

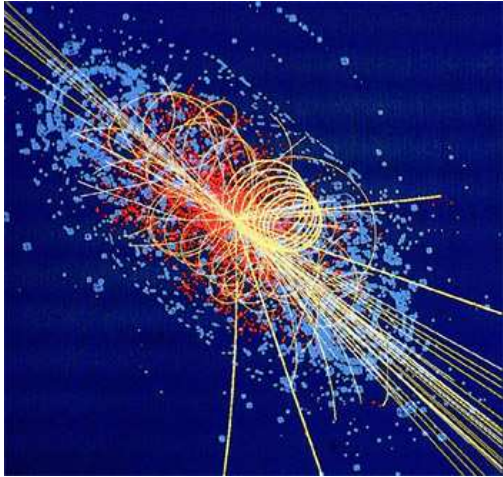
Particle Colliders and Concept of Luminosity

(or: explaining the jargon^{*)}...)

http://cern.ch/Werner.Herr/CAS2018_Romania/lectures/luminosity.pdf

^{*)} (beta*, cross section, femtobarn, inverse femtobarn, crossing angle, luminosity measurement, filling schemes, pile-up, hour glass effect, crab crossing, dynamic beta, **beam-beam effects** ...)

Particle colliders ?



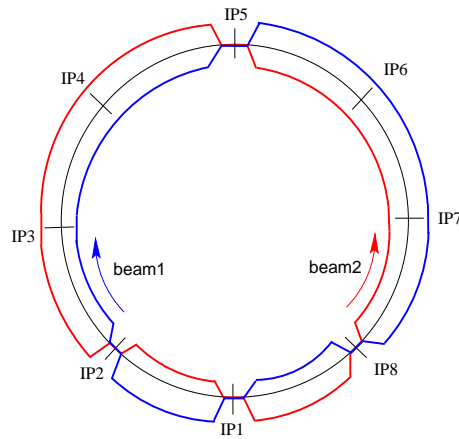
- Used in particle physics
- Look for rare interactions
- Many interactions (events)
- Want highest energies

Collider versus fixed target (once more ..):

Fixed Target: $\vec{p}_2 = 0 \rightarrow \sqrt{s} = \sqrt{2m^2 + 2E_1m}$

Symmetric Collider: $\vec{p}_1 = -\vec{p}_2 \rightarrow \sqrt{s} = E_1 + E_2$

Circular Colliders (mostly synchrotrons):



double ring colliders (e.g. LHC, ISR)

can accelerate any type of particle

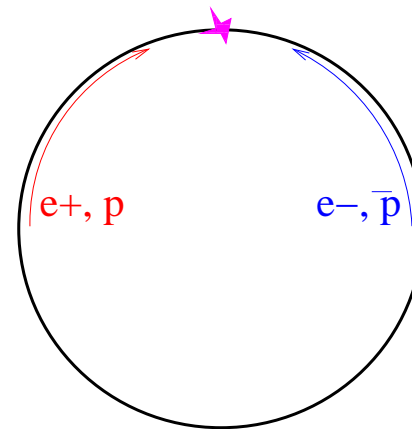
some may have to be produced first : μ, γ, \dots

usually with crossing angles

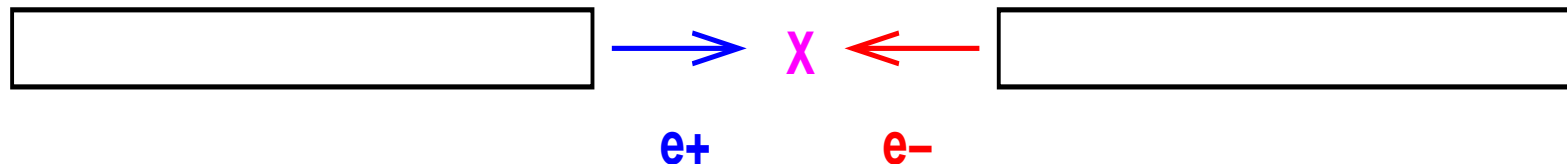
single ring colliders (e.g. LEP, SppS)

collides particles – antiparticles

some sort of separation required



Linear colliders (SLC, CLIC, ILC, ...)



- ➔ Mainly used (proposed) for leptons
(reduced synchrotron radiation)
- ➔ With or without crossing angle
- ➔ Need very small beam sizes

(maybe treated if time permits ..)

Rare interactions and cross section

- Cross section σ measures the likelihood a particular process occurs: **nothing** to do with its size ! (imagine e^+e^- or $\gamma\gamma$ collisions)

Characteristic for a given process

- Measured in: **barn = b = 10^{-24} cm²** (picobarn = 10^{-36} cm²)

Some examples for the LHC energy:

$$\sigma(pp \rightarrow X) \approx 0.1 \text{ b}$$

$$\sigma(pp \rightarrow X + H) \approx 1 \cdot 10^{-11} \text{ b}$$

$$\sigma(pp \rightarrow X + H \rightarrow \gamma\gamma) \approx 50 \cdot 10^{-15} \text{ b} = 50 \text{ fb (femtobarn)}$$

VERY rare (one in $2 \cdot 10^{12}$), need many collisions ...

(traditionally: cm^2 instead of m^2)

Collider performance issues

Luminosity:

Number of interactions

Number of interactions per second

More: they have to be useful, some issues

- Time structure of interactions (how often and how many at the same time: **pile-up**)
- Space structure of interactions (size of interaction region: **vertex density**)
- Quality of interactions (background, dead time etc.)

Luminosity - we want:

→ Relates cross section σ_p and number of interactions per second
 $\frac{dR}{dt}$

$$\frac{dR}{dt} = L \times \sigma_p \quad (\rightarrow \text{units : cm}^{-2}\text{s}^{-1})$$

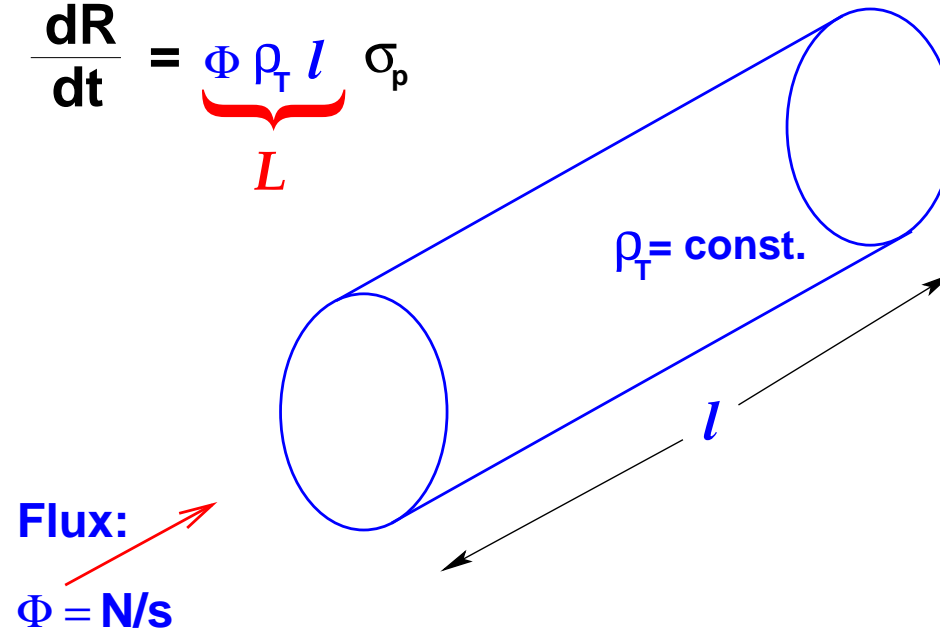
Typically: $\frac{dR}{dt}$ measured and σ_p wanted

Must be:

- Relativistic invariant (see lecture on "Relativity")
- A property of the collider: Independent of the physical reaction, i.e. σ_p
- Reliable procedures to **compute** and **measure**

Fixed target "luminosity" L

$$\frac{dR}{dt} = \underbrace{\Phi \rho_T l}_L \sigma_p$$



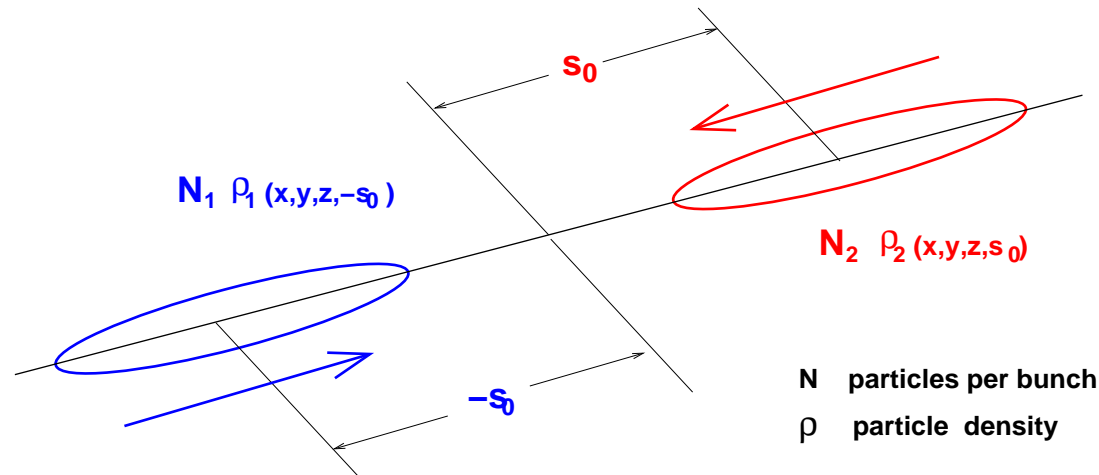
Interaction rate from:

flux N/s

target density ρ

size

Collider luminosity: now target (bunched beam) is moving



$$L \propto N_1 N_2 \int \int \int \int \rho_1(x, y, s, -s_0) \rho_2(x, y, s, s_0) dx dy ds ds_0$$

s_0 is "time"-variable: $s_0 = c \cdot t$ (at : $s_0 = 0$ and $t = 0$ bunch centres collide)

Assume uncorrelated densities in all planes, then they factorize:

$$\rho(x, y, s, s_0) = \rho_x(x) \cdot \rho_y(y) \cdot \rho_s(s \pm s_0)$$

Moving beams: requires a Kinematic Factor →

$$K = \sqrt{((\vec{v}_1 - \vec{v}_2)^2 - (\vec{v}_1 \times \vec{v}_2)^2)/c^2}$$

For head-on collisions: $\vec{v}_1 = -\vec{v}_2$ → $K_{bb} = 2$ (Space charge: $K_{sc} = 1 - \beta$)

With revolution frequency f and number of bunches n_b the luminosity L becomes:

$$L = K \cdot N_1 N_2 \cdot f \cdot n_b \int_{-\infty}^{\infty} \rho_x(x) \rho_y(y) \rho_s(s - s_0) \cdot \rho_x(x) \rho_y(y) \rho_s(s + s_0)$$

In principle: should know all distributions ρ and ρ , but Gaussian distributions are usually a good approximation, tails can be ignored

transverse :

$$\rho(x) = \frac{1}{\sigma_x \sqrt{2\pi}} \exp\left(-\frac{x^2}{2\sigma_x^2}\right) \quad \rho(y) = \frac{1}{\sigma_y \sqrt{2\pi}} \exp\left(-\frac{y^2}{2\sigma_y^2}\right)$$

Plugging it in:

For beams of equal size: $\sigma_1 = \sigma_2 \rightarrow \rho_1 \rho_2 = \rho^2$:

$$L = \frac{2 \cdot N_1 N_2 f n_b}{(\sqrt{2\pi})^6 \sigma_s^2 \sigma_x^2 \sigma_y^2} \int e^{-\frac{x^2}{\sigma_x^2}} e^{-\frac{y^2}{\sigma_y^2}} e^{-\frac{s^2}{\sigma_s^2}} e^{-\frac{s_0^2}{\sigma_s^2}} dx dy ds ds_0$$

Integrating over s and s_0 (means during of passage), using:

$$\int_{-\infty}^{\infty} e^{-at^2} dt = \sqrt{\pi/a} \quad (\text{the happy Gaussian})$$

$$L = \frac{2 \cdot N_1 N_2 f n_b}{8(\sqrt{\pi})^4 \sigma_x^2 \sigma_y^2} \int e^{-\frac{x^2}{\sigma_x^2}} e^{-\frac{y^2}{\sigma_y^2}} dx dy$$

Finally after integration over x and y : \Rightarrow

$$L = \frac{N_1 N_2 f n_b}{4\pi \sigma_x \sigma_y}$$

The more general case:

$$\sigma_x \neq \sigma_x \quad \text{and} \quad \sigma_y \neq \sigma_y$$

$$\Rightarrow L = \frac{N_1 N_2 f n_b}{2 \pi \sqrt{\sigma_x^2 + \sigma_x^2} \sqrt{\sigma_y^2 + \sigma_y^2}}$$

What if the distributions are not Gaussian ?

Using r.m.s. of an arbitrary (but realistic) distribution for σ to compute Luminosity the errors are typically 5%

➡ This has consequences for luminosity measurements (makes it easier) ...

Examples: some circular colliders

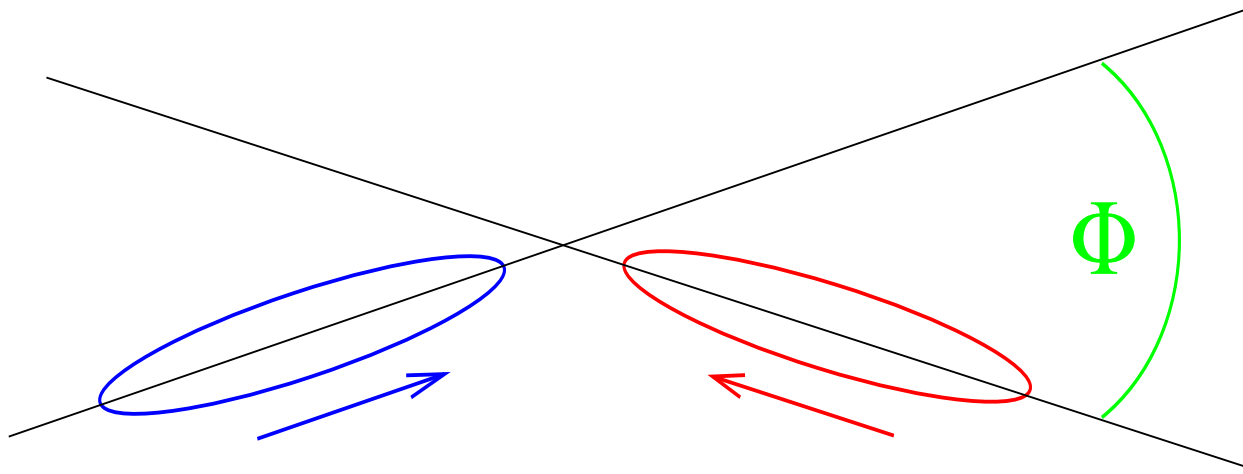
	Energy (GeV)	L_{max} $\text{cm}^{-2}\text{s}^{-1}$	rate s^{-1}	σ_x/σ_y $\mu\text{m}/\mu\text{m}$	Particles per bunch
SPS ($p\bar{p}$)	315x315	$6 \cdot 10^{30}$	$4 \cdot 10^5$	60/30	$\approx 10 \cdot 10^{10}$
Tevatron ($p\bar{p}$)	1000x1000	$100 \cdot 10^{30}$	$7 \cdot 10^6$	30/30	$\approx 30/8 \cdot 10^{10}$
HERA (e^+p)	30x920	$40 \cdot 10^{30}$	40	250/50	$\approx 3/7 \cdot 10^{10}$
LHC (pp)	7000x7000	$10000 \cdot 10^{30}$	10^9	17/17	$\approx 16 \cdot 10^{10}$
LEP (e^+e^-)	105x105	$100 \cdot 10^{30}$	≤ 1	200/2	$\approx 50 \cdot 10^{10}$

I will concentrate on elephants

Complications

- Crossing angle
- Hour glass effect
- Collision offset (wanted or unwanted)
- Displaced waist (minimum beam size not where we collide)
- Non-Gaussian profiles
- Dispersion at collision point
- Strong coupling
- etc.

