Linear Imperfections

multipole expansion of magnetic fields

equations of motion with imperfections: smooth approximation

sources for linear field errors: feed down

perturbation treatment: driven oscillators and resonances

transfer matrices with coupling: element and one-turn



what we have left out (coupling)



orbit correction for the un-coupled case

Multipole Expansion of Magnetic Fields

Taylor expansion of the magnetic field:

$$B_{y} + iB_{x} = \sum_{n=0}^{\infty} \frac{1}{n!} \cdot (b_{n} - ia_{n}) \cdot (x + iy)^{n} \quad \text{with:} \qquad b_{n} = \frac{\partial^{n}B_{y}}{\partial x^{n}}$$

$$\frac{\text{multipole}}{\text{dipole}} \quad 0 \quad 0 \quad B_{0}$$

$$\frac{\text{quadrupole}}{\text{quadrupole}} \quad 1 \quad b_{1} \cdot y \quad b_{1} \cdot x$$

$$\frac{\text{sextupole}}{2} \quad b_{2} \cdot x \cdot y \quad \frac{1}{2} \cdot b_{2} \cdot (x^{2} + y^{2})$$

$$\frac{1}{2} \cdot b_{3} \cdot (x^{3} - 3xy^{2})$$

skew multipoles a_n:

rotation of the magnetic field by half of the coil symmetry: 90° for dipole magnets45° for quadrupole magnets30° for sextupole magnets

Skew Multipoles: Example Skew Quadrupole normal quadrupole: \rightarrow clockwise rotation by 45° \rightarrow skew quadrupole



$$B_{y} = +a_{1} \cdot y \Longrightarrow F_{x} = -q \cdot v \cdot a_{1} \cdot y$$
$$B_{x} = -a_{1} \cdot x \Longrightarrow F_{y} = -q \cdot v \cdot a_{1} \cdot x$$

 $B_{y} = b_{1} \cdot x \Longrightarrow F_{x} = -q \cdot v \cdot b_{1} (x)$ $B_{x} = b_{1} \cdot y \Longrightarrow F_{y} = +q \cdot v \cdot b_{1} (y)$

Equation of Motion I

Smooth approximation for Hills equation: w = x, y

$$\frac{d^2}{ds^2}w(s) + K(s) \cdot w(s) = 0 \xrightarrow{K(s) = \text{const}} \frac{d^2}{ds^2}w(s) + \omega_0^2 \cdot w(s) = 0$$

(constant β -function and phase advance along the storage ring)

$$w(s) = A \cdot \sin(\omega_0 \cdot s + \phi_0) \qquad \qquad \omega_0 = 2\pi \cdot Q_0 / L$$

(Q is the number of oscillations during one revolution)

perturbation of Hills equation:

$$\frac{d^2}{ds^2}w(s) + \omega_0^2 \cdot w(s) = F(x(s), y(s), s)/(v \cdot p)$$

in the following the force term will be the Lorenz force of a charged particle in a magnetic field:

 $F = q \cdot \vec{v} \times \vec{B}$

Equation of Motion II

perturbed equations of motion:

$$\frac{d^2}{ds^2}x + \omega_x^2 \cdot x = -\sum_{n=0}^{\infty} \frac{1}{n!} \cdot \frac{q}{p} \cdot \operatorname{Re}\left[\left(b_n(s) - ia_n(s)\right) \cdot (x + iy)^n\right]$$

$$\frac{d^2}{ds^2}y + \omega_y^2 \cdot y = +\sum_{n=0}^{\infty} \frac{1}{n!} \cdot \frac{q}{p} \cdot \operatorname{Im}\left[\left(b_n(s) - ia_n(s)\right) \cdot (x + iy)^n\right]$$

normalized multipole gradients:

$$k_n = 0.3 \cdot \frac{b_n [T / m^n]}{p [GeV / c]}$$

$$\kappa_n = 0.3 \cdot \frac{a_n [T / m^n]}{p [GeV / c]}$$

with:
$$[k_n] = 1/m^{n+1}$$

$$[\kappa_n] = 1/m^{n+1}$$

 $> B_y$

Sources for Linear Field Errors

sources for linear imperfections:

- -magnetic field errors: b₀, b₁, a₀, a₁
- -powering errors for dipole and quadrupole magnets
- -energy errors in the particles \rightarrow change in normalized strength
- -roll errors for dipole and quadrupole magnets
- -feed-down errors from quadrupole and sextupole magnets

