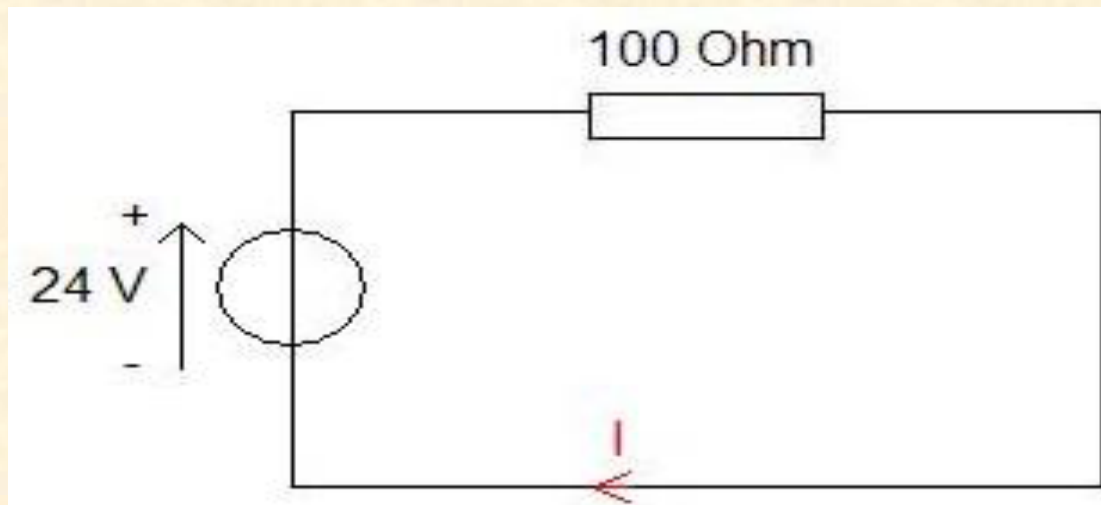
Georg Simon Ohm



Born

17 March 1789

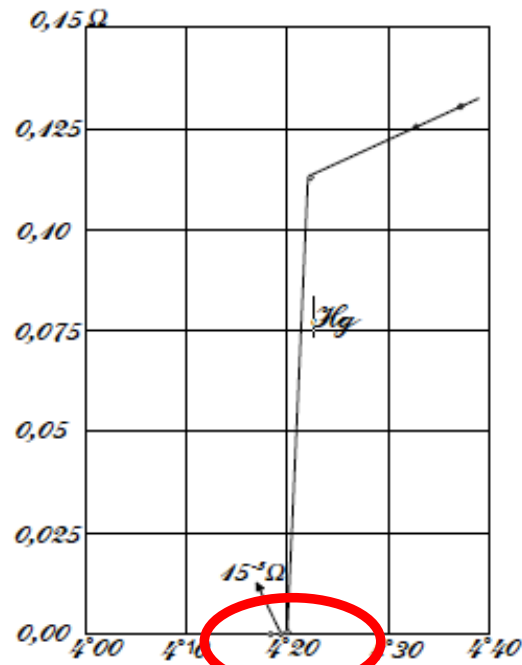
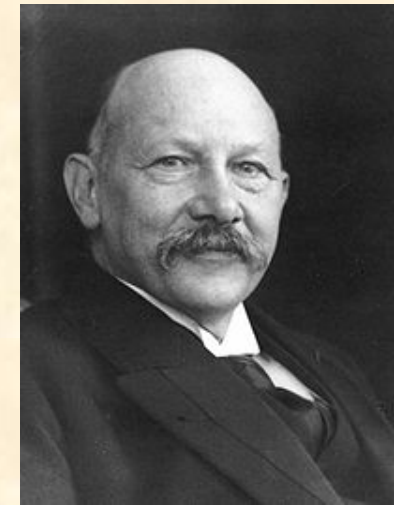
Erlangen, Germany



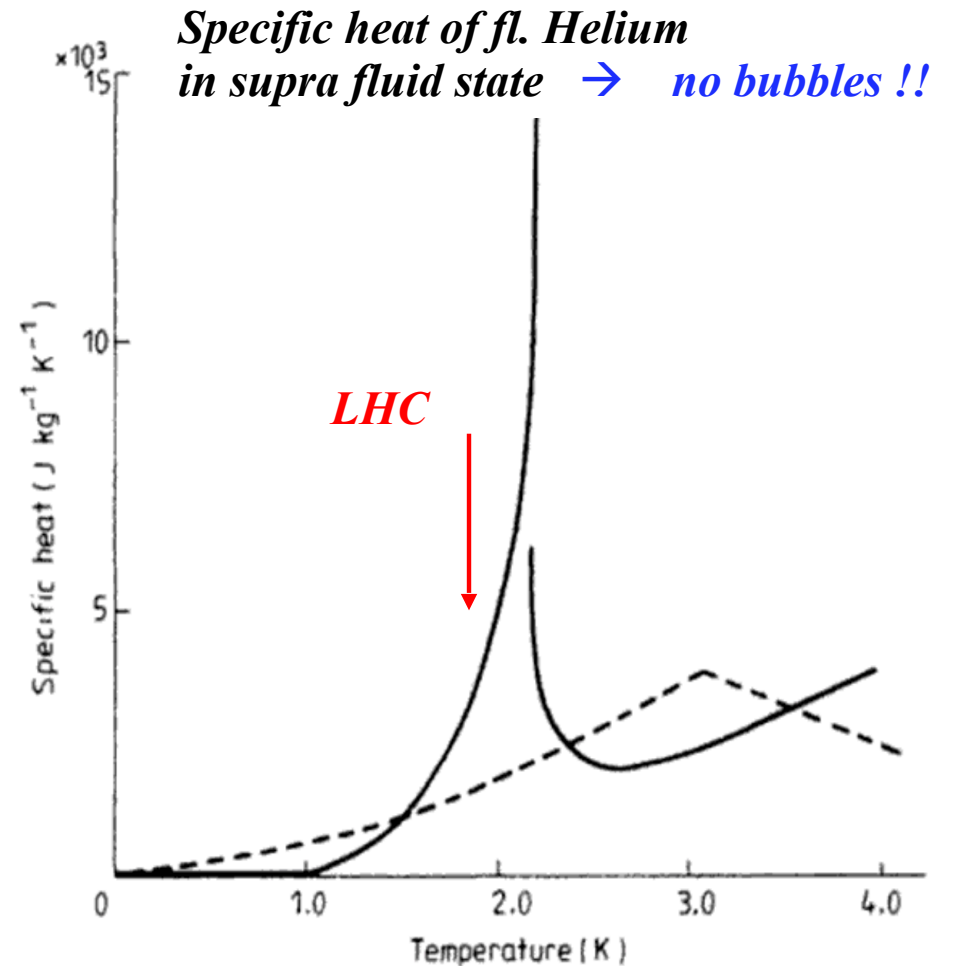
The Solution: Super Conductivity

... and why we run at 1.9 K

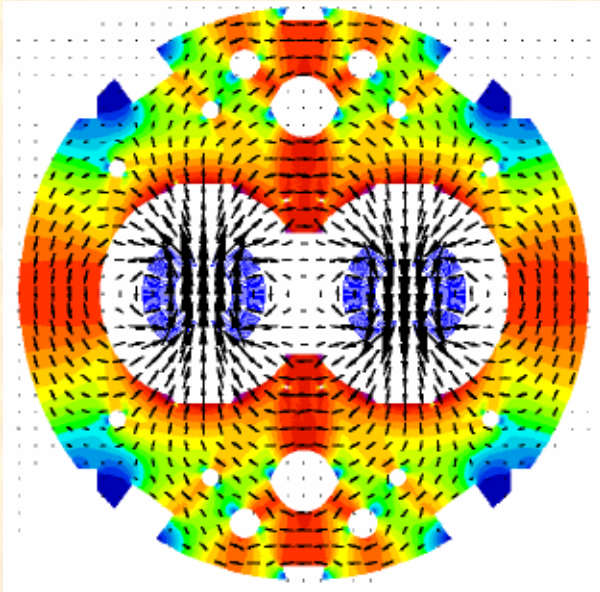
*discovery of sc. by H. Kammerling Onnes,
Leiden 1911*



