Basic Mathematics and Units

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Contents

• Vectors & Matrices

• Differential Equations

• Some Units we use
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• Differential Equations

• Some Units we use
Scalars & Vectors

Scalar, a single quantity or value

Vector, (origin,) length, direction
Coordinate systems

A vector has 2 or more quantities associated with it.

(x, y) Cartesian coordinates

r is the length of the vector

\[ r = \sqrt{x^2 + y^2} \]

(θ, r) Polar coordinates

θ gives the direction of the vector

\[ \tan(\theta) = \frac{y}{x} \Rightarrow \theta = \arctan\left(\frac{y}{x}\right) \]
The cross product \( \vec{a} \times \vec{b} \) is defined by:

- **Direction**: \( \vec{a} \times \vec{b} \) is perpendicular (normal) on the plane through \( \vec{a} \) and \( \vec{b} \)
- **Length**: The length of \( \vec{a} \times \vec{b} \) is the surface of the parallelogram formed by \( \vec{a} \) and \( \vec{b} \)

Mathematically, this can be expressed as:

\[
|\vec{a} \times \vec{b}| = |\vec{a}| \cdot |\vec{b}| \cdot \sin(\theta)
\]
The Lorentz force is a pure magnetic field

\[ F = e(\vec{v} \times \vec{B}) \]

The reason why our particles move around our “circular” machines under the influence of the magnetic fields

“Electro Magnetic Theory” by Werner Herr
“Transverse Beam Dynamics” by Bernhard Holzer
Lorentz Force in Action

\[ F = e (\vec{v} \times \vec{B}) \]

The larger the energy of the beam the larger the radius of curvature

- Charge = -e
- Charge = e
- Charge = 2e
A Rotating Coordinate System

It travels on the central orbit

Horizontal
Vertical
Longitudinal

θ

s or z

x

y
Moving a Point in a Coordinate System

To move from one point (A) to any other point (B) one needs control of both **Length** and **Direction**.

Rather clumsy! Is there a more efficient way of doing this?

2 equations needed!!!

\[
\begin{align*}
x_{\text{new}} &= ax_{\text{old}} + by_{\text{old}} \\
y_{\text{new}} &= cx_{\text{old}} + dy_{\text{old}}
\end{align*}
\]
Matrices & Vectors

So, we have:

\[
\begin{align*}
  x_{\text{new}} &= a x_{\text{old}} + b y_{\text{old}} \\
  y_{\text{new}} &= c x_{\text{old}} + d y_{\text{old}}
\end{align*}
\]

Let's write this as **one** equation:

\[
\overline{B} = MA
\]

• **A** and **B** are **Vectors** or **Matrices**
• **A** and **B** have 2 rows and 1 column
• **M** is a **Matrix** and has 2 rows and 2 columns
Matrix Multiplications

This implies:

\[
\begin{align*}
x_{new} &= ax_{old} + by_{old} \\
y_{new} &= cx_{old} + dy_{old}
\end{align*}
\]

This defines the rules for **matrix multiplication**

\[
\begin{pmatrix} i & j \\ k & l \end{pmatrix} = \begin{pmatrix} a & b \\ c & d \end{pmatrix} \begin{pmatrix} e & f \\ g & h \end{pmatrix}
\]

This matrix multiplication results in:

\[
\begin{align*}
i &= ae + bg \\
j &= af + bh \\
k &= ce + dg \\
l &= cf + dh
\end{align*}
\]
Moving a Point & Matrices

Let's apply what we just learned and move a point around:

- M1 transforms 1 to 2
- M2 transforms 2 to 3
- This defines $M_3 = M_2 M_1$

\[
\begin{pmatrix} x_2 \\ y_2 \end{pmatrix} = M_1 \begin{pmatrix} x_1 \\ y_1 \end{pmatrix}
\]

\[
\begin{pmatrix} x_2 \\ y_2 \end{pmatrix} = M_2 \begin{pmatrix} x_1 \\ y_1 \end{pmatrix} = M_2 M_1 \begin{pmatrix} x_1 \\ y_1 \end{pmatrix}
\]

\[
\begin{pmatrix} x_3 \\ y_3 \end{pmatrix} = M_3 \begin{pmatrix} x_1 \\ y_1 \end{pmatrix}
\]
Matrices & Accelerators

- We use matrices to describe the various magnetic elements in our accelerator.
  - The \( x \) and \( y \) co-ordinates are the **position** and **angle** of each individual particle.
  - If we know the position and angle of any particle at one point, then to calculate its position and angle at another point we **multiply all the matrices** describing the magnetic elements between the two points to give a single matrix.