Collisions at crossing angle

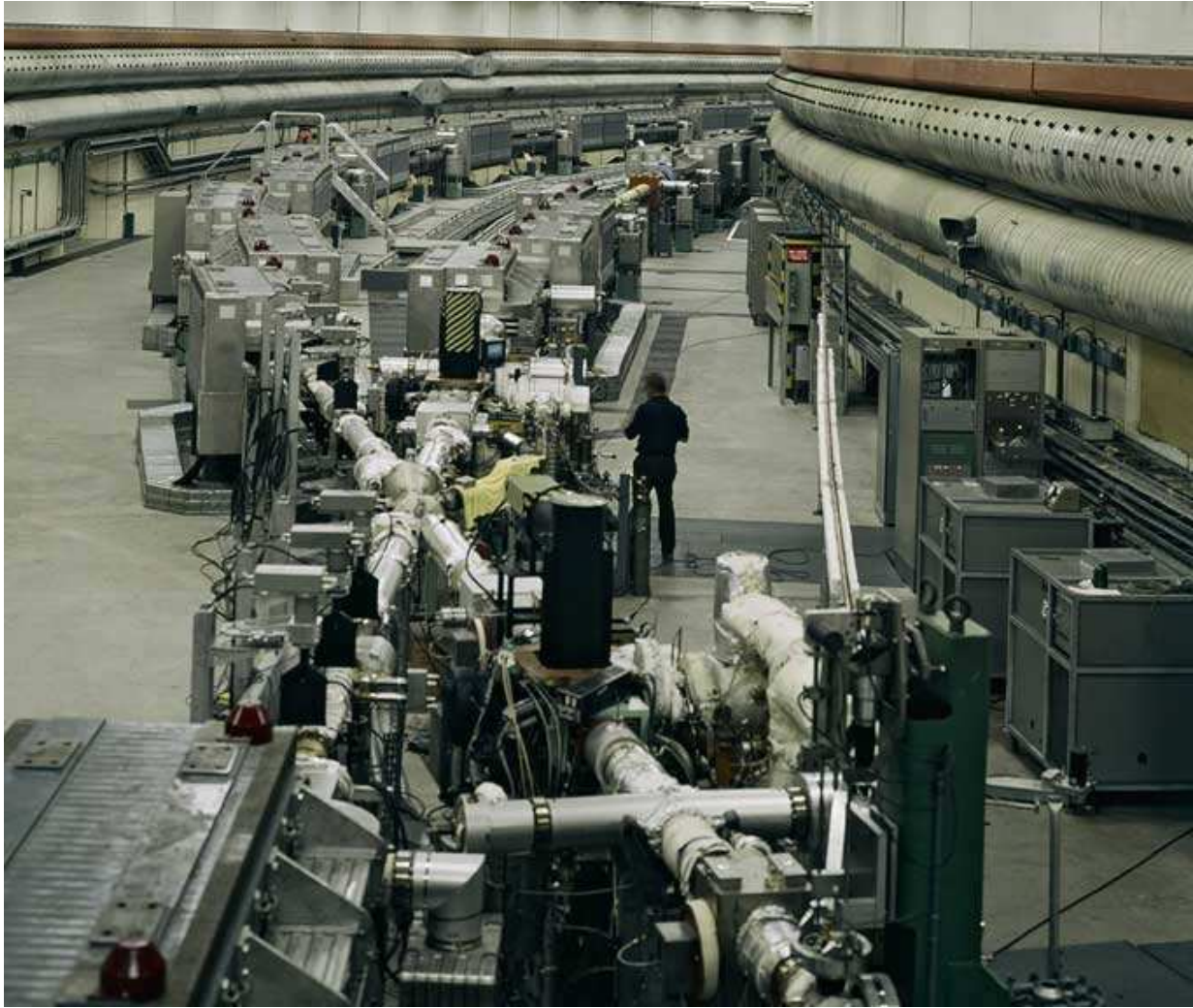


Needed to avoid unwanted collisions

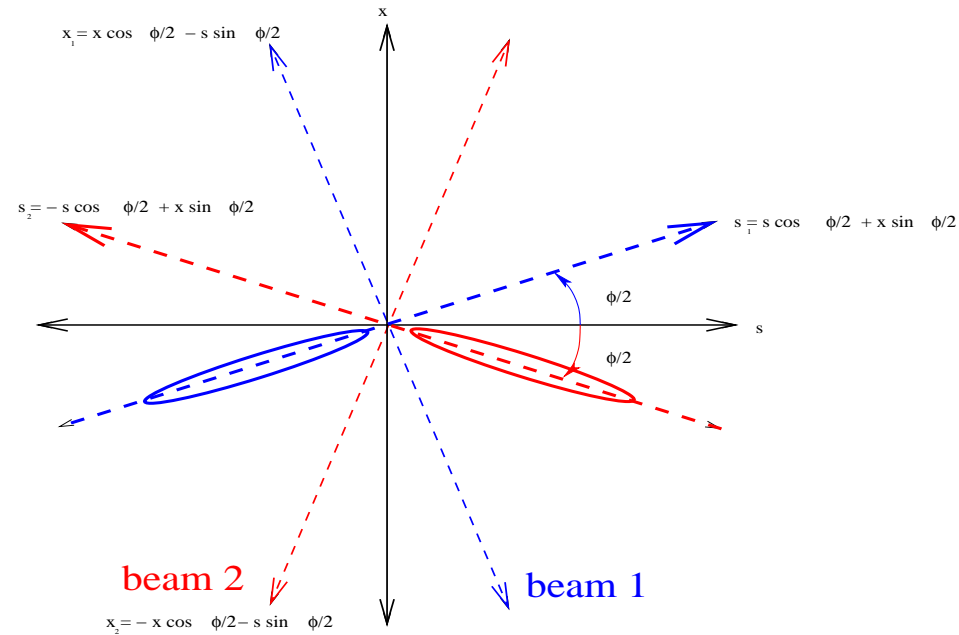
- ➔ For colliders with many bunches: e.g. LHC, CESR, KEKB
- ➔ For colliders with coasting beams: e.g. the late ISR

Some numbers:

- ➔ LHC: 0.300 mrad
- ➔ ISR: 300 mrad



Collisions angle geometry (horizontal plane)



For the calculation of the integral:

The coordinate systems for the two beams are tilted (by half the crossing angle and in opposite directions)

Assume crossing in **horizontal (x, s)- plane**. Transform to new coordinates (now different coordinate systems for the two beams):

$$(x, s) \rightarrow (x_1, s_1, x_2, s_2)$$

$$\left(\begin{array}{l} x_1 = x \cos \frac{\phi}{2} - s \sin \frac{\phi}{2}, \quad s_1 = s \cos \frac{\phi}{2} + x \sin \frac{\phi}{2}, \\ x_2 = x \cos \frac{\phi}{2} + s \sin \frac{\phi}{2}, \quad s_2 = s \cos \frac{\phi}{2} - x \sin \frac{\phi}{2} \end{array} \right)$$

After longitudinal integration:

$$L = 2 \cdot \cos^2 \frac{\phi}{2} \cdot N_1 \cdot N_2 f n_b \int_{-\infty}^{\infty} \rho_x(x_1) \rho_y(y_1) \rho_x(x_2) \rho_y(y_2) dx dy$$

The Integration with crossing angle:

use as before :

$$\int_{-\infty}^{\infty} e^{-au^2} du = \sqrt{\pi/a}$$

and :

$$\int_{-\infty}^{\infty} e^{-(au^2+bu+c)} du = \sqrt{\pi/a} \cdot e^{\frac{b^2-ac}{a}}$$

A simplification here: since σ_x , x and $\sin(\phi/2)$ are small:

1. **drop all terms** $\sigma_x^k \sin^l(\phi/2)$ or $x^k \sin^l(\phi/2)$ when $k+l \geq 4$
2. **approximate** $\sin(\phi/2) \approx \tan(\phi/2) \approx \phi/2$

(not a good approximation for the ISR, but it had coasting beams ...)

Correction for crossing angle

Crossing Angle \Rightarrow
$$L = \frac{N_1 N_2 f n_b}{4\pi \sigma_x \sigma_y} \cdot S$$

■ S is called the "geometric factor"

■ For small crossing angles and $\sigma_s \gg \sigma_{x,y}$

$$\Rightarrow S = \frac{1}{\sqrt{1 + \left(\frac{\sigma_s}{\sigma_x} \tan \frac{\phi}{2}\right)^2}} \approx \frac{1}{\sqrt{1 + \left(\frac{\sigma_s}{\sigma_x} \frac{\phi}{2}\right)^2}}$$

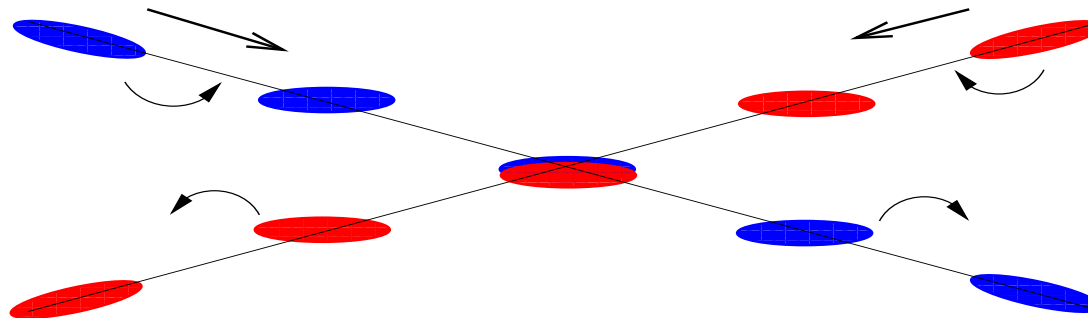
Example nominal LHC (at 7 TeV):

$$\Phi = 285 \mu\text{rad}, \sigma_x \approx 17 \mu\text{m}, \sigma_s = 7.5 \text{ cm}, S = 0.84$$

For large crossing angle Φ and small beam size σ_x the loss can be large, maybe too large

A proposed fix: "crab" crossing scheme

- crossing angle: loss of luminosity can be large for long bunches or small β^* (small beam sizes)
- "crab" crossing can recover geometric factor



- Done with transversely deflecting cavities (if you wondered what they can be used for)
- Foreseen for the LHC luminosity upgrade (lower β^* planned)

Crossing angle plus : Offset

Transformations with offsets d_1 and d_2 in crossing plane:

$$\begin{cases} x_1 = d_1 + x \cos \frac{\phi}{2} - s \sin \frac{\phi}{2}, & s_1 = s \cos \frac{\phi}{2} + x \sin \frac{\phi}{2}, \\ x_2 = d_2 + x \cos \frac{\phi}{2} + s \sin \frac{\phi}{2}, & s_2 = s \cos \frac{\phi}{2} - x \sin \frac{\phi}{2} \end{cases}$$

Gives after integration over y and s_0 :

$$L = \frac{L_0}{2\pi\sigma_s\sigma_x} 2 \cos^2 \frac{\phi}{2} \int \int dx ds e^{-\frac{x^2 \cos^2(\frac{\phi}{2}) + s^2 \sin^2(\phi/2)}{\sigma_x^2}} e^{-\frac{x^2 \sin^2(\phi/2) + s^2 \cos^2(\phi/2)}{\sigma_s^2}}$$

$$\times e^{-\frac{d_1^2 + d_2^2 + 2(d_1 + d_2)x \cos(\phi/2) - 2(d_2 - d_1)s \sin(\phi/2)}{2\sigma_x^2}} .$$

After integration over x:

$$L = \frac{N_1 N_2 f n_b}{8\pi^{\frac{3}{2}} \sigma_s} \cdot 2 \cos \frac{\phi}{2} \int W \cdot \frac{e^{-(As^2 + 2Bs)}}{\sigma_x \sigma_y} ds$$

with:

$$A = \frac{\sin^2 \phi/2}{\sigma_x^2} + \frac{\cos^2 \phi/2}{\sigma_s^2} \qquad B = \frac{(d_2 - d_1) \sin(\phi/2)}{2\sigma_x^2}$$

and $W = e^{-\frac{(d_2 - d_1)^2}{4\sigma_x^2}}$ (important, see later !)