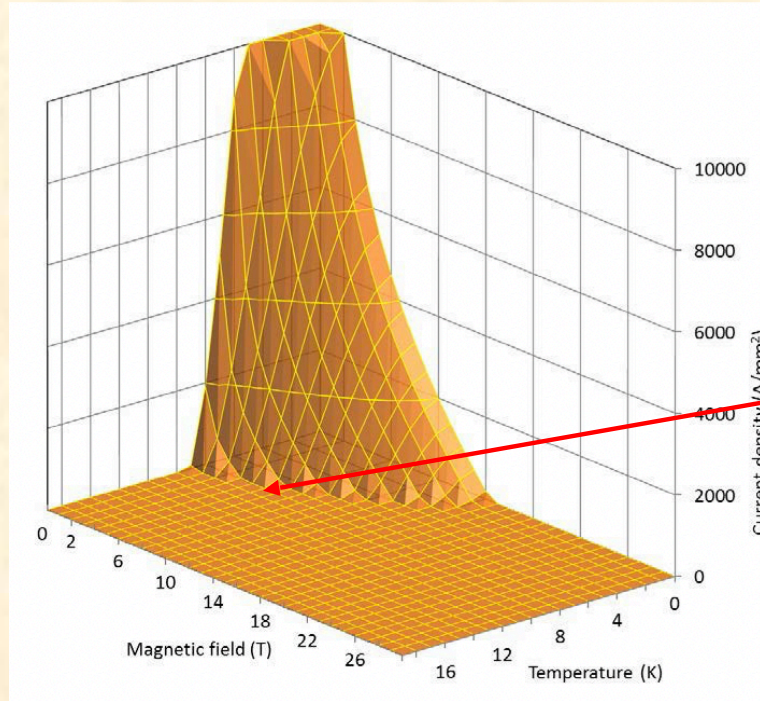
*Complete Disappearance of
Ohmic Resistivity in Hg at 4.2 K*



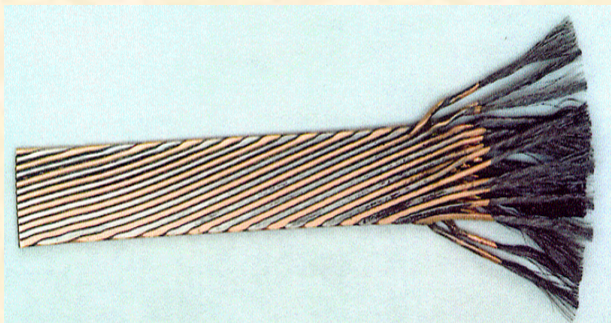
LHC: The -1232- Main Dipole Magnets



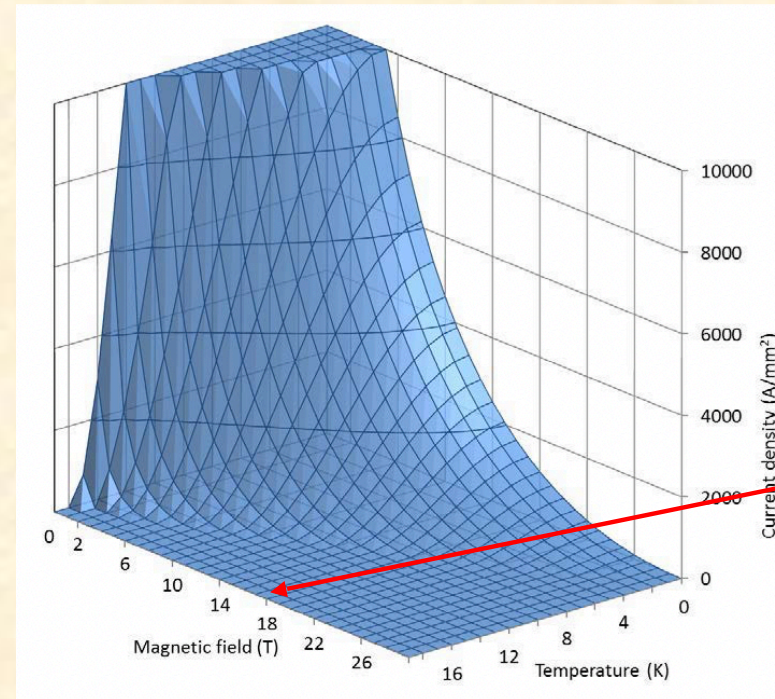
required field quality:
 $\Delta B/B = 10^{-4}$



NbTi:
 $B = 8.3 \text{ T}$



6 μm Ni-Ti filament



Nb₃Sn
 $B = 16 \text{ T}$

3.) Focusing Properties - Quadrupoles

... keeping the flocs together:

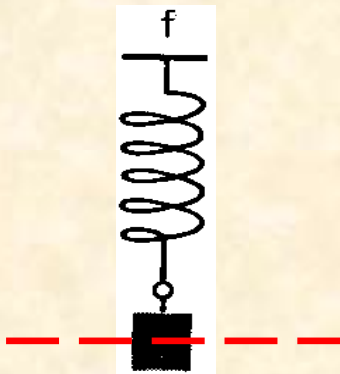
*In addition to the pure bending of the beam
we have to keep 10^{11} particles close together*



focusing force



*And here we borrow the idea from classical mechanics:
The pendulum*



*there is a **restoring force**, proportional
to the elongation x :*

$$F = m * a = - \text{const} * x$$

$$F = m * \frac{d^2x}{dt^2} = - \text{const} * x$$

general solution:

free harmonic oscillation

$$x(t) = A * \cos(\omega t + \varphi)$$

...this is how grandma's Kuckuck's clock is working!!!

Quadrupole Magnets:

... have a linear increasing magnetic field

$$B_y = g * x$$

... with the constant of proportionality “g” called “gradient”

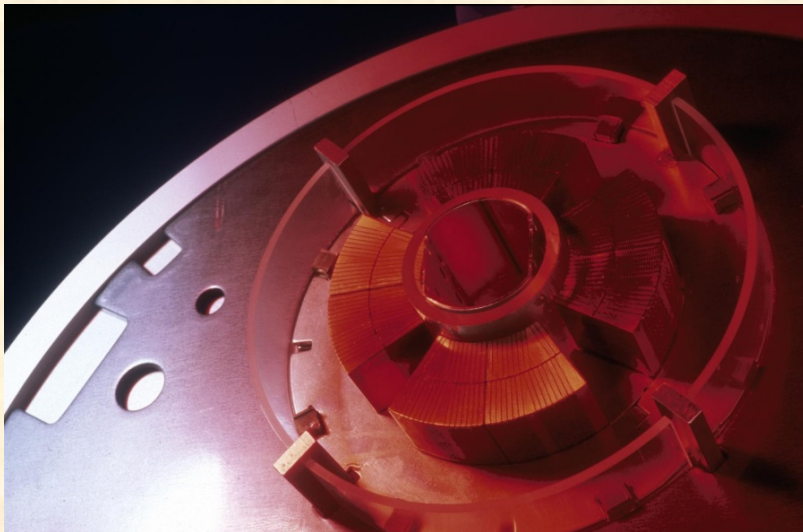
$$g = \frac{dB_y}{dx} = \text{const}$$

and so they lead to a linear restoring Lorentz force

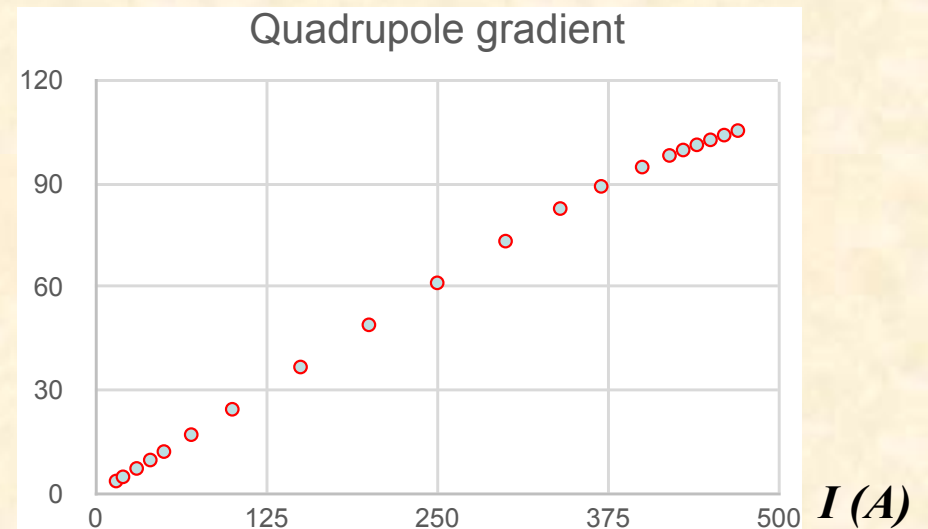
$$F = e * v * B = - (e * v * g) * x \\ = - \text{const} * x$$

normalised to the momentum: $k = \frac{g}{B * \rho} = \frac{g}{p/e}$

LHC main quadrupoles: $g = 25 \dots 220 \text{ T/m}$



$G \text{ (T/m)}$



Focusing forces and particle trajectories:

*normalise magnet fields to momentum
(remember: $B\rho = p/q$)*

Dipole Magnet

$$\frac{B}{p/q} = \frac{B}{B\rho} = \frac{1}{\rho}$$

Quadrupole Magnet

$$k := \frac{g}{p/q}$$



A Storage Ring

... or "synchrotron" (... which is basically the same)

... is a device that creates a pattern of magnetic fields.