 \rightarrow example: feed down from a quadrupole field

 $x = \tilde{x} + \Delta x$

$$B_{y} = b_{1} \cdot (\tilde{x} + \Delta x)$$
$$B_{x} = b_{1} \cdot y$$

→ dipole + quadrupole field component

y

F

S

N

X

B

N

B

S

Sources for Linear Field Errors sources for feed down and roll errors: -magnet positioning in the tunnel transverse position → +/- 0.1 m roll error → +/- 0.5 mrad

-tunnel movements: slow drifts civilization moon seasons civil engineering

-closed orbit errors \rightarrow beam offset inside magnetic elements

-energy error: \rightarrow dispersion orbit

Coupling I

distributed coupling: $\frac{d^2}{ds^2}x(s) + \omega_x^2 \cdot x(s) = -\kappa_1 \cdot y(s)$

$$\frac{d^2}{ds^2} y(s) + \omega_y^2 \cdot y(s) = -\kappa_1 \cdot x(s)$$

solution by decomposition into 'Eigenmodes':

$$q_1(s) = a \cdot x + b \cdot y$$
 $q_2(s) = c \cdot x + d \cdot y$

with: $a \cdot c + b \cdot d = 0$



$$\frac{d^2}{dt^2}q_2(s) + \omega_2^2 \cdot q_2(s) = 0$$

Coupling II: Identical Coupled Oscillators

fundamental modes for identical coupled oscillators:



weak coupling (k << k₀): → degenerate mode frequencies
→ description of motion in unperturbed 'x' and 'y' coordinates

Coupling IV: Orthogonal Coupled Oscillators

different oscillation frequencies:

$$\frac{d^2}{ds^2}x + \omega_x^2 \cdot x = -\kappa_1 \cdot y \qquad \frac{d^2}{ds^2}y + \omega_y^2 \cdot y = -\kappa_1 \cdot x$$

solution by decomposition into 'Eigenmodes':

$$q_{1}(s) = a \cdot x(s) + b \cdot y(s) \qquad q_{2}(s) = c \cdot x(s) + d \cdot y(s)$$

yields: $\frac{d^{2}}{ds^{2}}q_{1}(s) + \omega_{1}^{2} \cdot q_{1}(s) = 0 \qquad \frac{d^{2}}{ds^{2}}q_{2}(s) + \omega_{2}^{2} \cdot q_{2}(s) = 0$

with:

$$\omega_{1,2}^2 = \frac{1}{2} \cdot \left(\omega_x^2 + \omega_y^2 \right) \pm \Omega$$

$$\Omega = \sqrt{\kappa_1^2 + \left(\frac{\omega_x^2 - \omega_y^2}{2}\right)^2}$$

very different unperturbed frequencies:

$$\left(\frac{\omega_x^2 - \omega_y^2}{2\kappa_1}\right)^2 >> 1$$

$$\omega_{1,2}^2 = \frac{1}{2} \cdot \left(\omega_x^2 + \omega_y^2\right) \pm \frac{1}{2} \cdot \left(\omega_x^2 - \omega_y^2\right) \cdot \sqrt{1 + \left(\frac{2\kappa_1}{\left(\omega_x^2 - \omega_y^2\right)}\right)^2}$$

expansion of the square root:

 $\sqrt{1+\varepsilon} \approx 1 + \frac{1}{2}\varepsilon$

→ 'nearly' uncoupled oscillators $a \approx 1; b \approx 0; c \approx 0; d \approx 1$

almost equal frequencies:
$$\omega_x = \omega_0 + \frac{1}{2}\Delta$$
 $\omega_y = \omega_0 - \frac{1}{2}\Delta$
 $\Rightarrow \quad \omega_0 = \frac{1}{2}(\omega_x + \omega_y)$ $\omega_x^2 + \omega_y^2 \approx 2\omega_0^2$ $\omega_x^2 - \omega_y^2 \approx 2\omega_0\Delta$
 $(a \approx 1; b \approx 1; c \approx 1; d \approx -1)$

 \rightarrow keep only linear terms in Δ :

$$\omega_{1,2} = \omega_0 \cdot \sqrt{1 \pm \sqrt{\frac{\kappa_1^2}{\omega_0^4} + \frac{\Delta^2}{\omega_0^2}}}$$

expansion of the square root for small coupling and Δ :