\Rightarrow **After integration: Luminosity with correction factors**

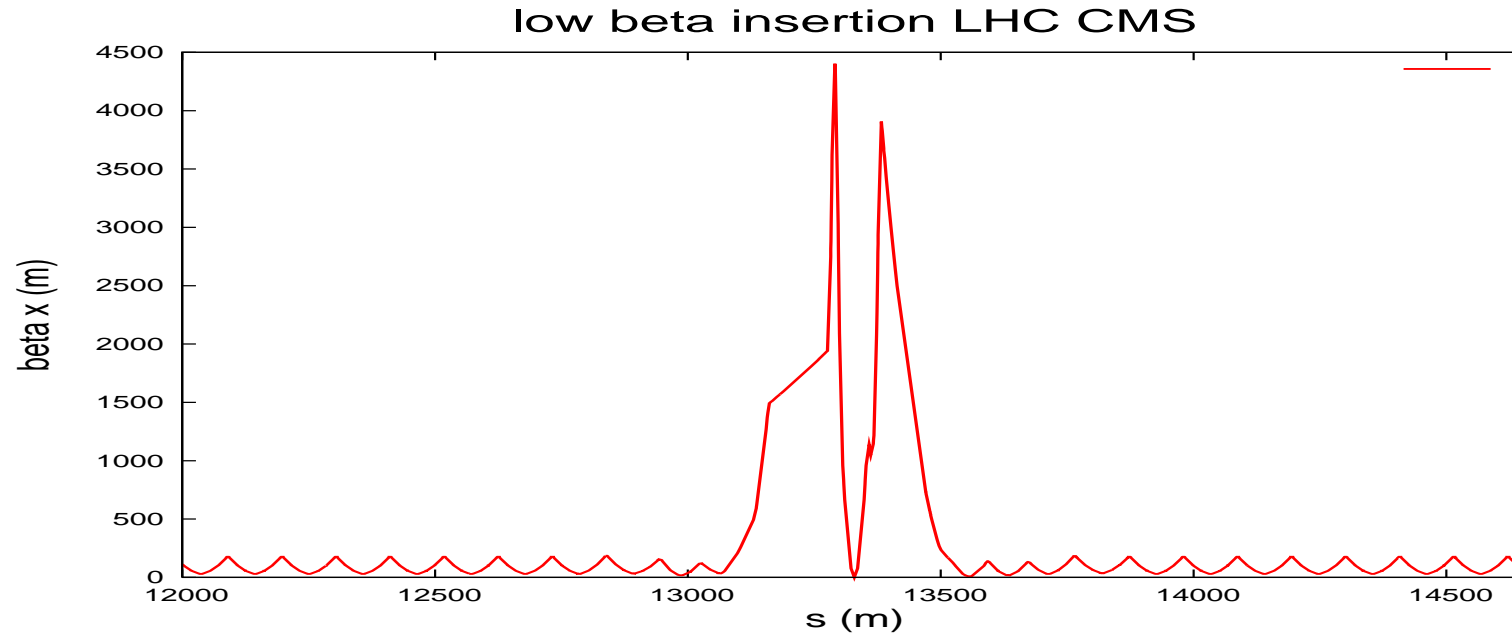
Luminosity with correction factors

$$L = \frac{N_1 N_2 f n_b}{4\pi\sigma_x\sigma_y} \cdot W \cdot e^{\frac{B^2}{A}} \cdot S$$

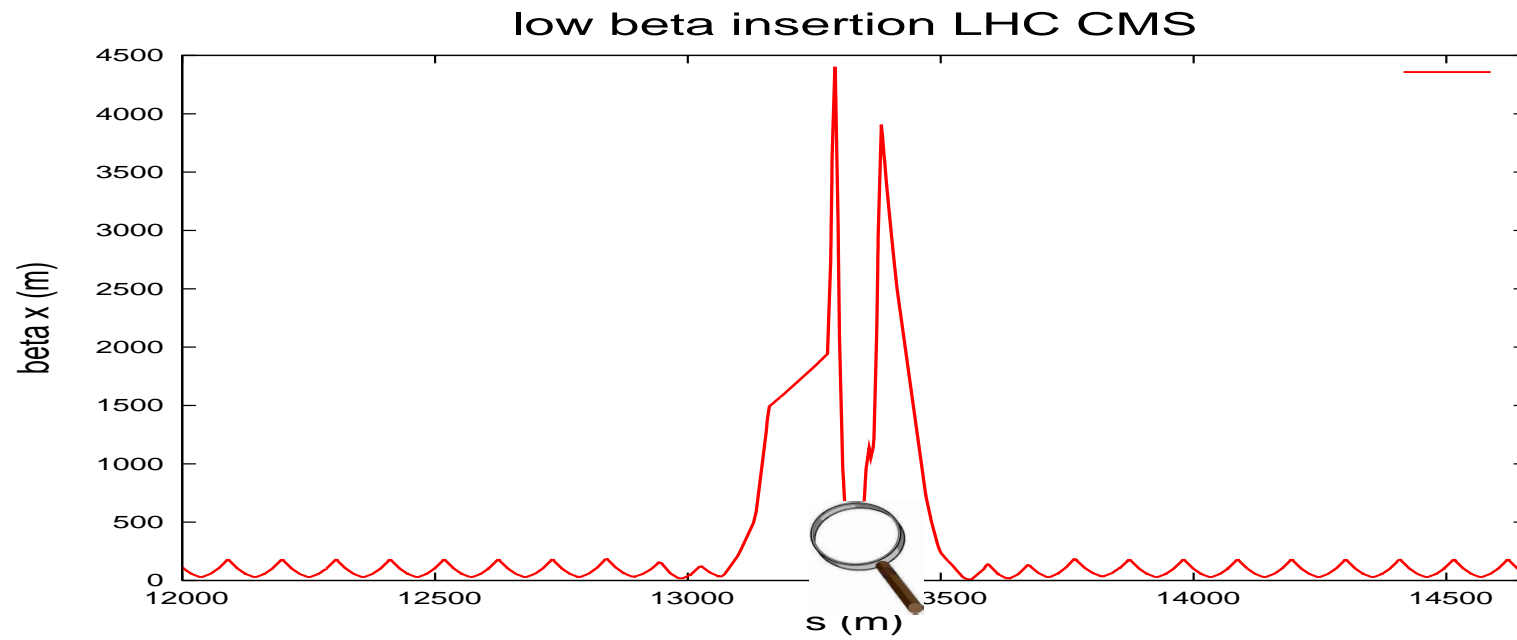
- W : correction for beam offset (one per plane)
- S : correction for crossing angle
- $e^{\frac{B^2}{A}}$: correction for crossing angle **and** offset
(if in the same plane)

What about crossing in both planes (e.g. LHCb in the LHC) ???

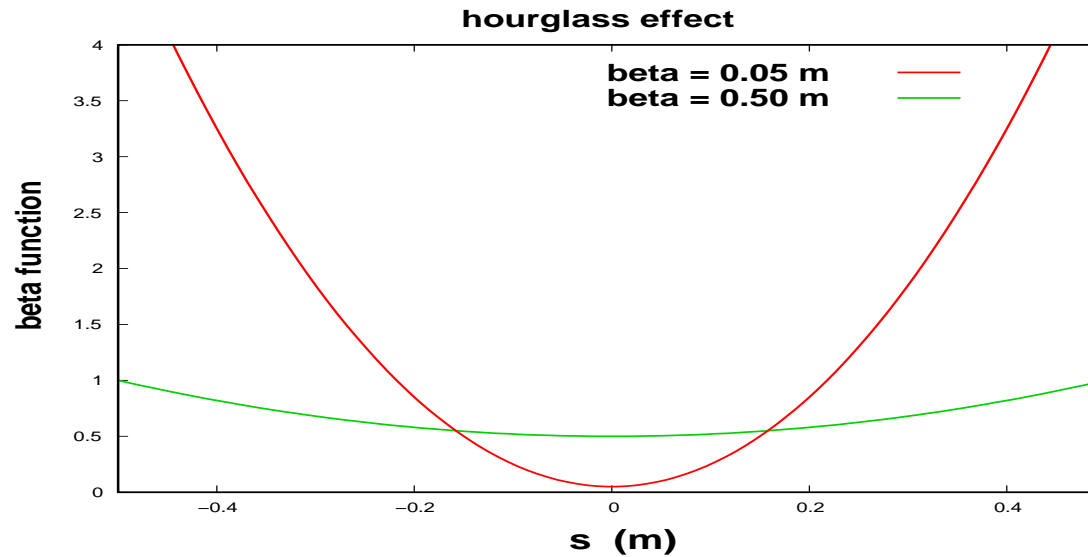
Next: Hour glass effect



Remember the insertion: β -functions depends on longitudinal position s



Remember the insertion: β -functions depends on longitudinal position s



In our low β insertion we have: $\beta(s) \approx \beta^* \left(1 + \left(\frac{s}{\beta^*} \right)^2 \right)$

For small β^* the beam size grows very fast: $\approx \frac{s^2}{\beta^*}$

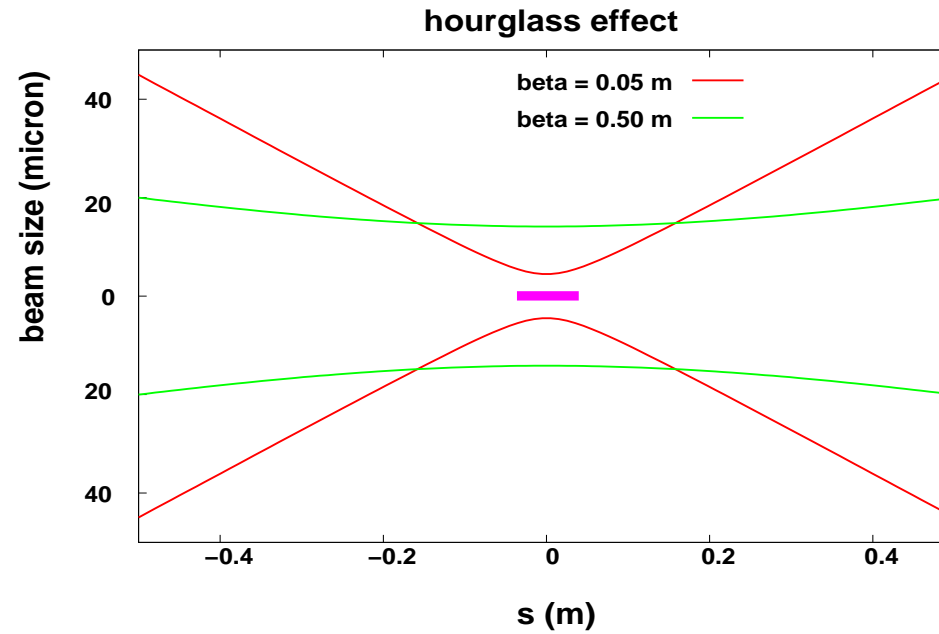
Beam size σ depends on longitudinal position s

Contribution to luminosity depends on longitudinal position s !



Beam size has shape of an **Hour Glass**

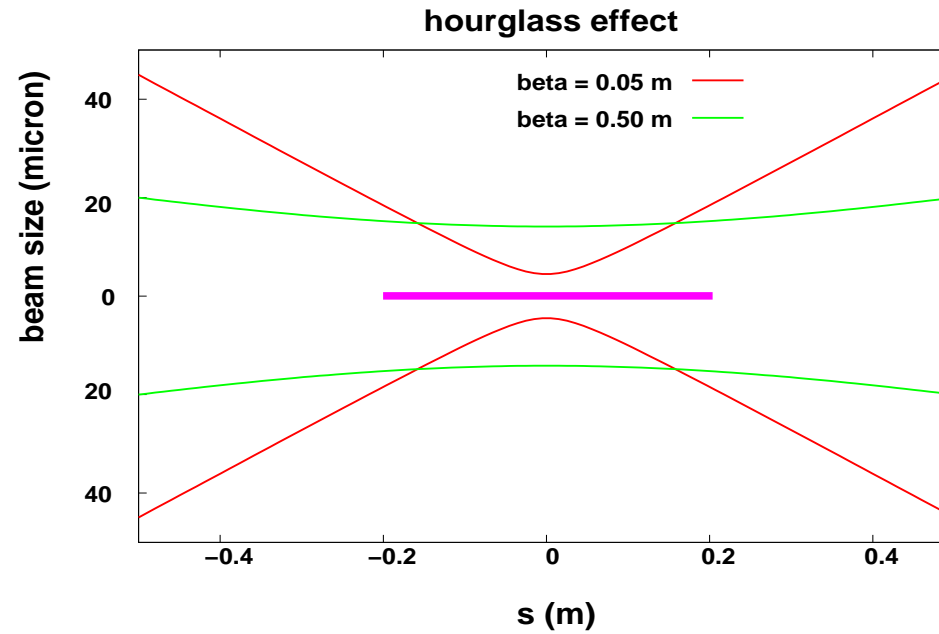
Hour glass effect - short bunches



Small variation of beam size along bunch

(Picture shows LHC values)

Hour glass effect - long bunches



Significant variation for long bunches and small β^*

▣ β -functions depends on position s

▣ Need modification to the overlap integral

▣ Usually: $\beta(s) = \beta^* \left(1 + \left(\frac{s}{\beta^*} \right)^2 \right)$

→ i.e. $\sigma \implies \sigma(s) \neq \text{const.}$

→ $\sigma(s) = \sigma^* \sqrt{1 + \left(\frac{s}{\beta^*} \right)^2}$

Then the same procedure as before, but watch out for the longitudinal integration now.

▣ Important when β^* comparable to the r.m.s. bunch length σ_s (or smaller !)

Here just for one plane, becomes more laborious for flat beams (see literature)

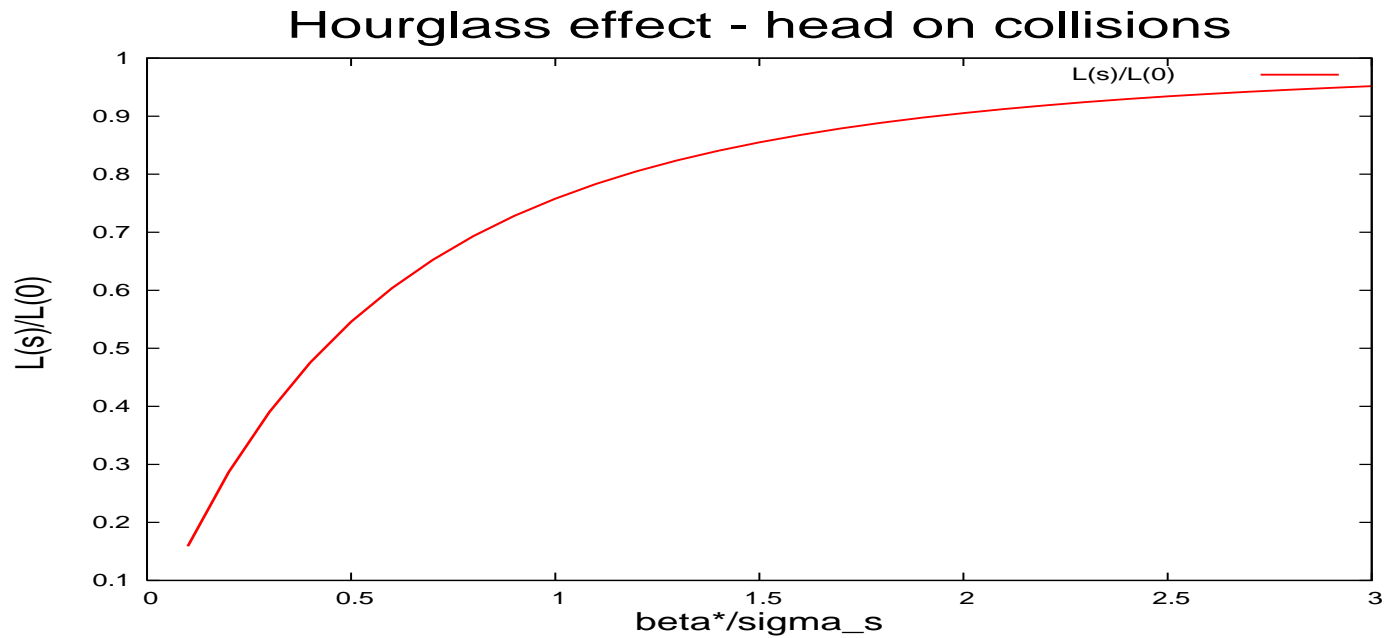
Using the expression: $u_x = \beta^* / \sigma_s$

Without crossing angle and for symmetric, round Gaussian beams we get the relative luminosity reduction as:

$$\frac{L(\sigma_s)}{L(0)} = \int_{-\infty}^{\infty} \frac{1}{\sqrt{\pi}} \frac{e^{-u^2}}{[1 + (\frac{u}{u_x})^2]} du = \sqrt{\pi} \cdot u_x \cdot e^{u_x^2} \cdot \operatorname{erfc}(u_x)$$

$$L(\sigma_s) = L(0) \cdot H \quad \text{with:} \quad H = \sqrt{\pi} \cdot u_x \cdot e^{u_x^2} \cdot \operatorname{erfc}(u_x)$$

Complicated situations may need numerical integration



- ➡ Hourglass reduction factor as function of ratio β^*/σ_s .
- ➡ A lesson: small β^* does not always lead to high luminosity !