This magnetic fields ...,

—> keep the particles floating in the air !!

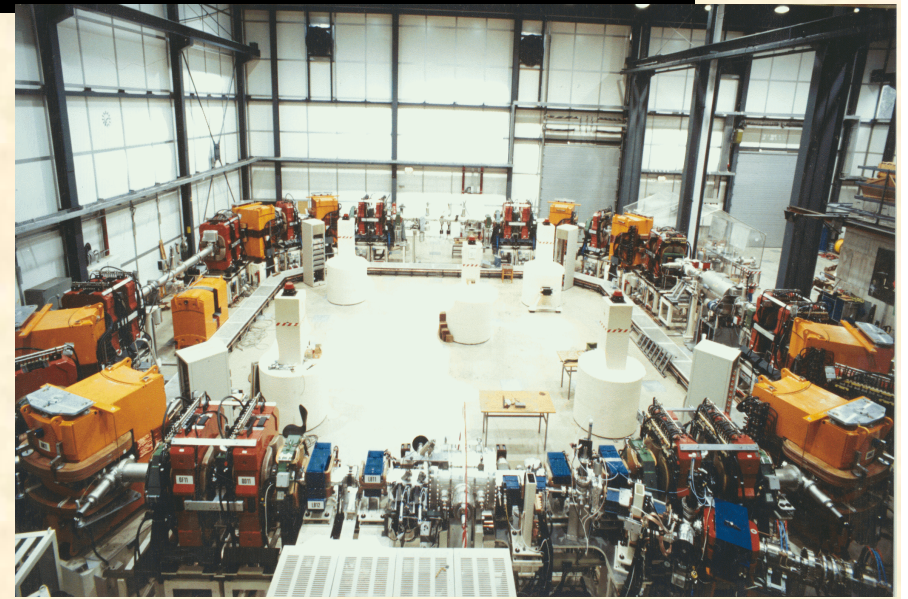
—> guide a beam of charged particles on a circular orbit

—> and focuses these foggy particle clouds together to form a "bunch".

Typical storage ring:

Dipoles for bending,

Quadrupoles for focusing



Dipole Magnets ...

- ... bend the particle trajectories onto a „polygon“ (... well a kind of ring),
- ... define the geometry of the machine
- ... define the maximum momentum (... or energy) of the particle beam
- ... have a small contribution to the focusing of the beam
- ... have constant field → not critical for mis-alignment but for roll angles

Quadrupole Magnets ...

- ... focus every single particle trajectory towards the centre of the vacuum chamber
- ... define the beam size
- ... „produce“ the tune
- ... increase the luminosity
- ... Are most (!) critical for mis-alignment

Trajectory ...

- ... under the influence of the focusing fields the beam centre follows a certain path along the machine: the closed orbit.
The individual particles oscillate transversely around this closed orbit, while moving around the “ring”.

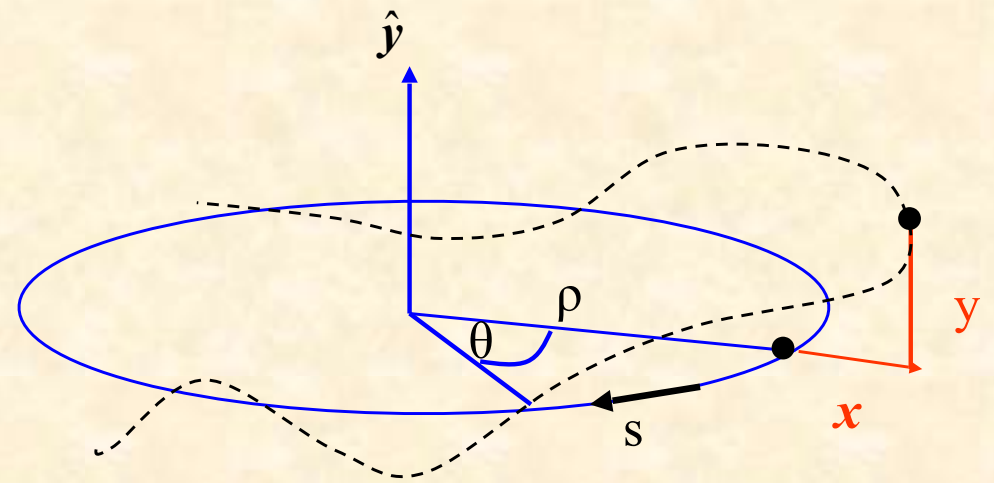
The Equation of Motion:

* Equation for the *horizontal motion*:

$$x'' + x\left(\frac{1}{\rho^2} + k\right) = 0$$

x = particle amplitude

x' = angle of particle trajectory (wrt ideal path line)



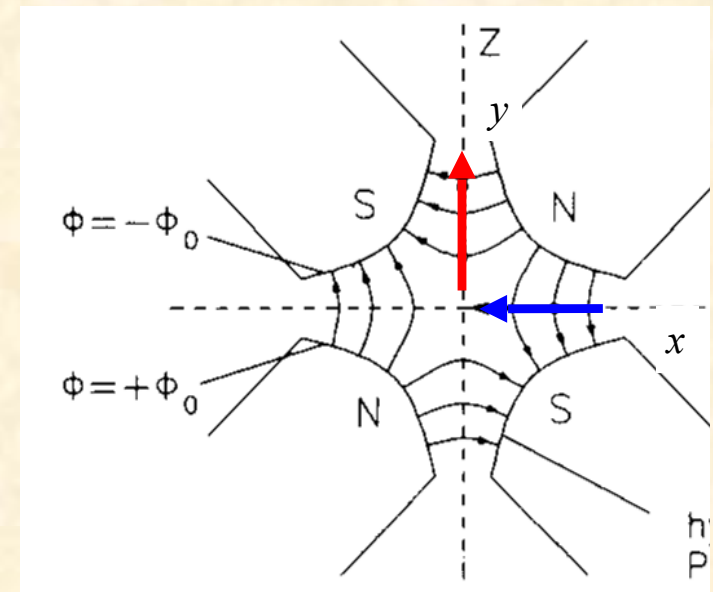
* Equation for the *vertical motion*:

$$\frac{1}{\rho^2} = 0$$

no dipoles ... in general ...

$k \leftrightarrow -k$ quadrupole field changes sign
 → **UPSSSSS**

$$y'' - k * y = 0$$



Remarks:

$$* \quad x'' + x\left(\frac{1}{\rho^2} + k\right) = 0$$

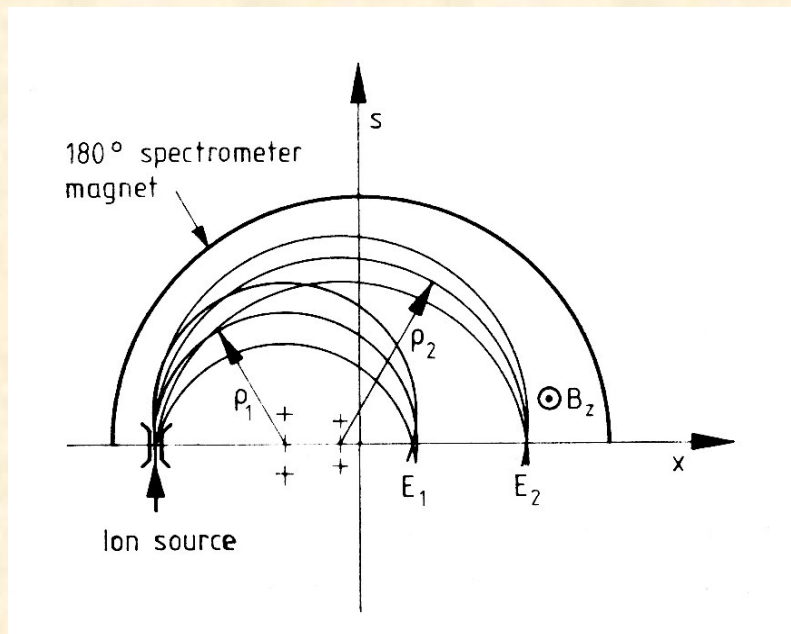
... there seems to be a focusing even without a quadrupole gradient

„weak focusing of dipole magnets“

$$k = 0 \quad \Rightarrow \quad x'' = -\frac{1}{\rho^2} x$$

even without quadrupoles there is a retraining force (i.e. focusing) in the bending plane of the dipole magnets

... in large machines it is weak. (!)