- Now we are able to calculate the final co-ordinates for any initial pair of particle co-ordinates, provided all the element matrices are known.
There is a special matrix that when multiplied with an initial point will result in the same final point.

\[
\begin{pmatrix}
  x_{\text{new}} \\
y_{\text{new}}
\end{pmatrix}
= \begin{pmatrix}
  1 & 0 \\
  0 & 1
\end{pmatrix}
\begin{pmatrix}
  x_{\text{old}} \\
y_{\text{old}}
\end{pmatrix}
\]

The result is:

\[
\begin{align*}
X_{\text{new}} &= X_{\text{old}} \\
Y_{\text{new}} &= Y_{\text{old}}
\end{align*}
\]

The **Unit matrix** has **no effect** on x and y.
What about going back from a final point to the corresponding initial point?

\[
\begin{pmatrix}
x_{\text{new}} \\
y_{\text{new}}
\end{pmatrix} = \begin{pmatrix}
a & b \\
c & d
\end{pmatrix}\begin{pmatrix}
x_{\text{old}} \\
y_{\text{old}}
\end{pmatrix}
\]

or

\[\overline{B} = M\overline{A}\]

For the reverse we need another matrix \(M^{-1}\)

\[\overline{A} = M^{-1}\overline{B}\]

such that

\[\overline{B} = MM^{-1}\overline{B}\]

The combination of \(M\) and \(M^{-1}\) does have no effect

\[MM^{-1} = \text{Unit Matrix}\]

\(M^{-1}\) is the “inverse” or “reciprocal” matrix of \(M\).
Calculating the Inverse Matrix

If we have a 2 x 2 matrix:

\[
M = \begin{pmatrix}
a & b \\
 c & d \\
\end{pmatrix}
\]

Then the \textbf{inverse matrix} is calculated by:

\[
M^{-1} = \frac{1}{(ad - bc)} \begin{pmatrix}
d & b \\
c & a \\
\end{pmatrix}
\]

The term \((ad - bc)\) is called the \textbf{determinate}, which is just a \textbf{number} (scalar).
Example: Drift Space Matrix

- A drift space contains no magnetic field.
- A drift space has length L.

\[ x_2 = x_1 + L x_1' \]

\[ x_2' = 0 + x_1' \]
A Practical Example

- Changing the current in two sets of quadrupole magnets (F & D) changes the horizontal and vertical tunes (Q_h & Q_v).
- This can be expressed by the following matrix relationship:

\[
\begin{pmatrix}
\Delta Q_h \\
\Delta Q_v
\end{pmatrix} =
\begin{pmatrix}
a & b \\
c & d
\end{pmatrix}
\begin{pmatrix}
\Delta I_F \\
\Delta I_D
\end{pmatrix}
\quad \text{or} \quad \Delta \overline{Q} = M \Delta \overline{I}
\]

- Change I_F then I_D and measure the changes in Q_h and Q_v.
- Calculate the matrix M.
- Calculate the inverse matrix M^{-1}.
- Use now M^{-1} to calculate the current changes (ΔI_F and ΔI_D) needed for any required change in tune (ΔQ_h and ΔQ_v).

\[
\Delta \overline{I} = M^{-1} \Delta \overline{Q}
\]
• Vectors & Matrices
• Differential Equations
• Some Units we use
The Pendulum

- Lets use a pendulum as example
- The **length** of the pendulum is $L$
- It has a **mass** $m$ attached to it
- It moves back and forth under the influence of gravity

- Lets try to find an **equation** that **describes** the motion of the mass $m$ makes.
- This will result in a **Differential Equation**
Restoring force due to gravity is \(-Mg \sin \theta\) (force opposes motion)

The distance from the centre = \(L\theta\) (since \(\theta\) is small)

- The velocity of mass M is: \(v = \frac{d(L\theta)}{dt}\)
- The acceleration of mass M is: \(a = \frac{d^2(L\theta)}{dt^2}\)

Newton: Force = mass \(\times\) acceleration

\[-Mg \sin \theta = M \frac{d^2(L\theta)}{dt^2}\]

\[
\frac{d^2(\theta)}{dt^2} + \left(\frac{g}{L}\right)\theta = 0
\]

\(\theta\) is small
\(L\) is constant
Solving a Differential Equation

\[ \frac{d^2(\theta)}{dt^2} + \left( \frac{g}{L} \right) \theta = 0 \]

**Differential equation** describing the motion of a pendulum at small amplitudes.

Find a solution……Try a good “guess”……

\[ \theta = A \cos(\omega t) \]

Differentiate our guess (twice)

\[ \frac{d(\theta)}{dt} = -A \omega \sin(\omega t) \quad \text{and} \quad \frac{d^2(\theta)}{dt^2} = -A \omega^2 \cos(\omega t) \]

Put this and our “guess” back in the original Differential equation.

\[ -\omega^2 \cos(\omega t) + \left( \frac{g}{L} \right) \cos(\omega t) = 0 \]
Solving a Differential Equation

Now we have to find the solution for the following equation:

\[ -\omega^2 \cos(\omega t) + \left( \frac{g}{L} \right) \cos(\omega t) = 0 \]

Solving this equation gives:

\[ \omega = \sqrt{\frac{g}{L}} \]

The final solution of our differential equation, describing the motion of a pendulum is as we expected:

\[ \theta = A \cos \left( \sqrt{\frac{g}{L}} t \right) \]