Now LHC works with β^*/σ_s larger than 4 (nominal above 7)

Luminosity with (more) correction factors

$$L = \frac{N_1 N_2 f n_b}{4\pi\sigma_x\sigma_y} \cdot W \cdot e^{\frac{B^2}{A}} \cdot S \cdot H$$


- W : correction for beam offset
- S : correction for crossing angle
- $e^{\frac{B^2}{A}}$: correction for crossing angle **and** offset
- H : correction for hour glass effect


Calculations for the (nominal) LHC


 $N_1 = N_2 = 1.15 \times 10^{11}$ **particles/bunch**

 $n_b = 2808$ **bunches/beam**

 $f = 11.2455$ kHz, $\phi = 285$ μ **rad**

 $\beta_x^* = \beta_y^* = 0.55$ m

 $\sigma_x^* = \sigma_y^* = 16.6$ μ m, $\sigma_s = 7.7$ cm

 **Simplest case L_0 (Head on collision)**

$$L = 1.200 \times 10^{34} \text{ cm}^{-2}\text{s}^{-1}$$

 **Effect of crossing angle:**

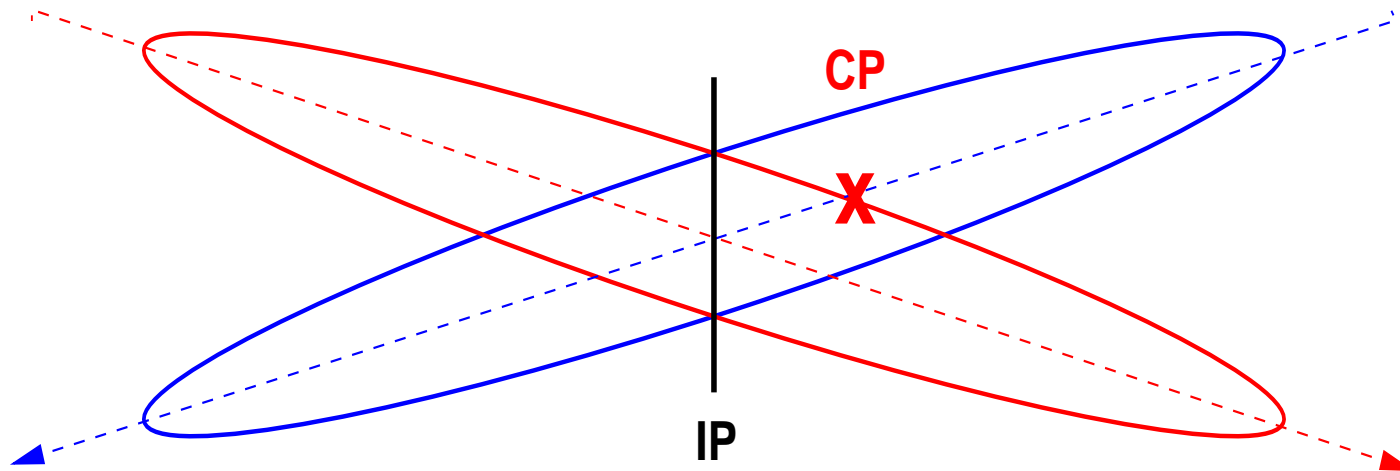
$$L = 0.973 \times 10^{34} \text{ cm}^{-2}\text{s}^{-1}$$

 **Effect of crossing angle & Hourglass:**

$$L = 0.969 \times 10^{34} \text{ cm}^{-2}\text{s}^{-1}$$

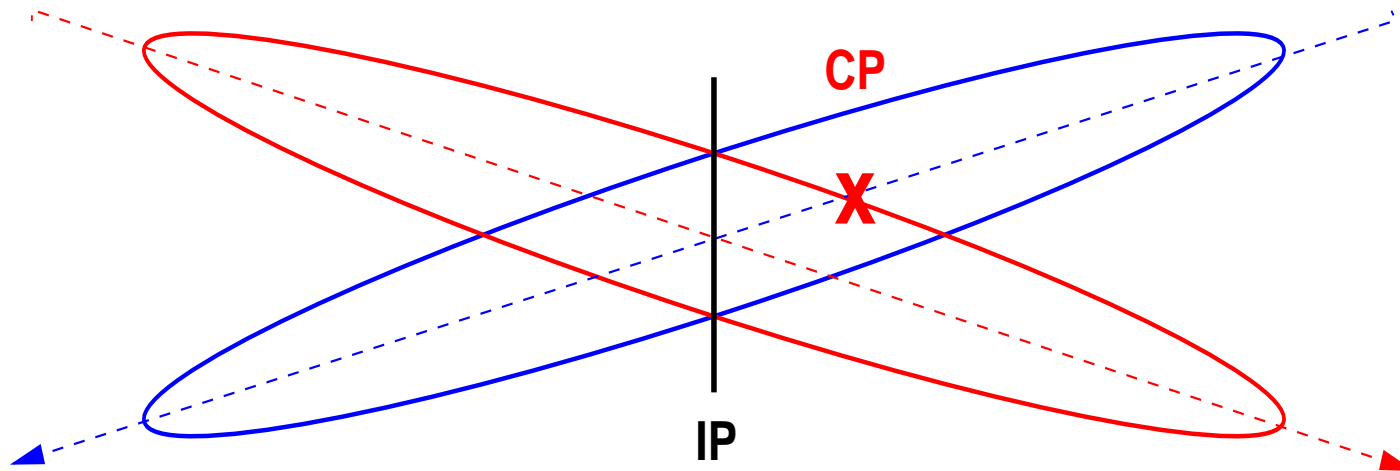
 **Most important: effect of crossing angle**

But there is more:



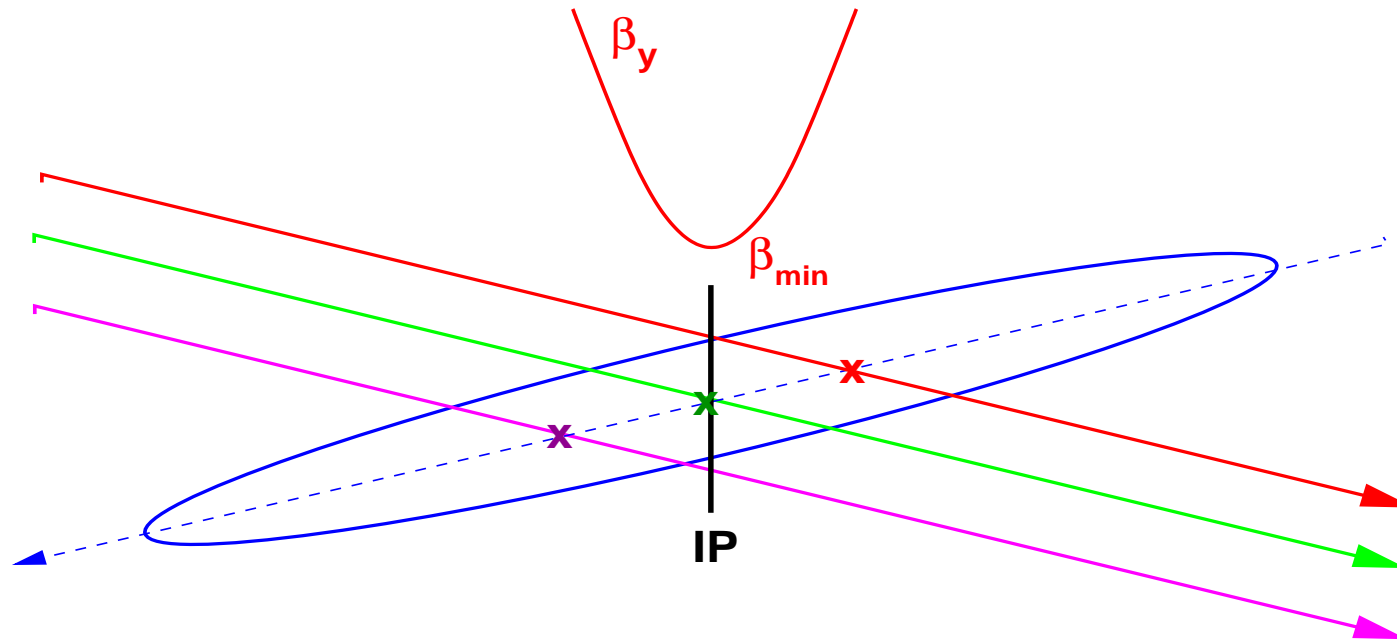
→ For large amplitude particles: collision point **CP** longitudinally displaced

they do not meet the centre of the other beam at the smallest β^* (at IP)

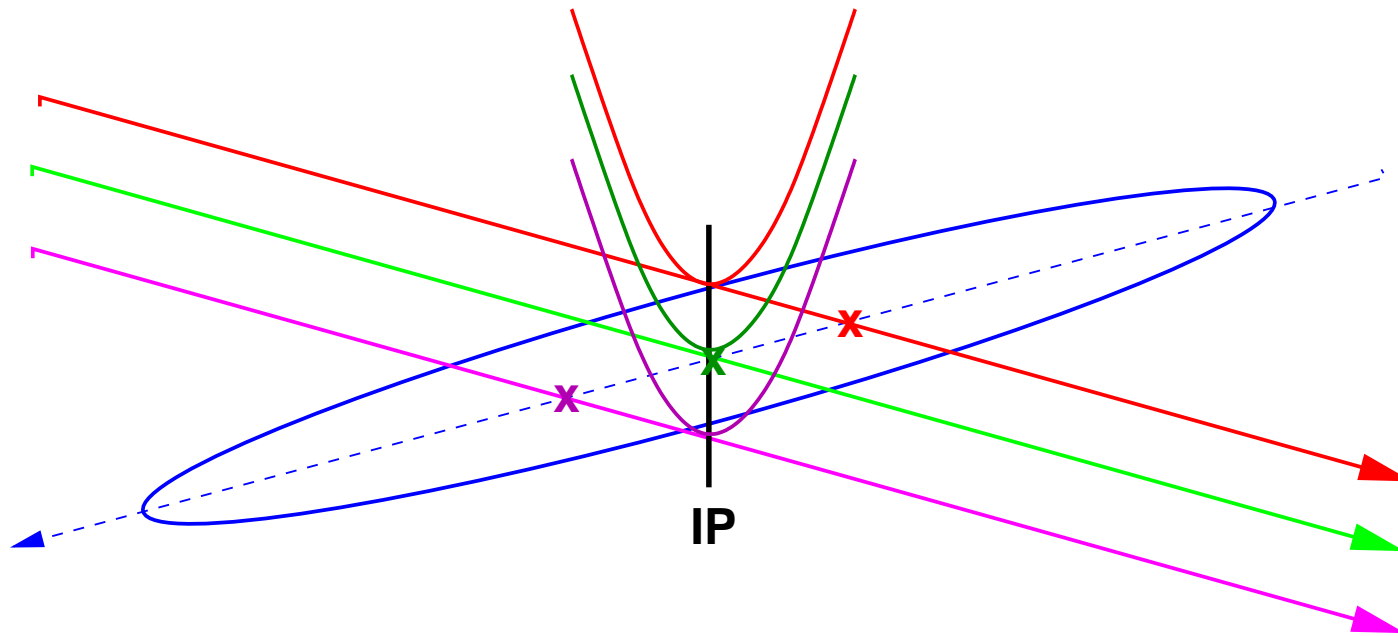


- ➔ For large amplitude particles: collision point **CP** longitudinally displaced
they do not meet the centre of the other beam at the smallest β^*
(at IP)
- ➔ Can introduce coupling (transverse and synchro betatron, bad for flat beams)

crossing angle

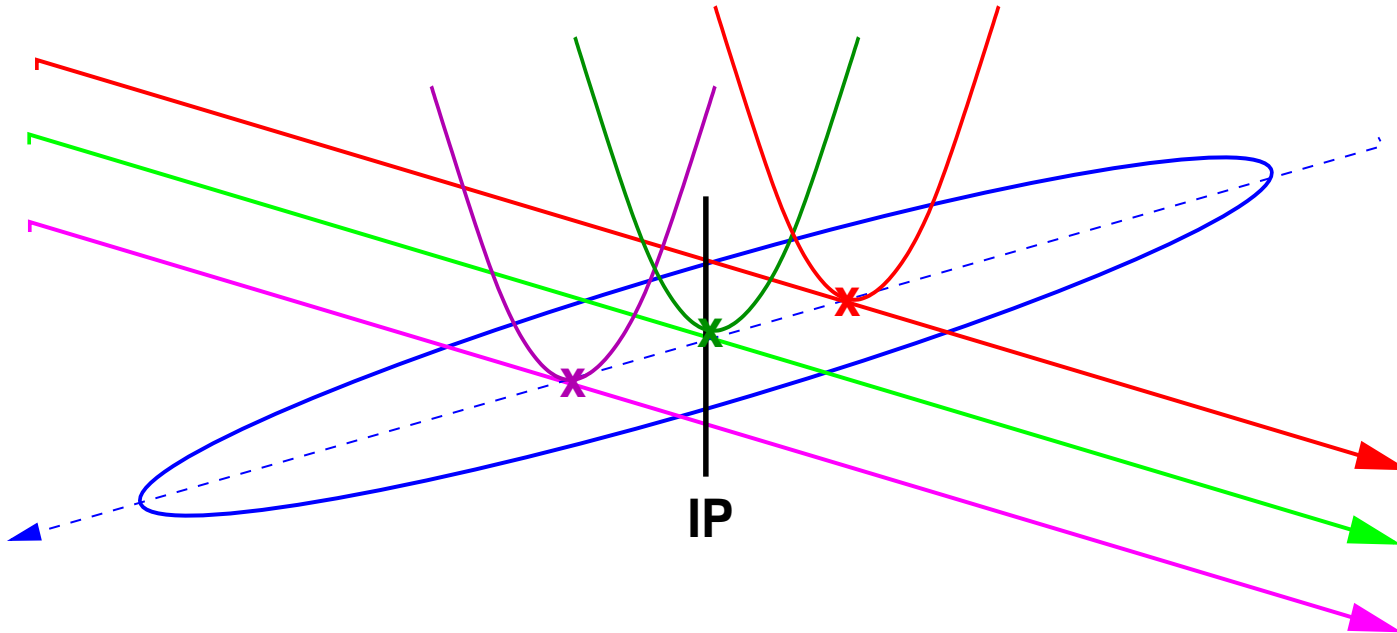


- ➔ A particle's collision point (centre of other beam) amplitude dependent
 - ➔ Different (vertical) β functions at collision points (not to scale)
- Only small (zero) amplitude particle collide at minimum β^*



- ➔ A particle's collision point (centre of other beam) amplitude dependent
- ➔ Different β functions at collision points (hour glass like !)