Mass spectrometer: particles are separated according to their energy and focused due to the $1/\rho^2$ effect of the dipole

* **Hard Edge Model:**

$$x'' + x\left(\frac{1}{\rho^2} + k\right) = 0$$

$$x''(s) + x(s)\left(\frac{1}{\rho^2(s)} + k(s)\right) = 0$$

... this equation is not correct !!!

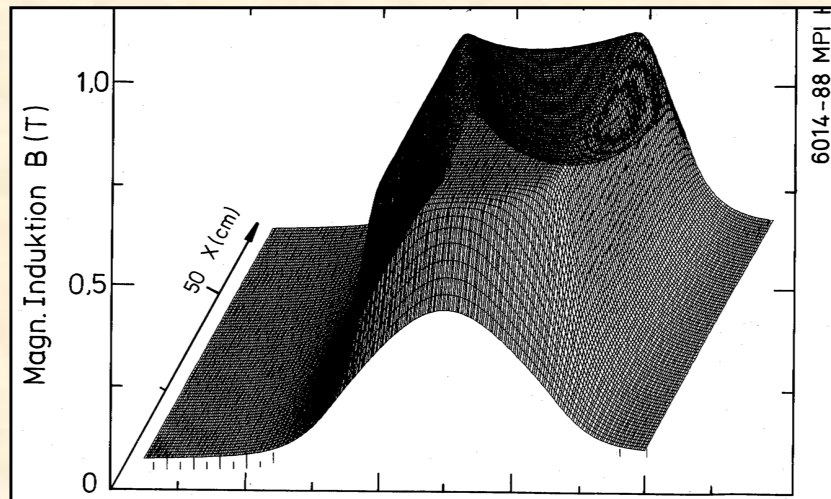
bending and focusing fields ... are functions of the independent variable „s“

The fields change, when we enter (or exit) the magnet

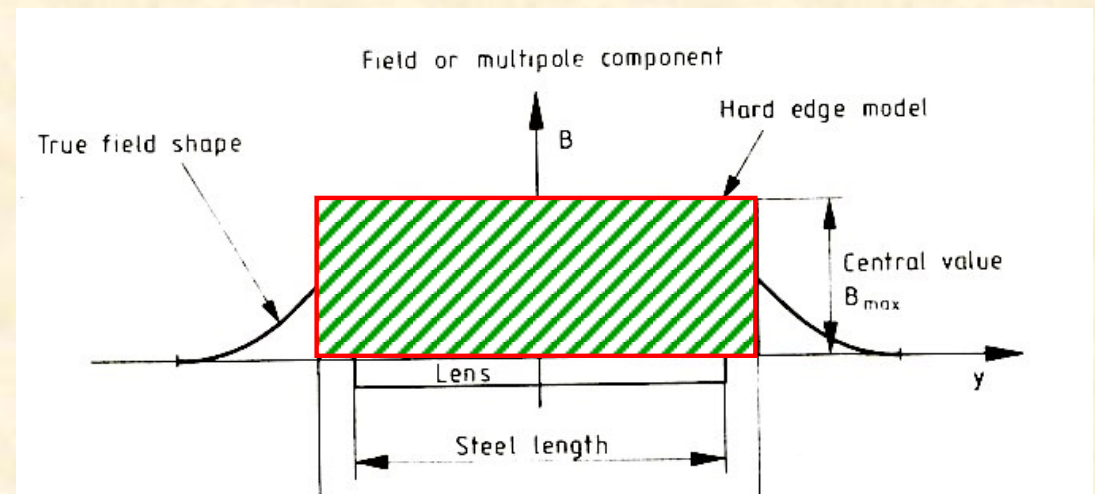


Inside a magnet we assume constant focusing properties !

$$\frac{1}{\rho} = \text{const} \quad k = \text{const}$$



$$B l_{\text{eff}} = \int_0^{l_{\text{mag}}} B ds$$



5.) Solution of Trajectory Equations

Define ... hor. plane: $K = 1/\rho^2 + k$

... vert. Plane: $K = -k$

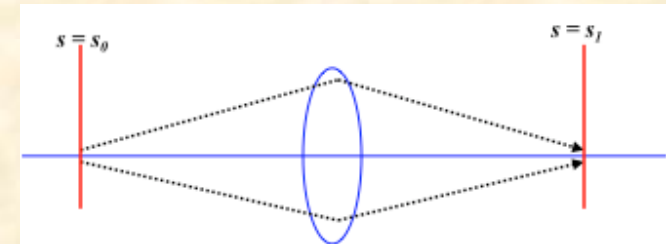
$$x'' + K x = 0$$

Differential Equation of harmonic oscillator ... with **spring constant K**

Ansatz: **Hor. Focusing Quadrupole $K > 0$:**

$$x(s) = x_0 \cdot \cos(\sqrt{|K|}s) + x'_0 \cdot \frac{1}{\sqrt{|K|}} \sin(\sqrt{|K|}s)$$

$$x'(s) = -x_0 \cdot \sqrt{|K|} \cdot \sin(\sqrt{|K|}s) + x'_0 \cdot \cos(\sqrt{|K|}s)$$



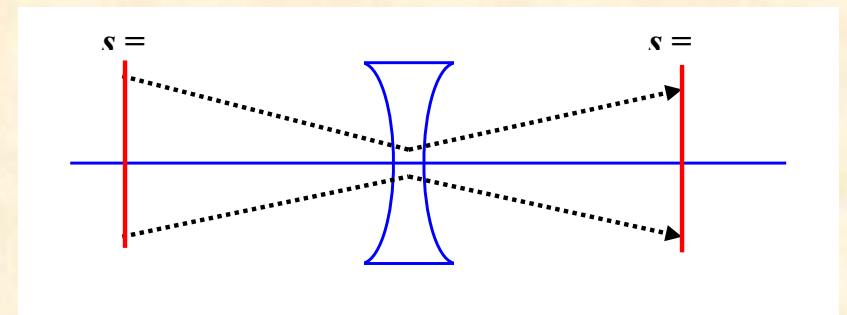
For convenience expressed in matrix formalism:

$$\begin{pmatrix} x \\ x' \end{pmatrix}_{s1} = M_{foc} * \begin{pmatrix} x \\ x' \end{pmatrix}_{s0}$$

$$M_{foc} = \begin{pmatrix} \cos(\sqrt{|K|}l) & \frac{1}{\sqrt{|K|}} \sin(\sqrt{|K|}l) \\ -\sqrt{|K|} \sin(\sqrt{|K|}l) & \cos(\sqrt{|K|}l) \end{pmatrix}$$

hor. defocusing quadrupole:

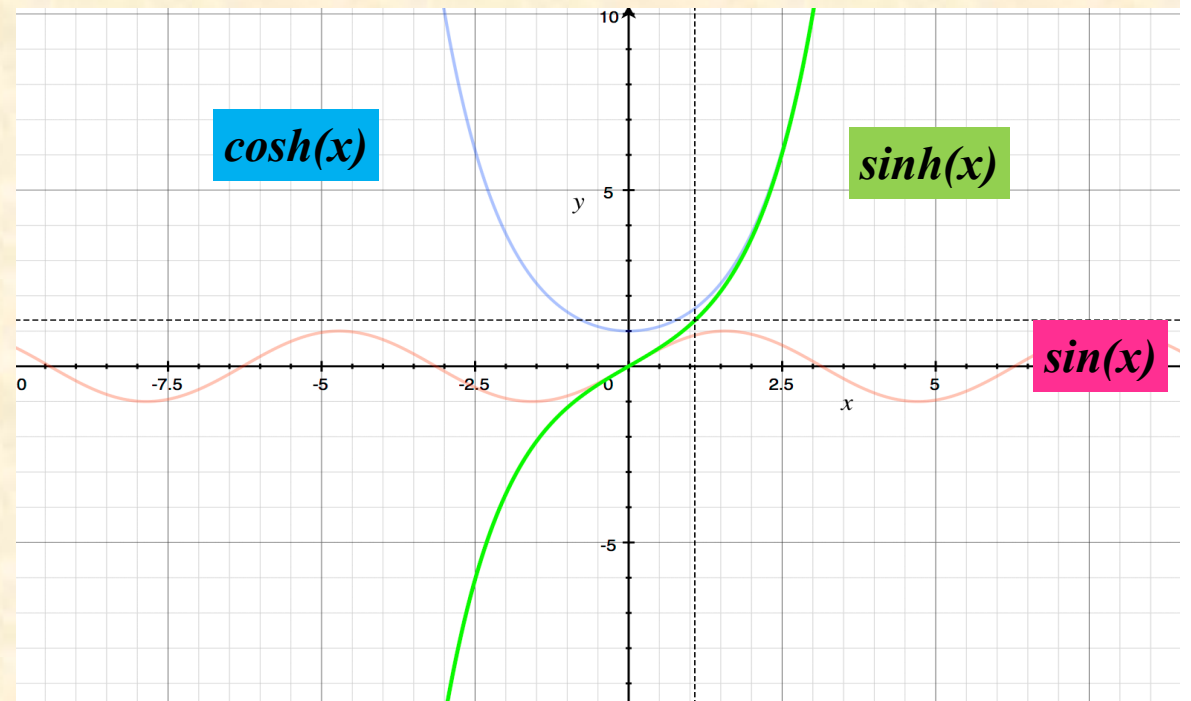
$$x'' - K x = 0$$



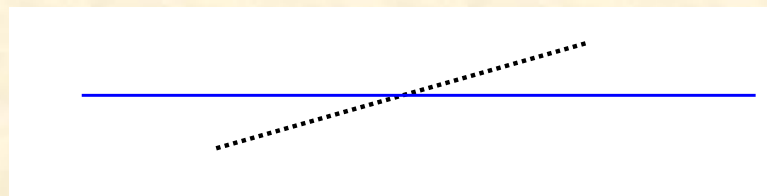
Remember from school:

Ansatz: $x(s) = a_1 \cdot \cosh(\omega s) + a_2 \cdot \sinh(\omega s)$

$$M_{defoc} = \begin{pmatrix} \cosh \sqrt{|K|} l & \frac{1}{\sqrt{|K|}} \sinh \sqrt{|K|} l \\ \sqrt{|K|} \sinh \sqrt{|K|} l & \cosh \sqrt{|K|} l \end{pmatrix}$$



drift space: $K = 0$



$$M_{drift} = \begin{pmatrix} 1 & l \\ 0 & 1 \end{pmatrix}$$

Combining the two planes:

Clear enough (hopefully ... ?) : **a quadrupole magnet that is focussing in one plane acts as defocusing lens in the other plane ... et vice versa.**

hor foc. quadrupole lens

$$M_{foc} = \begin{pmatrix} \cos\sqrt{|K|}l & \frac{1}{\sqrt{|K|}}\sin\sqrt{|K|}l \\ -\sqrt{|K|}\sin\sqrt{|K|}l & \cos\sqrt{|K|}l \end{pmatrix}$$

matrix of the same magnet in the vert. plane:

$$M_{defoc} = \begin{pmatrix} \cosh\sqrt{|K|}l & \frac{1}{\sqrt{|K|}}\sinh\sqrt{|K|}l \\ \sqrt{|K|}\sinh\sqrt{|K|}l & \cosh\sqrt{|K|}l \end{pmatrix}$$

$$\begin{pmatrix} x \\ x' \\ y \\ y' \end{pmatrix}_f = \begin{pmatrix} \cos(\sqrt{|k|}s) & \frac{1}{\sqrt{|k|}}\sin(\sqrt{|k|}s) & 0 & 0 \\ -\sqrt{|k|}\sin(\sqrt{|k|}s) & \cos(\sqrt{|k|}s) & 0 & 0 \\ 0 & 0 & \cosh(\sqrt{|k|}s) & \frac{1}{\sqrt{|k|}}\sinh(\sqrt{|k|}s) \\ 0 & 0 & \sqrt{|k|}\sinh(\sqrt{|k|}s) & \cosh(\sqrt{|k|}s) \end{pmatrix} * \begin{pmatrix} x \\ x' \\ y \\ y' \end{pmatrix}_i$$

Magnet Lattice ...

... is the arrangement of the magnets in the tunnel.

Usually they are grouped together to make the alignment easier and technically more feasible.

to make it very clear ...

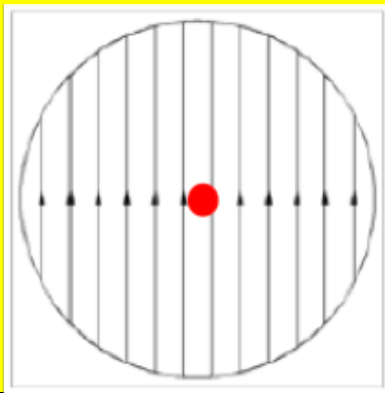
... as long as the particle trajectories are perfectly centred in the magnetic fields they are floating without any oscillation ...

... while they are travelling at the speed of light around the machine.

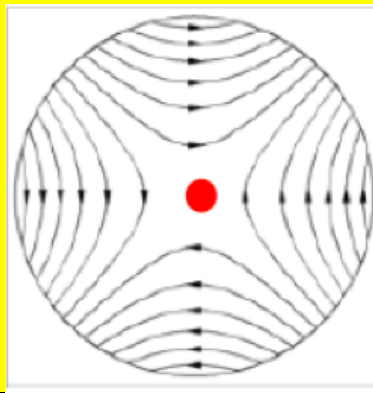
The problems come as soon as we are not perfect:

as soon as the beam is offset in the quadrupoles or the beam has a finite transverse dimension, the Lorentz force is acting and life gets difficult.

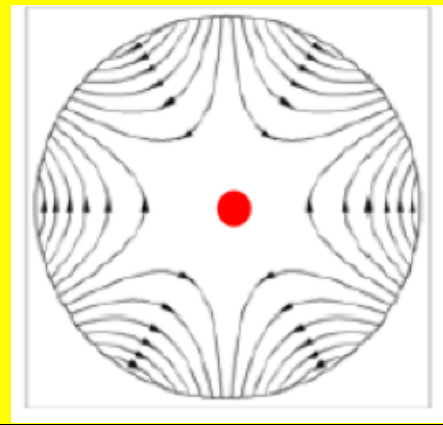
dipole



4-pole



6-pole





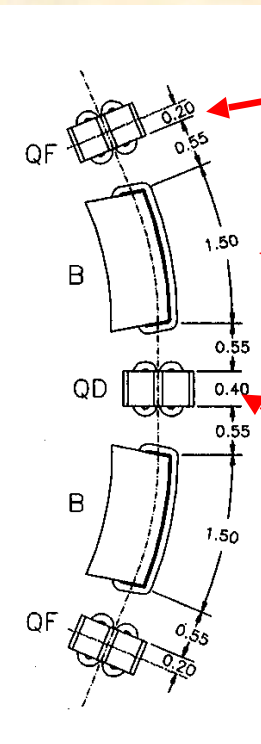
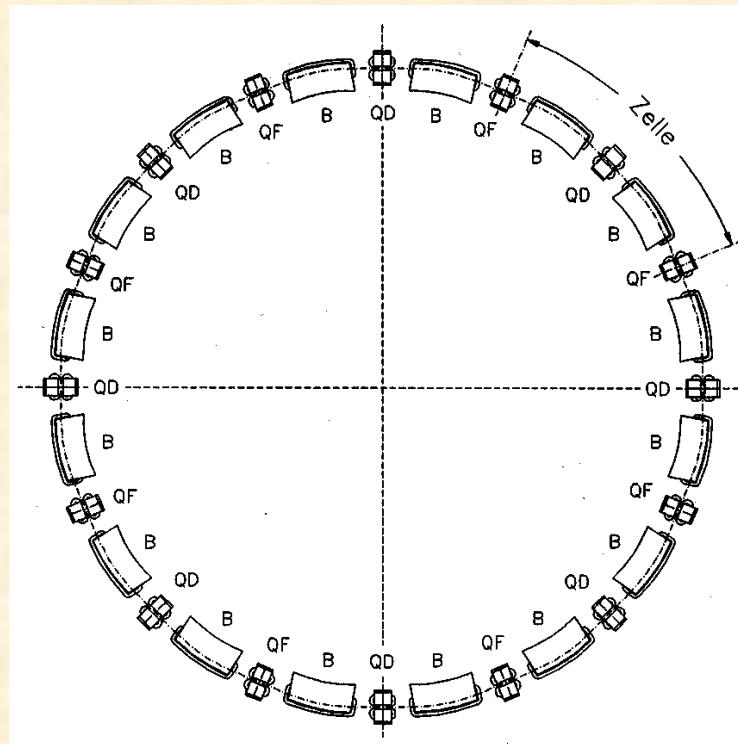
„veni vidi vici ...“