 $\omega_{1,2}^2 = \omega_0^2 \cdot \left| 1 \pm \sqrt{\frac{\kappa_1^2}{\omega_0^4} + \frac{\Delta^2}{\omega_0^2}} \right|$

$$\rightarrow \qquad \omega_{1,2} = \omega_0 \pm \widetilde{\Omega}$$

with:

$$\widetilde{\Omega} = \frac{1}{2} \cdot \sqrt{\frac{\kappa_1^2}{\omega_0^2} + \Delta^2}$$

measurement of coupling strength:

$$\omega_{1,2} = \omega_0 \pm \frac{1}{2} \cdot \sqrt{\frac{\kappa_1^2}{\omega_0^2} + \Delta^2}$$

measure the differnce in the Eigenmode frequencies while bringing the unperturbed tunes together:



→ the minimum separation yields the coupling strength!!

initial oscillation only in horizontal plane:

$$x(0) = A; x'(0) = 0; y(0) = 0; y'(0) = 0$$

$$\Rightarrow q_1 = A \cdot \cos(\omega_1 \cdot s) \quad \text{and} \quad q_2 = A \cdot \cos(\omega_2 \cdot s)$$
with $\omega_{1,2} = \frac{1}{2} \cdot (\omega_x + \omega_y) \pm \widetilde{\Omega} \quad \text{and} \quad q_1(t) = x + y$
 $q_1(t) = x + y$
 $q_2(t) = x - y$

sum rules for sin and cos functions:

$$x(s) = A \cdot \cos\left(\widetilde{\Omega} \cdot s\right) \cdot \cos\left(\frac{1}{2}\left[\omega_1 + \omega_2\right] \cdot s\right)$$
$$y(s) = -A \cdot \sin\left(\widetilde{\Omega} \cdot s\right) \cdot \sin\left(\frac{1}{2}\left[\omega_1 + \omega_2\right] \cdot s\right)$$

modulation of the amplitudes

Beating of the Transverse Motion: Case I

two almost identical harmonic oscillators with weak coupling:

 π -mode and ω =mode frequencies are approximately identical!

frequencies can not be distinguished and energy can be exchanged between the two oscillators

modulation of the oscillation amplitude:

Χ



Driven Oscillators

Perturbation treatment:

substitute the solutions of the homogeneous equation of motion:

$$w(s) = A \cdot \sin(\omega_0 \cdot s + \phi_0)$$

into the right-hand side of the perturbed Hills equation and express the 's' dependence of the multipole terms by their Fourier series (the perturbations must be periodic with one revolution!)

equation of motion \Rightarrow driven un-damped oscillators: $\frac{d^2}{ds^2}w(s) + \omega_w Q^{-1} \frac{d}{ds}w(s) + \omega_w^2 w(s) = \sum_{k,l,m} W_{klm} e^{(k \cdot \omega_x \cdot s + l \cdot \omega_y + \frac{2\pi}{L} \cdot m \cdot s + \phi_{klm})}$

→ large number of driving frequencies!

Driven Oscillators

single resonance approximation: $\omega = k\omega_x + l\omega_y + m\frac{2\pi}{L}$ consider only one perturbation frequency (choose $\omega \approx \omega_0$): $\frac{d^2}{ds^2}w(s) + \omega_0 \cdot Q^{-1} \cdot \frac{d}{ds}w(s) + \omega_0^2 \cdot w(s) = W(s) \cdot \cos(\omega \cdot s + \phi_0)$

general solution:
$$W(s) = W_{tr}(s) + W_{st}(s)$$

without damping the transient solution is just the HO solution

$$w_{tr}(s) = a \cdot \sin(\omega_0 \cdot s + \phi_0)$$

Driven Oscillators

stationary solution: W_s

$$w_{st}(s) = \frac{W(\omega)}{\omega_0^2} \cdot \cos[\omega \cdot s - \alpha(\omega)]$$

where ' ω ' is the driving angular frequency! and W(ω) can become large for certain frequencies!

$$W(\omega) = W_n \cdot \frac{1}{\sqrt{1 - \left(\frac{\omega_n}{\omega_0}\right)^2 + \left(\frac{\omega_n}{Q\omega_0}\right)^2}}$$

resonance condition:

$$\omega_n = \omega_0$$

→ justification for single resonance approximation:

→ all perturbation terms with: $\omega_n \neq \omega_0$ de-phase with the transient → no net energy transfer from perturbation to oscillation (averaging)!