A fix: crossing angle plus "crab waist" scheme

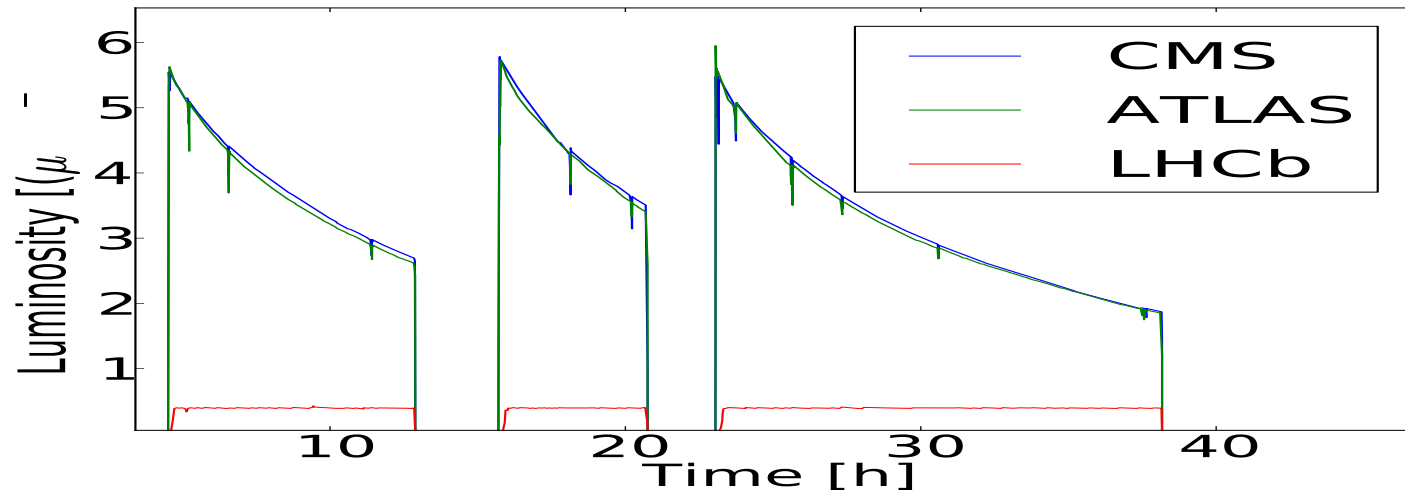


- Make vertical waist (β_y^{min}) also amplitude (x) dependent
"Different particles" have different waists
- All particles in both beams collide in minimum β_y region

"crab waist" (or "crabbed waist") scheme

- Make vertical waist (minimum of β) amplitude (x) dependent
- Without details: can be done with two sextupoles
- First tried at DAPHNE (Frascati) in 2008
- Geometrical gain small, it is not the issue
 - Less betatron and synchrotron coupling
 - Good remedy for flat (i.e. lepton) beams with large crossing angle

Luminosity in Operation



(Courtesy X. Buffat)

- Luminosity evolution as function of time in LHC during 2 typical days
- Run time up to 15 hour
- Preparation time 3 - 4 hours

What really counts: Integrated luminosity

$$L_{\text{int}} = \int_0^T L(t) dt$$

$L_{\text{int}} \cdot \sigma_p =$ **total** number of events observed of process p

Unit is: cm^{-2} , i.e. inverse cross-section

Often expressed in **inverse barn**

1 fb⁻¹ (inverse femtobarn) is $10^{39} cm^{-2}$

for **1 fb⁻¹**: requires 10^5 s running at **L** = $10^{34} cm^{-2} s^{-1}$

What does it mean ?

Assume:

- You are interested in
 $\sigma(pp \rightarrow X + H \rightarrow \gamma\gamma) \approx 50 \text{ fb (femtobarn)}$
- You have: accumulated 20 fb^{-1} (inverse femtobarn)
- You have: $20 \text{ fb}^{-1} \cdot 50 \text{ fb} = 1000$
- You have: 1000 events of interest in your data !!

But you have to find them !

A popular story: Clean and Dirty machines ...

pp → Cross section into hadrons : $\approx 100 \text{ mb} \approx \text{const.}$

	E_{beam} (GeV)	L	events/s	events/d	events/year
LHC	7000	$1.0 \cdot 10^{34}$	$1.0 \cdot 10^9$	$1.4 \cdot 10^{14}$	$4.5 \cdot 10^{16}$
LHC	7000	$5.0 \cdot 10^{34}$	$5.0 \cdot 10^9$	$7.0 \cdot 10^{14}$	$22.5 \cdot 10^{16}$

e^+e^- → Cross section into hadrons : $\frac{22 \text{ nb GeV}^2}{E_{beam}^2}$

	E_{beam} (GeV)	L	events/s	events/d	events/year
LEP	55	$1.0 \cdot 10^{34}$	0.07	6000	$2 \cdot 10^6$
LEP	100	$1.0 \cdot 10^{34}$	0.02	2000	$7 \cdot 10^5$
...	1000	$1.0 \cdot 10^{34}$	0.0002	20	$7 \cdot 10^3$

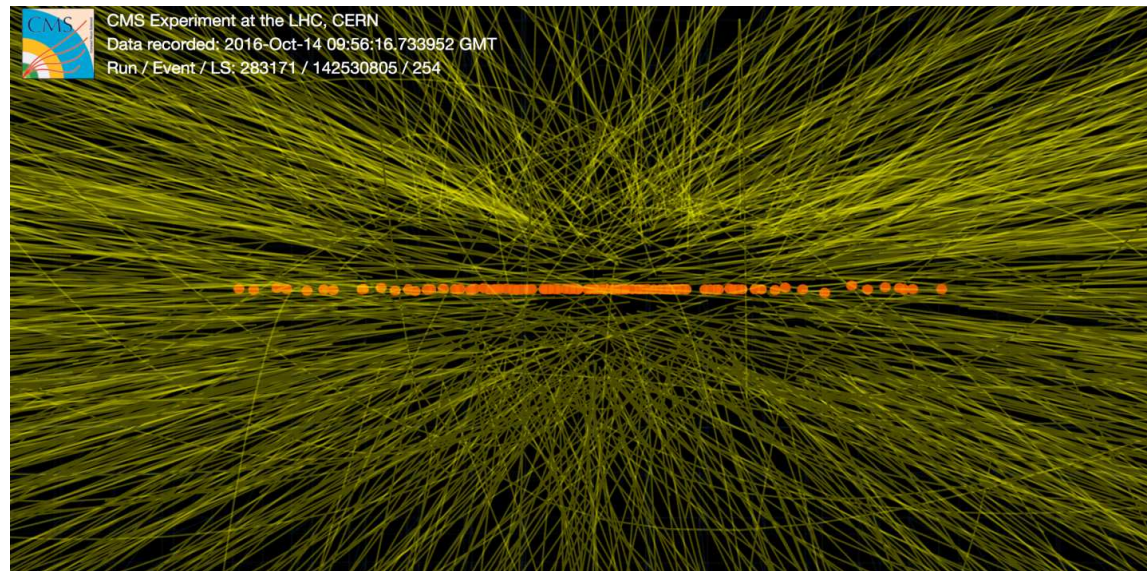
Simultaneous interactions per crossing - pile-up

➔ Only an issue for hadron (pp) colliders (see previous slide)

LHC at nominal luminosity: Per bunch crossing more than 20 interactions **pile-up** (much more in the future)

Bunch crossing every 25 ns (can you think of another problem ?)

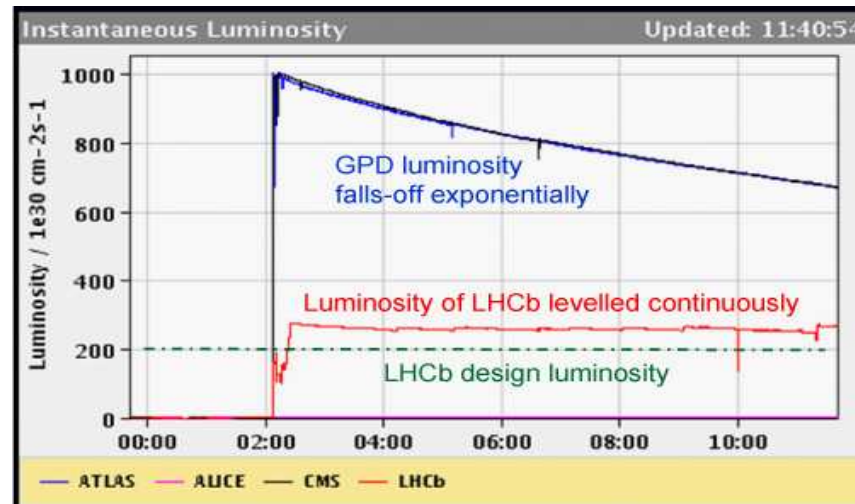
Very difficult to handle by the detectors:



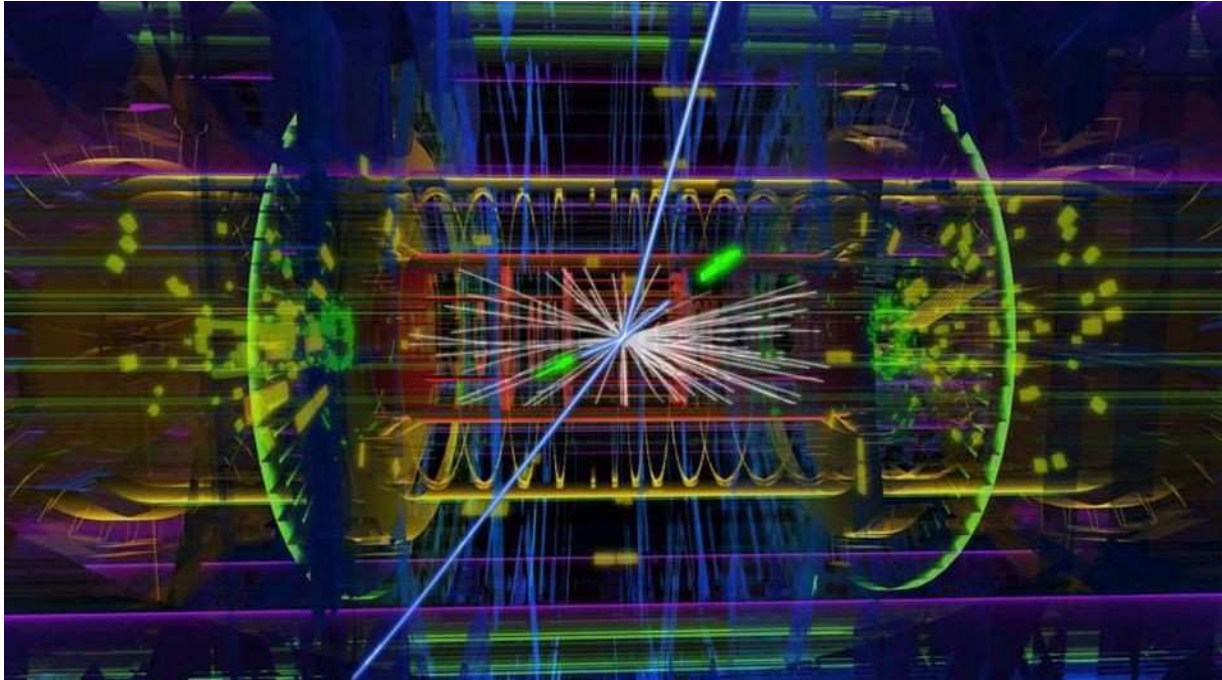
Ideal: Operate all the time at maximum digestible luminosity

A possible fix - **Luminosity Levelling:**

- at the start adjust the luminosity to ideal level
- keep it constant during all data taking, options are:
 - decreasing β^* during a run to maintain this level (was done at SPS collider)
 - separate the beams and adjust to get the desired luminosity (remember the W): already done in LHCb



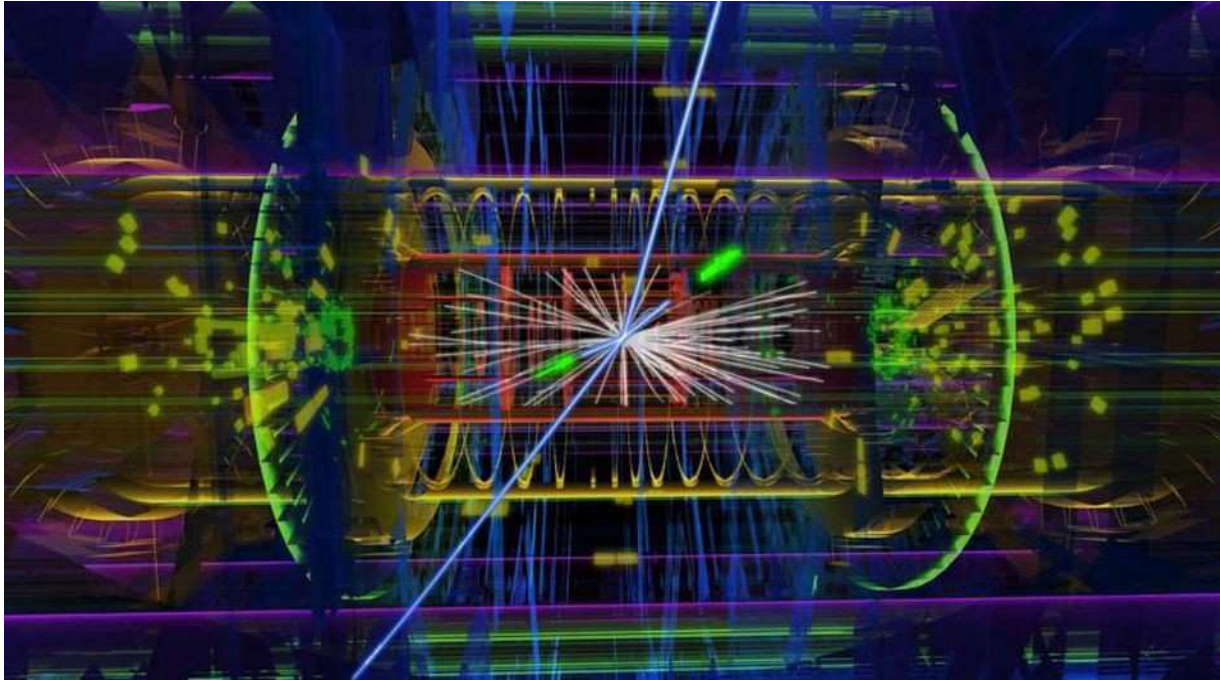
The relevance of integrated luminosity:



A very popular picture (shown many times at CAS and elsewhere)

Find the Higgs !

The relevance of integrated luminosity:

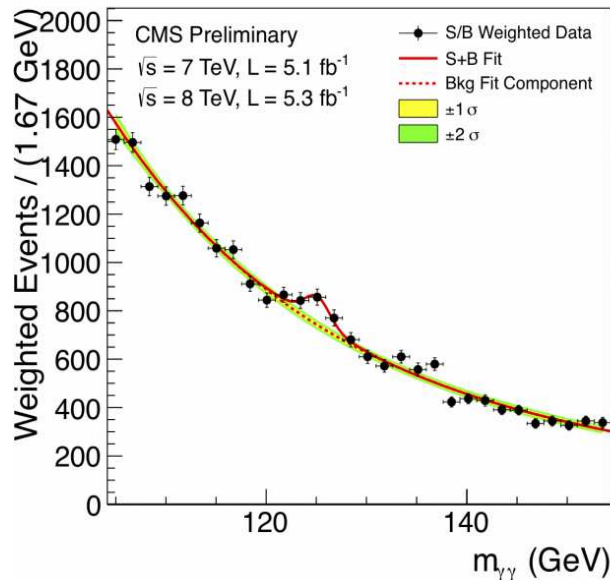


A very popular picture (shown many times at CAS and elsewhere)
Find the Higgs !

➡ Although sometimes claimed to be obvious:

→ Nobody knows whether it is a Higgs and where !!!

Why (and this is one reason why we want high integrated luminosity)?