.... or in english „we got it !“

- * we can calculate the **trajectory of a single particle**, inside a **storage ring magnet** (lattice element)
- * for arbitrary initial conditions x_0, x'_0
- * **we can combine these trajectory** parts (also mathematically) and so **get the complete transverse trajectory** around the storage ring

$$M_{total} = M_{QF} * M_D * M_{QD} * M_{Bend} * M_D * \dots$$

*Beispiel:
Speichering für
Fußgänger
(Wille)*



**horizontal
focussing
quadrupole lens**

dipole magnet

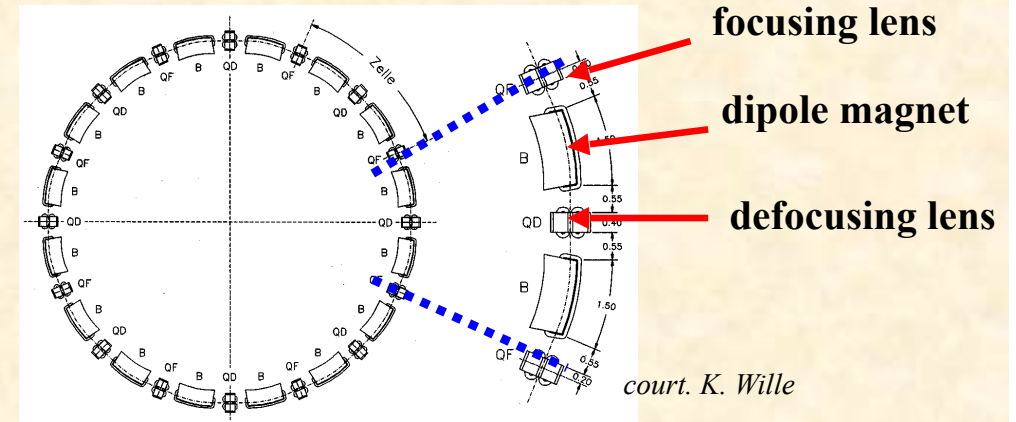
**horizontal
defokussing
quadrupole lens**

Transformation through a system of lattice elements

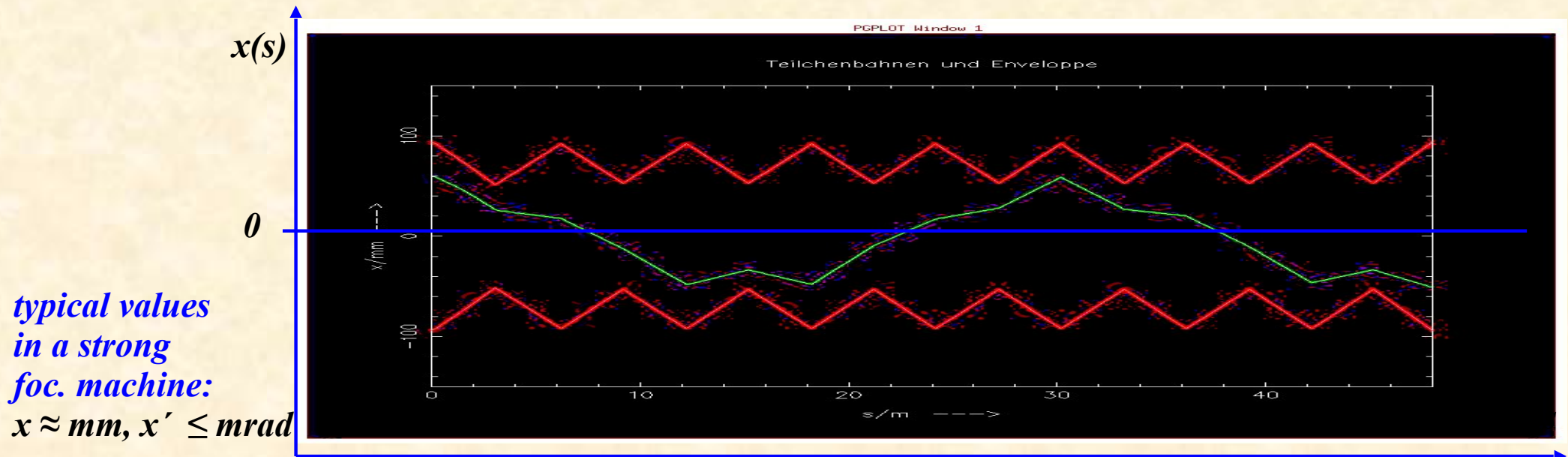
combine the single element solutions by multiplication of the matrices

$$M_{total} = M_{QF} * M_D * M_{QD} * M_{Bend} * M_D * \dots$$

$$\begin{pmatrix} x \\ x' \end{pmatrix}_{s2} = M_{s1 \rightarrow s2} * \begin{pmatrix} x \\ x' \end{pmatrix}_{s1}$$



in each accelerator element the particle trajectory corresponds to the movement of a harmonic oscillator !!!



*Ok ... ok ... it's a bit complicated and **cosh** and **sinh** and all that is a pain.
BUT ... compare ...*