⁽see general CAS school for more details)

integer resonance for dipole perturbations:



→ dipole perturbations add up on consecutive turns! → Instability

integer resonance for dipole perturbations:



dipole perturbations compensate on consecutive turns!
 stability

example single quadrupole perturbation:

with:
$$\frac{F(s)}{v \cdot p} = k_1 \cdot x$$
 $w_0(s) = A \cdot \cos(\omega_{0,x} \cdot s + \phi_0)$

$$\rightarrow \frac{d^2}{ds^2} w(s) + \omega_{x,0}^2 \cdot w(s) = A \cdot \frac{lk_1}{2L} \sum_{n=-\infty}^{\infty} \cos\left(\left[2\pi \cdot n / L \pm \omega_{0,x}\right] \cdot s \pm \phi_0\right)$$

resonance condition:
$$2 \cdot \omega_0 = n \cdot 2\pi / L \xrightarrow{\omega_0 = 2\pi \cdot Q_0 / L} Q_0 = \frac{n}{2}$$

avoid half integer tunes!

$$\frac{\Delta\beta(s)}{\beta_0(s)} = \frac{-1}{2\sin(2\pi Q)} \cdot \oint \Delta k_1(t) \cdot \beta(t) \cdot \cos(2|\phi(t) - \phi(s)| - 2\pi Q) dt$$

half integer resonance for quadrupole perturbations:

assume: Q = integer + 0.5



feed down error:



quadrupole perturbations add up on consecutive turns!
 Instability

example single skew quadrupole perturbation:

with:
$$\frac{F_x(s)}{v \cdot p} = \kappa_1 \cdot y$$
 $y_0(s) = A \cdot \cos(\omega_{0,y} \cdot s + \phi_0)$

$$\xrightarrow{d^2} \frac{d^2}{ds^2} x(s) + \omega_{x,0}^2 \cdot x(s) = A \cdot \frac{l\kappa_1}{2L} \sum_{n=-\infty}^{\infty} \cos\left(\left[\frac{2\pi \cdot n}{L \pm \omega_{0,y}}\right] \cdot s \pm \phi_0\right)$$

resonance condition:

avoid sum and difference resonances!

difference resonance \rightarrow stable with energy exchange sum resonance \rightarrow instability as for externally driven dipole

coupling with: $Q_x >> Q_y$ or $Q_x << Q_y$

- Arive and response oscillation de-phase quickly no energy transfer between motion in 'x' and 'y' plane
- → small amplitude of 'stationary' solution: $W(\omega) = W_0 \cdot \frac{1}{\sqrt{\left[1 (\frac{\omega}{\omega})^2\right]^2 + (\frac{-\omega}{\omega})^2}}$
- \rightarrow no damping of oscillation in 'x' plane due to coupling
- → coupling is weak → tune measurement in one plane will show both tunes in both planes but with unequal amplitudes



coupling with: $Q_x \approx Q_y$

- → drive and response oscillation remain in phase and energy can be exchanged between motion in 'x' and 'y' plane:
- → large amplitude of 'stationary' solution: $W(\omega) = W_0 \cdot \frac{1}{\sqrt{\left[1 (\frac{\omega}{\omega})^2\right]^2 + (\frac{\omega}{Q\omega_0})^2}}$
- → damping of oscillation in 'x' plane and growth of oscillation amplitude in 'y' plane
 - \rightarrow 'x' and 'y' motion exchange role of driving force!
 - → each plane oscillates on average with:
 - → Impossible to separate tune in 'x' and 'y' plane!