A more relevant picture

Number of events at $m_{\gamma\gamma}$

all have the same characteristics

only excess is evidence for Higgs

➡ some Higgs in the slot

The "excess" increases proportionally to integrated luminosity - the background does not !

Higher integrated luminosity increases signal over background ratio !
(when particle physicists take about 3σ , 4σ , 5σ , ... signals)

Luminosity measurement

- One needs to get a signal proportional to interaction rate
→ **Beam diagnostics**

Dynamic range can be very large:

$10^{27} \text{ cm}^{-2} \text{ s}^{-1}$ to $10^{34} \text{ cm}^{-2} \text{ s}^{-1}$

Should be very fast, if possible for individual bunches

Should also be used for optimization

But for absolute luminosity needs calibration

Luminosity calibration

Remember the basic definition:

$$\frac{dR}{dt} = L \times \sigma_p$$

- For a well known and calculable process we know σ_p
- The experiments measure the counting rate $\frac{dR}{dt}$ for **this** process

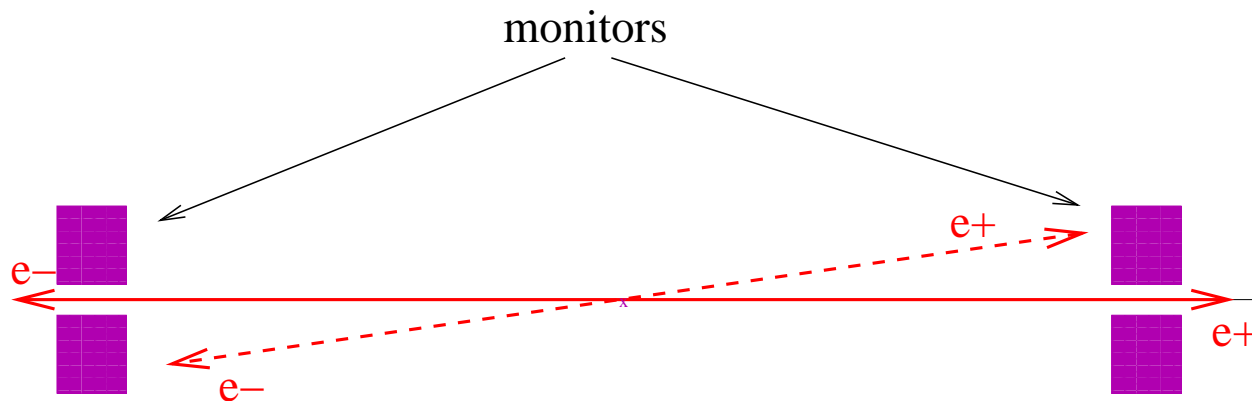
→ Get the absolute, calibrated luminosity

But: hadron and lepton colliders are very different !

Luminosity calibration - e^+e^-

Use exactly calculable (QED) process:

$e^+e^- \rightarrow e^+e^-$ elastic scattering (Bhabha scattering)



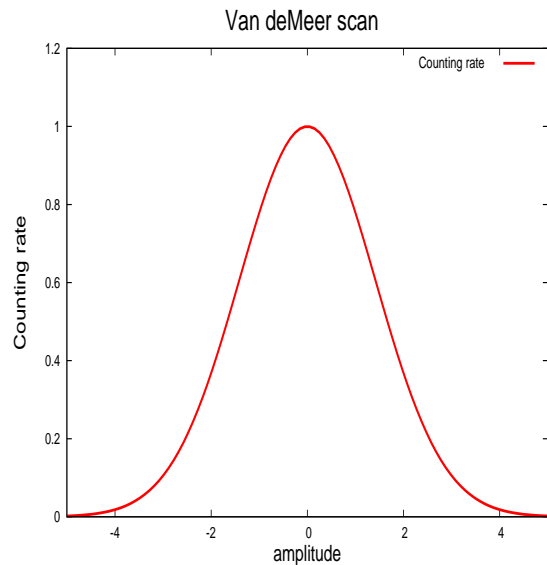
Measure coincidence at small angles ($\sigma_{el} \propto \Theta^{-3}$)

Low counting rates at high energy ($\sigma_{el} \propto \frac{1}{E^2}$)

Background may be problematic

Luminosity calibration (hadrons, e.g. pp or $p\bar{p}$)

- Must measure beam current and beam sizes
- Beam size measurement:
 - Wire scanner or synchrotron light monitors
 - Measurement with beam ... → remember luminosity with offset
 - Move the two beams against each other in transverse planes (remember the W) (van der Meer scan, ISR 1973 - LHC 2012)



Record counting rates $R(d)$

as function of movement d

Since $R(d)$ is proportional to $L(d)$

get ratio $\frac{L}{L_0}$

From ratio of luminosity $L(d)/L_0 = W = e^{-\frac{1}{4\sigma^2}(d_2-d_1)^2}$

one obtains σ

A problem for very high bunch intensities:

size of bunches can change during the scan (caused by beam-beam effects)

For LHC acceptable, for LEP it changed by a factor 2 !

Absolute value of L (pp or $p\bar{p}$) by Coulomb normalization

Look at elastic scattering $pp \rightarrow pp$ which has 2 contributions

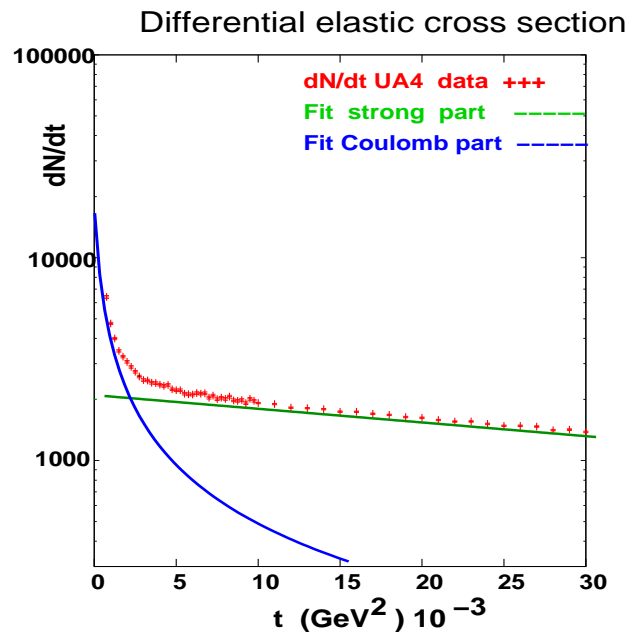
The Coulomb contribution f_C exactly calculable, however the nuclear part f_N is not, try to separate them:

$$\begin{aligned} \lim_{t \rightarrow 0} \frac{d\sigma_{el}}{dt} &= \frac{1}{L} \frac{dN_{el}}{dt} \Big|_{t=0} = \pi |f_C + f_N|^2 \\ &\simeq \pi \left| \frac{2\alpha_{em}}{-t} + \frac{\sigma_{tot}}{4\pi} (\rho + i) e^{-\frac{bt}{2}} \right|^2 \simeq \underbrace{\frac{4\pi\alpha_{em}^2}{t^2}}_{\text{calculable}} \Big|_{|t| \rightarrow 0} \end{aligned}$$

Coulomb contribution strongly dominates at small scattering angles

Measure $\frac{d\sigma_{el}}{dt}$ at **very** small angles and you get: L

(t measures the momentum transfer (related to the scattering angle) for elastic scattering)



Measure dN/dt at small t :

$$(t < 0.001 \text{ (GeV/c)}^2)$$

and extrapolate to $t = 0.0$

Needs special optics to go

to small t : very large β^*

To measure at small t (e.g. close to beam):

beam divergence σ' must be very small, i.e. particle trajectories almost parallel

→ since $\sigma' = \sqrt{\epsilon/\beta^*}$ one should have a very large β^* ($\geq 2000 \text{ m}$)

Rule of thumb: σ' more than 5 times smaller than typical scattering angle

Can hope for a precision of 1 - 2 %







First glance at beam-beam effects - almost verbatim

Remember:
$$L = \frac{N_1 N_2 f n_B}{4\pi \sigma_x \sigma_y} \cdot W \cdot S \cdot H = \frac{N_1 N_2 f n_B}{4\pi \cdot \sigma_x \sigma_y} \cdot W \cdot S \cdot H$$

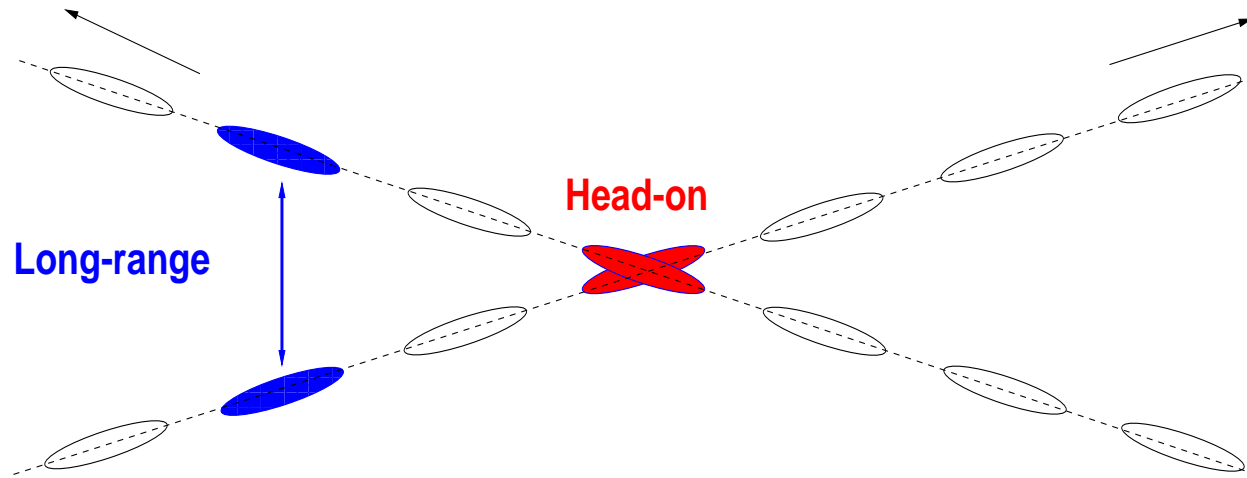
High luminosity is not good for beam-beam effects ...

Beam-beam effects are not good for high luminosity ...

It will cause (amongst many others):

-  VERY large tune spread (≈ 4 times for uncorrected chromaticity)!
-  Not only tune spread but also excites nonlinear betatron and synchrobetatron resonances
-  Emittance growth and bad life time
-  Sudden, total beam loss, Multi bunch coherent modes
-  Orbit, Tune and Chromaticity changes, also different from bunch to bunch (further increase of total tune/orbit/chromaticity spread)
-  ...

LHC beam-beam interactions



→ Two types: **head on** and **long range interactions**

Beams separated, but still same vacuum chamber


Particles experience distant (weak) forces

Separation typically 6 - 12 σ (weak, but many: 120)

Head on first: Force for round Gaussian beams

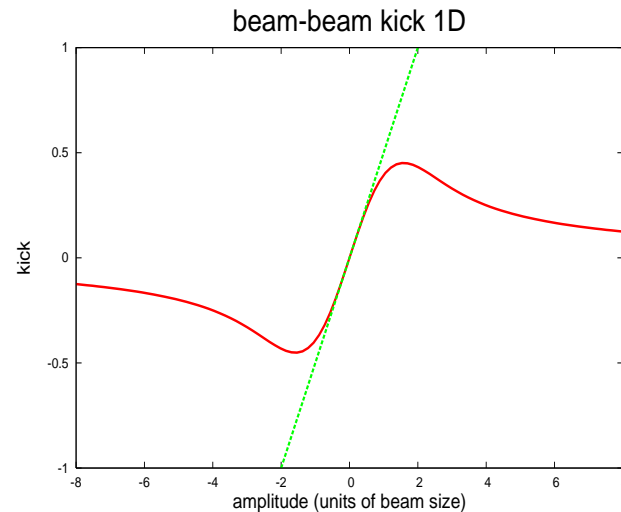
Simplification 1: $\sigma_x = \sigma_y = \sigma$, $Z_1 = -Z_2 = 1$

Simplification 2: very relativistic $\rightarrow \beta \approx 1$

 **Force has only radial component, i.e. for round beams depends only on distance r from bunch centre where: $r^2 = x^2 + y^2$**

$$F_r(r) = -\frac{Ne^2(1 + \beta^2)}{2\pi\epsilon_0 \cdot r} \left[1 - \exp\left(-\frac{r^2}{2\sigma^2}\right) \right]$$

Form of the kick (as function of amplitude)

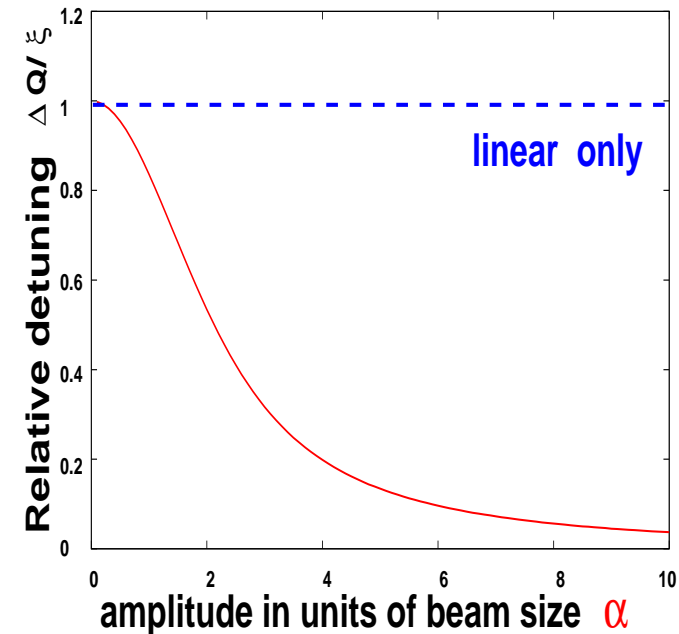


- For small amplitudes: linear force (like quadrupole), the same in both planes ! Slope is $\frac{N}{\epsilon n}$ independent of beta* and energy
- Focusing (or defocusing) in both planes !! But:
For large amplitudes: very non-linear force

Non-linear force: Amplitude detuning

- ΔQ depends on amplitude
- Different particles have different tunes
- Largest effect for **small** amplitudes

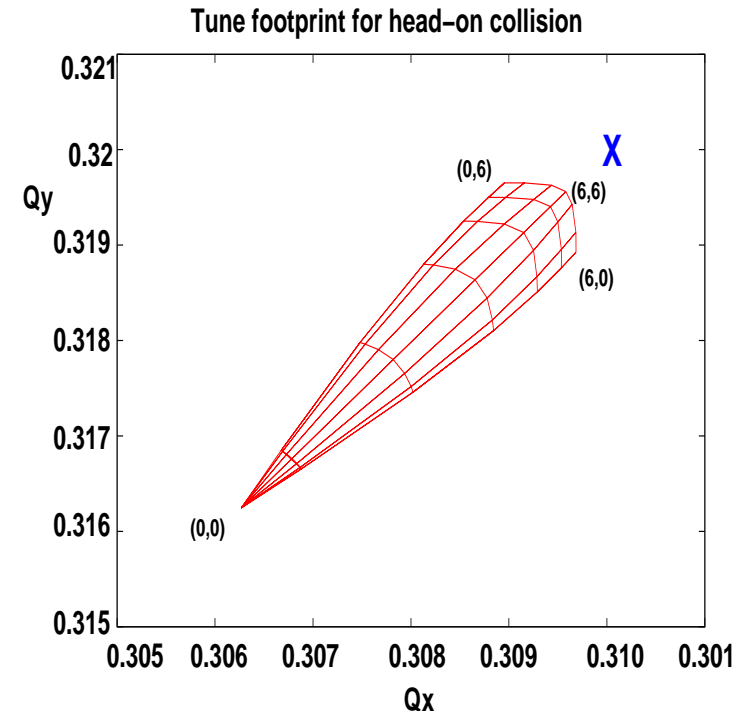
Detuning with amplitude – round beams



➔ with $\xi = \frac{N}{\epsilon_n}$ we get:
$$\Delta Q = \xi \frac{4}{\alpha^2} \left[1 - I_0\left(\frac{\alpha^2}{4}\right) \cdot e^{-\frac{\alpha^2}{4}} \right]$$

Non-Linear tune shift - two dimensions

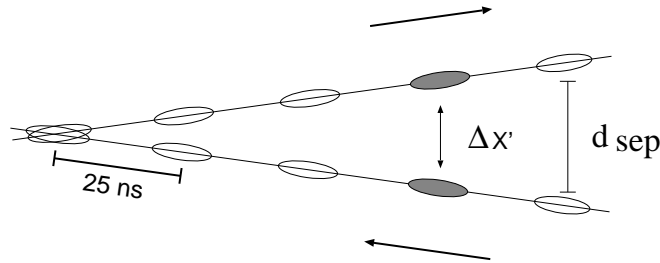
- Start with standard working point
- Tunes depend on x **and** y amplitudes
- No single tune in the beam:
Tunes are "spread out"
Point becomes a **footprint**



Tune (of beam centre) shifted to "injection working point"

The spread is ≈ 0.004 (one IP) ! Are we worried ??