Weak Focusing / Strong Focusing

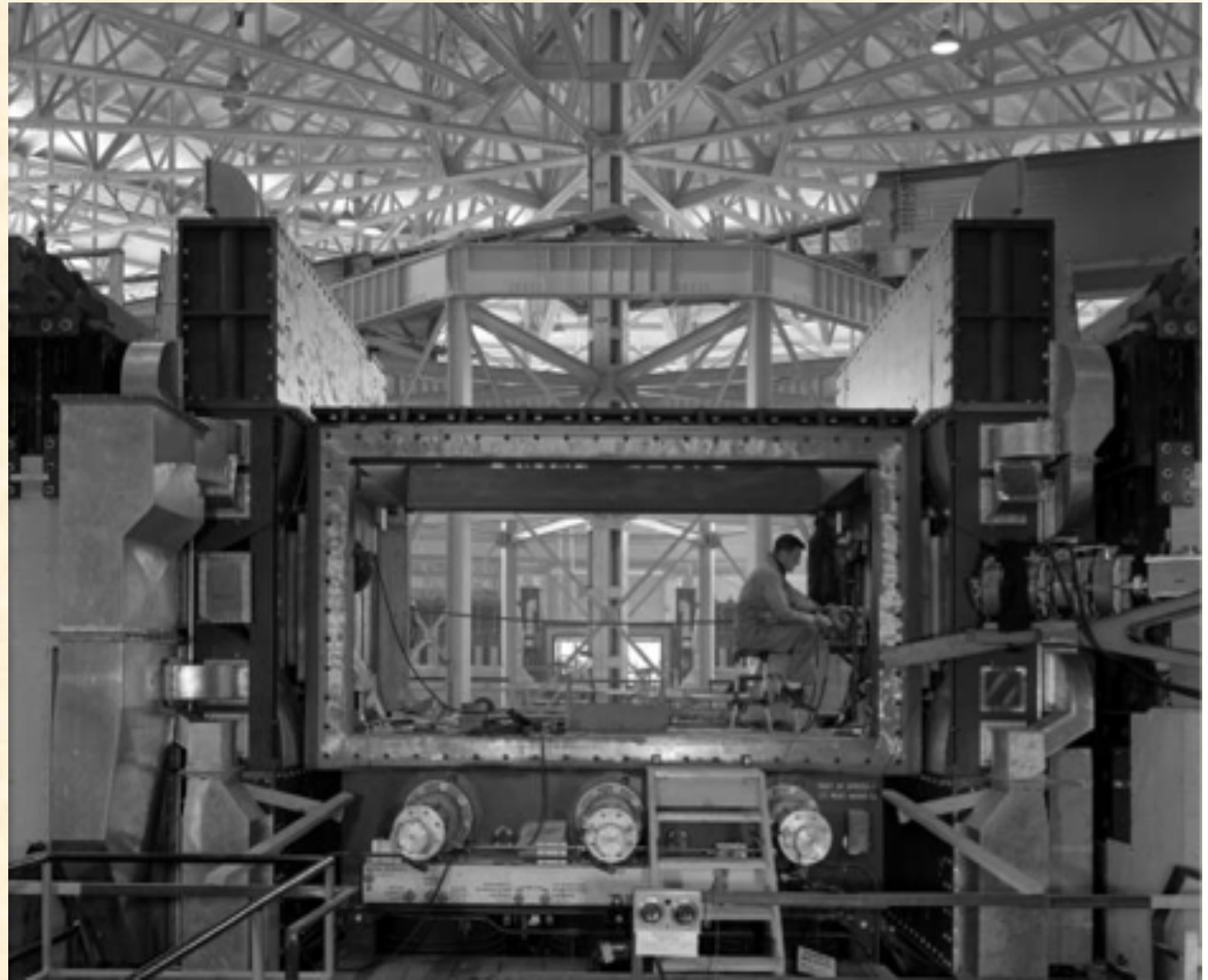
weak focusing term = $1/\rho^2$

$$x'' + x\left(\frac{1}{\rho^2} + \cancel{k}\right) = 0$$

*Problem: the higher the energy,
the larger the machine (ρ)
and the weaker the focusing $1/\rho^2$*

*The last weak focusing
high energy machine ...
BEVATRON*

- large apertures needed*
- very expensive magnets*



Lattice Elements and Beam Instrumentation in a Storage Ring

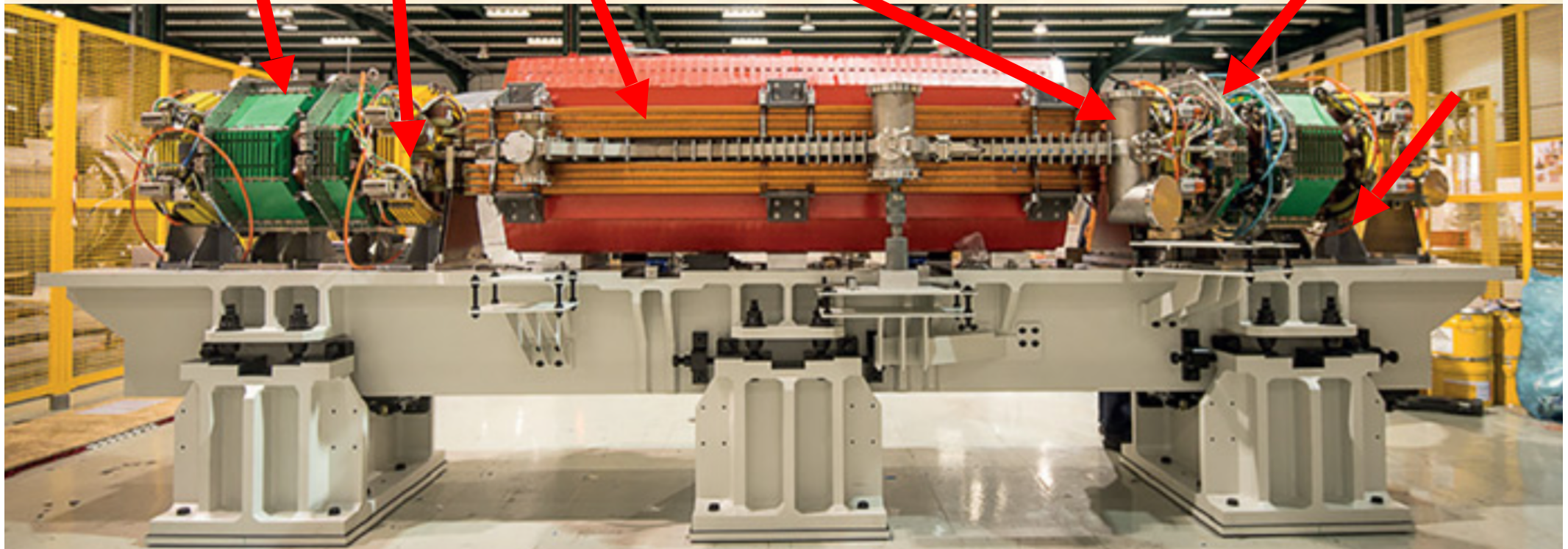
Quadrupoles

Main Dipole

Sextupoles

Orbit Corrector Dipole

Beam Position Monitors



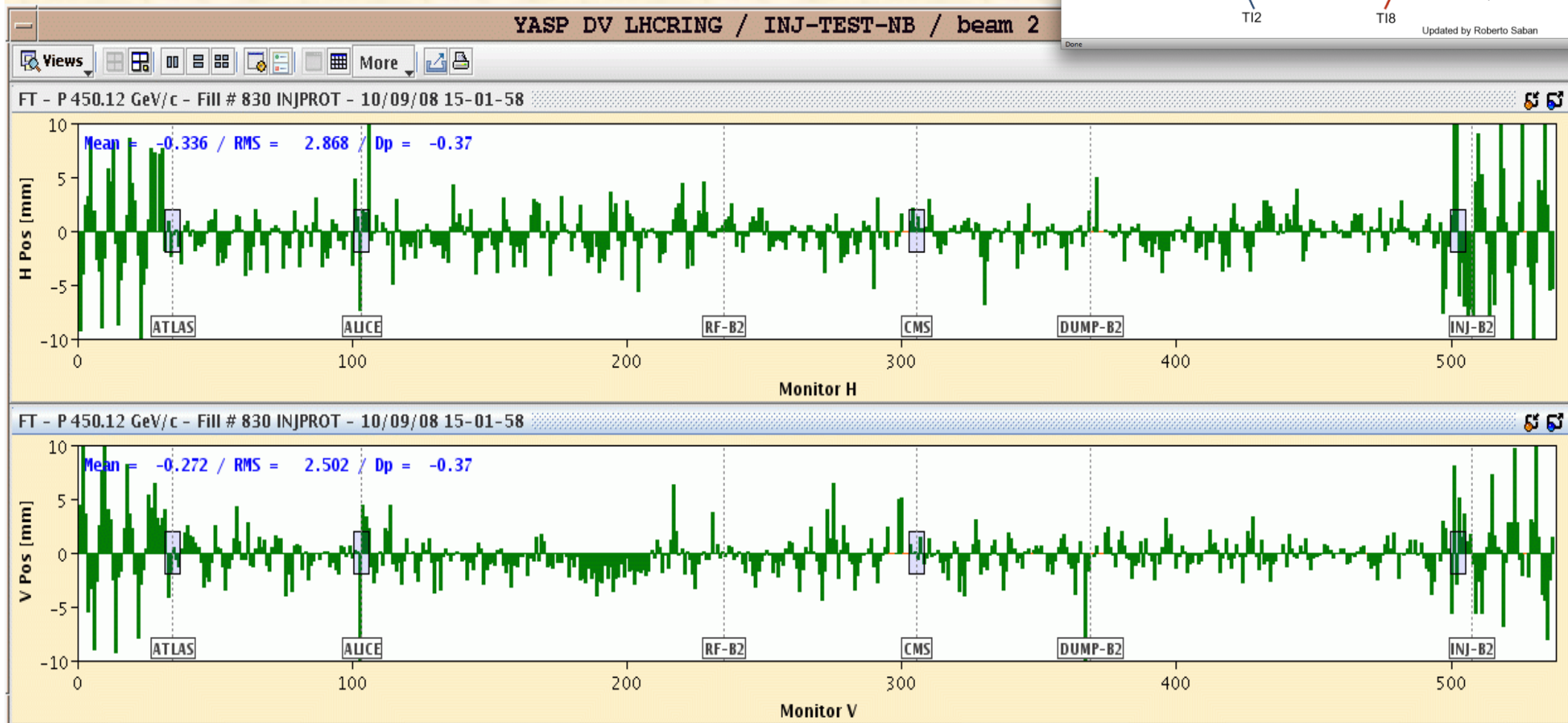
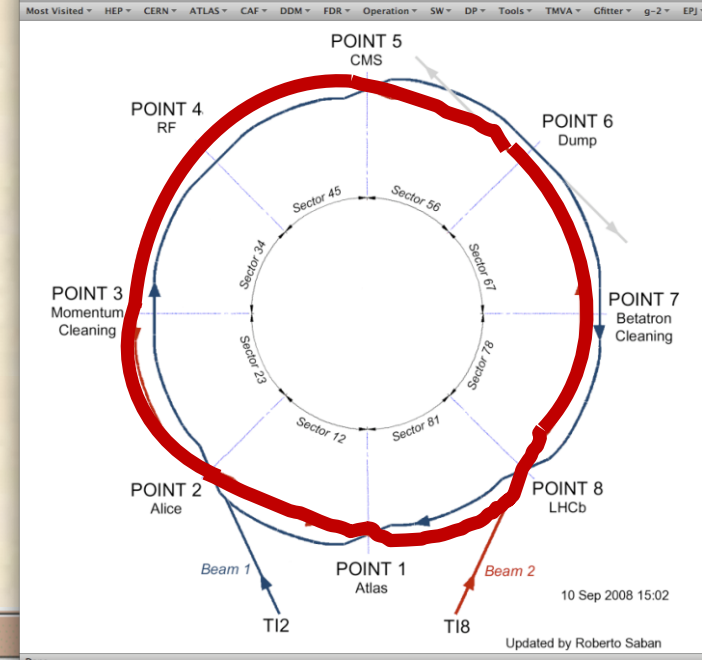
SESAME light source

Knowing strength and length of each magnet we can calculate the matrices and determine the trajectory of every single particle !!!