Oscillation amplitude

Oscillation frequency
Position & Velocity

The differential equation that describes the transverse motion of the particles as they move around our accelerator.

\[ \frac{d^2(x)}{dt^2} + (K)x = 0 \]

The solution of this second order describes **oscillatory motion**

For any system, where the restoring force is proportional to the displacement, the solution for the displacement will be of the form:

\[ x = x_0 \cos(\omega t) \]
\[ \frac{dx}{dt} = -x_0 \omega \sin(\omega t) \]
Phase Space Plot

Plot the \textbf{velocity} as a function of \textbf{displacement}:

\[ x = x_0 \cos(\omega t) \]

\[ \frac{dx}{dt} = -x_0 \omega \sin(\omega t) \]

- It is an ellipse.
- As $\omega t$ advances by $2\pi$ it repeats itself.
- This continues for ($\omega t + k \cdot 2\pi$), with $k=0, \pm1, \pm2, \ldots \ldots \text{etc}$
Under the influence of the magnetic fields the particle oscillate

\( x = \) displacement
\( x' = \) angle = \( \frac{dx}{ds} \)
Transverse Phase Space Plot

This changes slightly the Phase Space plot

Position \( x \)

Angle \( x' = \frac{dx}{ds} \)

- \( \varphi = \omega t \) is called the **phase angle**
- X-axis is the horizontal or vertical position (or time).
- Y-axis is the horizontal or vertical phase angle (or energy).
Transverse Phase Space Plot

We distinguish motion in the Horizontal & Vertical Plane

Horizontal Phase Space

Vertical Phase Space
Transverse Emittance

- To be rigorous we should define the emittance slightly differently.
- Observe all the particles at a single position on one turn and measure both their position and angle.
- This will give a large number of points in our phase space plot, each point representing a particle with its co-ordinates $x, x'$. 

Symbol: $\varepsilon$
Expressed in $1\sigma, 2\sigma, \ldots$
Units: mm mrad

- The **emittance** is the **area** of the ellipse, which contains all, or a defined percentage, of the particles.
- The **acceptance** is the maximum **area** of the ellipse, which the emittance can attain without losing particles.
• Vectors & Matrices

• Differential Equations

• Some Units we use
Relativity

Einstein: energy increases, not velocity

Newton: \[ E = \frac{1}{2}mv^2 \]

CPS

SPS / LHC

More about “Relativity” by Werner Herr
The Units we use for Energy

- The energy acquired by an electron in a potential of 1 Volts is defined as being 1 eV
- The unit eV is too small to be used today, we use:

  \[ 1 \text{ KeV} = 10^3, \text{ MeV} = 10^6, \text{ GeV} = 10^9, \text{ TeV} = 10^{12} \]
Energy: eV versus Joules

- The unit most commonly used for Energy is Joules $[\text{J}]$.
- In accelerator and particle physics we talk about eV…!??
- The energy acquired by an electron in a potential of 1 Volt is defined as being 1 eV.
- 1 eV is 1 elementary charge ‘pushed’ by 1 Volt.

$$1 \text{ eV} = 1.6 \times 10^{-19} \text{ Joules}$$
The Energy in the LHC beam

- The energy in one LHC beam at high energy is about 320 Million Joules
- This corresponds to the energy of a TGV engine going at 150 km/h

...... but then concentrated in the size of a needle
Einstein’s formula:

\[ E = mc^2 \]

which for a mass at rest is:

\[ E_0 = m_0c^2 \]

The ratio between the total energy and the rest energy is:

\[ \gamma = \frac{E}{E_0} \]

Then the mass of a moving particle is:

\[ m = \gamma m_0 \]

We can write:

\[ \beta = \frac{mv}{mc^2} \]

Momentum is:

\[ p = mv \]

The ratio between the real velocity and the velocity of light is:

\[ \beta = \frac{v}{c} \]

or

\[ p = \frac{E\beta}{c} \]
Energy versus Momentum

\[ p = \frac{E\beta}{c} \]

- Therefore the **units** for
  - **momentum** are: MeV/c, GeV/c, …etc.
  - **Energy** are: MeV, GeV, …etc.

**Attention:**
- when \( \beta=1 \) **energy** and **momentum** are **equal**
- when \( \beta<1 \) the **energy** and **momentum** are **not equal**
A Practical Example (PSB-PS)

- Kinetic energy at injection \( E_{\text{kinetic}} = 1.4 \) GeV
- Proton rest energy \( E_0 = 938.27 \) MeV
- The total energy is then: \( E = E_{\text{kinetic}} + E_0 = 2.34 \) GeV
- We know that \( \gamma = \frac{E}{E_0} \), which gives \( \gamma = 2.4921 \)
- We can derive \( \beta = \sqrt{1 - \frac{1}{\gamma^2}} \), which gives \( \beta = 0.91597 \)
- Using \( p = \frac{E\beta}{c} \) we get \( p = 2.14 \) GeV/c

In this case: Energy ≠ Momentum
Pure mathematics is, in its way, the poetry of logical ideas.

Albert Einstein