Quantitatively: Long range kick



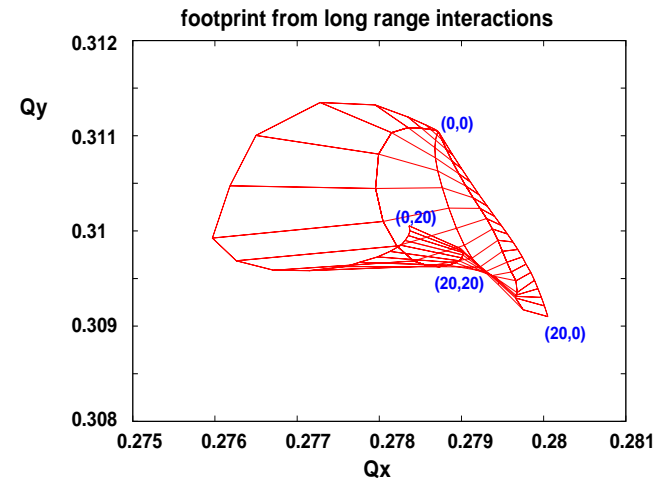
➔ Modified "kick" with horizontal separation d :

$$\Delta x'(x + d, y, r) = -\frac{2Nr_0}{\gamma} \cdot \frac{(x + d)}{r^2} \left[1 - \exp\left(-\frac{r^2}{2\sigma^2}\right) \right]$$

(with: $r^2 = (x + d)^2 + y^2$)

Red flag: to use this expression, e.g. in a simulation, there is a small complication, was used incorrectly in the past (before 1990 and in Chao Handbook), if interested ask offline

- Tune shift large for largest amplitudes (where non-linearities are strong)
- Size proportional to $\frac{1}{d^2}$
- We should expect problems at small separation
- Footprint is very asymmetric



One observes a "folding" (can easily be understood from the picture)

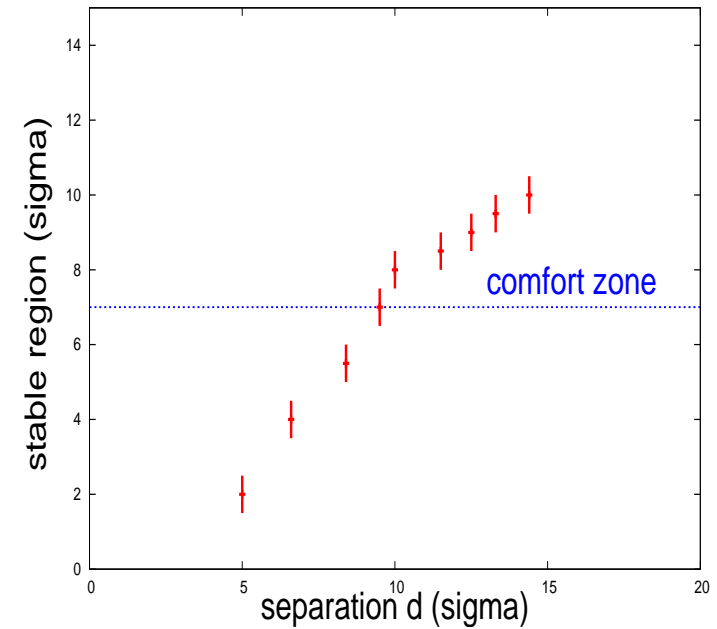
For small separation, the size of the footprint can be large → particle losses

Small crossing angle \iff small separation \iff big problem ?

Stable region (a.k.a Dynamic Aperture) versus separation in units of beam size σ

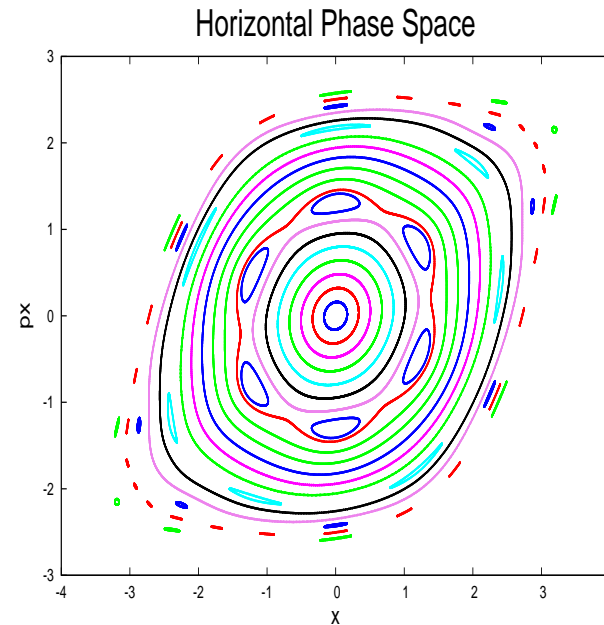
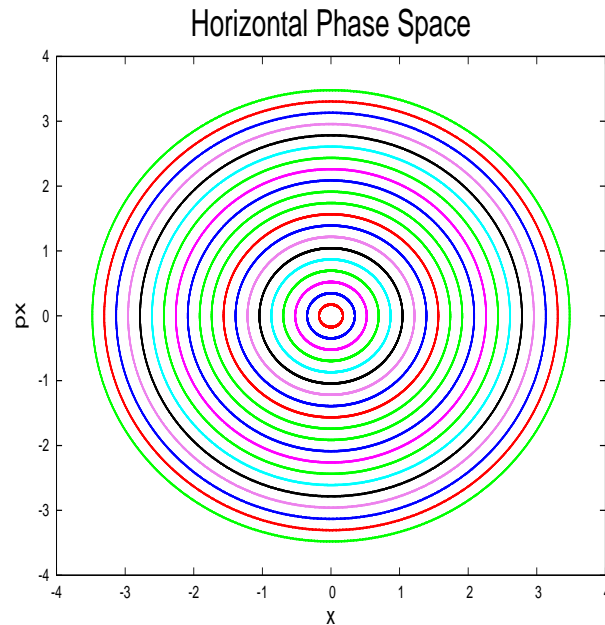
(from simulations)

**Minimum separation for LHC:
 $\approx 10 \sigma$ (design value)**



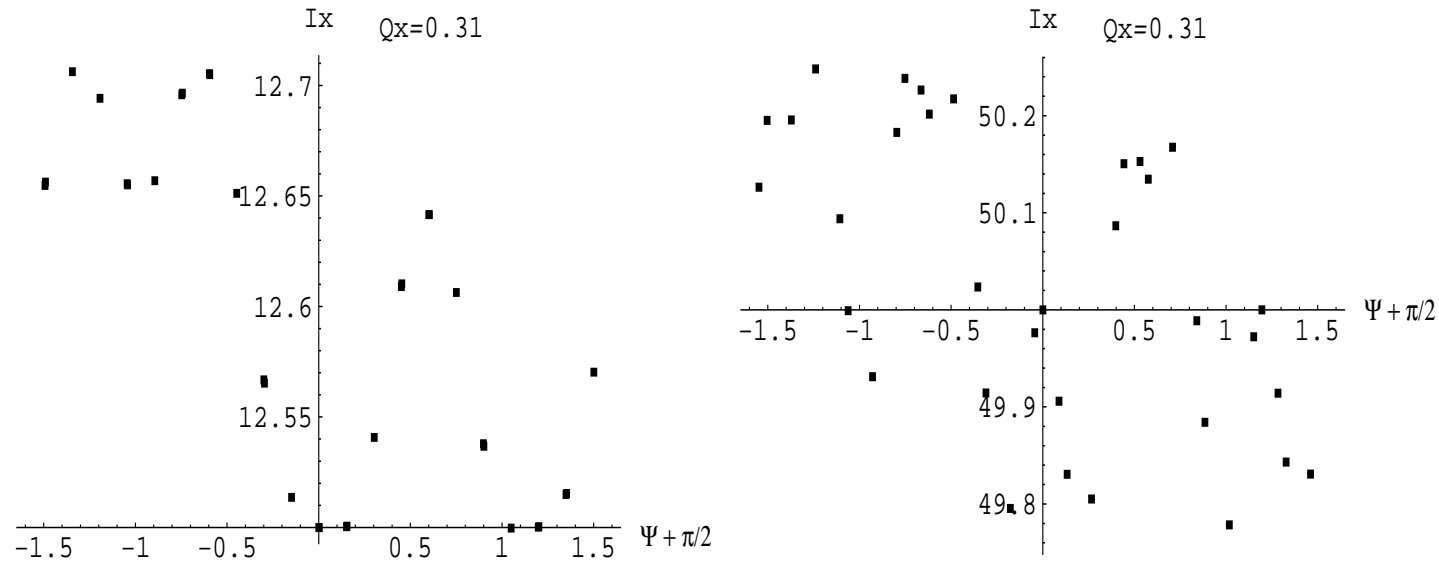
For too small separation: particles may be lost and/or bad lifetime

Long range interactions are the bad guys !



- Here one head on beam-beam interaction, many resonances (6th, 8th, 10th, 13th, 26th, ..) seen ...(note: no losses !!)
- Can we reproduce (analytically) this features ??
- Are Hamiltonians good for something ?
- Try a comparison with tracking:

Invariant from tracking: Poincaré section of **one** IP



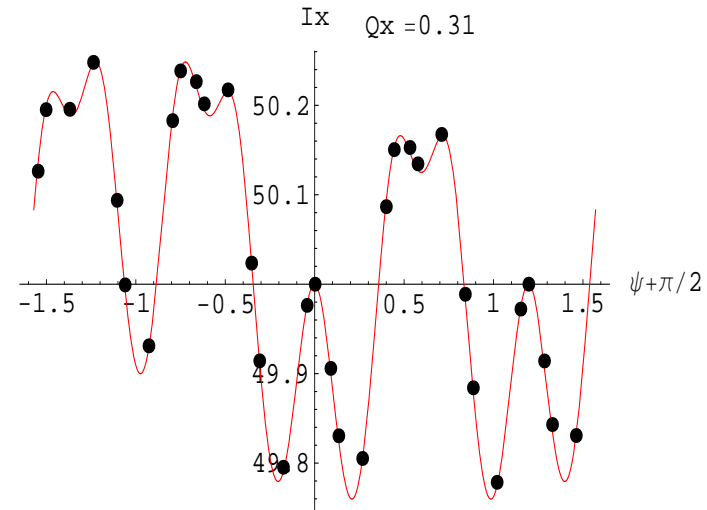
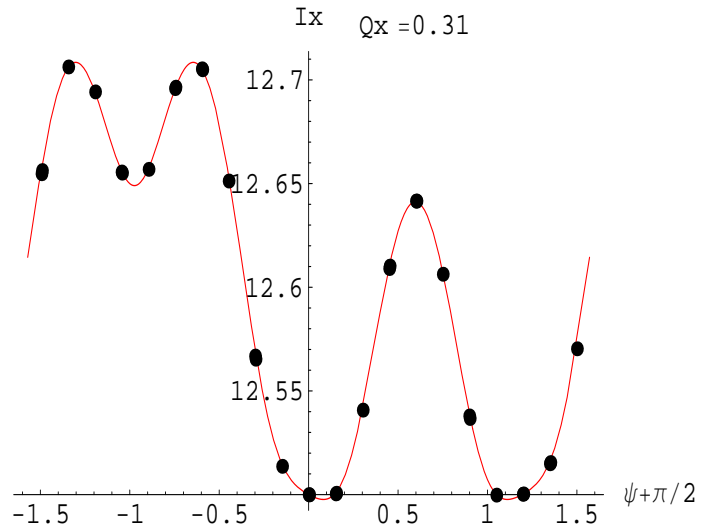
➡ Phase space coordinates (action-angle) plotted each turn

➡ Shown for particle amplitudes of $5\sigma_x$ and $10\sigma_x$

Without beam-beam: a straight line

➡ Try to use Hamiltonian treatment:

Invariant versus tracking: one IP



One can reproduce and analyse the motion ...

Used for optimization

➡ Buzzword: effective Hamiltonians (maybe 2019) ...

Summary I

- Colliders are used exclusively for particle physics experiments
 - Colliders are the only tools to get highest centre of mass energies
 - Type of collider is decided by the type of particles and its purpose
 - Design and performance must take into account the needs of the experiments
-
- Most likely beam dynamics problem: beam-beam effects

Summary Ib

- Colliders are used exclusively for particle physics experiments
 - Colliders are the only tools to get highest centre of mass energies
 - Type of collider is decided by the type of particles and its purpose
 - Design and performance must take into account the needs of the experiments
-
- Most likely beam dynamics problem: beam-beam effects
 - But if you have to fight elephants: Hamiltonians are your gun
 - Maybe something on that: Danmark 2019

Bibliography



Luminosity lectures and basics:

W. Herr and B. Muratori, *Concept of Luminosity*, CERN Accelerator School, Zeuthen 2003, in: CERN 2006-002 (2006).

A. Chao and M. Tigner, *Handbook of Accelerator Physics and Engineering*, World Scientific, (1998).

T. Pieloni, *Beam-beam effects*, CAS, Advanced Accelerator Physics, 2017, Egham, UK.

W. Herr, *Nonlinear Dynamics: Methods and Tools*, CAS, Advanced Accelerator Physics, 2017, Egham, UK.

Linear colliders

▣ Mainly (only) e^+e^- colliders

▣ Past collider: SLC (SLAC)

▣ Under consideration: CLIC, ILC

▣ Special issues:

➤ Interaction cross section low for e^+e^- collisions
requires very high luminosity

➤ Particles collide only once (dynamics) !