LHC Operation: Beam Commissioning

First turn steering "by sector:"

- One beam at the time
- Beam through 1 sector (1/8 ring), correct trajectory, open collimator and move on.



*“Once more unto the breach, dear friends, once more”
(W. Shakespeare, Henry 5)*

“Do they actually drop ?”

Answer: No

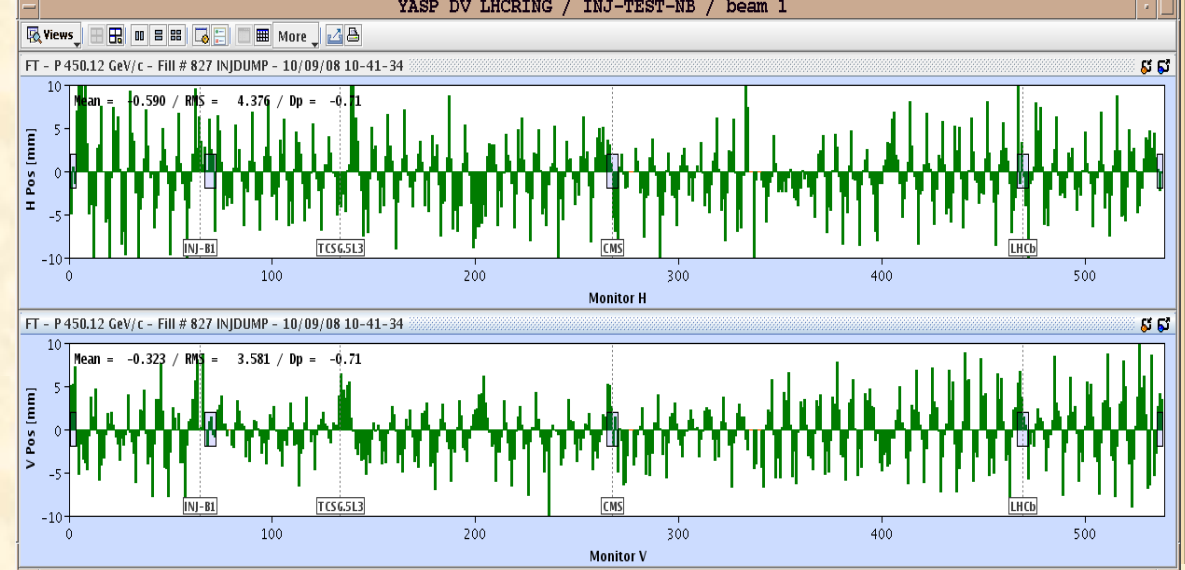
6.) Orbit & Tune:

Tune: number of oscillations per turn

64.31

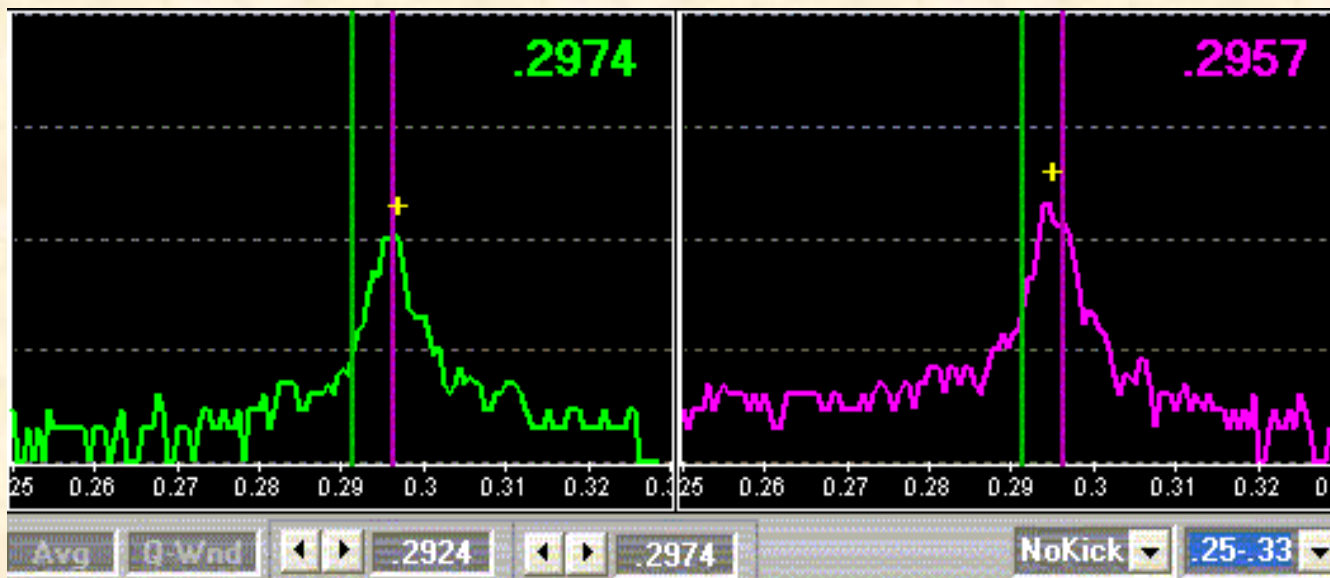
59.32

Relevant for beam stability:
non integer part



LHC revolution frequency: 11.3 kHz

$$0.31 * 11.3 = 3.5 \text{ kHz}$$



... and the tunes in x and y are different.

i.e. we can apply different focusing forces in the two planes

i.e. we can create different beam sizes in the two planes

Closed Orbit ...

- ... There is one (!) trajectory that closes upon itself. It is given by the foc. fields and it is what we „see“ when we observe the BPM readings of the stored beam.
- ... The single particle will perform transverse oscillations and so the **Single Particle Trajectories** will oscillate (= betatron oscillations) around this closed orbit.

The Tune ...

- ... is the number of these transverse oscillations per turn and corresponds to the „Eigenfrequency“ or sound of the particle oscillations.
There is a tune for the horizontal, the vertical and the longitudinal oscillation.
And we could even hear it ... if there were no vacuum.

Bibliography

- 1.) Edmund Wilson: **Introd. to Particle Accelerators**
Oxford Press, 2001
- 2.) Klaus Wille: **Physics of Particle Accelerators and Synchrotron Radiation Facilities**, Teubner, Stuttgart 1992
- 3.) Peter Schmüser: **Basic Course on Accelerator Optics**, CERN Acc. School: 5th general acc. phys. course CERN 94-01
- 4.) Bernhard Holzer: **Lattice Design**, CERN Acc. School: Interm.Acc.phys course,
<http://cas.web.cern.ch/cas/ZEUTHEN/lectures-zeuthen.htm>
- 5.) Herni Bruck: **Accelérateurs Circulaires des Particules**,
presse Universitaires de France, Paris 1966 (english / francais)
- 6.) M.S. Livingston, J.P. Blewett: **Particle Accelerators**,
Mc Graw-Hill, New York, 1962
- 7.) Frank Hinterberger: **Physik der Teilchenbeschleuniger**, Springer Verlag 1997
- 8.) Mathew Sands: **The Physics of $e^+ e^-$ Storage Rings**, SLAC report 121, 1970
- 9.) D. Edwards, M. Syphers : **An Introduction to the Physics of Particle Accelerators**, SSC Lab 1990