 $\frac{1}{2}(Q_x+Q_y)$

Exact Solution for Transport in Skew Quadrupole coupled equation of motion: $x'' + \kappa_1 \cdot y = 0$ and $y'' + \kappa_1 \cdot x = 0$ can be solved by linear combinations of 'x' and 'y': $(x-y)''-\kappa_1\cdot(x-y)=0$ and $(x+y)'' + \kappa_1 \cdot (x+y) = 0$ solution as for focusing and defocusing quadrupole \rightarrow transport matrix for 'x-y' and 'x+y' coordinates for $\kappa_1 > 0$:

$$\begin{pmatrix} x - y \\ x' - y' \end{pmatrix}_{end} = \begin{pmatrix} \cos(l\sqrt{\kappa_1}) & \frac{\sin(l\sqrt{\kappa_1})}{\sqrt{\kappa_1}} \\ \sqrt{\kappa_1} \cdot \sin(l\sqrt{\kappa_1}) & \cos(l\sqrt{\kappa_1}) \end{pmatrix} \cdot \begin{pmatrix} x - y \\ x' - y' \end{pmatrix}_{ini}$$
$$\begin{pmatrix} x + y \\ x' + y' \end{pmatrix}_{end} = \begin{pmatrix} \cosh(l\sqrt{\kappa_1}) & \frac{\sinh(l\sqrt{\kappa_1})}{\sqrt{\kappa_1}} \\ \sqrt{\kappa_1} \cdot \sinh(l\sqrt{\kappa_1}) & \cosh(l\sqrt{\kappa_1}) \end{pmatrix} \cdot \begin{pmatrix} x + y \\ x' + y' \end{pmatrix}_{ini}$$

Transport Map with Coupling



transport map for linear elements without coupling:

$$\vec{z}_{end} = \underline{M}_l \cdot \vec{z}_{ini}$$

with

$$\underline{M}_{l} = \begin{pmatrix} m_{11} & m_{12} & 0 & 0 \\ m_{21} & m_{22} & 0 & 0 \\ 0 & 0 & m_{33} & m_{34} \\ 0 & 0 & m_{43} & m_{44} \end{pmatrix}$$

One-Turn Map with Coupling

one-turn map around the whole ring:

$$\vec{z}(s_0 + L) = \underline{T}(s_0) \cdot \vec{z}(s_0)$$

with: $\underline{T} = \prod_{i} \underline{M}_{i}$ and starting at $s_0 \rightarrow \underline{T}$ is a 4x4 symplectic matrix



One-Turn Map with Coupling

rotated coordinate system:

→ using a linear combination of the horizontal and vertical position vectors the matrix can be put in 'symplectic rotation' form

$$\underline{T} = \begin{pmatrix} \underline{I}\cos(\phi) & \underline{D}^{-1}\sin(\phi) \\ -\underline{D}\sin(\phi) & \underline{I}\cos(\phi) \end{pmatrix} \cdot \begin{pmatrix} \underline{A}_{1} & \underline{0} \\ \underline{0} & \underline{A}_{2} \end{pmatrix} \cdot \begin{pmatrix} \underline{I}\cos(\phi) & -\underline{D}^{-1}\sin(\phi) \\ \underline{D}\sin(\phi) & \underline{I}\cos(\phi) \end{pmatrix}$$

or: $\underline{T} = \underline{R} \cdot \underline{U} \cdot \underline{R}^{-1}$ with: $\underline{I}, \underline{D}, \underline{A}_1, \underline{A}_2, \underline{0}$ being 2x2 matrices

$$\underline{I} = \begin{pmatrix} 1 & 0 \\ 0 & 1 \end{pmatrix} \qquad \qquad \underline{0} = \begin{pmatrix} 0 & 0 \\ 0 & 0 \end{pmatrix}$$



rotated coordinate system:

→ new Twiss functions and phase advances for the rotated coordinates

$$\underline{A}_{i} = \underline{I} \cdot \cos(\mu_{i}) + \underline{J}_{i} \cdot \sin(\mu_{i}) \qquad \qquad \underline{J}_{i} = \begin{pmatrix} \alpha_{i} & \beta_{i} \\ -\gamma_{i} & -\alpha_{i} \end{pmatrix}$$

 $\cos(\mu_1) - \cos(\mu_2) = \left[\frac{1}{2}Tr(M - N)\right]^2 + \det(m + n^+)$

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Summary One-Turn Map with Coupling

coupling changes the Twiss functions and tune values in the horizontal and vertical planes

- ➔ a global coupling correction is required for a restoration of the uncoupled tune values (can not be done by QF and QD adjustments)
 - coupling changes the orientation of the beam ellipse along the ring
- → a local coupling correction is required for a restoration of the uncoupled oscillation planes
 (mixing of horizontal and vertical kicker elements and correction dipoles)

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