➔ Must be taken into account

Luminosity in linear colliders

Single pass: replace frequency f by repetition rate f_{rep} .

$$L = \frac{N^2 f n_b}{4\pi\sigma_x\sigma_y} \quad \rightarrow \quad L = \frac{N^2 f_{rep} n_b}{4\pi\sigma_x\sigma_y}$$

Effective beam sizes $\bar{\sigma}_x, \bar{\sigma}_y$

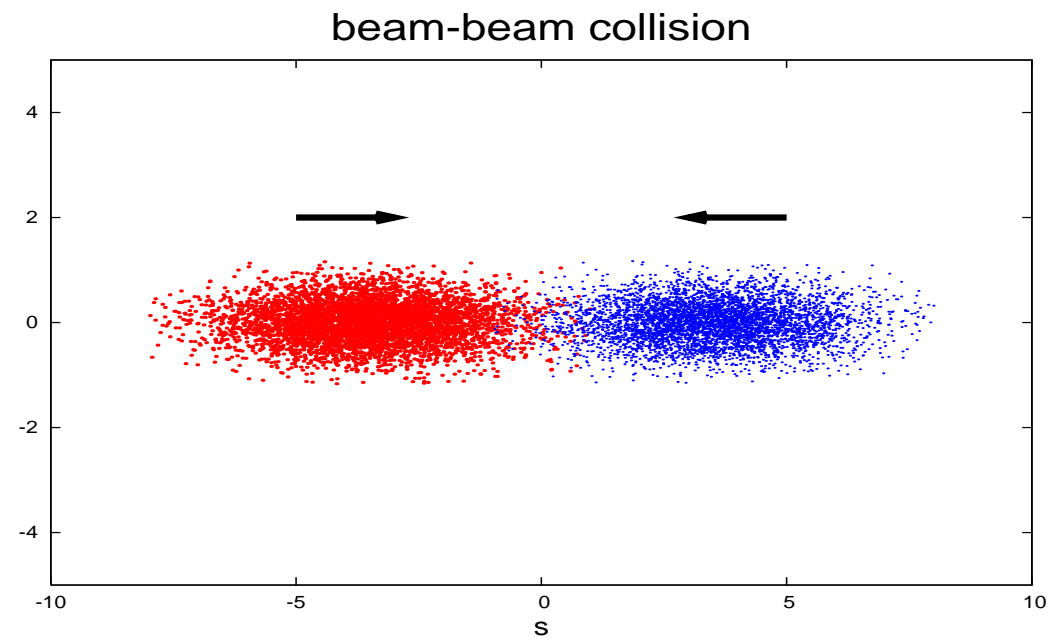
Effective beam sizes $\bar{\sigma}_x, \bar{\sigma}_y$

$$\rightarrow L = \frac{N^2 f_{rep} n_b}{4\pi\bar{\sigma}_x \bar{\sigma}_y}$$

Enhancement factor H_D due to "pinch effect"

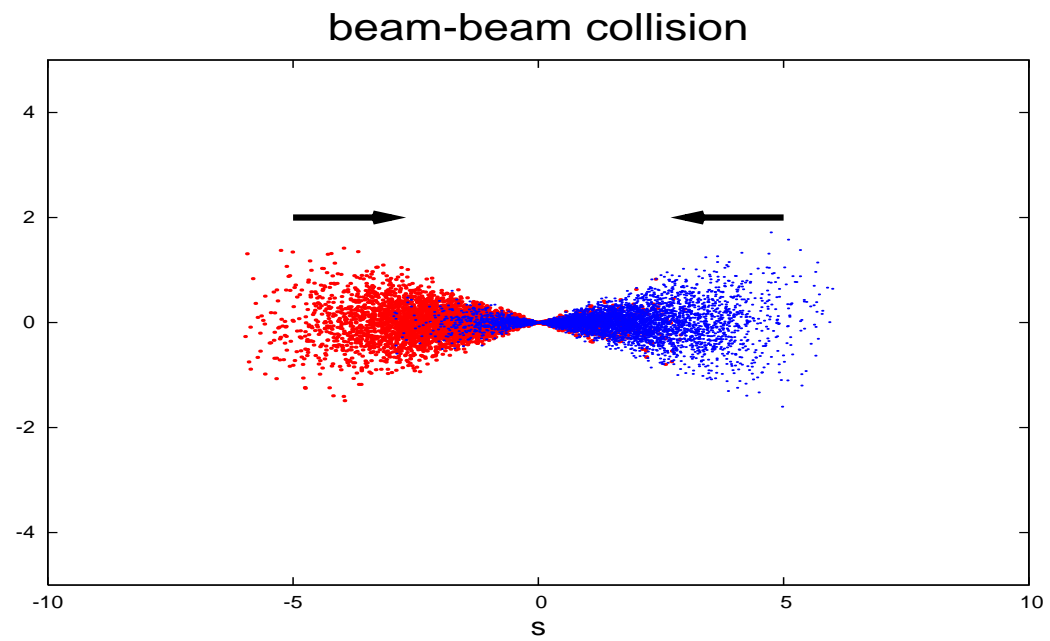
$$\rightarrow L = \frac{H_D \cdot N^2 f_{rep} n_b}{4\pi\bar{\sigma}_x \bar{\sigma}_y}$$

Pinch effect - disruption



➤ **Additional focusing by opposing beams**

Pinch effect - disruption



➤ **Additional focusing by opposing beams**

It is usually described by the "Disruption Parameter":


$$D_{x,y} = \frac{2r_e N \sigma_z}{\gamma \sigma_{x,y} (\sigma_x + \sigma_y)}$$

Meaning: ratio of the r.m.s. bunch length to the focal length of the interaction

For weak disruption $D \ll 1$ and round beams:

$$H_D = 1 + \frac{2}{3\sqrt{\pi}} D + O(D^2)$$

For strong disruption and flat beams: computer simulation necessary, (maybe can get some scaling)

Some numbers: electric field $\vec{E} \geq 10^{12} \frac{V}{m}$  $\vec{B} \geq 3 kT$

Beamstrahlung

- Disruption at interaction point is basically a strong "bending"
- Results in strong synchrotron radiation: beamstrahlung
- This causes (unwanted):
 - Spread of centre-of-mass energy
 - Pair creation and detector background
- Again: luminosity is not the only important parameter

Not treated :

▣ Coasting beams (e.g. ISR)

▣ Asymmetric colliders (e.g. PEP, HERA, LHeC)

→ All concepts can be formally extended ...

Luminosity in a nutshell

$$L = \frac{N_1 N_2 f n_b}{4\pi\sigma_x\sigma_y} \cdot W \cdot e^{\frac{B^2}{A}} \cdot S \cdot H$$

Are there limits to what we can do ?

Yes, there are **beam-beam effects**

In LHC: $\approx 10^{11}$ collisions with the other beam per fill !!

$$L = \frac{N_1 N_2 f n_b}{4\pi\sigma_x\sigma_y} \cdot W \cdot e^{\frac{B^2}{A}} \cdot S \cdot H$$

Summary

- Colliders are used exclusively for particle physics experiments
 - Colliders are the only tools to get highest centre of mass energies
 - Type of collider is decided by the type of particles and its purpose
 - Design and performance must take into account the needs of the experiments
-
- Not the highest, but highest useful Luminosity
-
- Most likely a mean saboteur: beam-beam effects

Bibliography



Luminosity lectures and basics:

W. Herr and B. Muratori, *Concept of Luminosity*, CERN Accelerator School, Zeuthen 2003, in: CERN 2006-002 (2006).

A. Chao and M. Tigner, *Handbook of Accelerator Physics and Engineering*, World Scientific, (1998).

- BACKUP SLIDES -

If the beams are not Gaussian ??

▣ Assume flat distributions (normalized to 1)

$$\rho_1 = \rho_2 = \frac{1}{2a} = \rho, \quad \text{for } [-a \leq z \leq a], \quad z = x, y$$

Calculate r.m.s. in x and y:

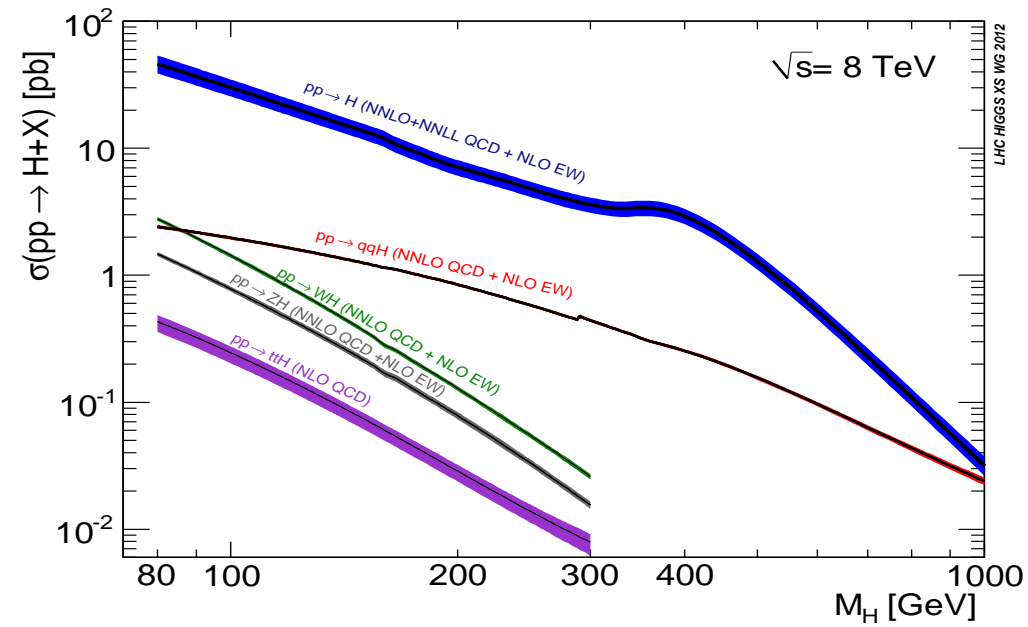
$$\langle x^2 \rangle = \int_{-\infty}^{+\infty} x^2 \cdot \rho(x, y) dx dy \quad \langle y^2 \rangle = \int_{-\infty}^{+\infty} y^2 \cdot \rho(x, y) dx dy$$

$$\text{and} \quad L_p = \int_{-\infty}^{+\infty} \rho^2(x, y) dx dy$$

▣ Compute: $L_p \cdot \sqrt{\langle x^2 \rangle \cdot \langle y^2 \rangle}$

▣ Repeat for various distributions and compare

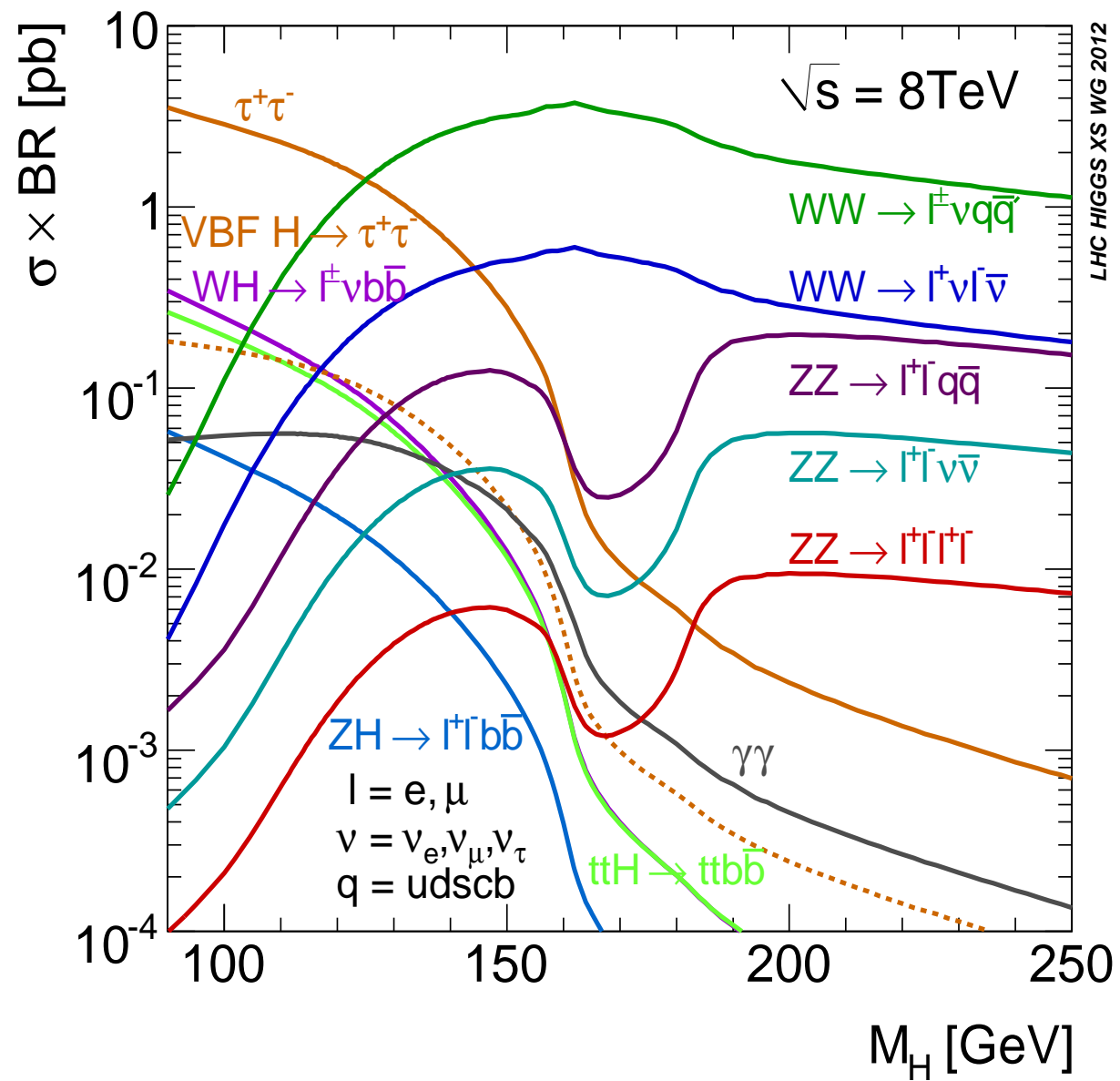
Rare interactions and high energy



➔ Often seen: **cross section σ** for Higgs particle

➔ Typical channels

Rare interactions and high energy



→ Often seen: **cross section** σ for Higgs particle

→ Typical channels

Maximising Integrated Luminosity

Assume exponential decay of luminosity $L(t) = L_0 \cdot e^{t/\tau}$

Average (integrated) luminosity $\langle L \rangle$

$$\langle L \rangle = \frac{\int_0^{t_r} dt L(t)}{t_r + t_p} = L_0 \cdot \tau \cdot \frac{1 - e^{-t_r/\tau}}{t_r + t_p}$$

(Theoretical) maximum for: $t_r \approx \tau \cdot \ln(1 + \sqrt{2t_p/\tau} + t_p/\tau)$

Example LHC: $t_p \approx 10\text{h}$, $\tau \approx 15\text{h}$, $\Rightarrow t_r \approx 15\text{h}$

Exercise: Would you improve τ (long t_r) or t_p ?